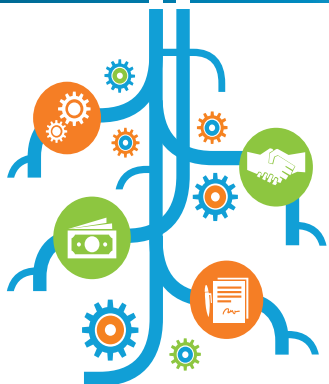




DIGITAL TECHNOLOGY FOR DEVELOPMENT

Sustainable Development and Climate Change Department





Our focus:

| Technology | Description |
|---|--|
| 1. Broadband Communications | Mobile networks (5G), undersea cables, satellite networks, etc. |
| 2. Smartphones | Low-cost personal devices for broad public internet access |
| 3. Digital Identification | Critical for deploying personal digital services |
| 4. Digital Payments | Critical for enabling digital commerce |
| 5. Cloud Computing | Enables data storage and processing without physical infrastructure |
| 6. Internet of Things (IoT) | Low cost sensors that collect data from everyday life and are connected to the internet to enable digital services |
| 7. Artificial Intelligence | Using big data, collected from a variety of data sources such as sensors and social media, to build intelligent systems for development projects |
| 8. Robotics/Drones | Using intelligent systems to power autonomous machines |
| 9. Cybersecurity | Improving the privacy and security of users |
| 10. Geospatial Information Systems (GIS) | Digital location, mapping and routing services (e.g. ridesharing apps enabled by GPS, digital maps and digital routing) |
| 11. Earth Observation | Using satellite and drone imagery for planning and analysis tasks |
| 12. Genetics | Genetic sequencing and editing for health and agriculture |



What can MDB's do on connectivity?



- Invest in infrastructure projects directly (public, private, PPPs)
 - Submarine cables
 - Communications satellites
 - Broadband networks
 - Last mile connectivity of key infrastructure (such as schools)
- Grants and technical assistance
 - Infrastructure support and project support
- Policy actions
 - Support national broadband plans, competition policy, rural access funds, etc.
- Generate demand and urgency through development initiatives
 - transport, energy, education, health, governance, environment, agriculture, etc.
- Example: ADB connectivity projects:
 - Pacific Submarine Cables
 - Kacific Communications Satellite
 - Philippines Shared Connectivity for Government



ADB Support for Pacific Submarine Cables



- Completed the main cable system in December 2017
- Currently supporting a terrestrial extension of the cable for better access for the local telecom players

- For approval in March 2018

- For approval in March 2018
- Kiribati already signed the contract

North Pacific Regional Connectivity Investment
ADB funding \$25.00 M

Improving Internet Connectivity for Micronesia
ADB funding \$15.00 M
Others \$36.20 M

Improving Internet Connectivity for Kiribati
ADB funding \$21.00 M

Samoa Submarine Cable
ADB funding \$19.00 M
Others \$32.41 M

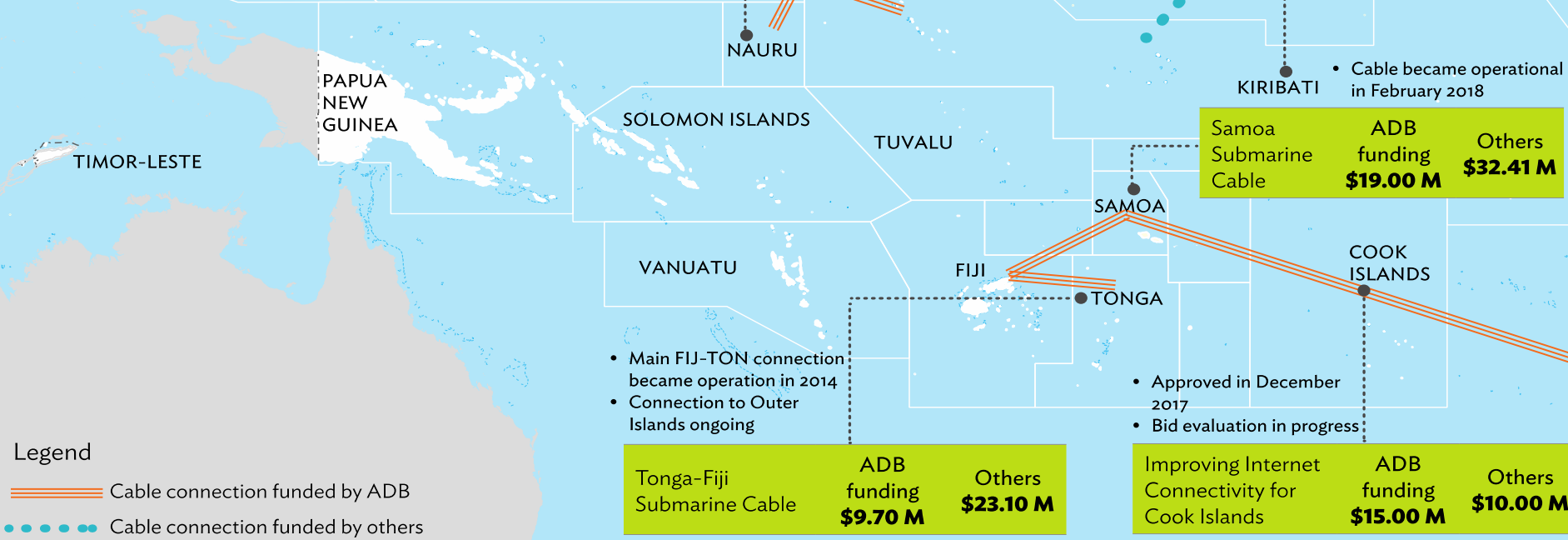
Tonga-Fiji Submarine Cable
ADB funding \$9.70 M
Others \$23.10 M

Improving Internet Connectivity for Cook Islands
ADB funding \$15.00 M
Others \$10.00 M

- Main FIJ-TON connection became operation in 2014
- Connection to Outer Islands ongoing

- Approved in December 2017
- Bid evaluation in progress

- Cable became operational in February 2018



Legend
 Cable connection funded by ADB
 Cable connection funded by others

M = million



ADB Support for Satellite Connectivity

Kacific1 Satellite

- ADB provided \$50 million in private sector financing to Kacific to deliver low cost, high-speed, easily accessible broadband internet;
- Kacific1 provides access to broadband internet in remote areas, where no or very limited coverage is currently available (since Dec 2019);
- Enables better education and health services, improves access to information, and drives more trade and connectivity between countries.





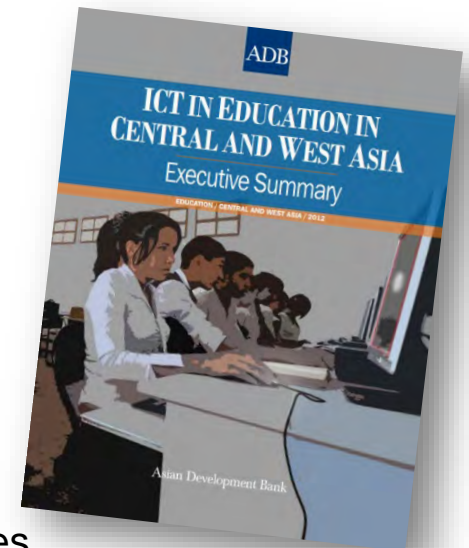
ADB Technical Assistance (examples)

Advice for Philippines National Broadband Plan

- Research on Network Infrastructure Sharing (now adopted): Studied opportunities, anticipating commercial aspects and other surrounding issues; and providing strategies moving forward.
 - Access fiber/right of way, specifically on the electricity transmission network to provide connectivity for better government services
 - Network expansion & operating costs would reduce
 - Revenue generation for host infrastructure providers through rental revenue and opportunities for private investment
 - Increase competition by providing opportunities for new operators

Publication: Central & West Asia (2006 – 2012)

- varying levels of school internet connectivity (in 2012): virtually 100% in Kazakhstan, around 60% in Uzbekistan, 7% in Tajikistan, and 3%–5% in the Kyrgyz Republic
- few countries attempted estimating the total cost of their national ICT for education strategies
- most governments had no clear idea of the costs involved in sustaining effective ICT use in schools.
- little conclusive evidence that ICT significantly improved student performance, even in developed countries with the most substantial ICT-related investments





Current Research Project

Country Education **Technology Readiness Assessment** Innovation in Education Sector Development in Asia and the Pacific

- Observation: Weak link between rising public spending and increases in quality (learning outcomes).

Question: Could (cost-efficient) EdTech help deliver and focus investments on increasing quality via scalable, student-centered digital technology?

- **infrastructure** status, incl. quality, coverage and accessibility
 - **regulatory/policy environment** for education sector ICTs, policies, plans and activities
 - **situation in schools**, including systems, teachers' capacity & skills, digital content & curriculum (subjects) quality, outcomes & assessments, and digital literacy of teachers
 - **situation with students**, incl accessibility, inclusivity and digital literacy of the learners
 - competitive **landscape of providers**, including systems, content, technological integration services and innovative solutions that support EdTech-based learning
- **EdTech Readiness Report**
for Bangladesh, Cambodia, Kyrgyz Republic and Uzbekistan
Status: consultants on board (1 intl., 4 national), in-country workshops planned



Education Sector



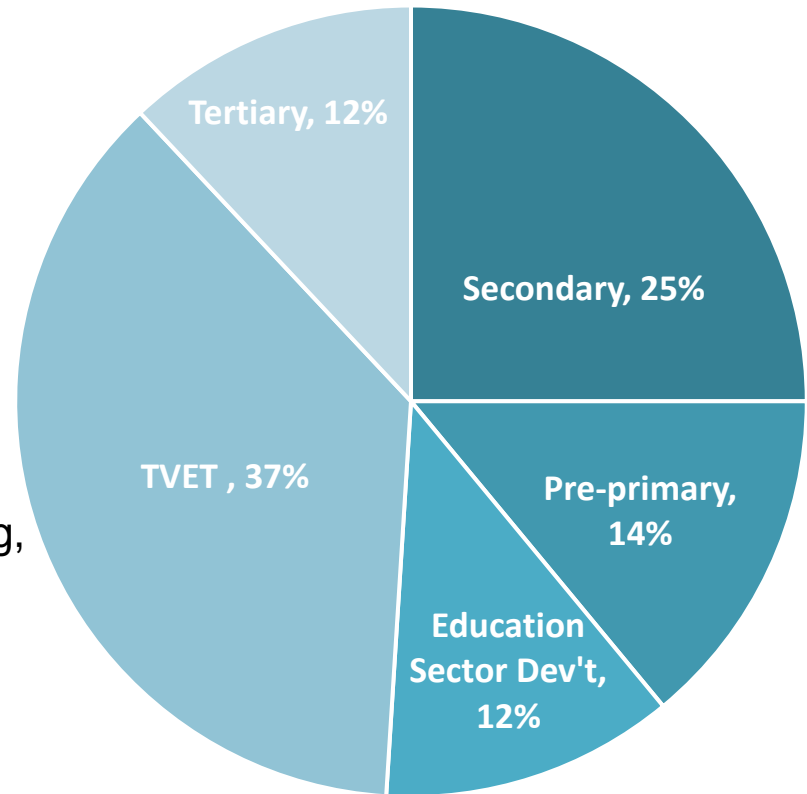
ADB education projects across Asia-Pacific

- **61 ongoing projects**, incl.
 - Digital delivery of education
 - Management Information Systems
 - Digital job skills and job placement services

Almost 70% approved since 2017

- **Over 45 pipeline projects**, incl.
 - Digital strategies & platforms
 - Digital literacy (skills and digital content in education curriculum)
 - Digital management (LMS/ERP) and delivery of education (teacher training, student assessment, exams)
 - EdTech solutions

Education Sector Lending by Subsector
61 Projects, \$5,468.1 million
as of 3 June 2020





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