

City of Chicago



O2021-1024

Office of the City Clerk Document Tracking Sheet

Meeting Date:

3/24/2021

Sponsor(s):

Misc. Transmittal

Type:

Ordinance

Title:

Zoning Reclassification Map No. 3-F at 142-172 W Chicago Ave/800-934 N LaSalle St/152-314 W Walton St/801-921 and 828-950 N Wells St/201-315 and 230-314 W Oak St/859-1037 and 930-1036 N Franklin St/210-232 W Chestnut St/200-210 W Institute PI - App No. 20650

Committee(s) Assignment:

Committee on Zoning, Landmarks and Building Standards

#20650 INTRO DATE MARCH 24,202

ORDINANCE

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CHICAGO:

SECTION 1. That the Chicago Zoning Ordinance be amended by changing all of the Institutional Planned Development No. 477 and C1-3 Neighborhood Commercial District symbols and indications as shown on Map 3-F in the area bounded by:

a line 370 feet north of and parallel with the north line of West Oak Street; a line 29.87 feet east of and parallel with the east line of North Franklin Street (vacated); West Oak Street; North Wells Street; the north line of West Walton Street (vacated); a line 100.21 feet west of and parallel with the west line of North LaSalle Street; a line 87.82 feet north of and parallel with the north line of West Walton Street (vacated); North LaSalle Street: West Chicago Avenue; North Wells Street; West Institute Place; a line 124 feet west of and parallel with the west line of North Wells Street; West Chestnut Street; North Franklin Street; West Walton Street; the east line of the right-of-way of the Chicago Transit Authority; West Wendell Street (vacated); and the east line of the right-of-way of the Chicago Transit Authority

to those of the DX-5 Downtown Mixed-Use District.

SECTION 2. That the Chicago Zoning Ordinance be amended by changing all of DX-5 Downtown Mixed-Use District symbols and indications as shown on Map 3-F in the area bounded by:

a line 370 feet north of and parallel with the north line of West Oak Street; a line 29.87 feet east of and parallel with the east line of North Franklin Street (vacated); West Oak Street; North Wells Street; the north line of West Walton Street (vacated); a line 100.21 feet west of and parallel with the west line of North LaSalle Street; a line 87.82 feet north of and parallel with the north line of West Walton Street (vacated); North LaSalle Street: West Chicago Avenue; North Wells Street; West Institute Place; a line 124 feet west of and parallel with the west line of North Wells Street; West Chestnut Street; North Franklin Street; West Walton Street; the east line of the right-of-way of the Chicago Transit Authority; West Wendell Street (vacated); and the east line of the right-of-way of the Chicago Transit Authority

to those of an Institutional-Residential-Business Planned Development, which is hereby established in the area above described, subject to such use and bulk regulations as are set forth in the Plan of Development herewith attached and made a part thereof and to no others.

SECTION 3. This Ordinance shall be in force and effect from and after its passage and due publication.

Address:

142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W

Chestnut / 200-210 W Institute, Chicago, Illinois

RESIDENTIAL-BUSINESS-INSTITUTIONAL PLANNED DEVELOPMENT NO. _____ PLANNED DEVELOPMENT STATEMENTS

- 1. The area delineated herein as Planned Development Number _____ (Planned Development) consists of approximately 749,186.1 square feet of property which is depicted on the attached Planned Development Property Line and Boundary Map (the "Property"). North Union LLC and The Moody Bible Institute of Chicago are the "Applicant" for this Planned Development with the authorization of the remaining property owners.
- 2. The requirements, obligations and conditions contained within this Planned Development shall be binding upon the Applicant, its successors and assigns and, if different than the Applicant, the legal title holders and any ground lessors. All rights granted hereunder to the Applicant shall inure to the benefit of the Applicant's successors and assigns and, if different than the Applicant, the legal title holder and any ground lessors. Furthermore, pursuant to the requirements of Section 17-8-0400 of the Chicago Zoning Ordinance, the Property, at the time of application for amendments, modifications or changes (administrative, legislative or otherwise) to this Planned Development are made, shall be under single ownership or designated control. Single designated control is defined in Section 17-8-0400.
- 3. All applicable official reviews, approvals or permits are required to be obtained by the Applicant or its successors, assignees or grantees. Any dedication or vacation of streets or alleys or grants of easements or any adjustment of the right-of-way shall require a separate submittal to the Department of Transportation ("CDOT") on behalf of the Applicant or its successors, assigns or grantees.

Any requests for grants of privilege, or any items encroaching on the public way, shall be in compliance with the Planned Development.

Ingress or egress shall be pursuant to the Planned Development and may be subject to the review and approval of the Department of Planning and Development ("DPD") and CDOT. Closure of all or any public street or alley during demolition or construction shall be subject to the review and approval of CDOT.

Pursuant to a negotiated and executed Perimeter Restoration Agreement ("Agreement") by and between CDOT's Division of Infrastructure Management and the Applicant, the Applicant shall provide improvements and restoration of all public way adjacent to the property, which may include, but not be limited to, the following as shall be reviewed and determined by CDOT's Division of Infrastructure Management:

- Full width of streets
- Full width of alleys
- Curb and gutter
- Pavement markings
- Sidewalks
- ADA crosswalk ramps
- · Parkway & landscaping

Applicant: North Union LLC / The Moody Bible Institute of Chicago

Address: 142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Introduced: March 24, 2021

The Agreement must be executed prior to any CDOT and Planned Development Part II review permitting. The Agreement shall reflect that all work must comply with current Rules and Regulations and must be designed and constructed in accordance with the Department of Transportation's Construction Standards for work in the Public Way and in compliance with the Municipal Code of Chicago Chapter 10-20. Design of said improvements should follow CDOT's Rules and Regulations for Construction in the Public Way as well as The Street and Site Plan Design Guidelines. Any variation in scope or design of public way improvements and restoration must be approved by CDOT.

- 4. This Plan of Development consists of __ Statements: a Bulk Regulations Table and the following "Plans":
 - a. Existing Zoning Map
 - b. Existing Land Use Map
 - c. Property, Planned Development Boundary and Subarea Map
 - d. Site Plan
 - e. Open Space/Landscape Plan
 - f. 878 N. Wells Street (Subarea E) Site/Ground Floor Plan
 - g. 878 N. Wells Street Elevations (Subarea E) (South, East, North, West)
 - h. 232 W. Chestnut Street (Subarea E) Site/Ground Floor Plan
 - i. 232 W. Chestnut Street Elevations (Subarea E) (South, East, North, West)
 - i. 871 N. Franklin Street (Subarea E) Site/Ground Floor Plan
 - k. 871 N. Franklin Street Elevations (Subarea E) (South, East, North, West)
 - 1. 920 N. Wells Street (Subarea E) Site/Ground Floor Plan
 - m. 920 N. Wells Street Elevations (Subarea E) (South, East, North, West)
 - n. 909 N. Franklin Street (Subarea E) Site/Ground Floor Plan
 - o. 909 N. Franklin Street Elevations (Subarea E) (South, East, North, West)
 - p. 919 N. Franklin Street (Subarea E) Site/Ground Floor Plan
 - q. 919 N. Franklin Street Elevations (Subarea E) (South, East, North, West)
 - r. 221 W. Walton Street (Subarea F) Site/Ground Floor Plan
 - s. 221 W. Walton Street Elevations (Subarea F) (South, East, North, West)
 - t. 215 W. Walton Street (Subarea F) Site/Ground Floor Plan
 - u. 215 W. Walton Street Elevations (Subarea F) (South, East, North, West)
 - v. 216 W. Locust Street (Subarea D) Site/Ground Floor Plan
 - w. 216 W. Locust Street Elevations (Subarea D) (South, East, North, West)
 - x. 205 W. Oak Street (Subarea C) Site/Ground Floor Plan
 - y. 205 W. Oak Street Elevations (Subarea C) (South, East, North, West)
 - z. 235-305 W. Oak Street (Subarea C) Ground Floor Plan
 - aa. 235-305 W. Oak Street (Subarea C) Overall Elevation
 - bb. 235-305 W. Oak Street (Subarea C) Typical Residence Elevation
 - cc. 312 W. Walton Street (Subarea B) Site/Ground Floor Plan
 - dd. 312 W. Walton Street Elevations (Subarea B) (South, East, North, West)
 - ee. 300-310 W. Oak Street (Subarea B) Site/Ground Floor Plan
 - ff. 300-310 W. Oak Street Elevations (Subarea B) (South, East, North, West)

prepared by Hartshorne Plunkard Architects and dated _______, submitted herein. In any instance where a provision of this Planned Development conflicts with the Chicago Building Code, the Building Code shall control. This Planned Development conforms to the intent and purpose of the Chicago Zoning Ordinance, and all requirements thereto, and satisfies the established criteria for

Applicant: North Union LLC / The Moody Bible Institute of Chicago

Address: 142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Introduced: March 24, 2021

approval as a Planned Development. In case of a conflict between the terms of this Planned Development Ordinance and the Chicago Zoning Ordinance, this Planned Development shall control.

5. The following uses are permitted in the area delineated herein as a Planned Development :

Subareas A, C and D: public ministry facilities including worship and assembly spaces, publication and radio and television broadcasting facilities, and preparation and distribution of visual materials including video and motion pictures; retail sales; academic and related permitted and special uses; multi-unit residential; student, guest and employee housing and dining facilities; office uses; physical education and recreational spaces and facilities; off-street parking including servicing and maintenance of institute owned vehicles; and accessory and incidental uses. Wireless Communication Facilities and Earth station receiving dishes are expressly permitted.

Subareas B through F: Dwelling Units located on and above the ground floor (including Detached Houses, Multi-unit Residential and Townhouses); Animal Services (Sales and Grooming, Veterinary); Artist Work or Sales Space; Business Support Services; Eating and Drinking Establishments (all); Financial Services (all, excluding Payday/Title Secured Loan Store and Pawn Shop); Food and Beverage Retail Sales; Liquor Sales (as accessory use); Medical Service; Office; Personal Service (all); Retail Sales; Co-Located Wireless Communication Facilities; Lodging and Valuable Objects Dealer; and accessory and incidental uses.

- 6. On-Premise signs and temporary signs, such as construction and marketing signs, shall be permitted within the Planned Development, subject to the review and approval of the DPD. Off-Premise signs are prohibited within the boundary of the Planned Development.
- 7. For purposes of height measurement, the definitions in the Chicago Zoning Ordinance shall apply. The height of any building shall also be subject to height limitations, if any, established by the Federal Aviation Administration.
- 8. The Applicant acknowledges that Subarea B has received a bonus FAR of 2.94; pursuant to Sec. 17-4-1000 of the Zoning Ordinance. With this bonus FAR, the total FAR for the Planned Development is 5.57. In exchange for the bonus FAR, the Applicant is required to make a corresponding payment, pursuant to Sections 17-4-1003-B & C, prior to the issuance of the first building permit for any building in Subarea B; provided, however, if Subarea B is constructed in phases, the bonus payment may be paid on a pro rata basis as the first building permit for each subsequent new building or phase of construction is issued. The bonus payment will be recalculated at the time of payment (including partial payments for phased developments) and may be adjusted based on changes in median land values in accordance with Section 17-4-1003-C.3. Further, the Applicant may reduce the FAR (and bonus) in Subarea B administratively in accordance with Section 17-13-0611-A.

The bonus payment will be split between three separate funds, as follows: 80% to the Neighborhoods Opportunity Fund, 10% to the Citywide Adopt-a-Landmark Fund and 10% to the Local Impact Fund. In lieu of paying the City directly, the Department may: (a) direct developers to deposit a portion of the funds with a sister agency to finance specific local improvement projects; (b) direct developers to deposit a portion of the funds with a landmark property owner to finance specific landmark restoration projects; or, (c) approve proposals for in-kind improvements to satisfy the Local Impact portion of the payment.

Applicant: North Union LLC / The Moody Bible Institute of Chicago

Address: 142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Introduced: March 24, 2021

- 9. Upon review and determination, Part II Review, pursuant to Section 17-13-0610, a Part II Review Fee shall be assessed by DPD. The fee, as determined by staff at the time, is final and binding on the Applicant and must be paid to the Department of Revenue prior to the issuance of any Part II approval.
- 10. The Site and Landscape Plans shall be in substantial conformance with the Landscape Ordinance and any other corresponding regulations and guidelines, including Section 17-13-0800. Final landscape plan review and approval will be by DPD. Any interim reviews associated with site plan review or Part II reviews, are conditional until final Part II approval.
- 11. The Applicant shall comply with Rules and Regulations for the Maintenance of Stockpiles promulgated by the Commissioners of the Departments of Streets and Sanitation, Fleet and Facility Management and Buildings, under Section 13-32-085, or any other provision of the Municipal Code of Chicago.
- 12. The terms and conditions of development under this Planned Development ordinance may be modified administratively, pursuant to Section 17-13-0611-A, by the Zoning Administrator upon the application for such a modification by the Applicant, its successors and assigns and, if different than the Applicant, the legal title holders and any ground lessors.
- 13. The Applicant acknowledges that it is in the public interest to design, construct and maintain the project in a manner which promotes, enables and maximizes universal access throughout the Property. Plans for all buildings and improvements on the Property shall be reviewed and approved by the Mayor's Office for People with Disabilities to ensure compliance with all applicable laws and regulations related to access for persons with disabilities and to promote the highest standard of accessibility.
- 14. The Applicant acknowledges that it is in the public interest to design, construct, renovate and maintain all buildings in a manner that provides healthier indoor environments, reduces operating costs and conserves energy and natural resources. The Applicant shall obtain the number of points necessary to meet the requirements of the Chicago Sustainable Development Policy, in effect at the time the Part II review process is initiated for each improvement that is subject to the aforementioned Policy and must provide documentation verifying compliance.
- 15. Prior to the Part II Approval (Section 17-13-0610 of the Chicago Zoning Ordinance) in Subarea A, the Applicant shall submit a site plan, landscape plan and building elevations for the specific Subareas for review and approval by the Department of Planning and Development (DPD). Review and approval by DPD is intended to assure that specific development components substantially conform with the Planned Development (PD) and to assist the City in monitoring ongoing development. Subarea Site Plan Approval Submittals (Section 17-13-0800) need only include that portion of the Property for which approval is being sought by the Applicant. If the Applicant is seeking approval for a portion of the Property that represents less than an entire Subarea, the Applicant shall also include a site plan for that area of the Property which is bounded on all sides by either public Rights-of-Way or the boundary of the nearest Sub-Area. The site plan provided shall include all dimensioned and planned street Rights-of-Way.

Applicant: North Union LLC / The Moody Bible Institute of Chicago

Address: 142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Introduced: March 24, 2021

Following approval by DPD, the approved Subarea Site Plan Approval Submittals, supporting data and materials shall be made part of the main file and shall be deemed to be an integral part of the PD.

After approval of the Sub-Area Site Plan, changes or modifications may be made pursuant to the provisions of Statement 12. In the event of any inconsistency between approved plans and the terms of the PD, the terms of the PD shall govern. Any Subarea Site Plan Approval Submittals shall, at a minimum, provide the following information:

- fully-dimensioned site plan (including a footprint of the proposed improvements);
- fully-dimensioned building elevations;
- fully-dimensioned landscape plan(s); and,
- statistical information applicable to the subject Subarea, including floor area, the applicable floor area ratio, uses to be established, building heights and setbacks.

Subarea Site Plan Approval Submittals shall include all other information necessary to illustrate substantial conformance to the PD.

- 16. Subject in all cases to the other statements, terms, regulations and provisions of this Planned Development, the Applicant shall have the right to designate additional subareas within the Planned Development from time to time in order to promote orderly development, to facilitate financing. acquisition, leasing or disposition of the Property or relevant portions thereof, to designate zoning control or to otherwise administer this Planned Development. The designation and re-designation of subareas shall not in and of itself require an amendment to this Planned Development and shall be approved as a minor change, pursuant to Section 17-13-0611; included in such minor change, the Applicant shall provide notice of all material terms of any such designation to DPD, including the designated area and the bulk regulations that will apply therein, for DPD's administrative purposes to facilitate Part II review for any such designated subarca. In furtherance of the foregoing, and in all cases subject to the other statements, terms, regulations and provisions of this Planned Development, the Applicant may allocate or assign previously unused development rights under the Planned Development from other designated or to be designated subareas including, but not limited to, floor area and floor area ratio, signage, building height, dwelling units and parking; provided that the overall regulations and limitations set forth in the Bulk Regulations and Data Table and the Plans applicable to the entirety of the Planned Development shall not be exceeded or increased as a result of any such allocation(s) or assignment(s), and (iii) all such allocation(s) or assignment(s) of development rights are subject to the terms of Section 17-13-0611.
- 17. The Applicant acknowledges that it is the policy of the City to maximize opportunities for Minority and Women-owned Business Enterprises ("M/WBEs") and city residents to compete for contracts and jobs on construction projects approved through the planned development process. To assist the city in promoting and tracking such M/WBE and city resident participation, an applicant for planned development approval shall provide information at three points in the city approval process. First, the applicant must submit to DPD, as part of its application for planned development approval, an M/WBE Participation Proposal. The M/WBE Participation Proposal must identify the applicant's goals for participation of certified M/WBE firms in the design, engineering and construction of the project, and of city residents in the construction work. The city encourages goals of (i) 26% MBE and 6% WBE participation (measured against the total construction budget for the project or any phase thereof), and (ii) 50% city resident hiring (measured against the total construction work hours for the project or any phase thereof). The M/WBE Participation Proposal must include a description of the Applicant's proposed outreach plan designed to inform M/WBEs and city residents of job and

Applicant: North Union LLC / The Moody Bible Institute of Chicago

Address: 142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Introduced: March 24, 2021

contracting opportunities. Second, at the time of the Applicant's submission for Part II permit review for the project or any phase thereof, the Applicant must submit to DPD (a) updates (if any) to the Applicant's preliminary outreach plan, (b) a description of the Applicant's outreach efforts and evidence of such outreach, including, without limitation, copies of certified letters to M/WBE contractor associations and the ward office of the alderman in which the project is located and receipts thereof; (c) responses to the Applicant's outreach efforts, and (d) updates (if any) to the applicant's M/WBE and city resident participation goals. Third, prior to issuance of a Certificate of Occupancy for the project or any phase thereof, the Applicant must provide DPD with the actual level of M/WBE and city resident participation in the project or any phase thereof, and evidence of such participation. In addition to the forgoing, DPD may request such additional information as the department determines may be necessary or useful in evaluating the extent to which M/WBEs and city residents are informed of and utilized in planned development projects. All such information will be provided in a form acceptable to the Zoning Administrator. DPD will report the data it collects regarding projected and actual employment of M/WBEs and city residents in planned development projects twice yearly to the Chicago Plan Commission and annually to the Chicago City Council and the Mayor.

18. The Applicant acknowledges and agrees that the rezoning of the Property from Institutional Planned Development No. 477 and C1-3 Neighborhood Commercial District to the DX-5 Downtown Mixed-Use District and then to this Institutional-Residential-Business Planned Development, triggers the requirements of Section 2-44-080 of the Municipal Code (the "Affordable Requirements Ordinance" or "ARO"). Any developer of a "residential housing project" within the meaning of the ARO must: (i) set aside 10% of the housing units in the residential housing project (ARO Units) as affordable units, or with the approval of the commissioner of the Department of Housing ("DOH") (subject to the transition provisions of Section 2-44-040(c)), in consultation with the commissioner of the Department of Planning and Development ("DPD") as appropriate; (ii) pay a fee in lieu of the development of the ARO Units (Cash Payment); or (iii) any combination of (i) and (ii); provided, however, that residential housing projects with 20 or more units must provide at least 25% of the ARO Units on-site or off-site (Required Units). If the developer elects to provide ARO Units off-site, the off-site ARO Units must be located within a two-mile radius from the residential housing project and in the same or a different higher income area or downtown district.

Subarea A: Subarea A is located in a "downtown district" within the meaning of the ARO, and is approved for a total of 1,372 units. As a result, the Applicant's affordable housing obligation is 137 ARO units (10% of 1,372 rounded down), 34 of which are Required Units (25% of 137, rounded down). Applicant has agreed to satisfy its affordable housing obligation by making a cash payment to the Affordable Housing Opportunity Fund in the amount of \$182,748 per unit ("Cash Payment") and/or providing 137 ARO Units in the building(s) to be constructed in Subarea A and/or 137 ARO Units in one or more off-site buildings (with such off-site units to be approved by the Department of Housing in consultation with DPD as appropriate), as set forth in the Affordable Housing Profile Form attached hereto as Exhibit [____].

Subareas B, C, E and F: Subareas B, C, E and F are located in a "downtown district" within the meaning of the ARO and are approved for a total of 2,656 units. As a result, the Applicant's affordable housing obligation for Subareas B, C, E and F is 266 ARO units (10% of 2,656 rounded up), 26 of which are Required Units (25% of 266, rounded up). Applicant has agreed to satisfy its affordable housing obligation by providing 236 ARO Units in the building(s) to be constructed in Subareas B, C, E and F and 118 ARO Units in one or more off-site buildings, to be approved by the

Applicant: North Union LLC / The Moody Bible Institute of Chicago

Address: 142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Introduced: March 24, 2021

Department of Housing in consultation with DPD as appropriate, as set forth in the Affordable Housing Profile Form attached hereto as Exhibit [].

The Applicant agrees that the ARO Units must be affordable to households earning no more than 60% of the Chicago Primary Metropolitan Statistical Area Median Income (AMI), as updated annually by the City of Chicago. If the Applicant subsequently reduces (or increases) the number of housing units in the Planned Development, or elects to build a for-sale project instead, the Applicant shall update and resubmit the Affordable Housing Profile Form to the Department of Housing for review and approval, and DOH may adjust the requirements and number of required ARO Units without amending the Planned Development. Prior to the issuance of any building permits for any residential building in the Planned Development, including, without limitation, excavation or foundation permits, the Applicant must make the required Cash Payment and/or execute and record an affordable housing agreement in accordance with Section 2-44-080(L). The cash payment will be recalculated at the time of payment (including partial payments for phased developments) and may be adjusted based on changes in the consumer price index in accordance with Section 2-44-080. The terms of the affordable housing agreement and any amendments thereto are incorporated herein by this reference. The Applicant acknowledges and agrees that the affordable housing agreement will be recorded against the Planned Development, or the applicable portion thereof, and will constitute a lien against such property. The Commissioner of DOH may enforce remedies for any breach of this Statement 16, including any breach of any affordable housing agreement, and enter into settlement agreements with respect to any such breach, subject to the approval of the Corporation Counsel, without amending the Planned Development.

19. Subject to the receipt of all necessary permits and approvals, the Applicant or its successors and assigns, at its sole cost, shall design and construct the open space improvements as depicted on the Open Space Plan (hereinafter the "Park"). The Applicant, its successors and assigns and, if different than the Applicant, the legal title holders to and any ground lessors of the Property, shall be responsible for maintaining and managing the Park for the purposes set forth herein, including ensuring that the Park's landscaping is well maintained, that the vegetation and plantings are kept in a healthy condition and that the Park facilities are clean, well lit, litter free and clear of snow (hardscaped areas) and debris. The Applicant shall provide sufficient liability insurance coverage for the operation of the Park for public use. The Applicant shall provide informational and wayfinding signage at all entries that the Park is open to the public (subject to occasional partial closure for private use provided that a path providing access during such closures shall be maintained through the Park), free of charge, during normal park hours from 6:00am to 11:00pm every day of the year. The maintenance and management obligations contained herein shall continue for the life of this Planned Development subject to and in accordance with the DEMA (defined below).

Prior to issuance of building permits for the first principal building, the Applicant will enter into a development and maintenance agreement (the "DEMA") with the City for the construction, maintenance, and management of the Park. The DEMA obligations shall be binding upon the Applicant, its successors and assigns, including but not limited to a homeowners or master association whose purpose includes maintaining the Park. Upon completion of the Park, the public access provided for herein shall be memorialized in a public access easement agreement (which may be included in the DEMA) with and for the benefit of the City. The recording and other costs associated with establishing the easement shall be the responsibility of the Applicant. A copy of said public access easement agreement shall be on file with the Department of Planning and Development.

Applicant: North Union LLC / The Moody Bible Institute of Chicago

Address: 142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Introduced: March 24, 2021

The Commissioner is hereby authorized to enter into the DEMA (or more than one DEMA if the Commissioner deems necessary depending on the phasing of the development) and all other documents contemplated by the Statement and, in his/her sole discretion, may modify by minor change the foregoing requirements, without further City Council approval, for the DEMA(s) and public access easement agreement(s) so as to permit alternate forms of achieving compliance with the Applicant's construction, maintenance and management obligations and public access rights, such as, by means of example and not limitation, one or more restrictive covenants or owners' reciprocal easement and operation agreements in form and substance acceptable to the City which expressly grant the City necessary enforcement, self-help and lien rights as may be necessary to assure compliance with this Statement.

- 20. The Applicant acknowledges that the Planned Development (PD) includes the building commonly known as 221 W. Walton Street and identified as potentially significant in the Chicago Historic Resources Survey. Pursuant to the Municipal Code of Chicago, Sections 17-8-0911 and 13-32-230, the Applicant acknowledges that PDs should give priority to the adaptive reuse of historic buildings which are color-coded red or orange in the Chicago Historic Resources Survey. Therefore, the Applicant agrees to retain and preserve the character-defining features of the building. The character-defining features are identified as TBD. In general, original features and materials of the character-defining features should be retained and preserved as much as reasonably possible, while any changes should be compatible with the building's historic character. Such work to the character-defining features shall be subject to the review and approval of the Department of Planning and Development as a part of the Part II Review.
- 21. This Planned Development shall be governed by Section 17-13-0612. Should this Planned Development ordinance lapse, the Zoning Administrator shall initiate a Zoning Map Amendment to rezone the property to the DX-5 Downtown Mixed-Use District.

Applicant: North Union LLC / The Moody Bible Institute of Chicago

Address: 142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Introduced: March 24, 2021

RESIDENTIAL-BUSINESS-INSTITUTIONAL PLANNED DEVELOPMENT NO. _____BULK REGULATIONS AND DATA TABLE

Gross Site Area:

1,048,552.5

Area in Public Right of Way:

299,366.4

Net Site Area (sf):

749,186.1

Subarea A:

394,035.9

Subarea B:

145,325.4

Subarea C:

72,016.7

Subarea D:

10,957.8

Subarea E:

115,892.2

Subarea F:

10958.1

Maximum Floor Area Ratio:

5.57

Subarea A:

3.1723

Subarea B:

10.67

Subarea C:

5.8334

Subarea D:

2.2815

Subarea E:

7.5421

Subarea F:

5.0

Maximum Number of Dwelling Units:

4,028

Subarea A:

1 372

(Note: Does not include 588 existing dorm rooms)

Subarea B:

1,539

Subarea C:

248

Subarea D:

0

Applicant North Union LLC

Address 142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Introduced March 24, 2021

809 Subarea E:

Subarea F: 60

Minimum Parking:

Subarea A: Existing: Existing to remain

Future Improvements: Per Site Plan Approval

0.51 Spaces Per Dwelling Unit Subarea B:

Subarea C: 0.88 Spaces Per Dwelling Unit

Subarea D: N/A

Subarea E: 0.48 Spaces per Dwelling Unit

Subarea F: Per site plan approval

Maximum Height:

Subarea A: 500'

Subarea B: 695

Subarea C: 500'

Subarea D: 130'

Subarea E: 330'

Subarea F: 130'

Minimum Loading:

Subarea A: Existing to remain

1 (10'x25') per building All other Subareas:

Minimum Bicycle Parking:

Residential: 1 per 2 auto spaces

Non-residential: 1 per 10 auto spaces

Minimum Setbacks: Per plans

Applicant North Union LLC

142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Introduced March 24, 2021

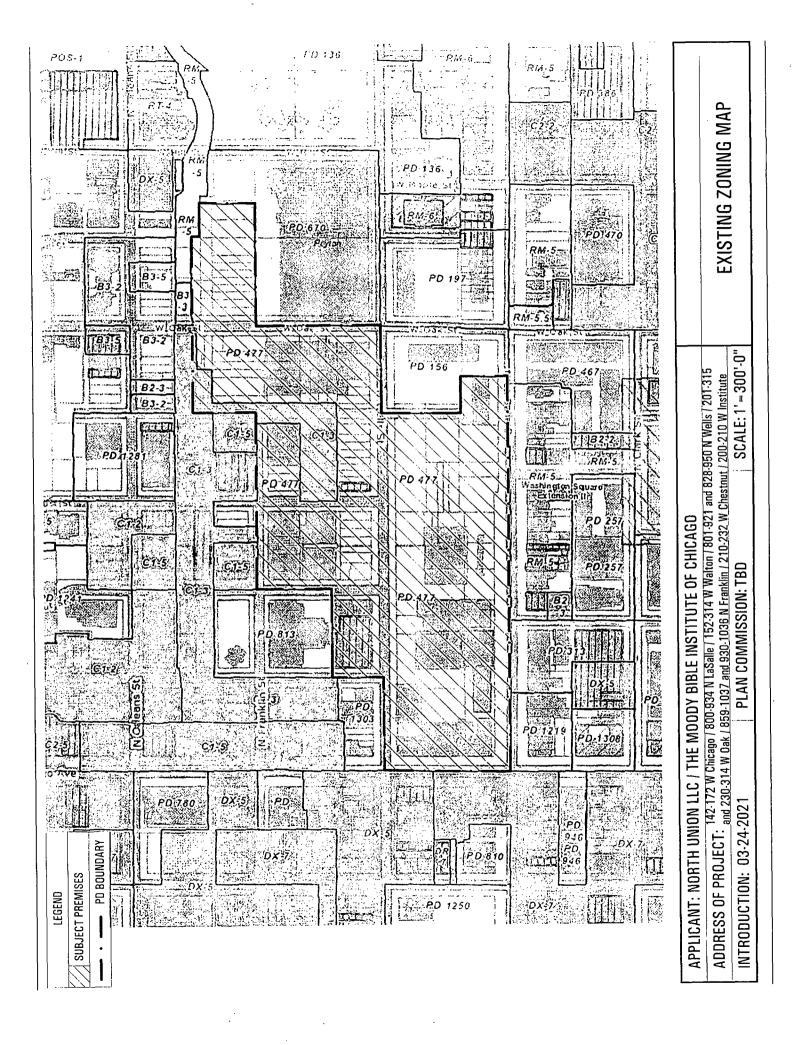
AUTHORIZATION

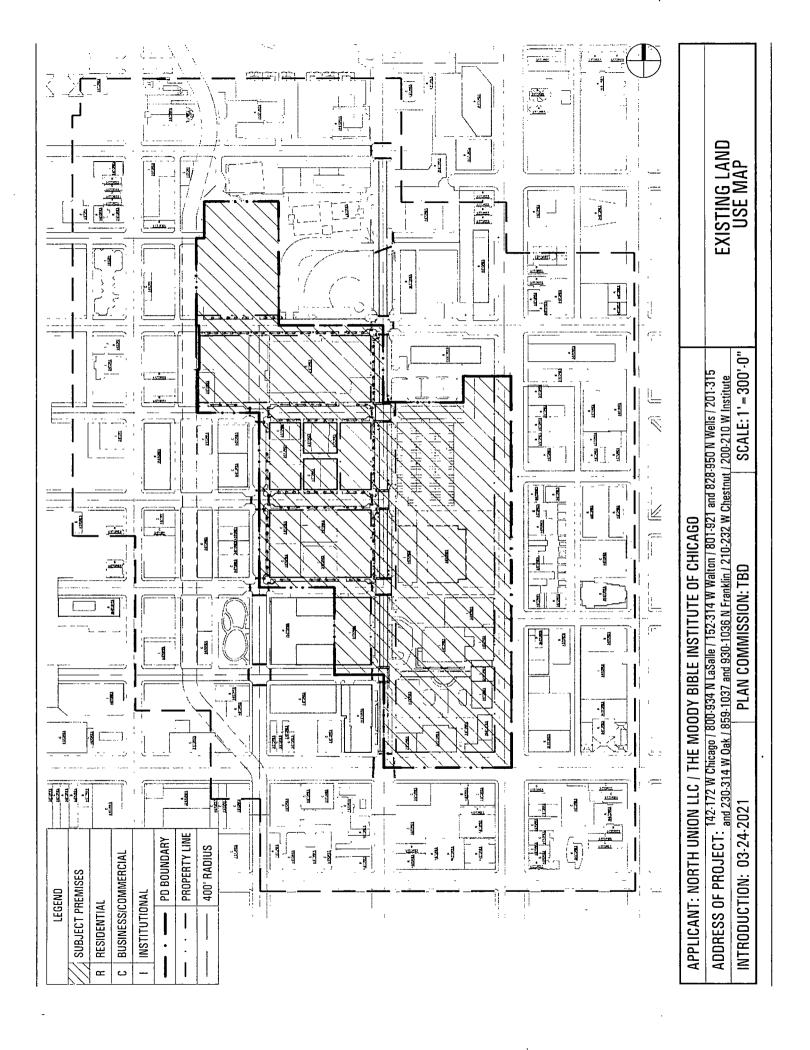
The undersigned, JPMorgan Chase Bank, N.A, as Successor in Interest to Bank One Trust Company, N.A. and Patricia G. Dean as Trustee under the Last Will and Testament of Mary T. Goller, deceased, being the owner of real property generally located at 211-221 West Walton / 220 West Locust in Chicago, Illinois (the "Subject Property"), hereby authorizes North Union LLC, a Delaware limited liability company, The Moody Bible Institute of Chicago, an Illinois not-for-profit corporation, and any affiliate or designee thereof and their attorneys, DLA Piper LLP (US), to file one or more applications for zoning approvals and related permits and approvals with the City of Chicago relating to the Subject Property.

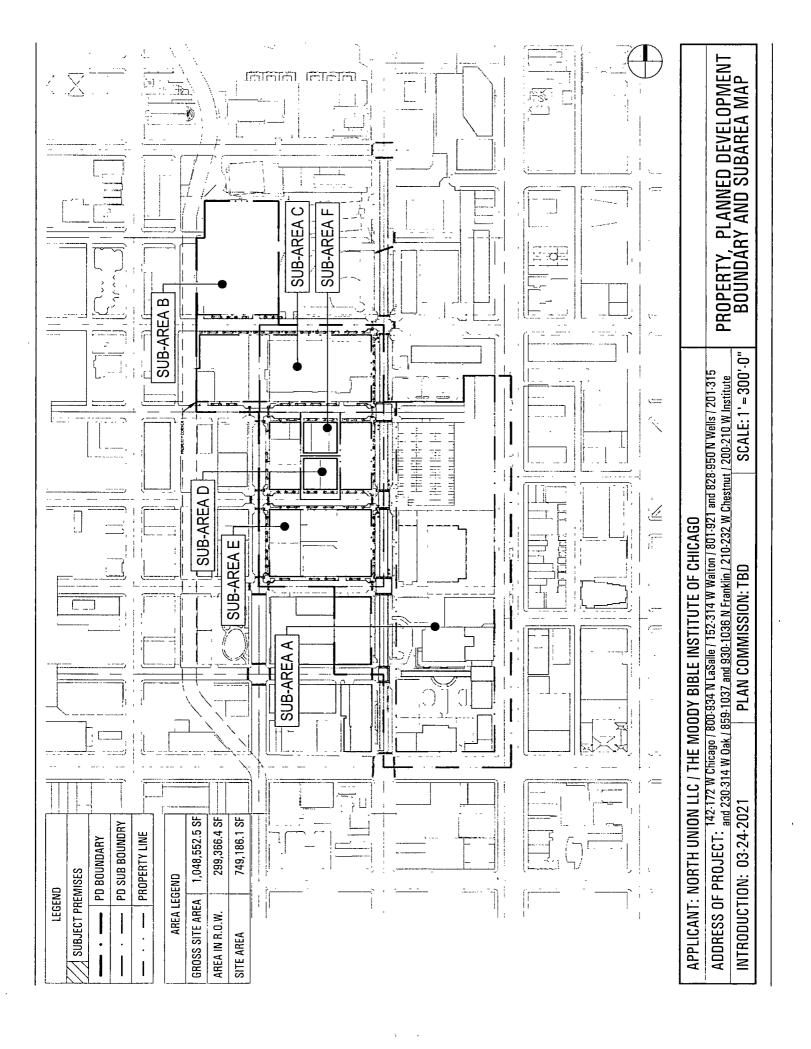
IN WITNESS WHEREOF, the undersigned has executed this Authorization as of this day of bolday, 2021.

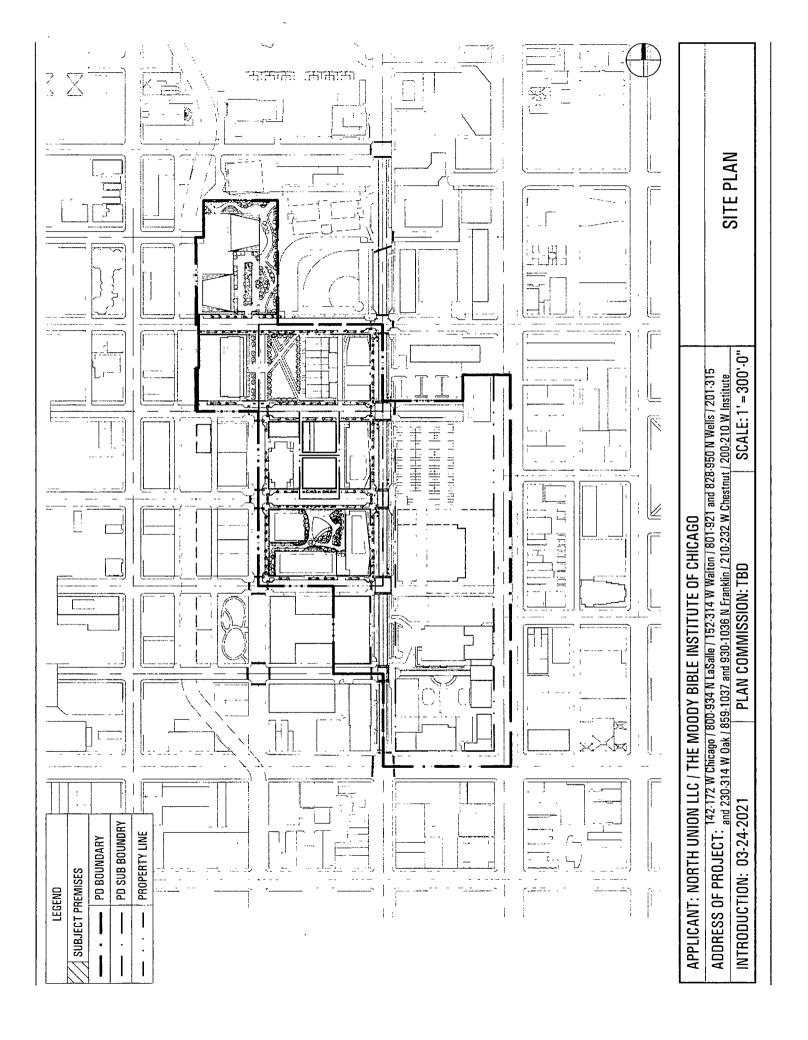
Name: Michael Pearlman Its: Executive Director

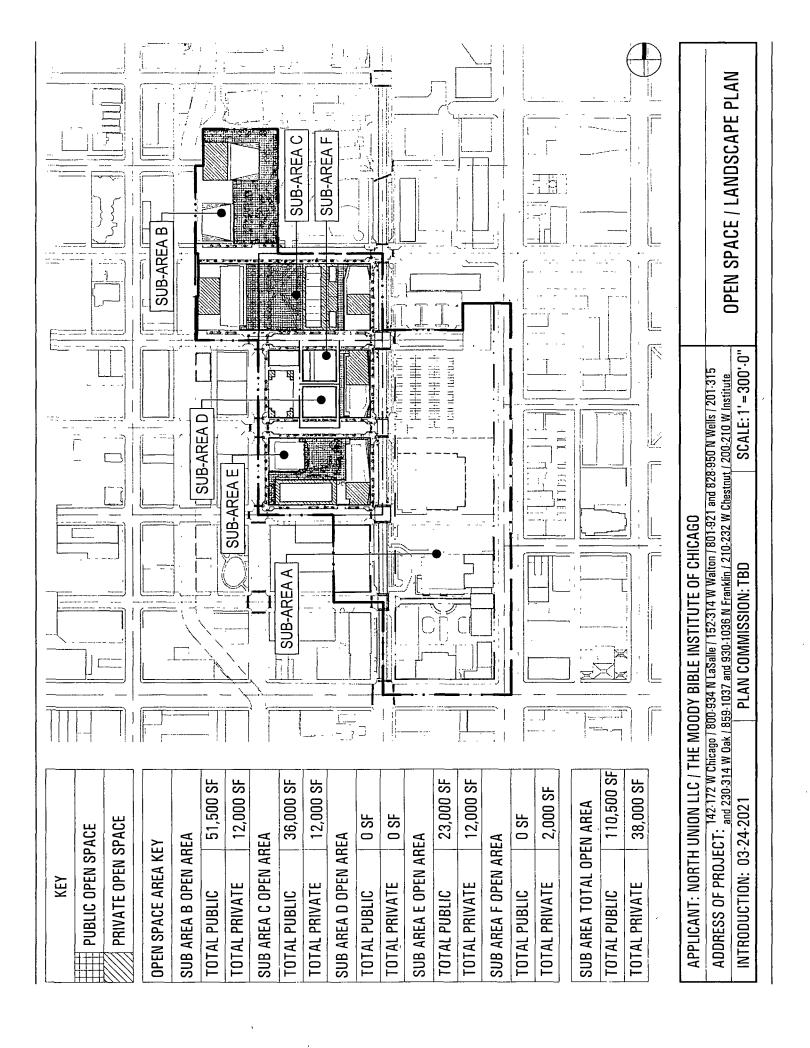
~CHGO2 20114604 v2 |4/27/03

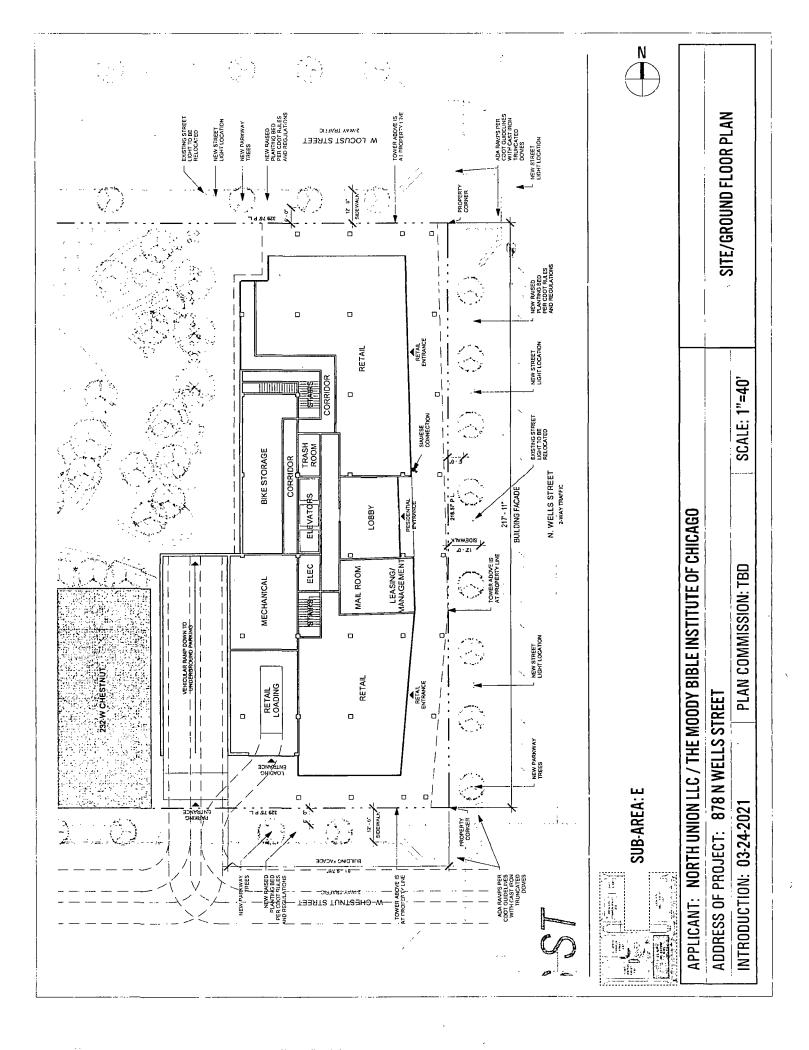


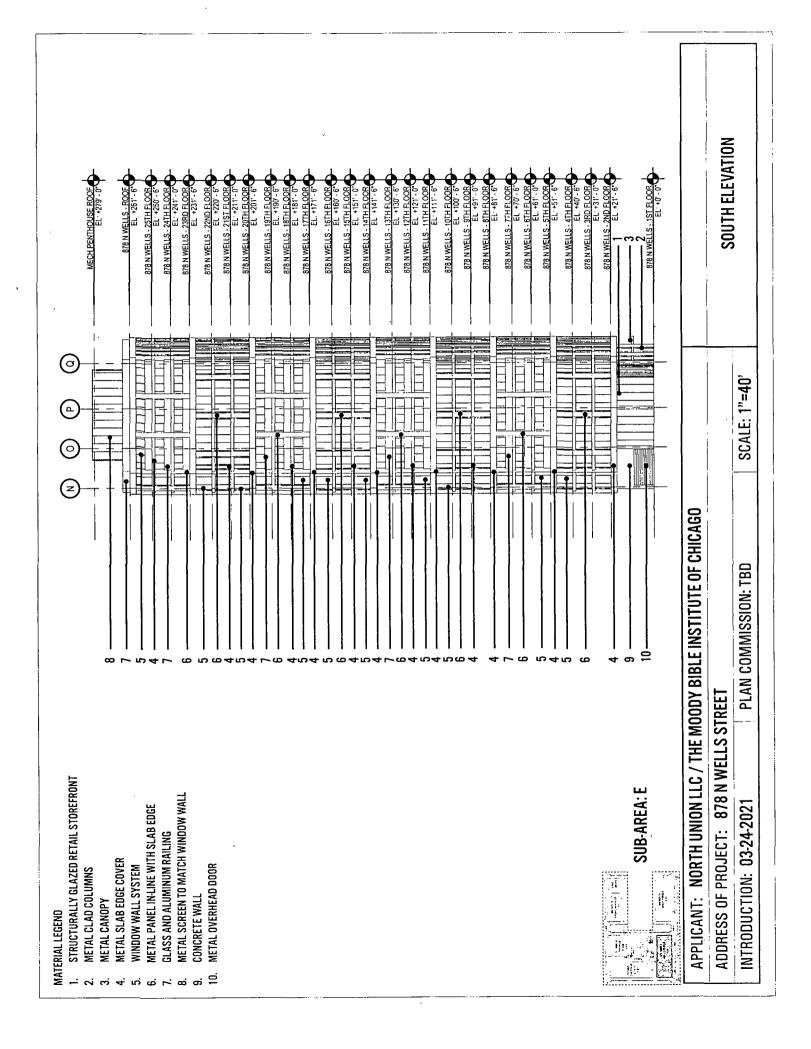


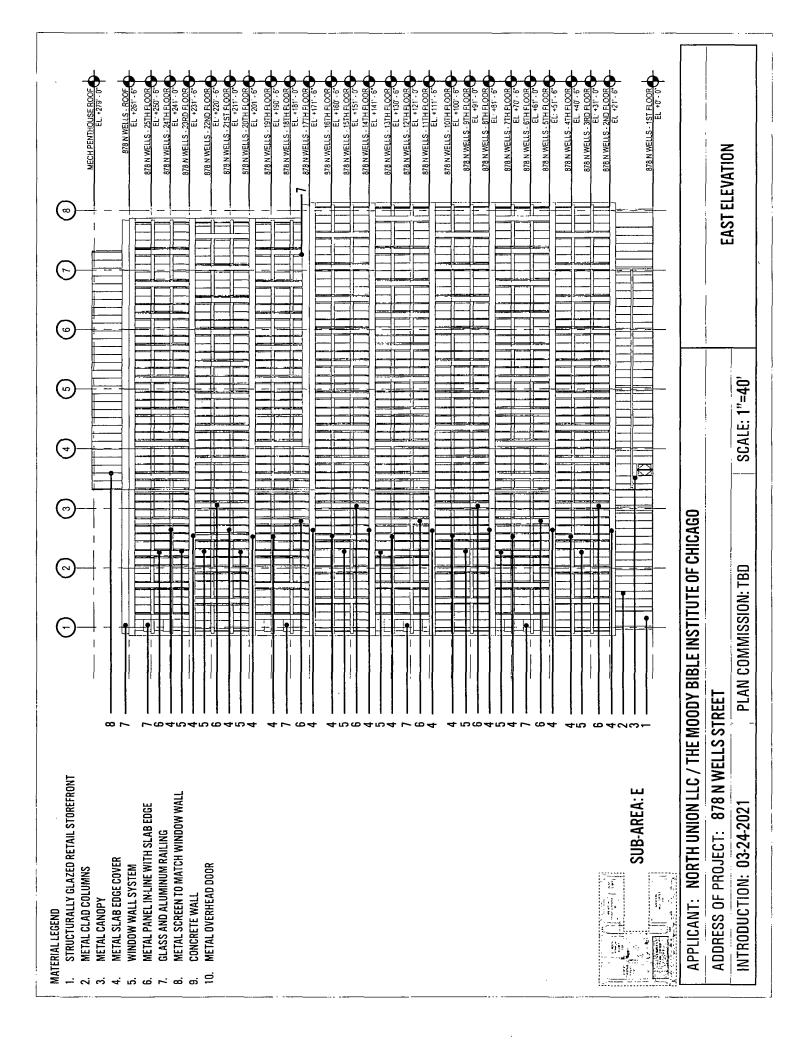


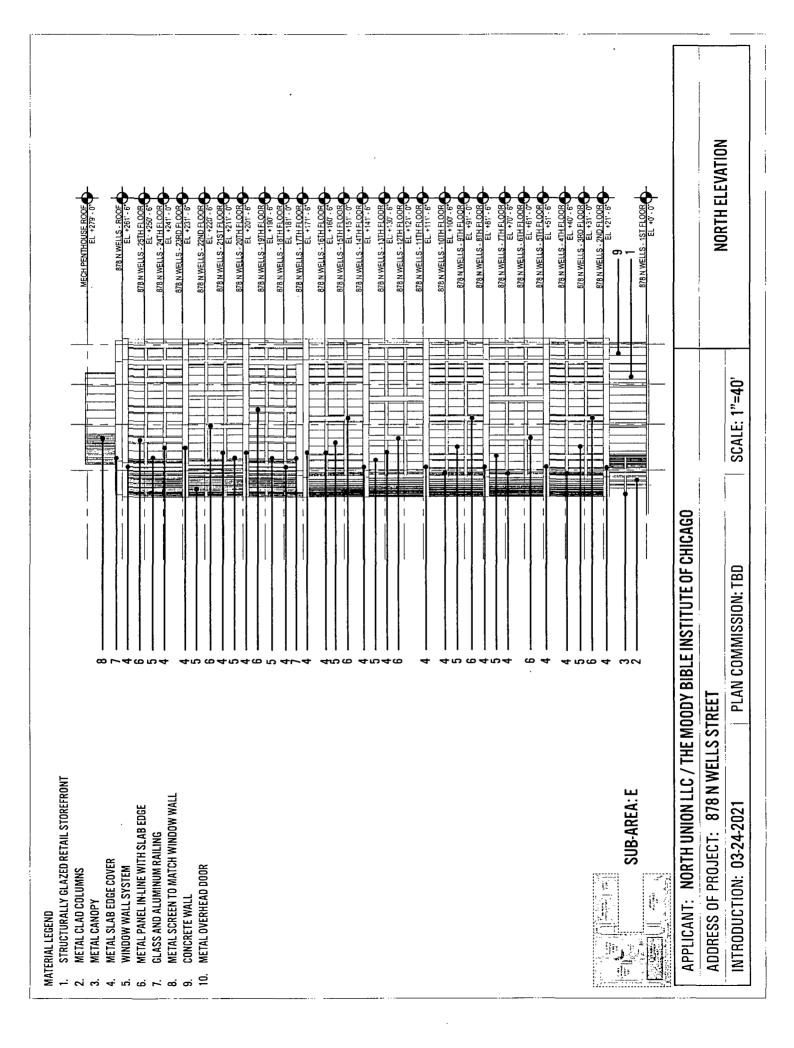


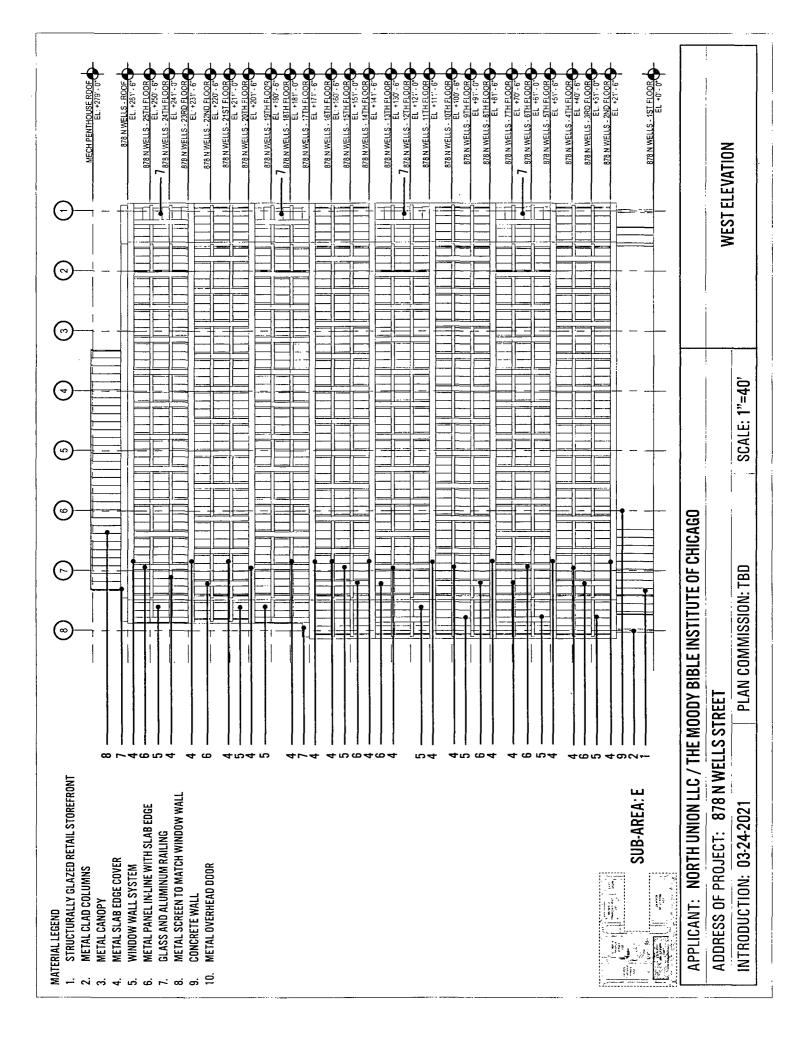


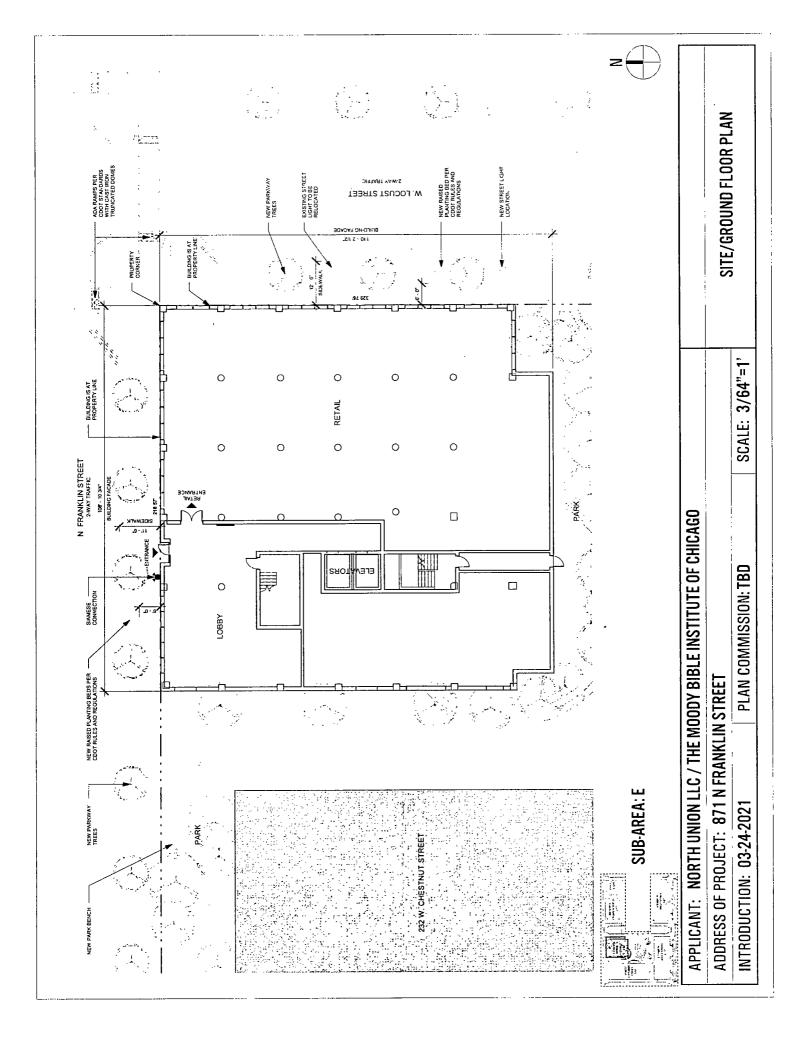


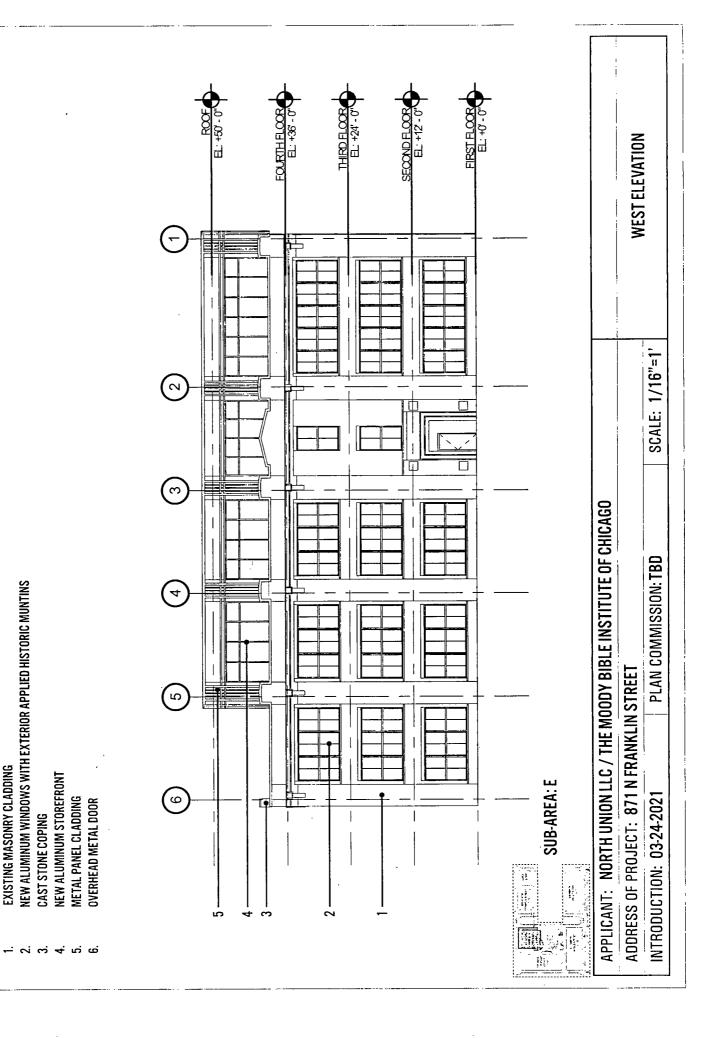










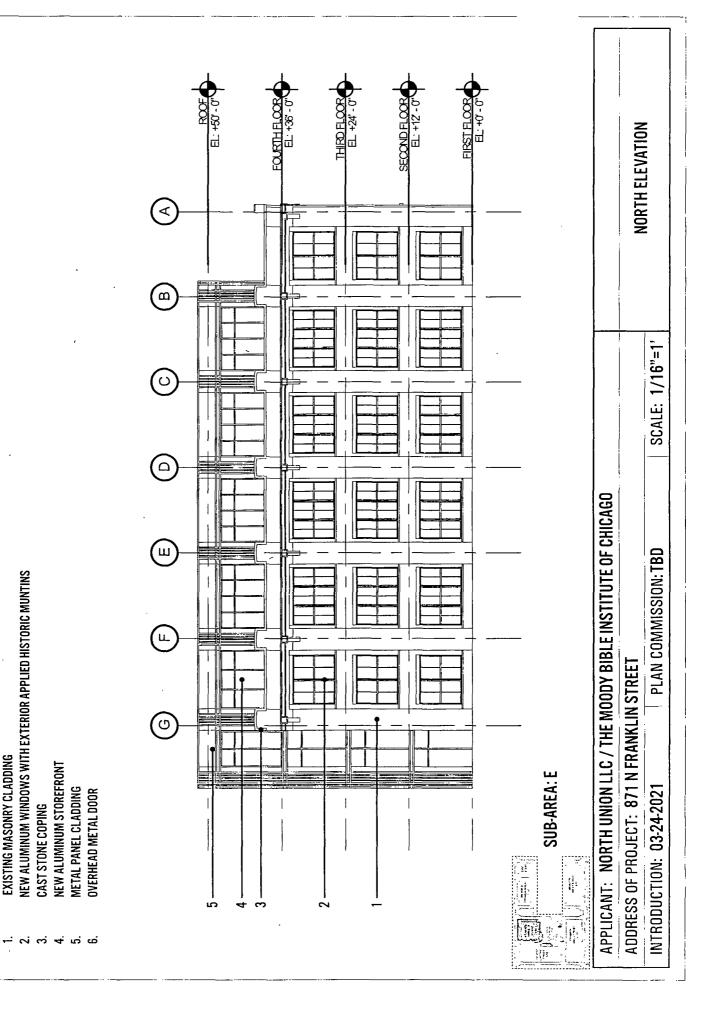


NEW ALUMINUM WINDOWS WITH EXTERIOR APPLIED HISTORIC MUNTINS

EXISTING MASONRY CLADDING

MATERIAL LEGEND

CAST STONE COPING

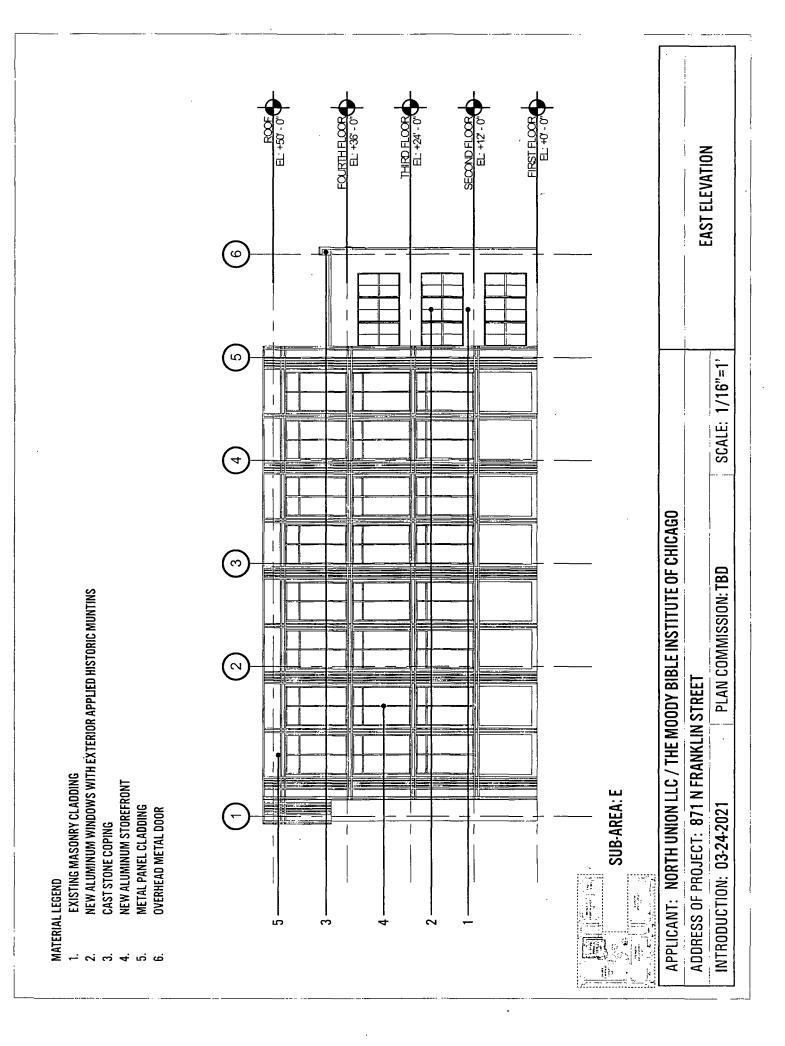


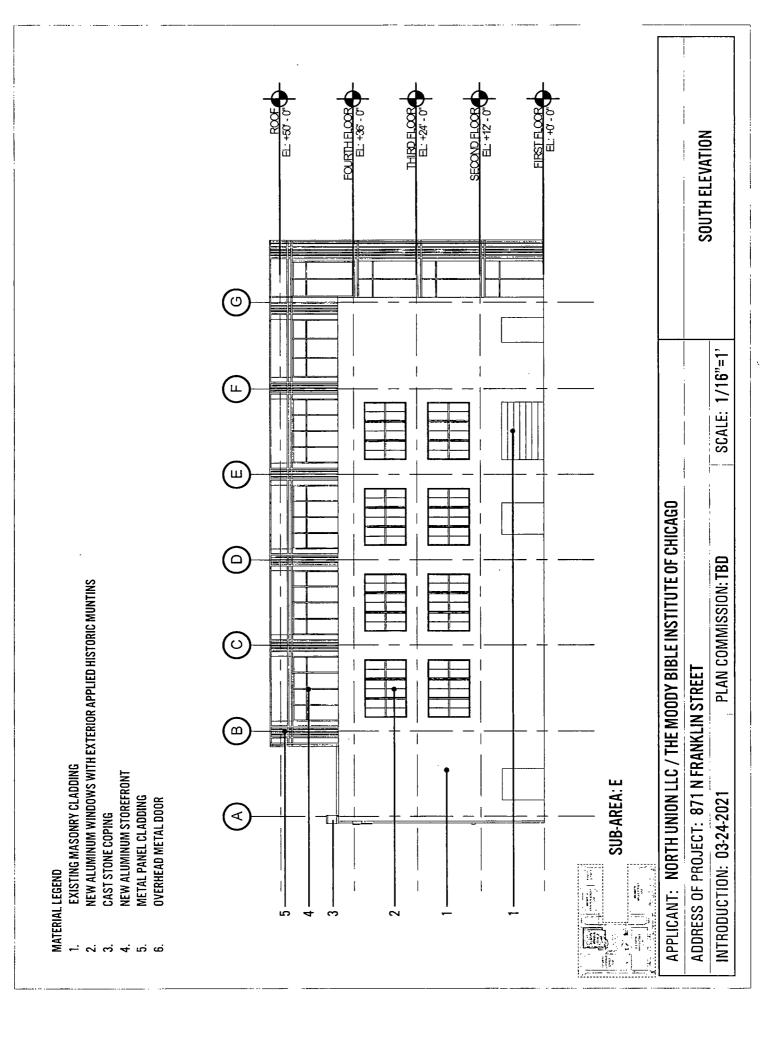
EXISTING MASONRY CLADDING NEW ALUMINUM WINDOWS WITH EXTERIOR APPLIED HISTORIC MUNTINS

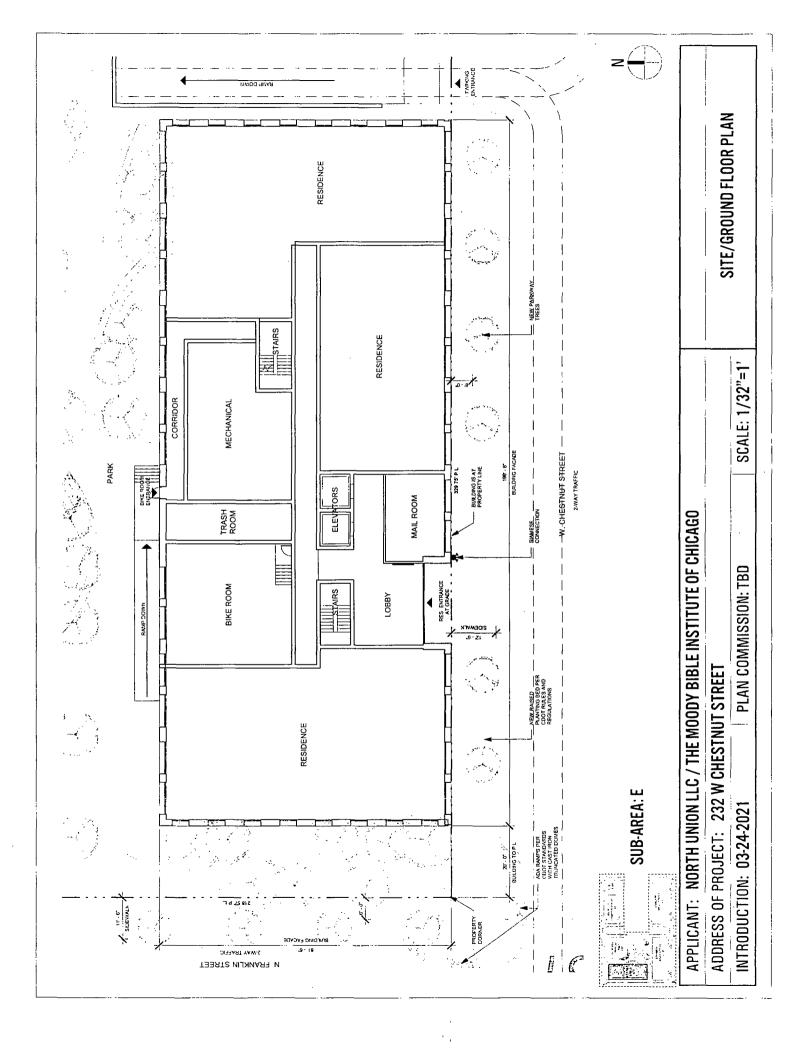
MATERIAL LEGEND

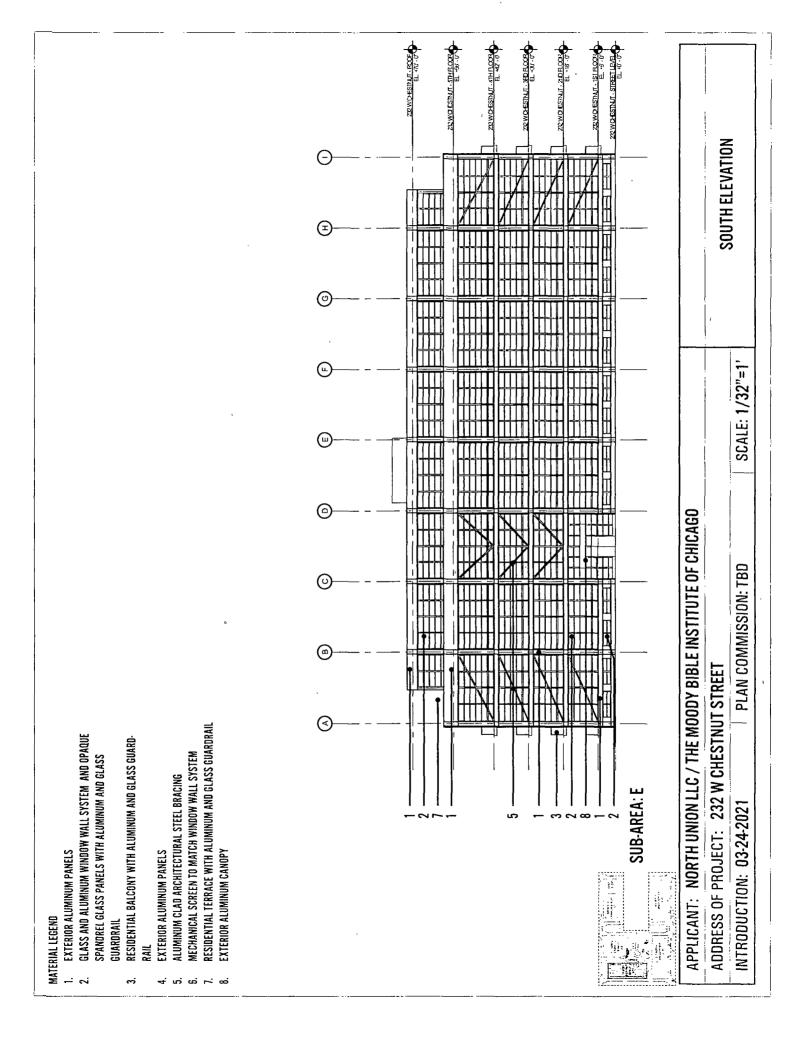
NEW ALUMINUM STOREFRONT METAL PANEL CLADDING

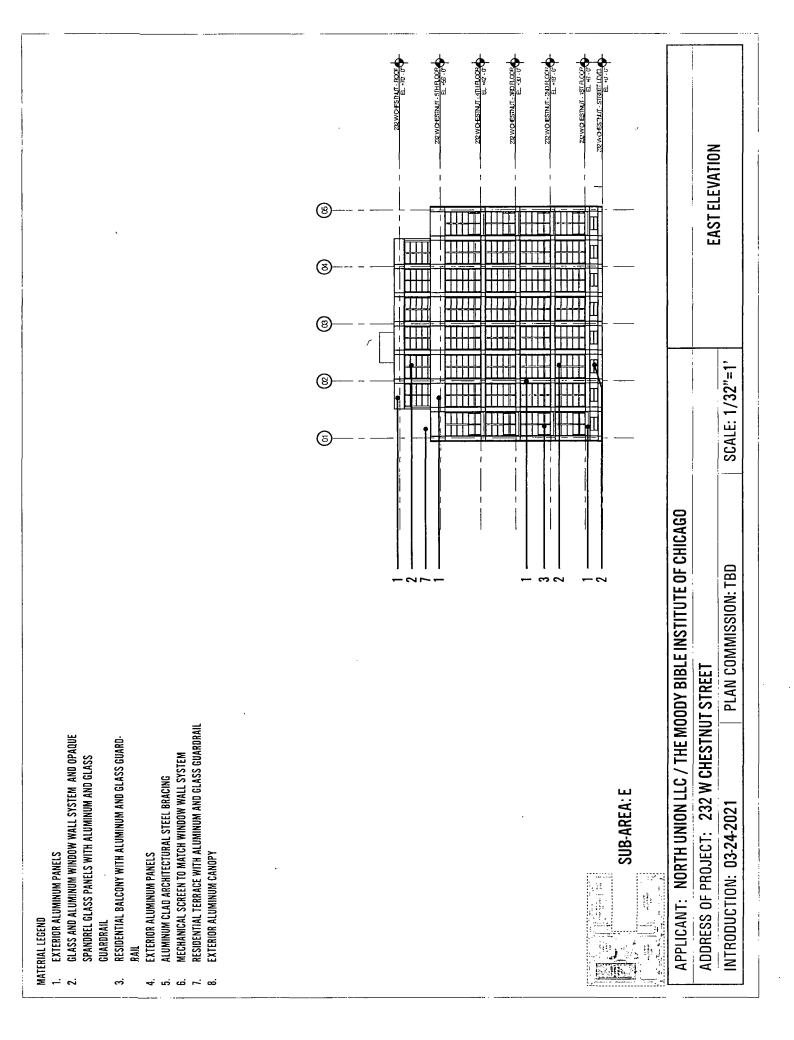
CAST STONE COPING

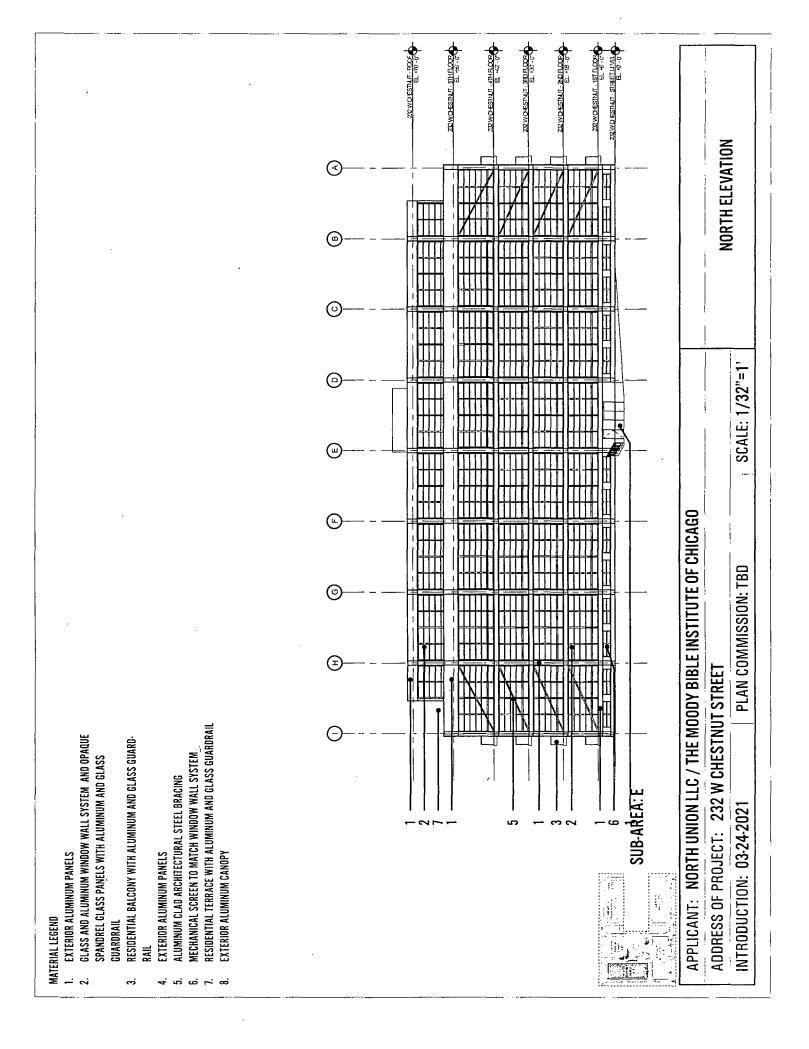


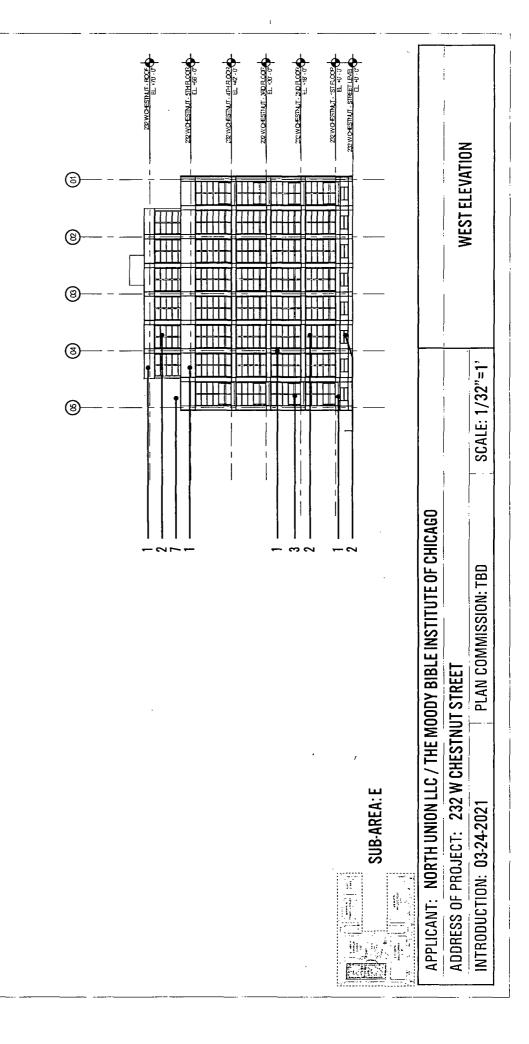












RESIDENTIAL TERRACE WITH ALUMINUM AND GLASS GUARDRAIL

EXTERIOR ALUMINUM CANOPY

MECHANICAL SCREEN TO MATCH WINDOW WALL SYSTEM

ALUMINUM CLAD ARCHITECTURAL STEEL BRACING

EXTERIOR ALUMINUM PANELS

GLASS AND ALUMINUM WINDOW WALL SYSTEM AND OPAQUE

EXTERIOR ALUMINUM PANELS

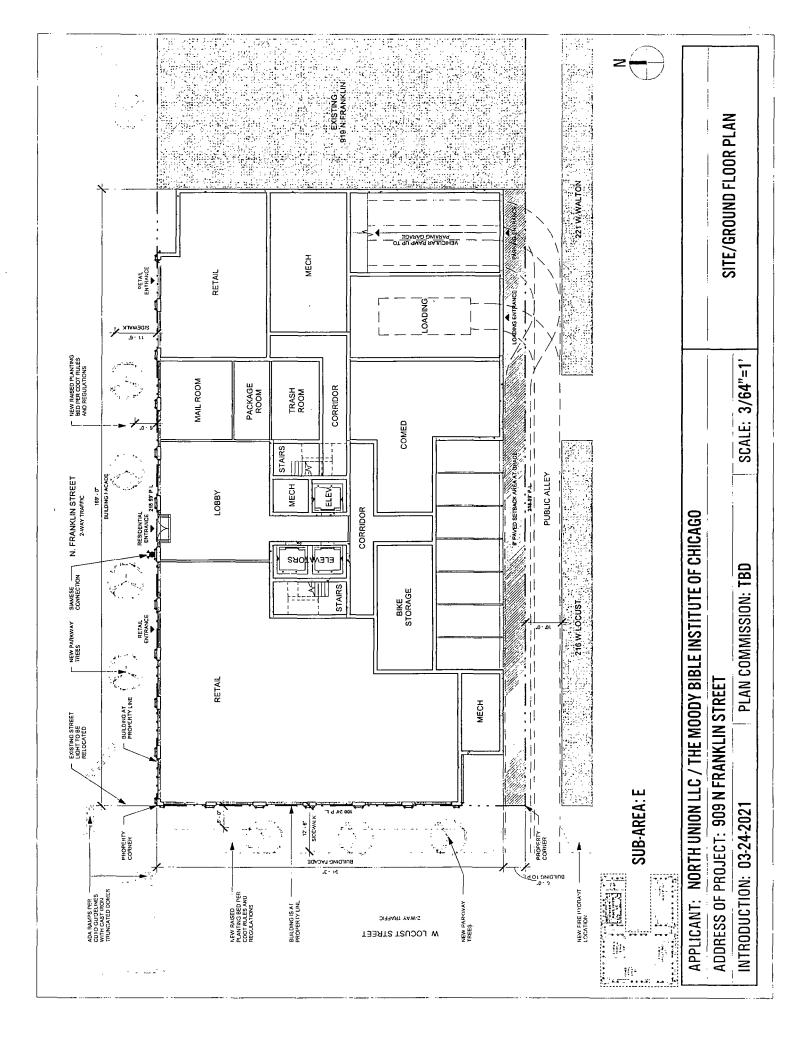
1.

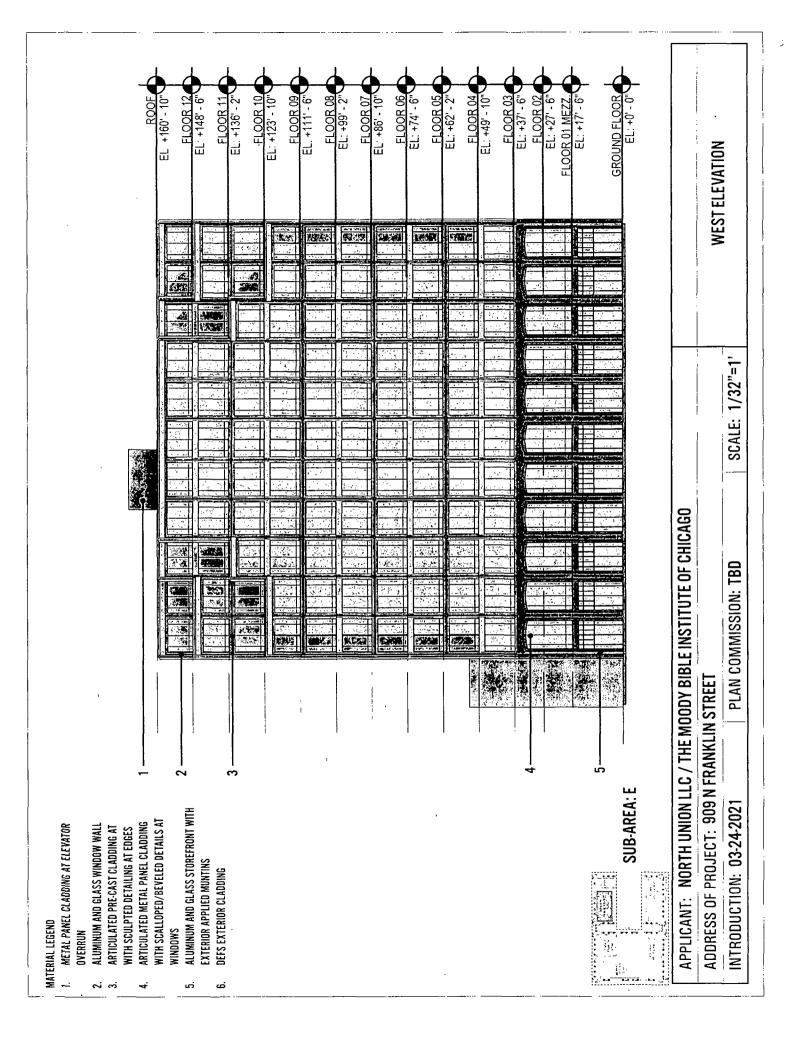
MATERIAL LEGEND

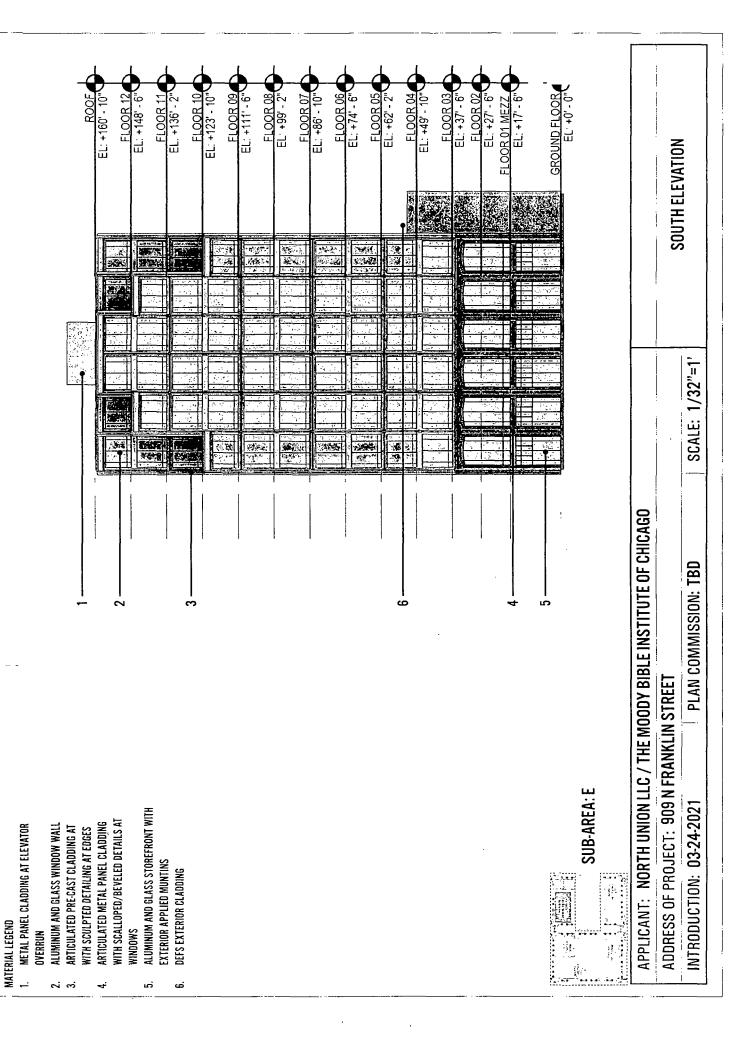
SPANDREL GLASS PANELS WITH ALUMINUM AND GLASS

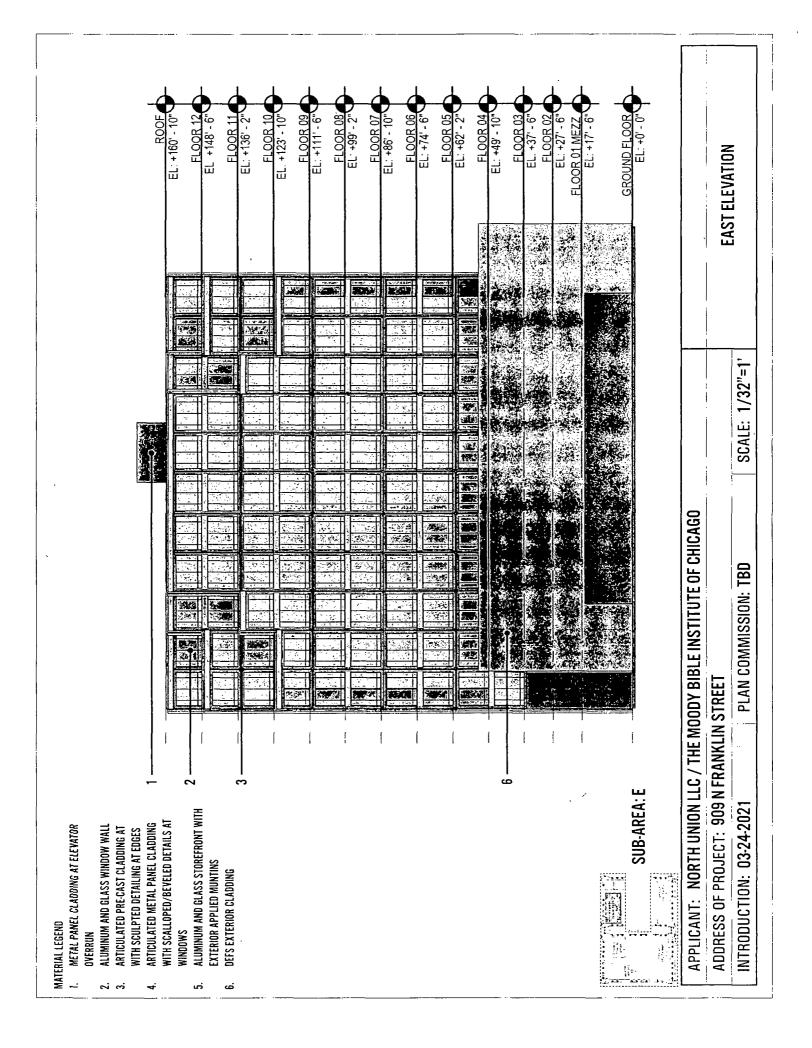
GUARDRAIL

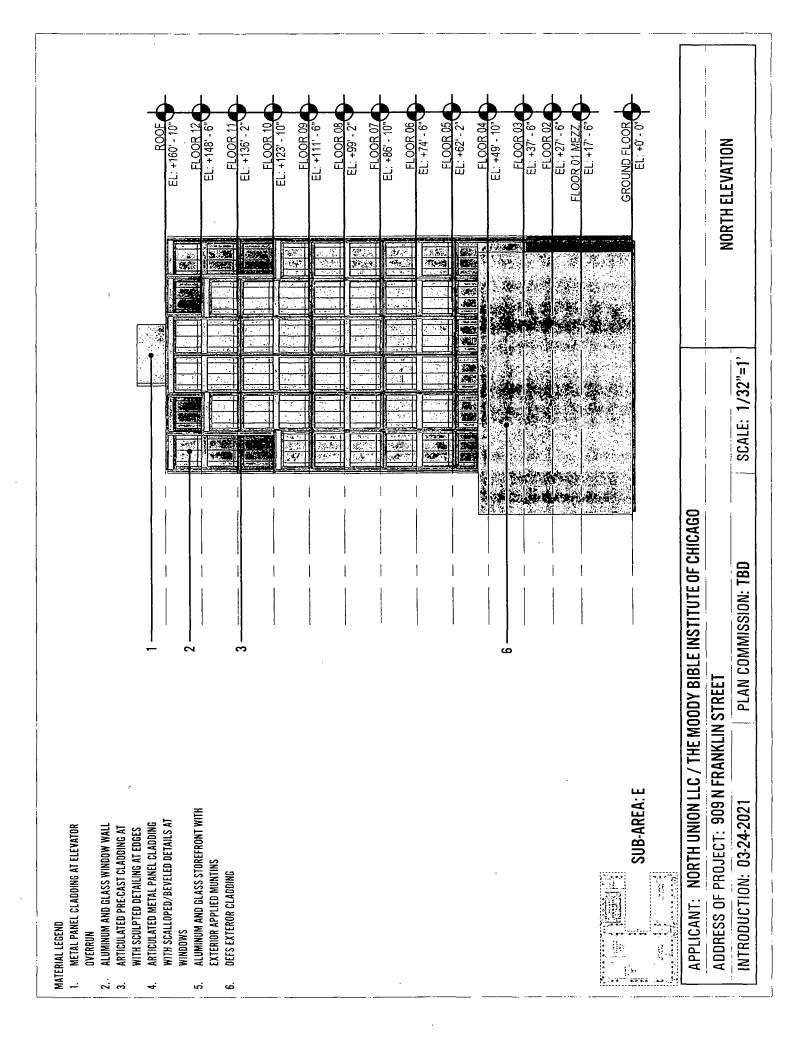
RESIDENTIAL BALCONY WITH ALUMINUM AND GLASS GUARD

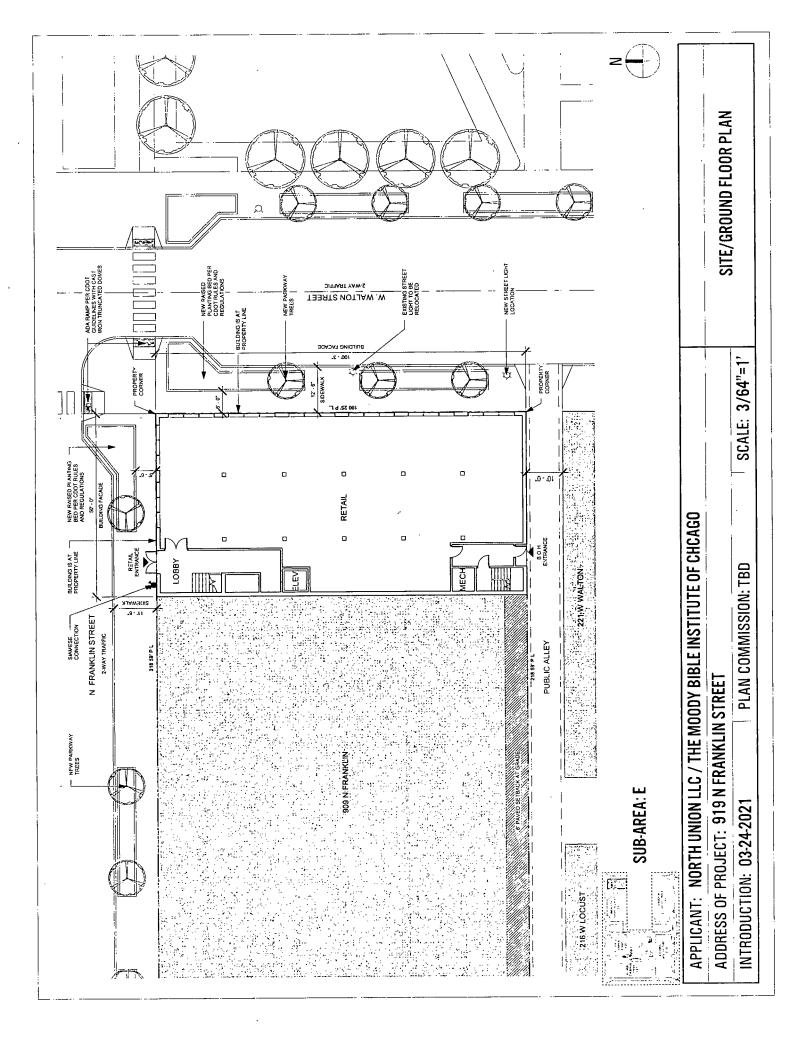


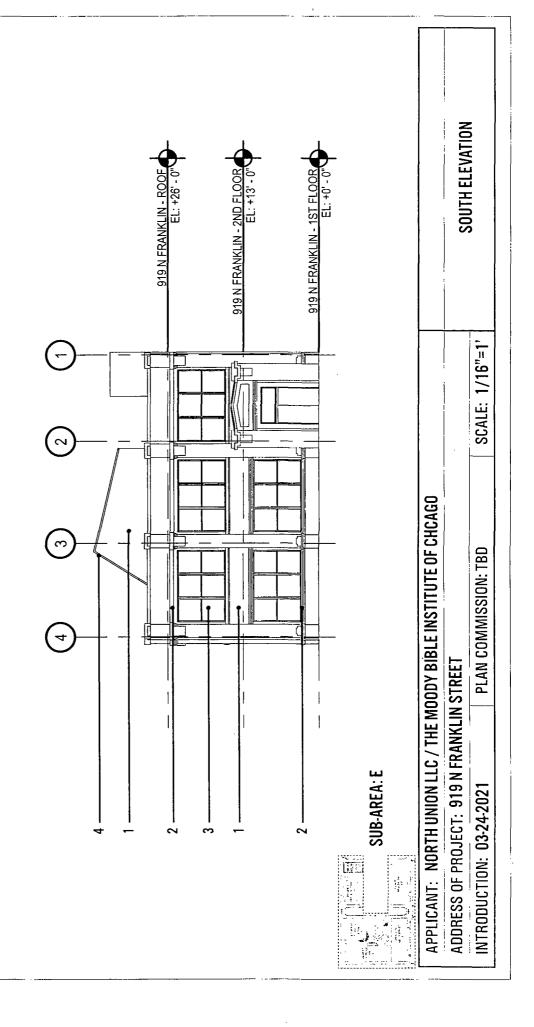








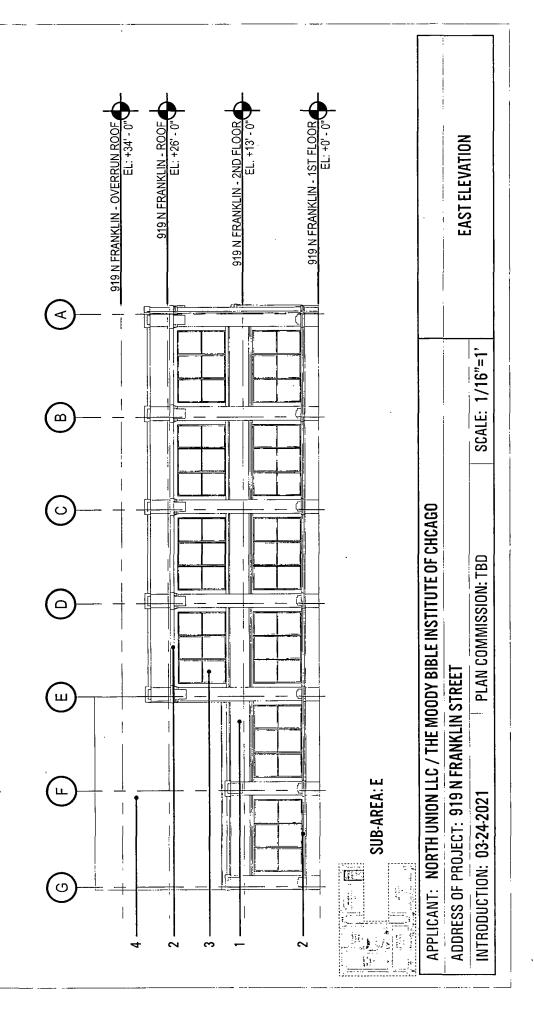




METAL SEAMED ROOFING

- 2 € 4

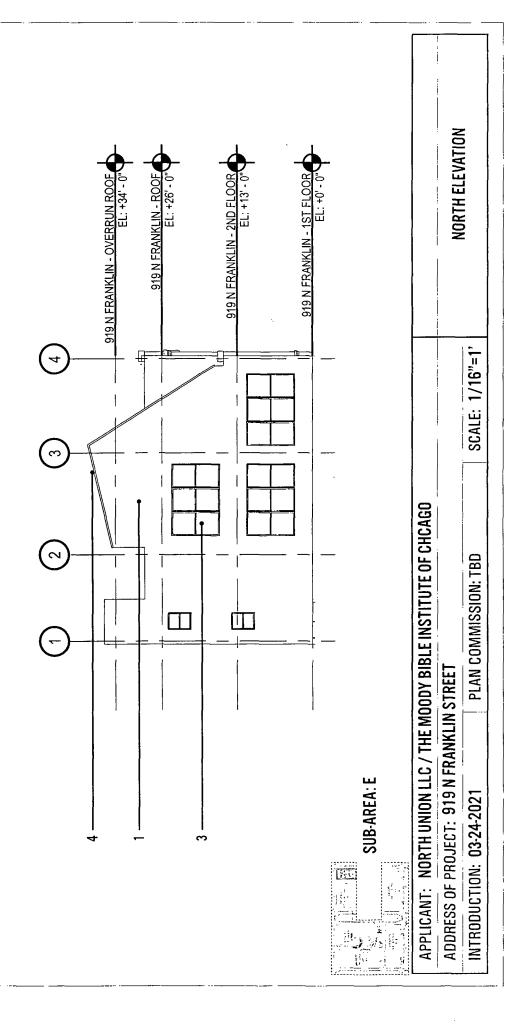
EXISTING MASONRY CLADDING CAST STONE COPING/BANDING



METAL SEAMED ROOFING

-- 2 6 4

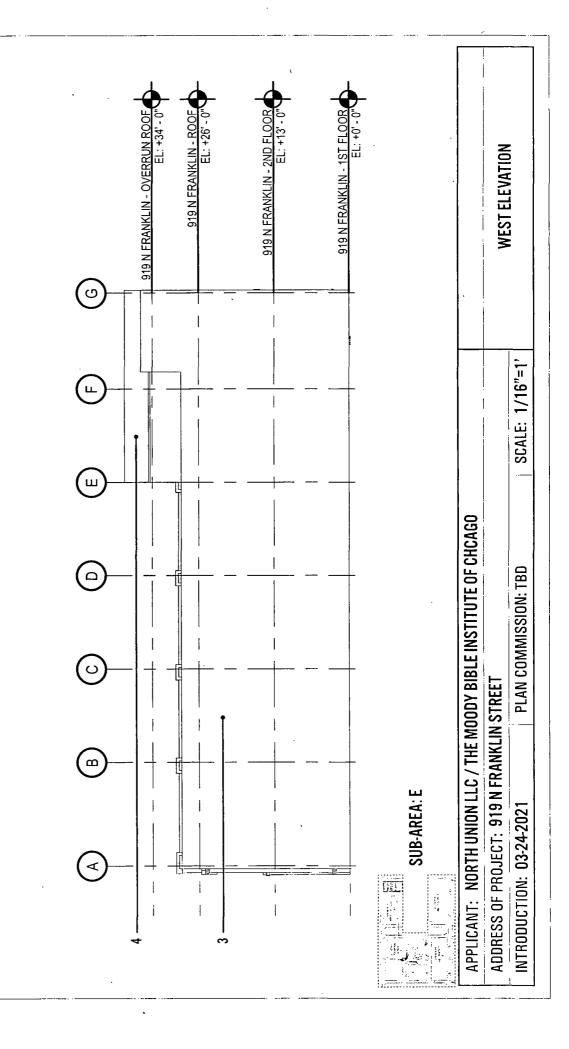
EXISTING MASONRY CLADDING CAST STONE COPING/BANDING



METAL SEAMED ROOFING

EXISTING MASONRY CLADDING CAST STONE COPING/BANDING

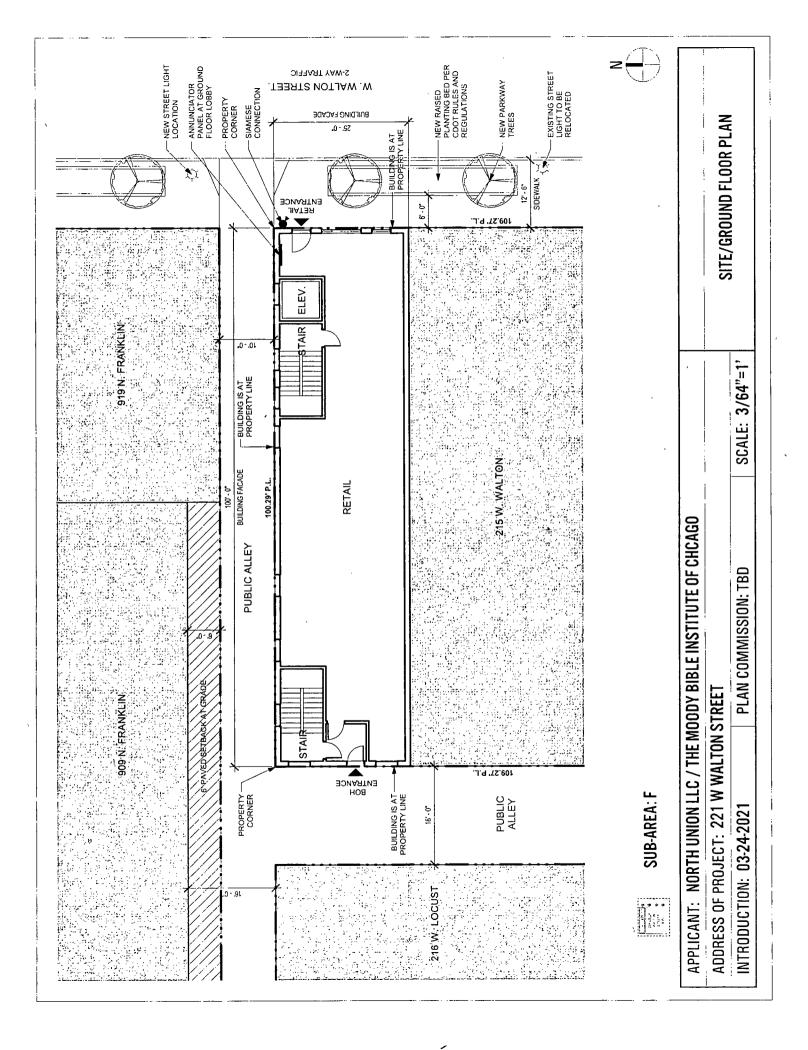
- ડાં છ્યું 4

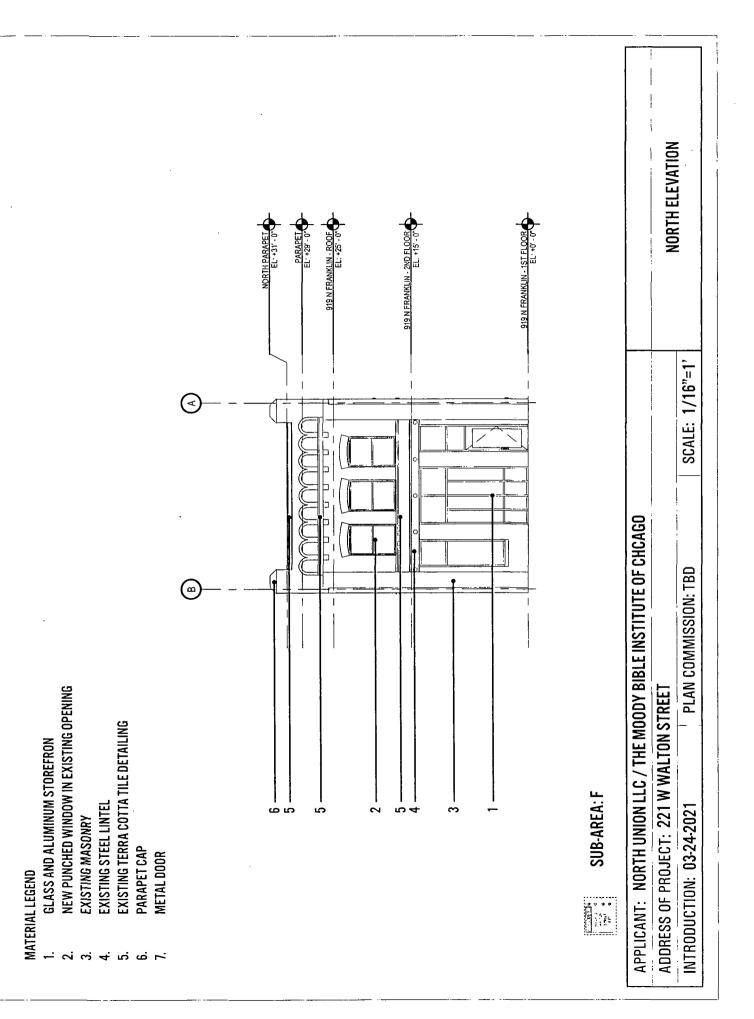


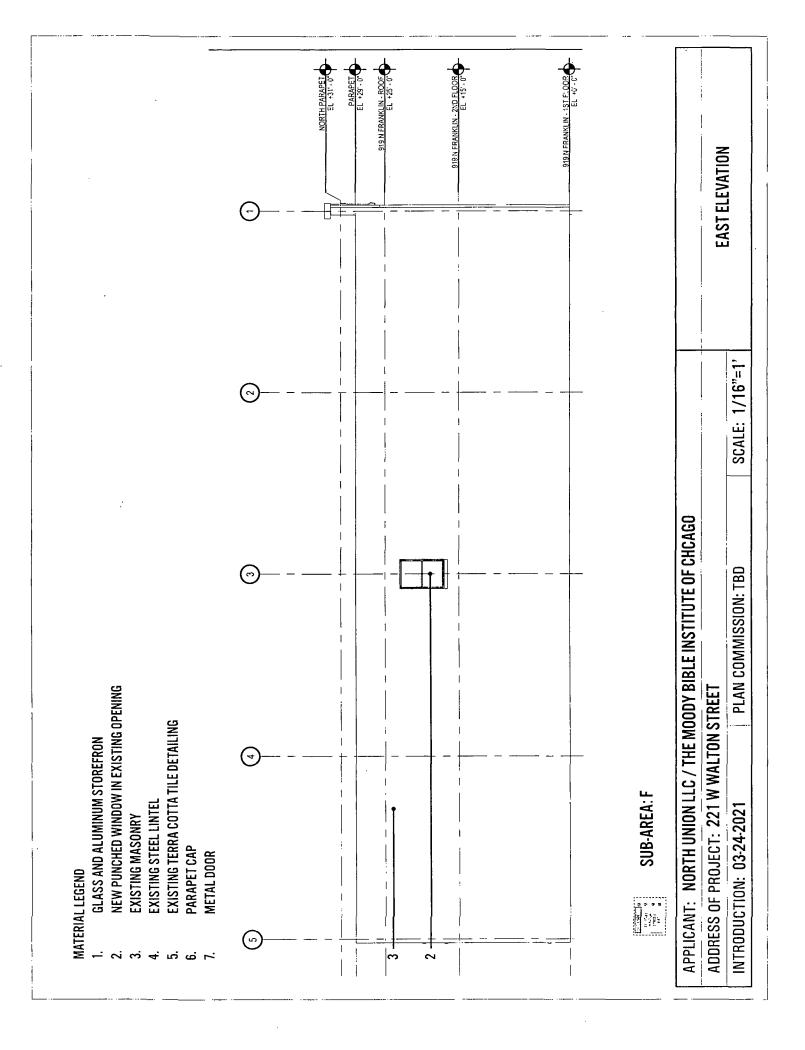
METAL SEAMED ROOFING

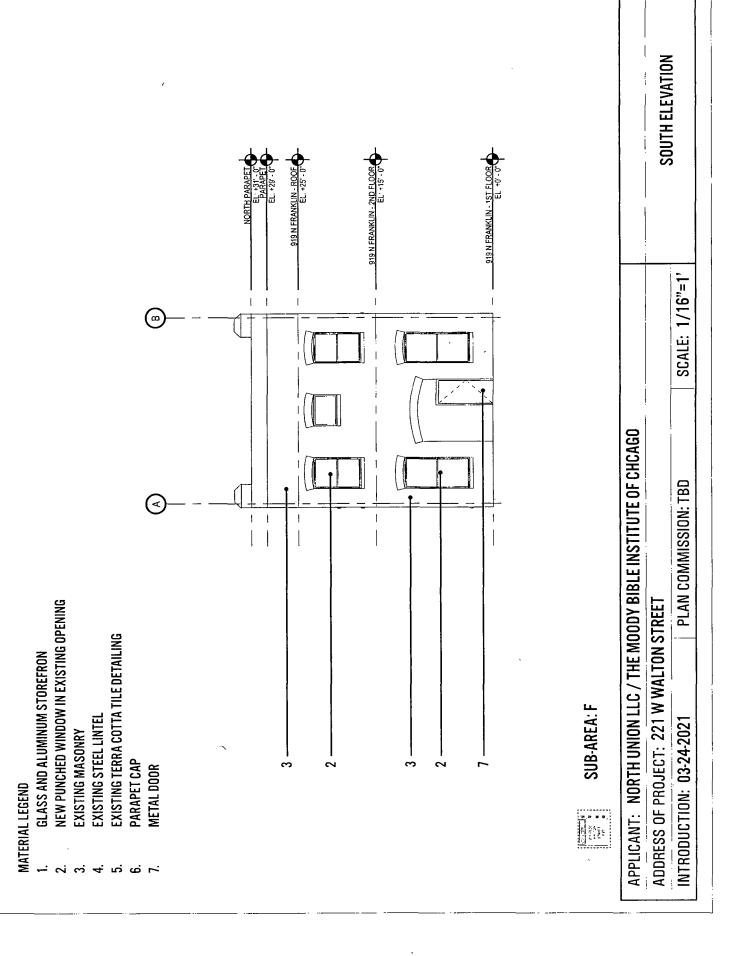
EXISTING MASONRY CLADDING CAST STONE COPING/BANDING

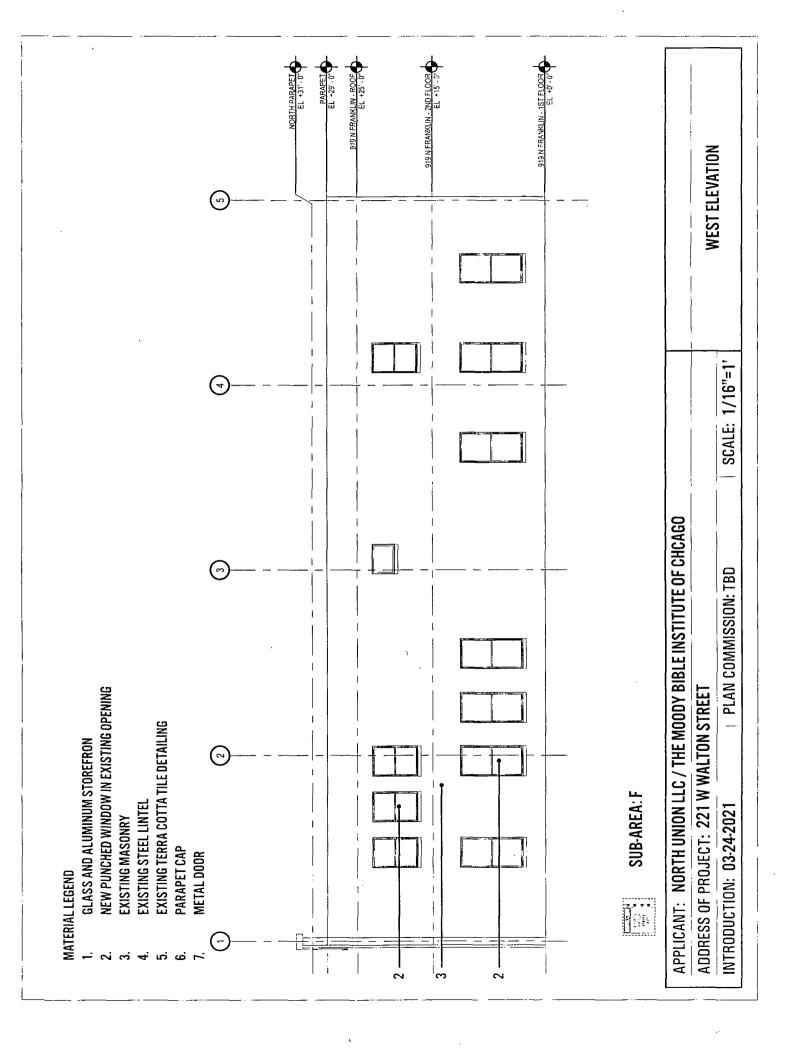
- 4.

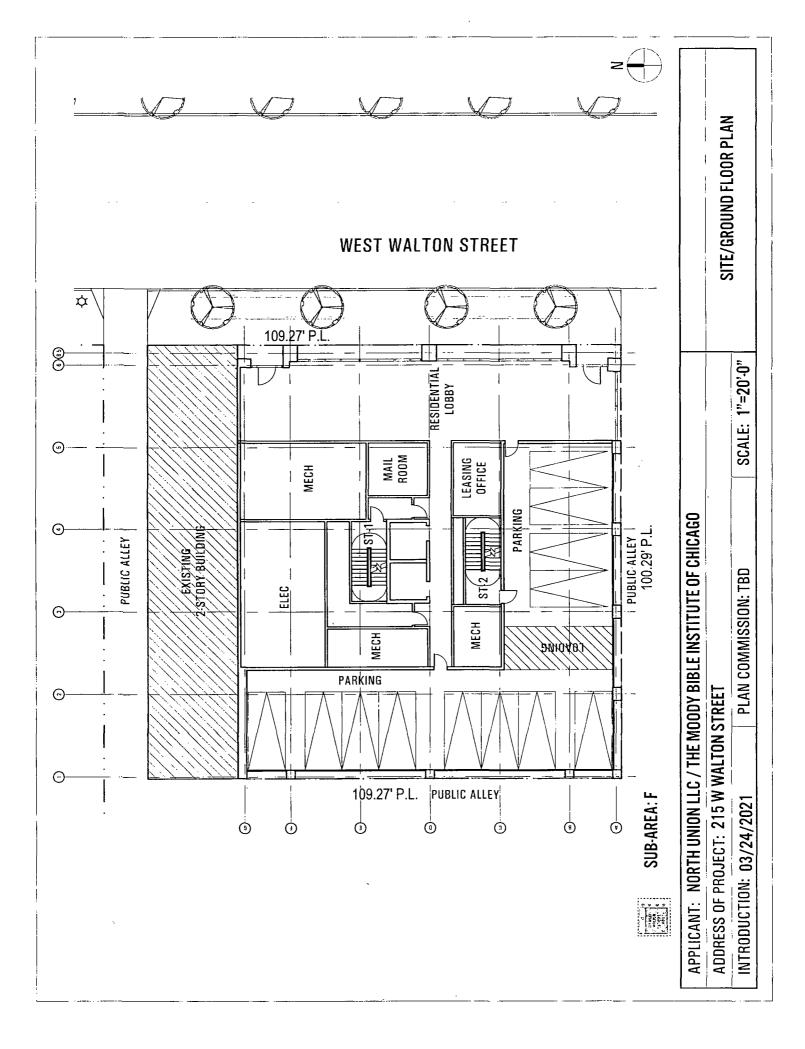


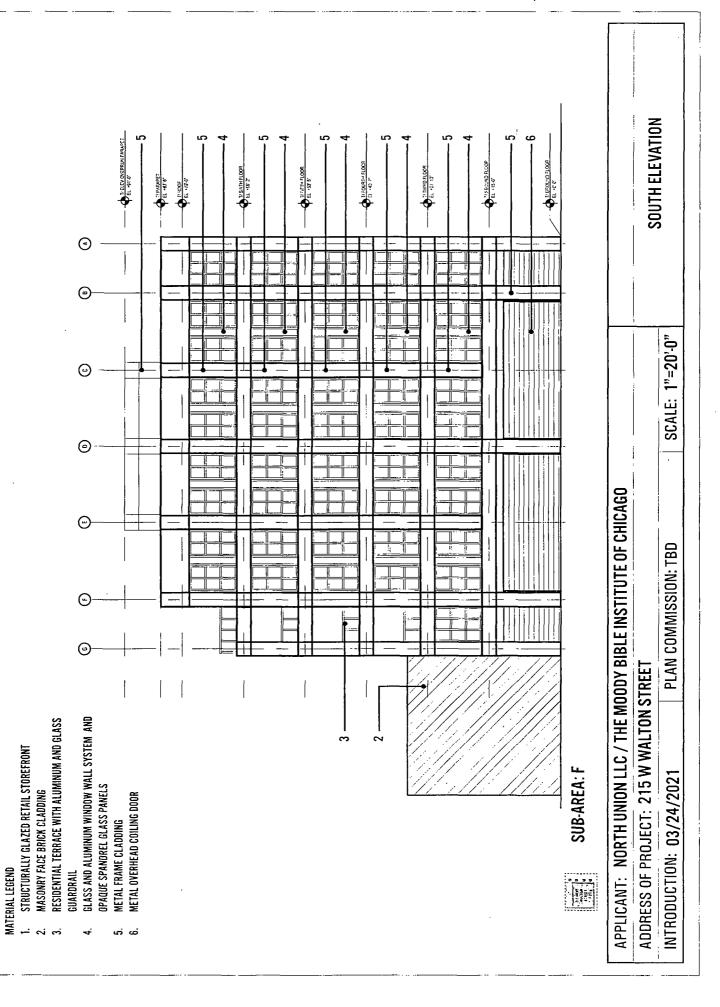


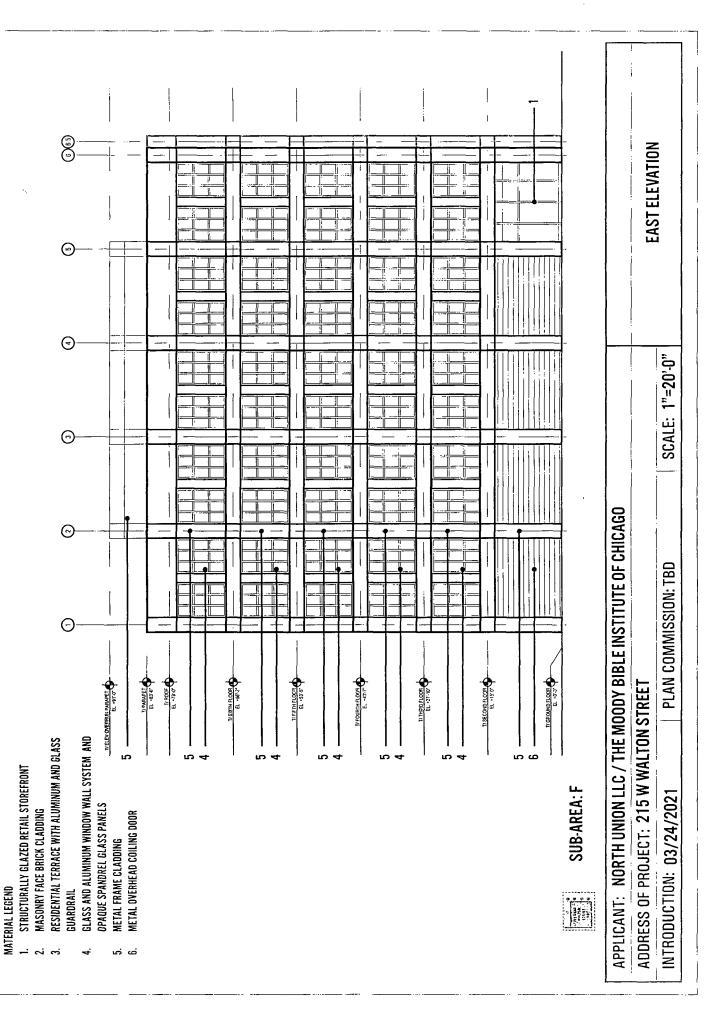


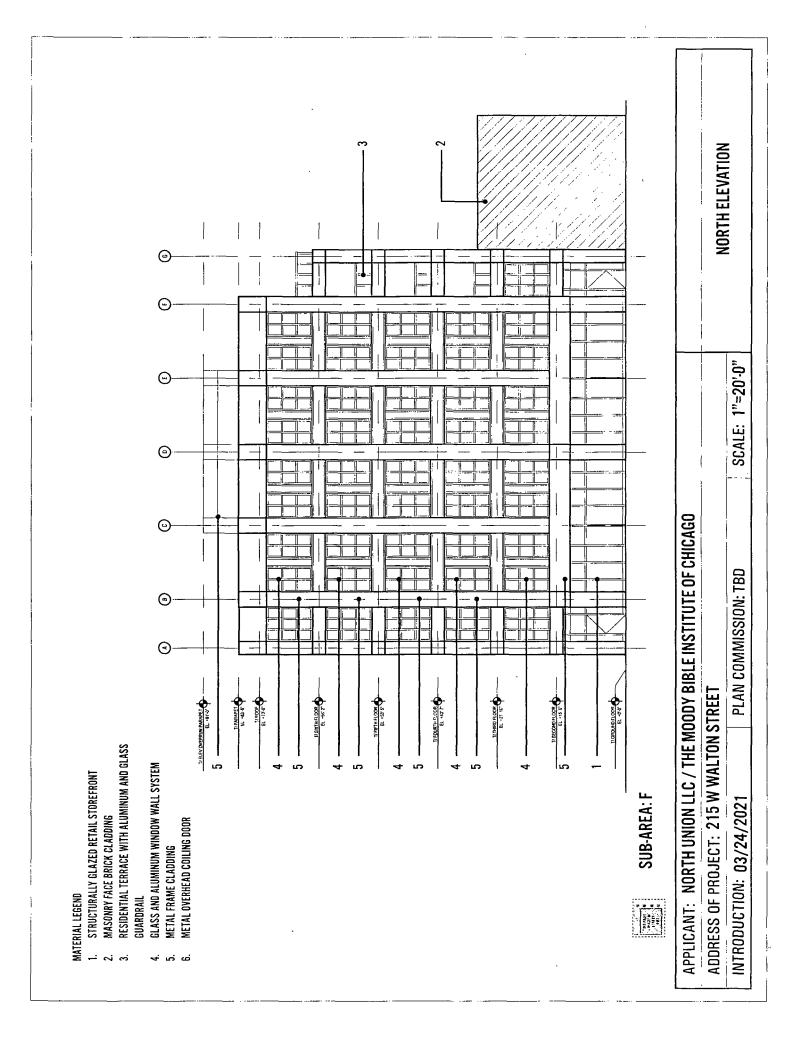


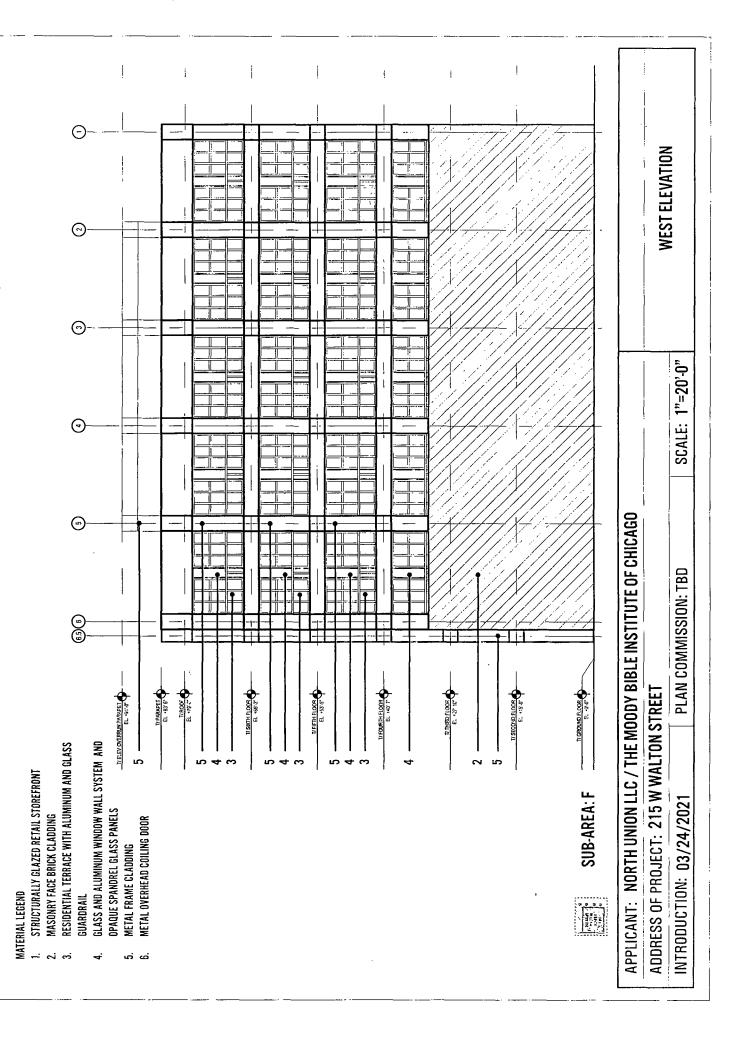


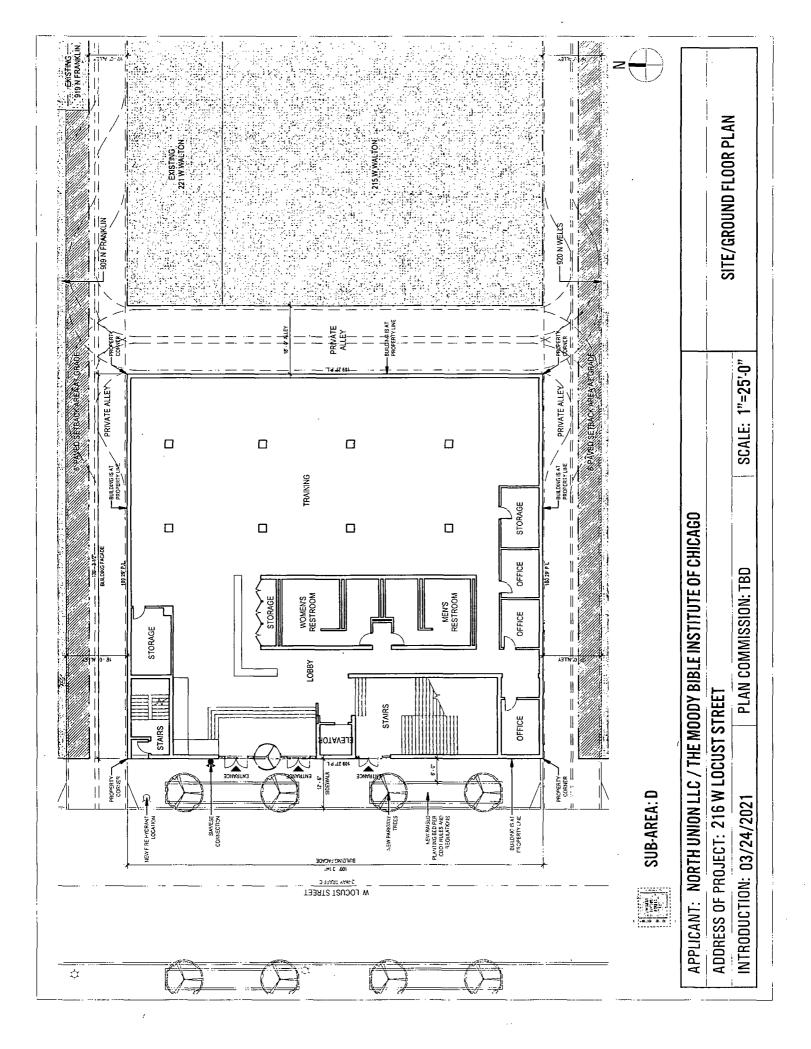


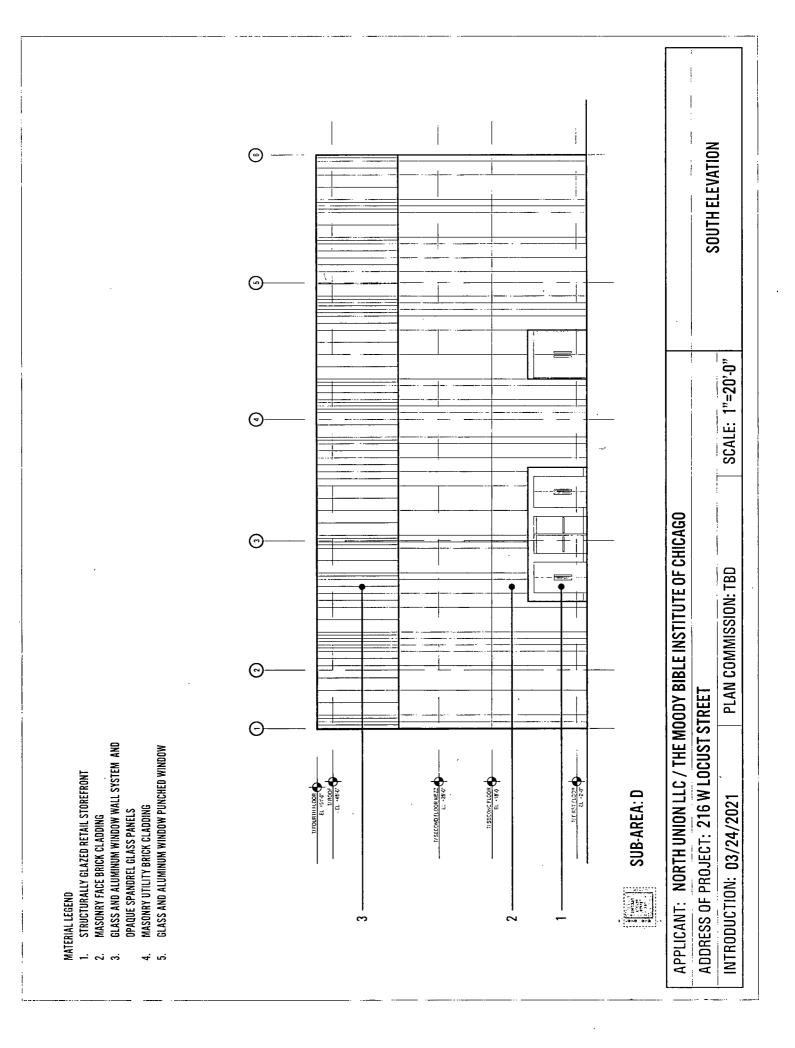


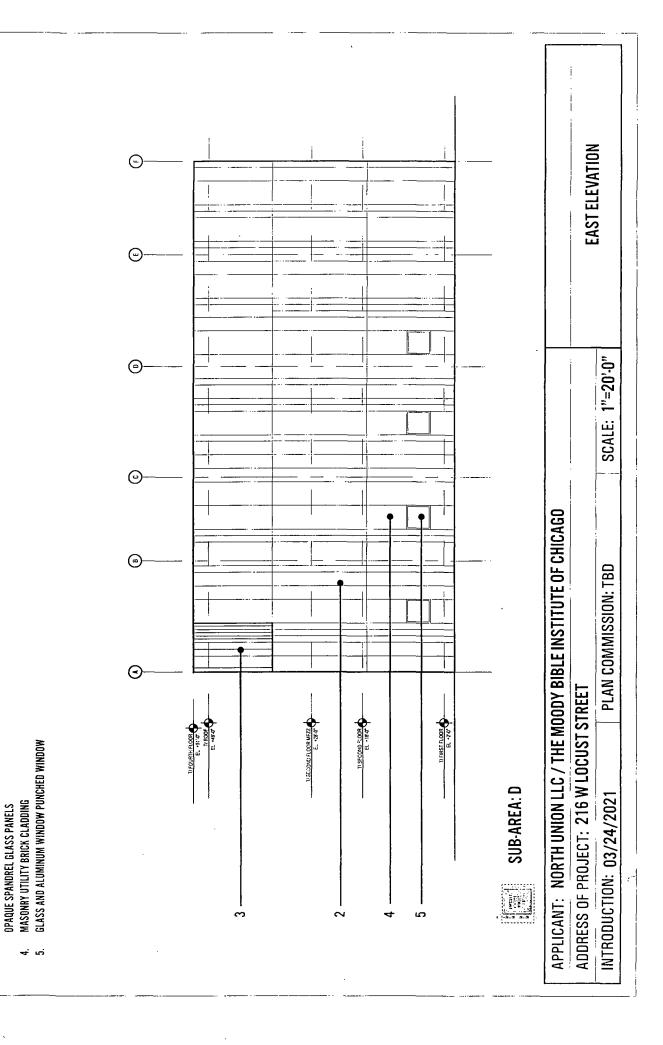










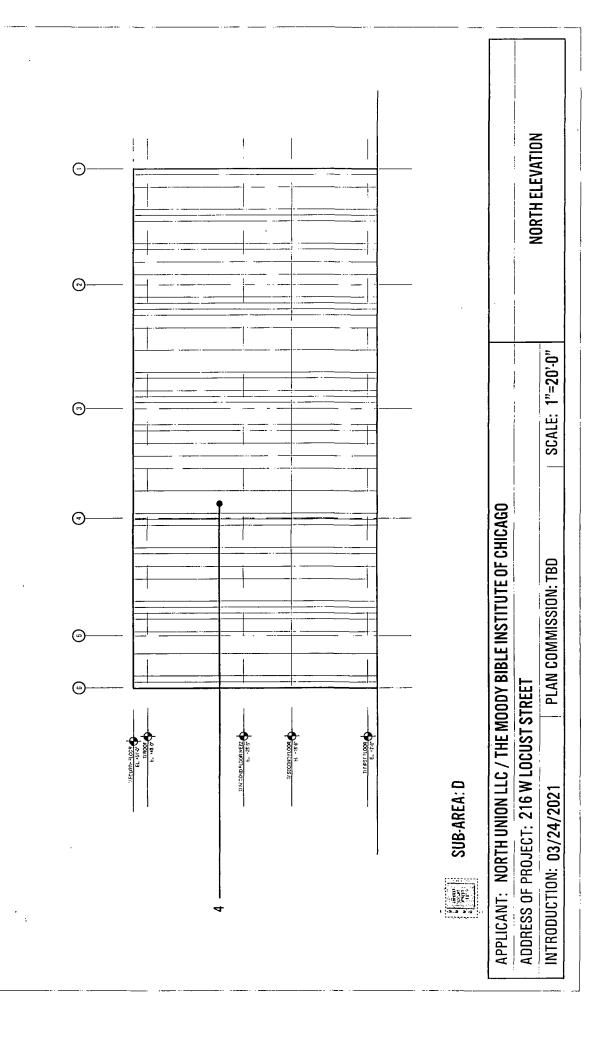


GLASS AND ALUMINUM WINDOW WALL SYSTEM AND

STRUCTURALLY GLAZED RETAIL STOREFRONT

MATERIAL LEGEND

MASONRY FACE BRICK CLADDING



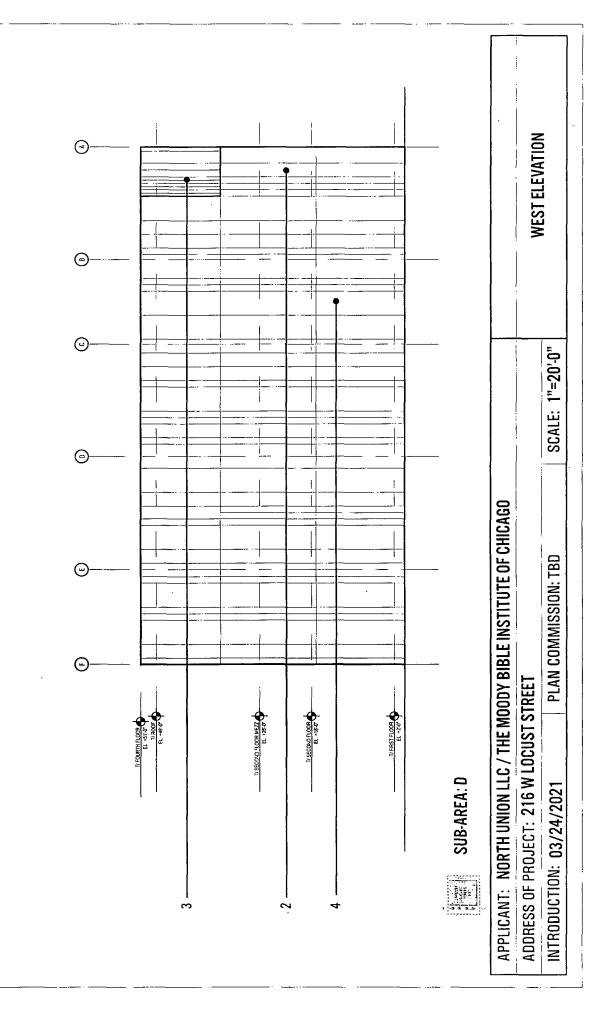
MASONRY FACE BRICK CLADDING GLASS AND ALUMINUM WINDOW WALL SYSTEM AND

STRUCTURALLY GLAZED RETAIL STOREFRONT

MATERIAL LEGEND

MASONRY UTILITY BRICK CLADDING GLASS AND ALUMINUM WINDOW PUNCHED WINDOW

OPAQUE SPANDREL GLASS PANELS



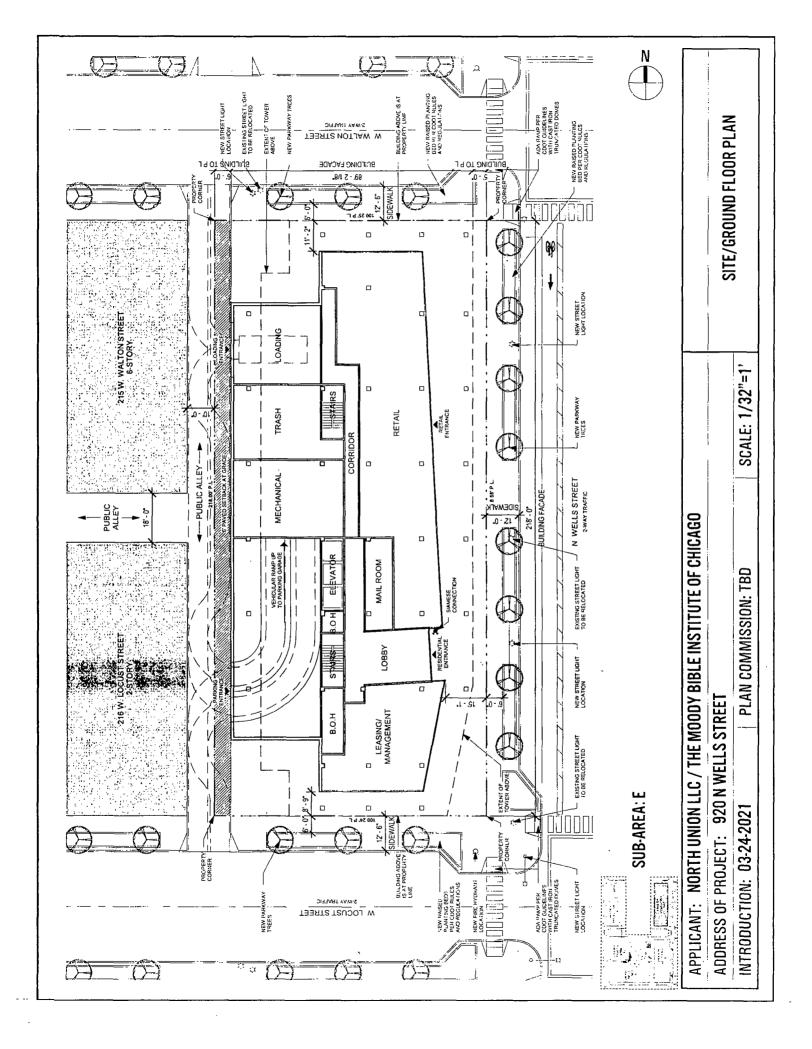
GLASS AND ALUMINUM WINDOW WALL SYSTEM AND

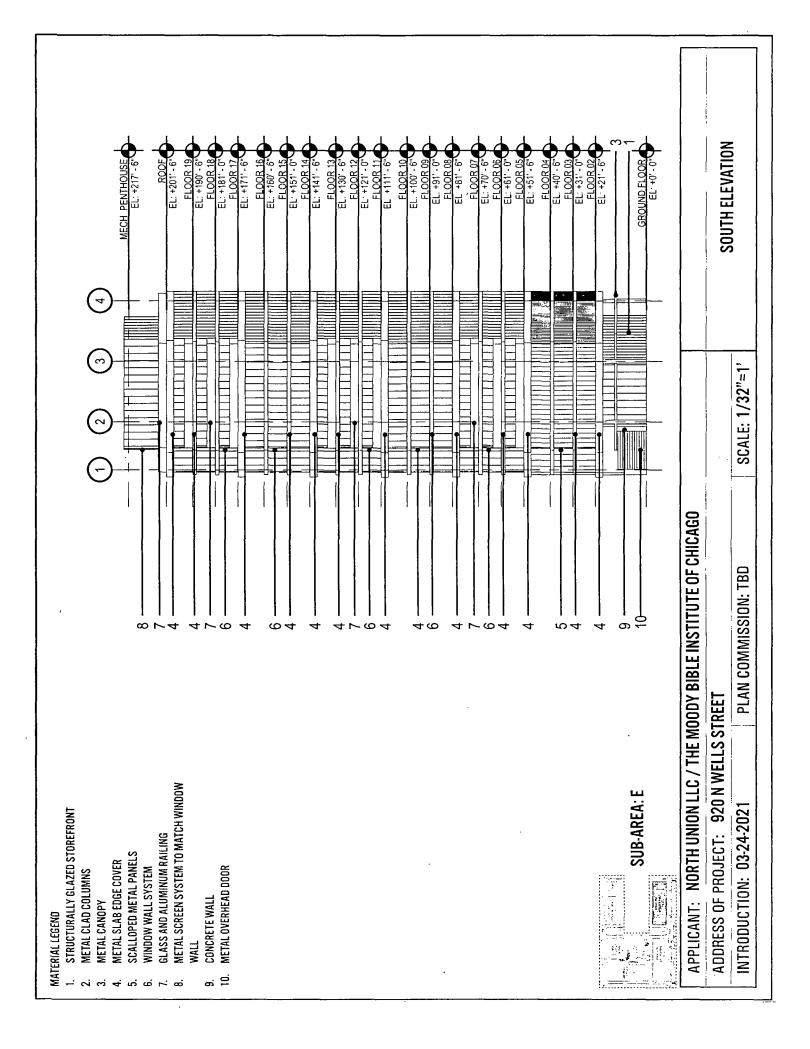
STRUCTURALLY GLAZED RETAIL STOREFRONT

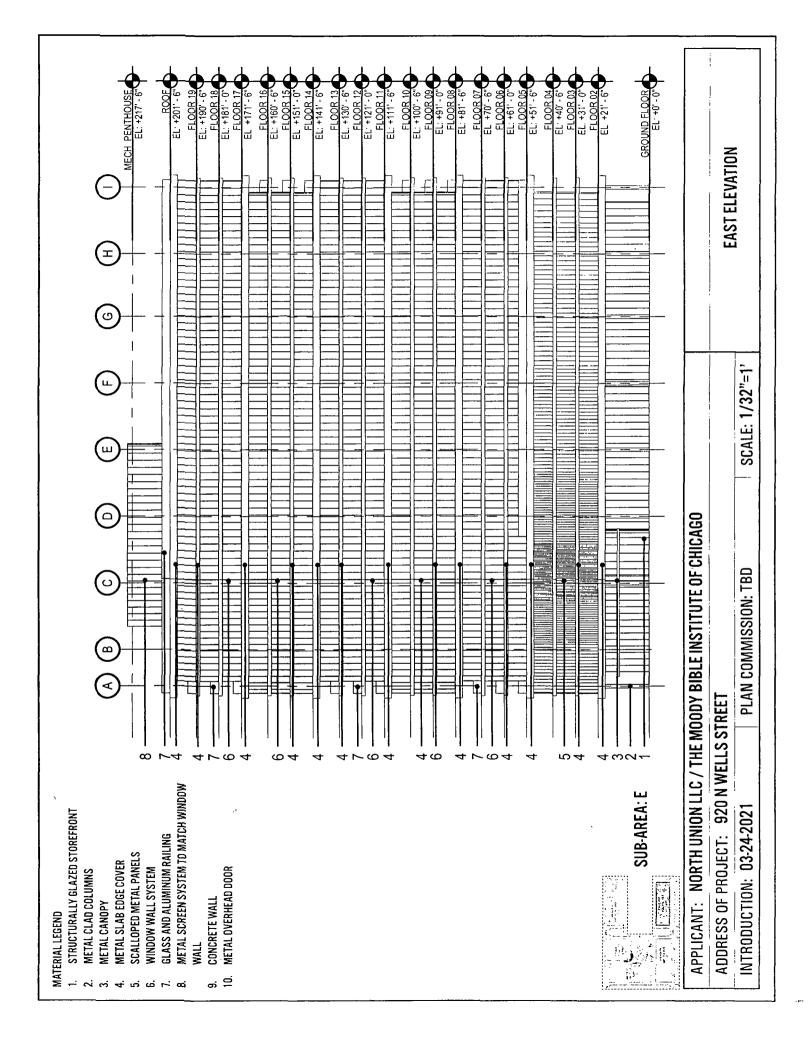
MATERIAL LEGEND

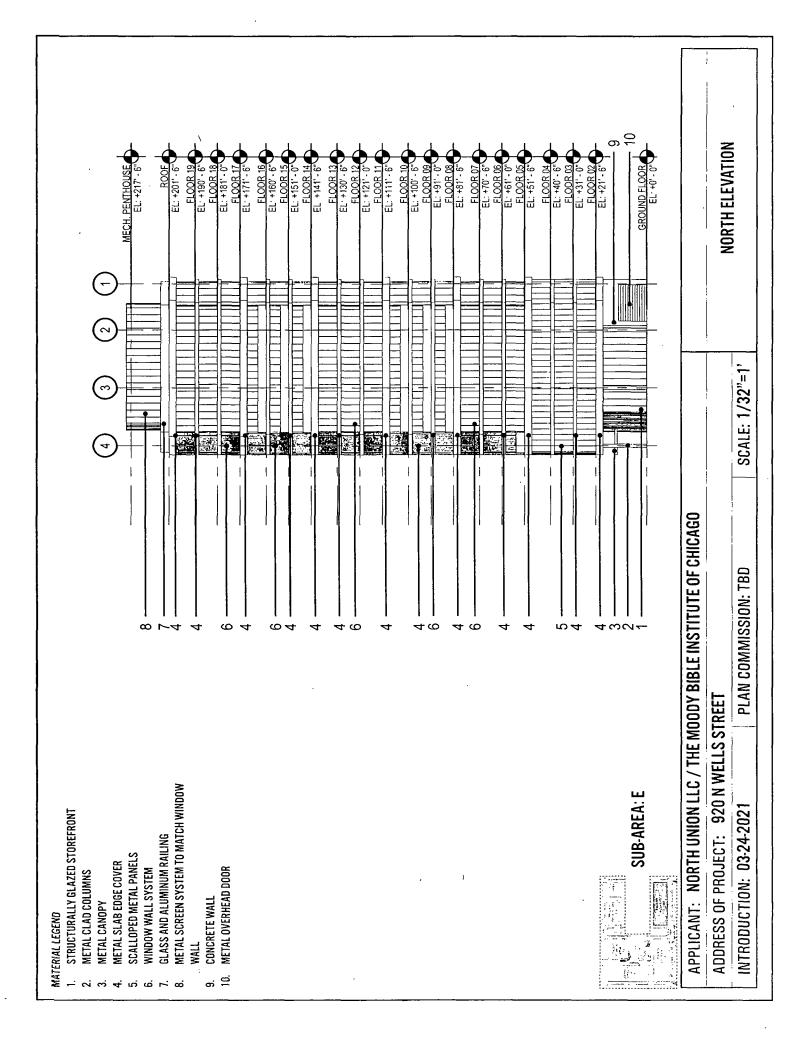
MASONRY FACE BRICK CLADDING

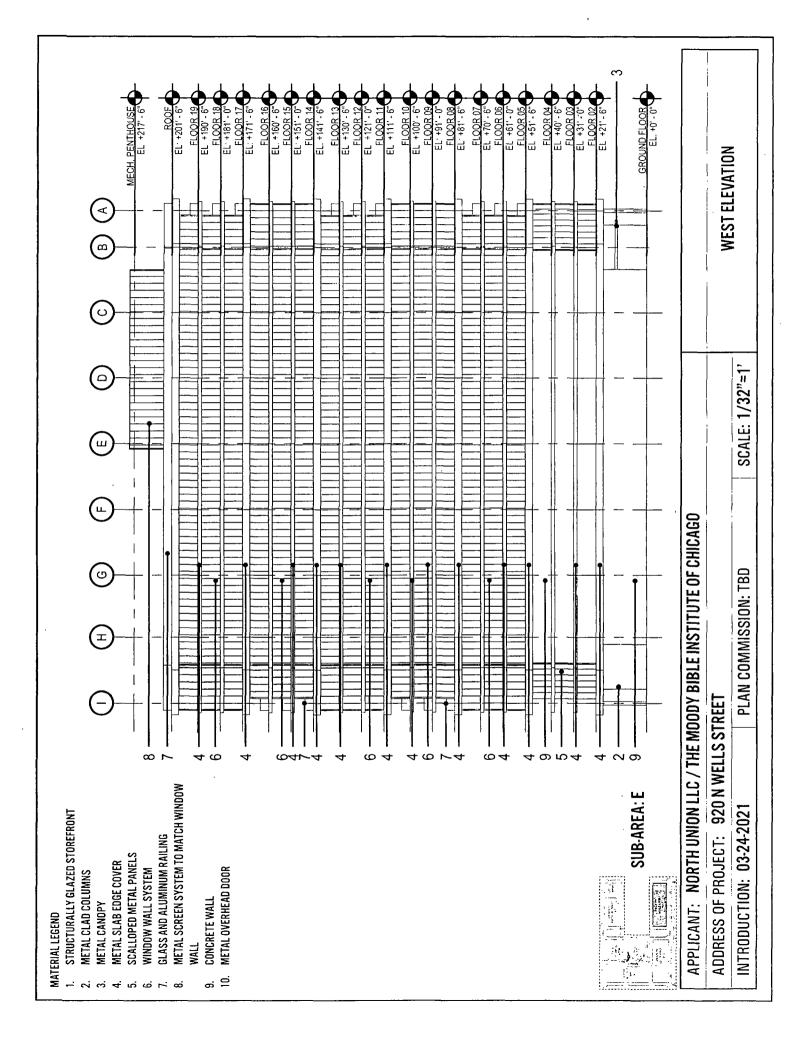
OPAQUE SPANDREL GLASS PANELS MASONRY UTILITY BRICK CLADDING GLASS AND ALUMINUM WINDOW PUNCHED WINDOW

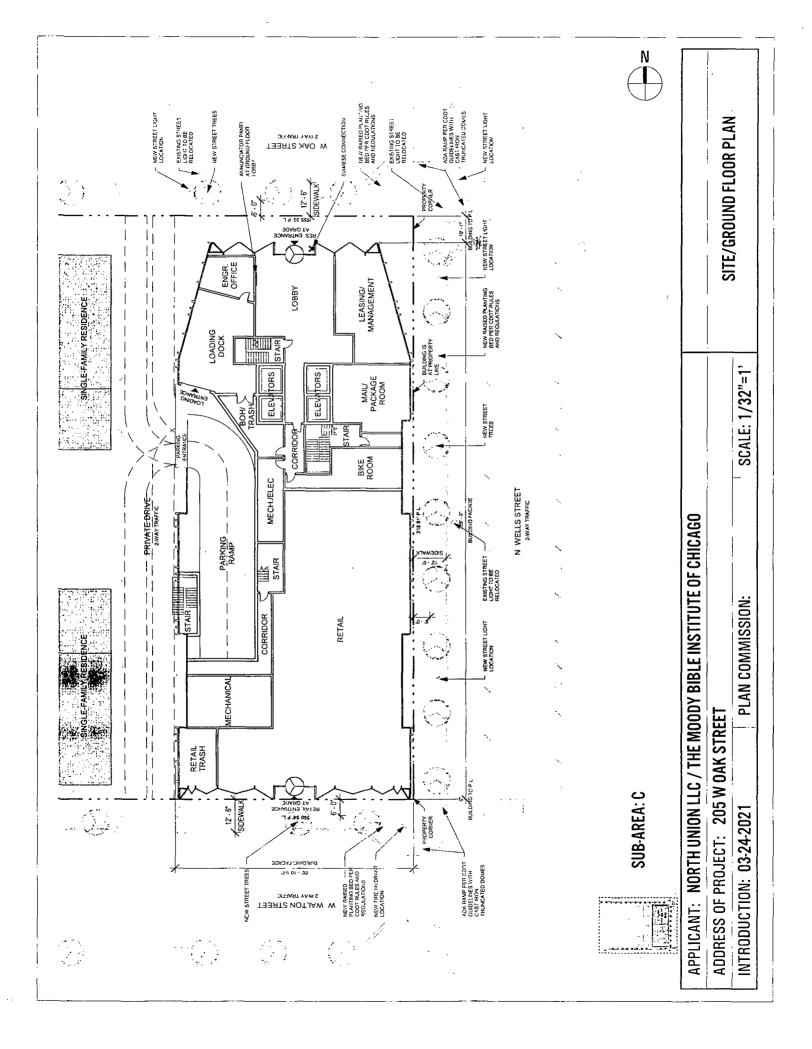


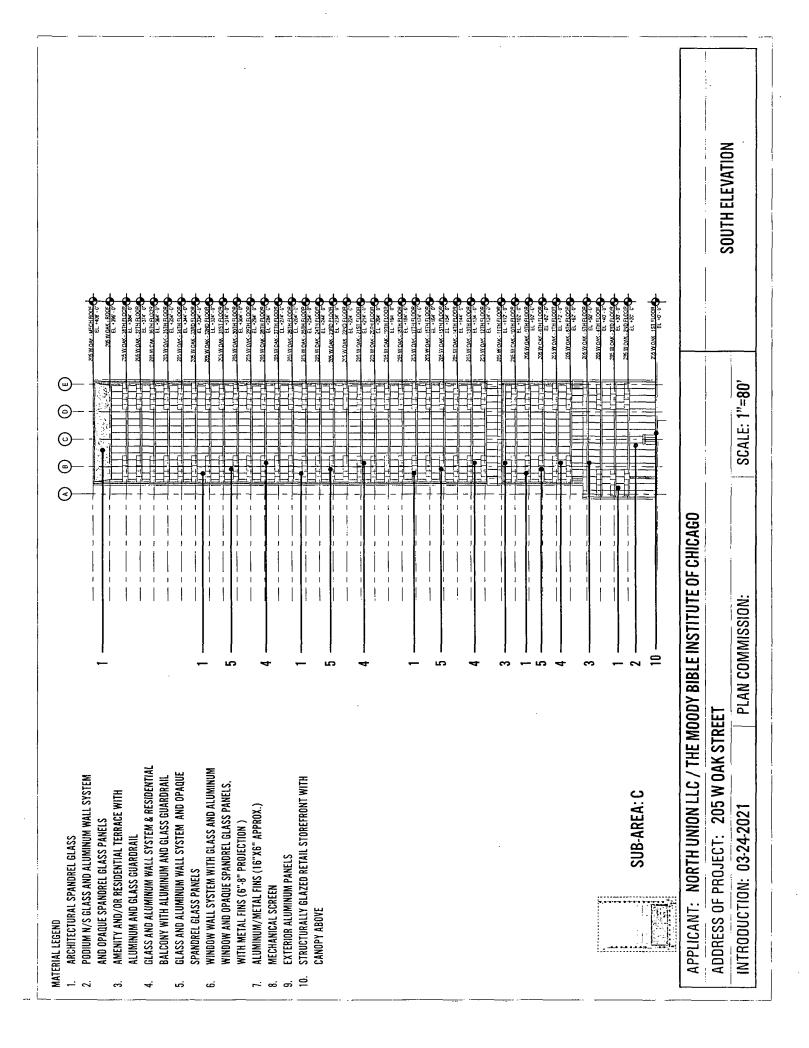


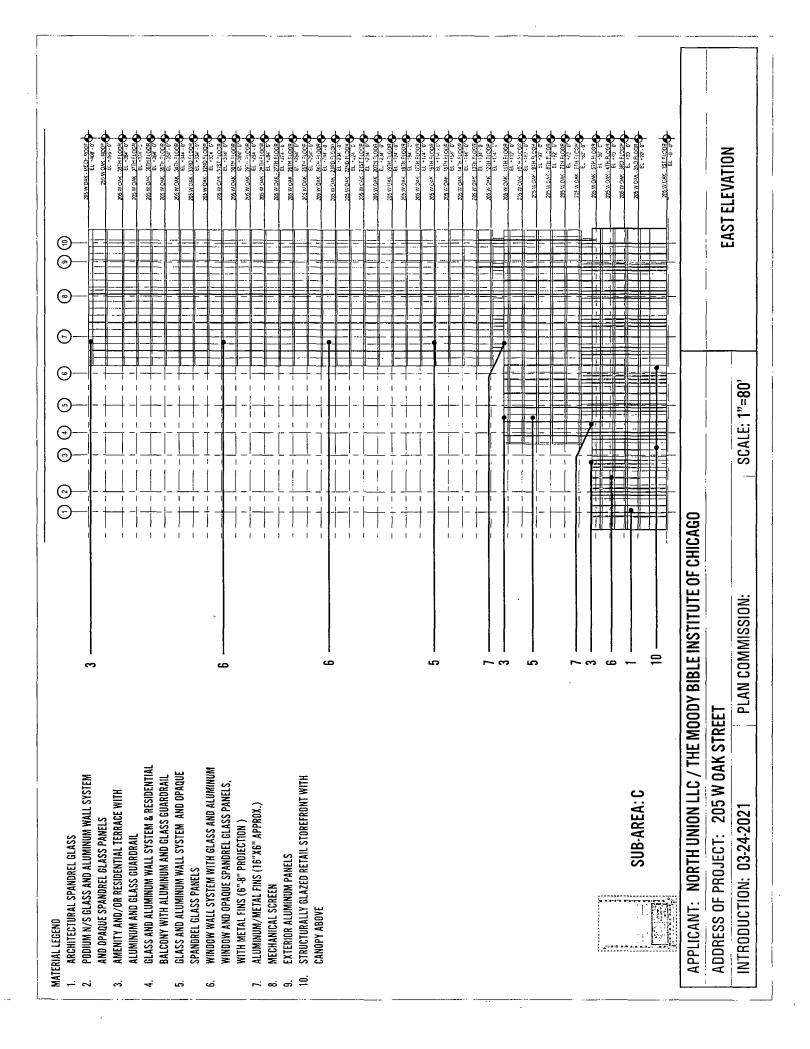


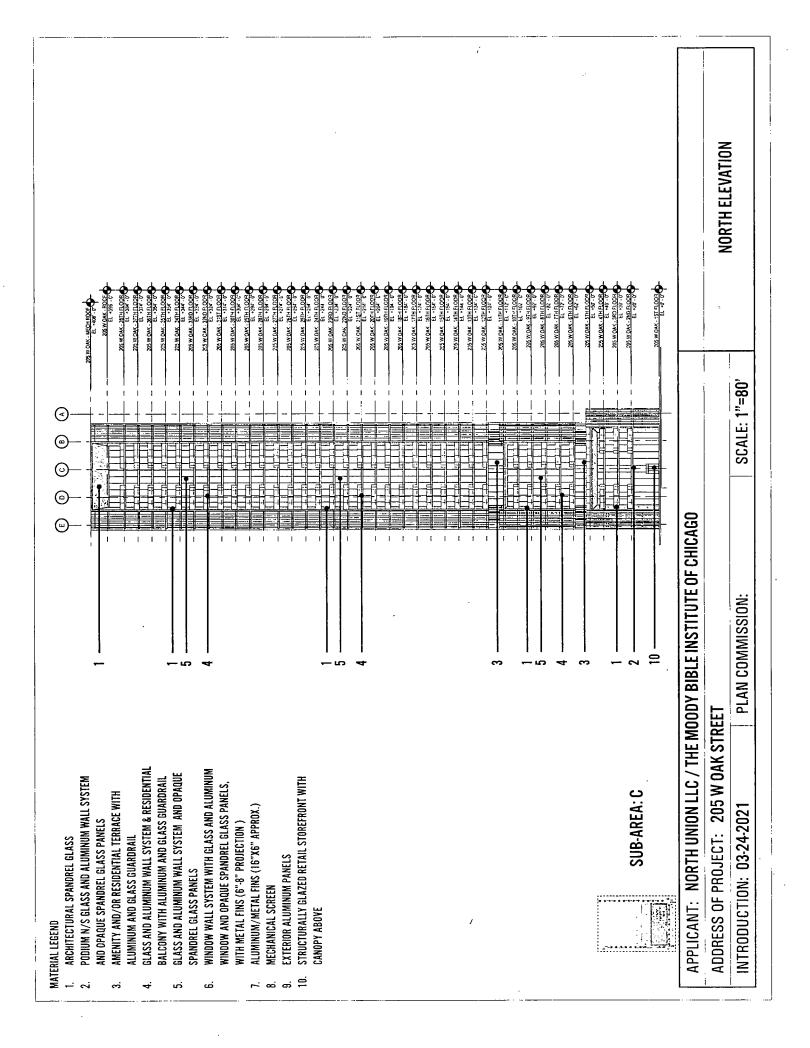


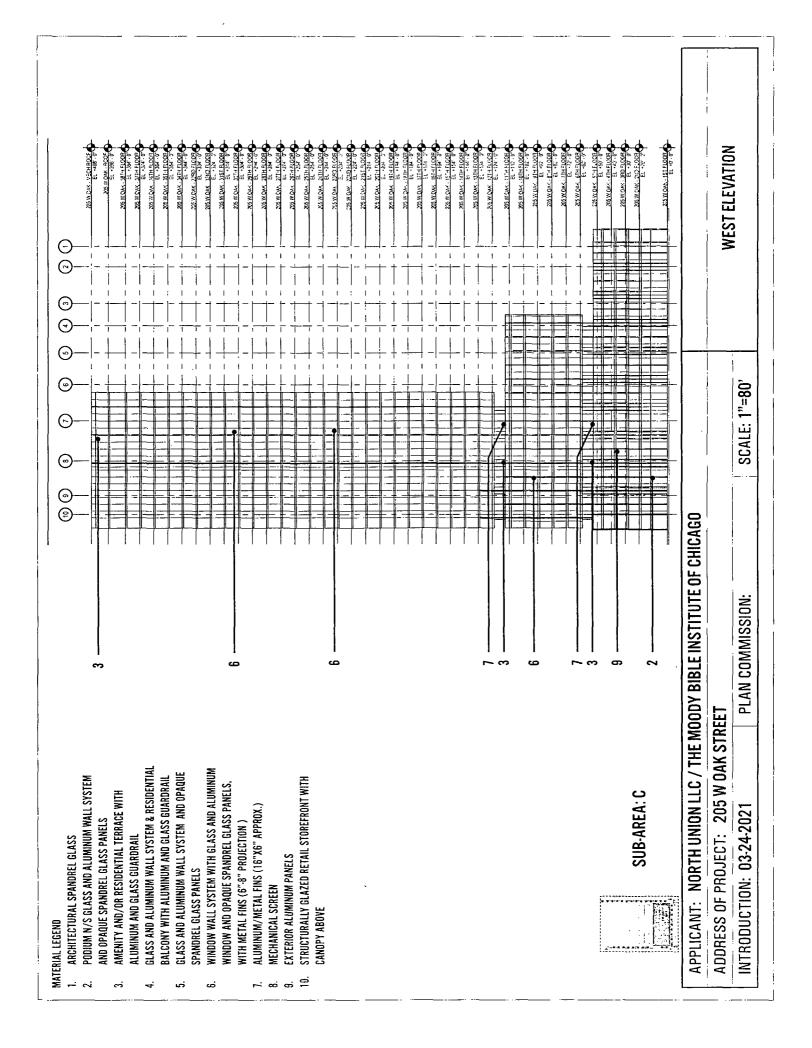


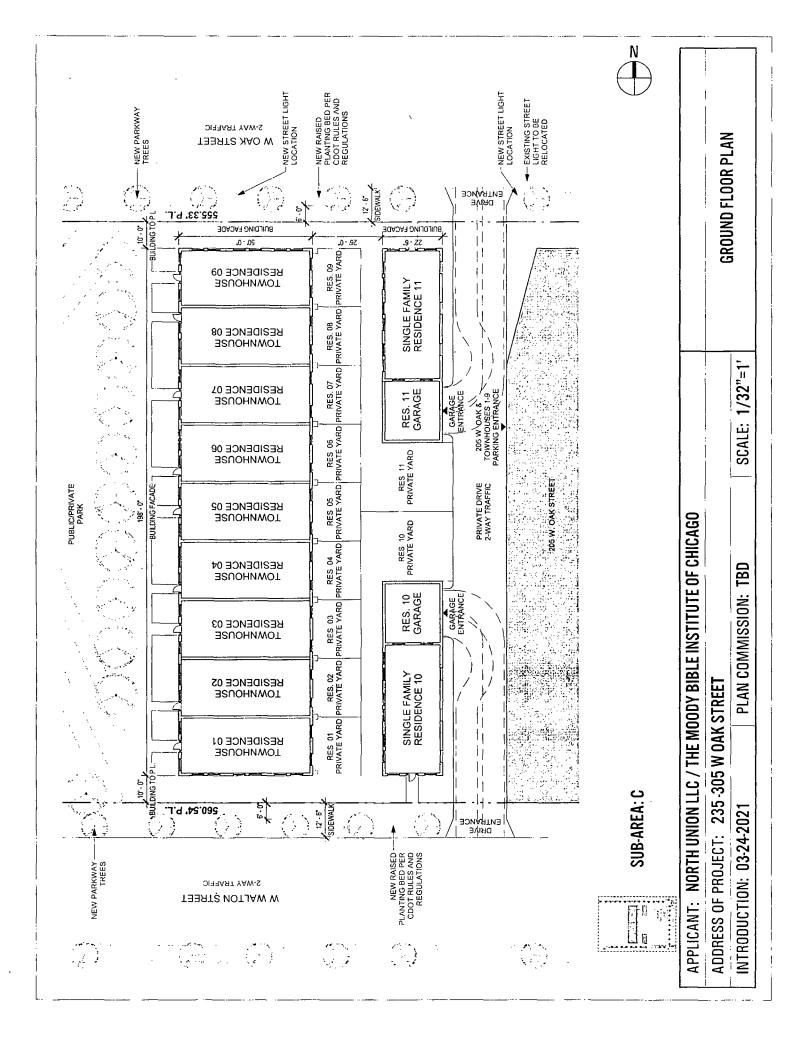


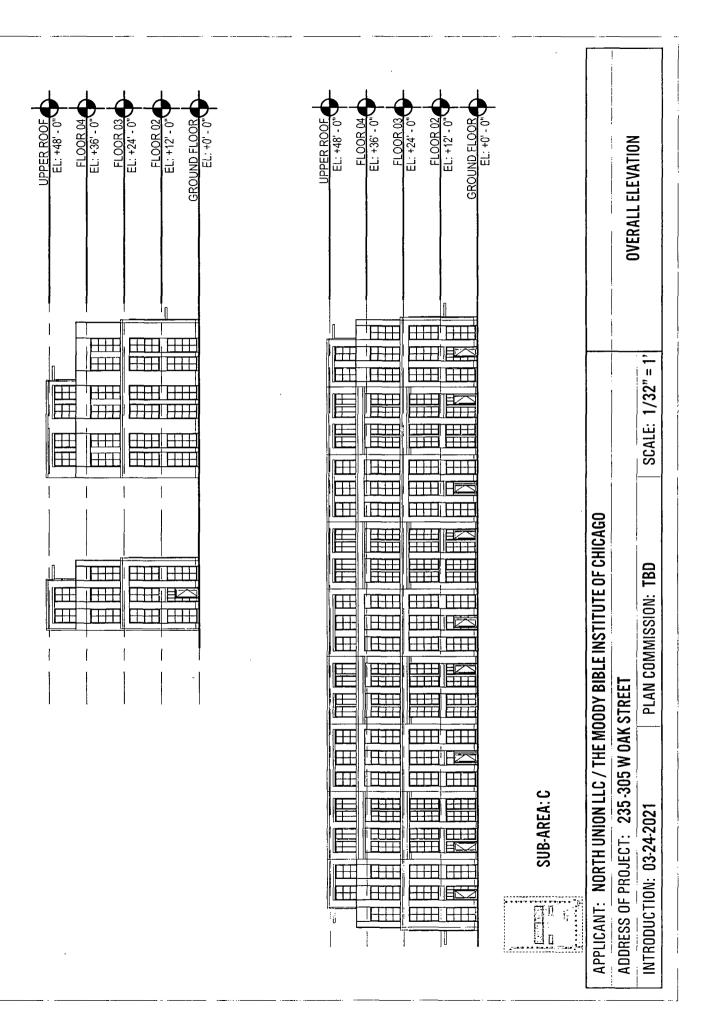








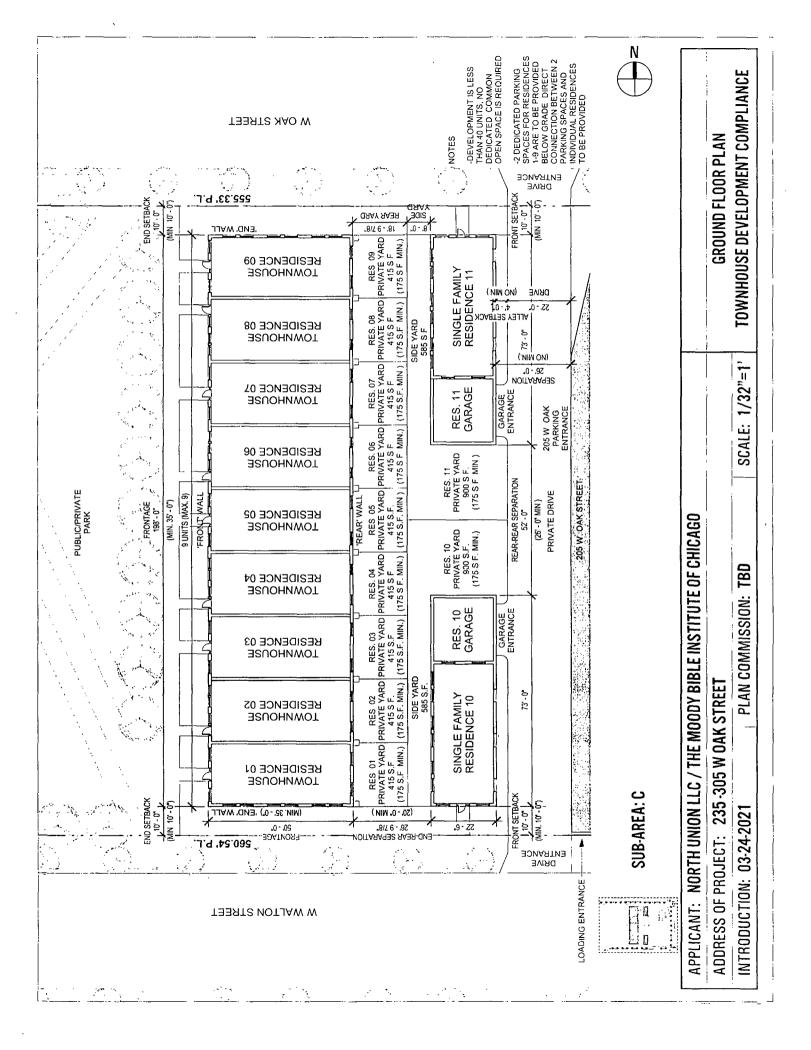


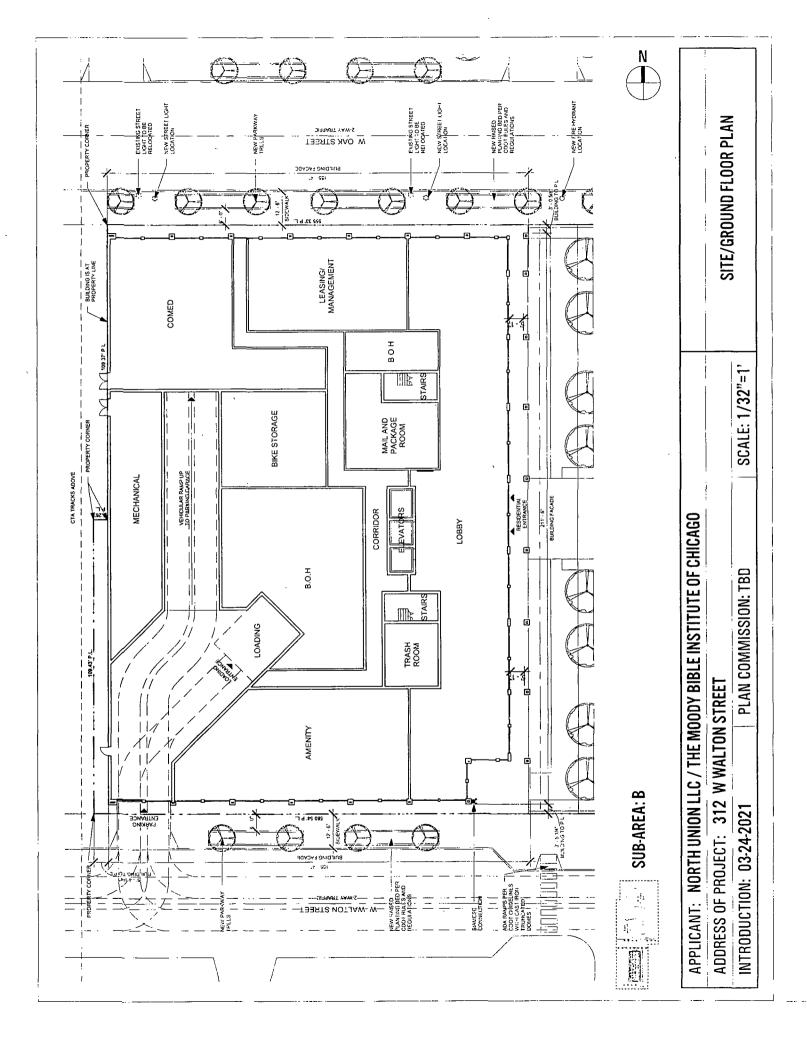


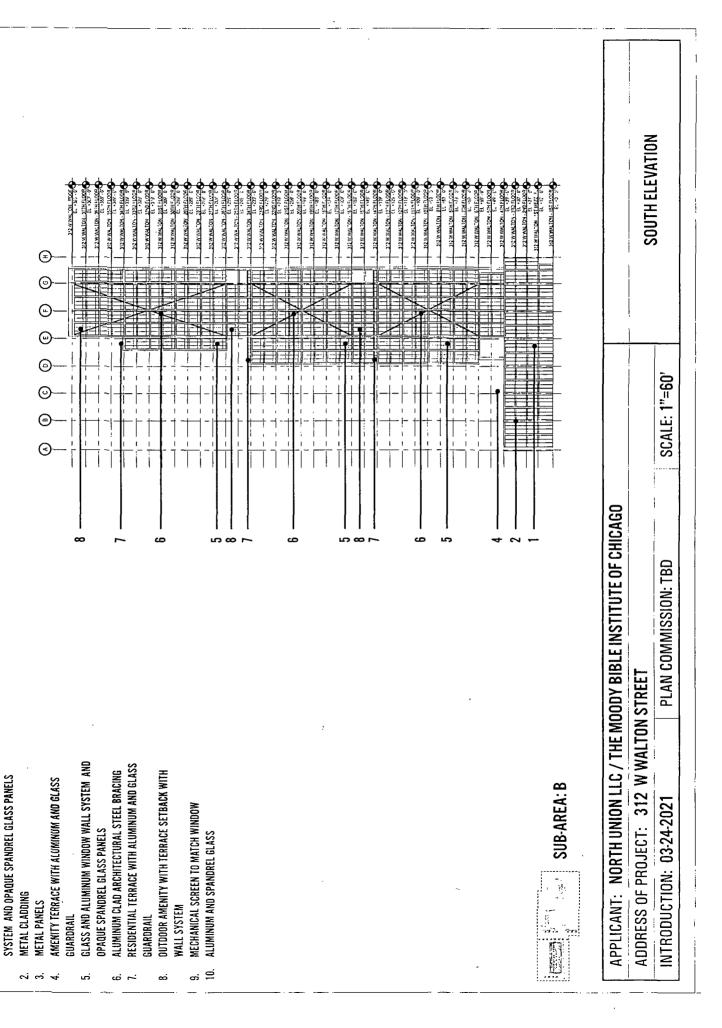
TYPICAL RESIDENCE ELEVATION FLOOR 03 EL: +24' - 0" FLOOR 04 SROUND FLOOR EL: +36' - 0' SCALE: 1/16"=1' APPLICANT: NORTH UNION LLC / THE MOODY BIBLE INSTITUTE OF CHICAGO PLAN COMMISSION: TBD ဖ 2 2 Ω 2 4 ဖ ADDRESS OF PROJECT: 235-305 W OAK STREET SUB-AREA: C INTRODUCTION: 03-24-2021

MASONRY CLADDING
PUNCHED WINDOW
GLASS SIDE LITES AND TRANSOM
METAL PANEL CLADDING
EXTRUDED METAL FRAME
OPEN METAL CANOPY
CAST STONE

-. 2. 6. 4. 6. 6. 7.

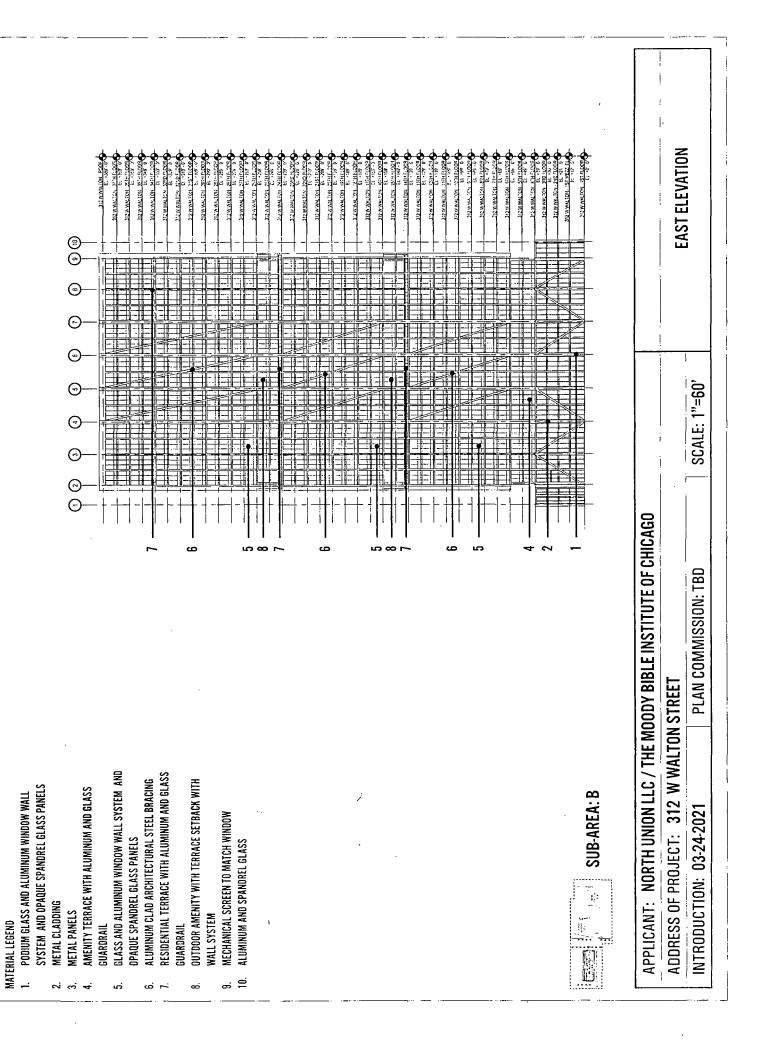


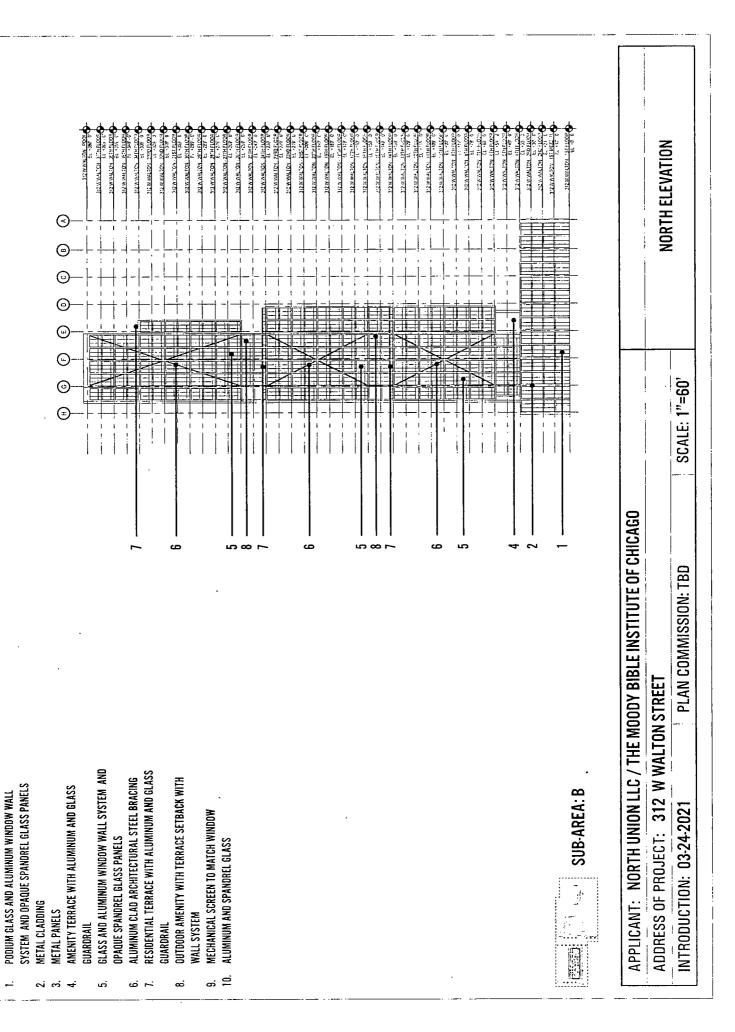




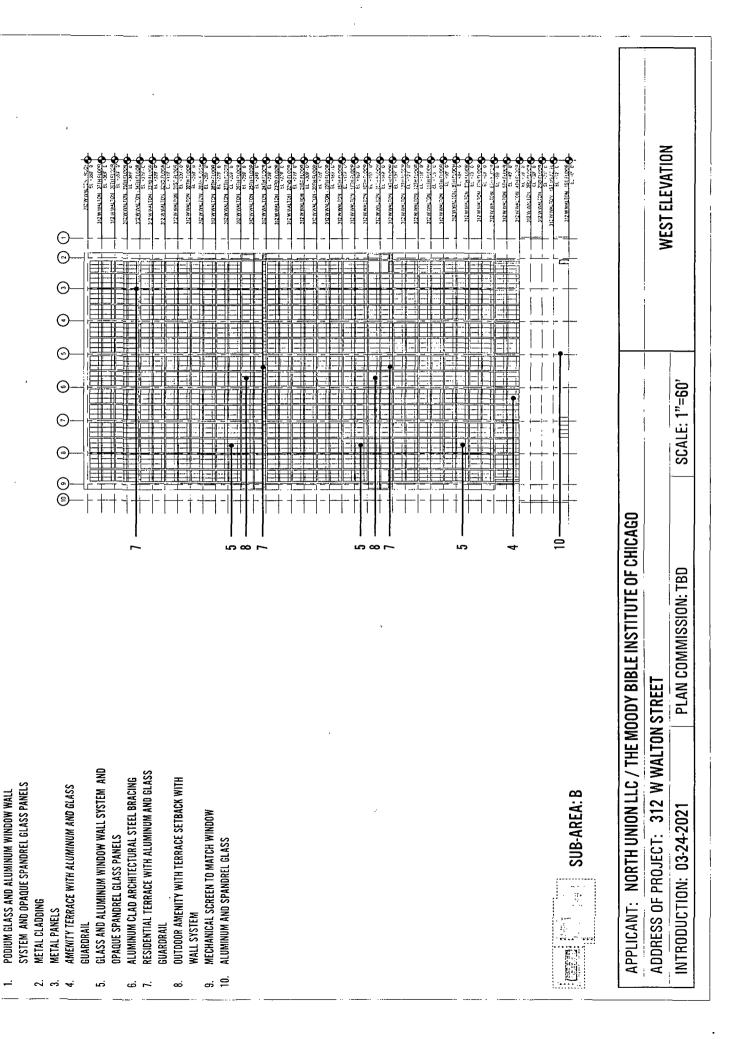
PODIUM GLASS AND ALUMINUM WINDOW WALL

MATERIAL LEGEND

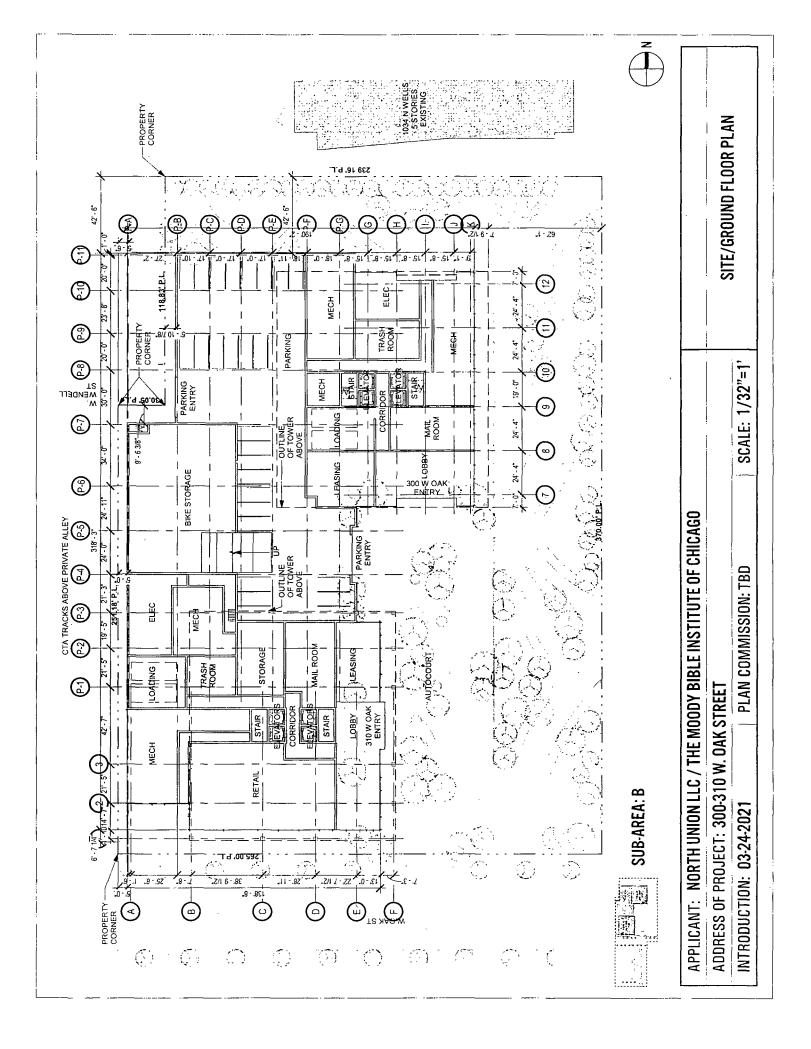


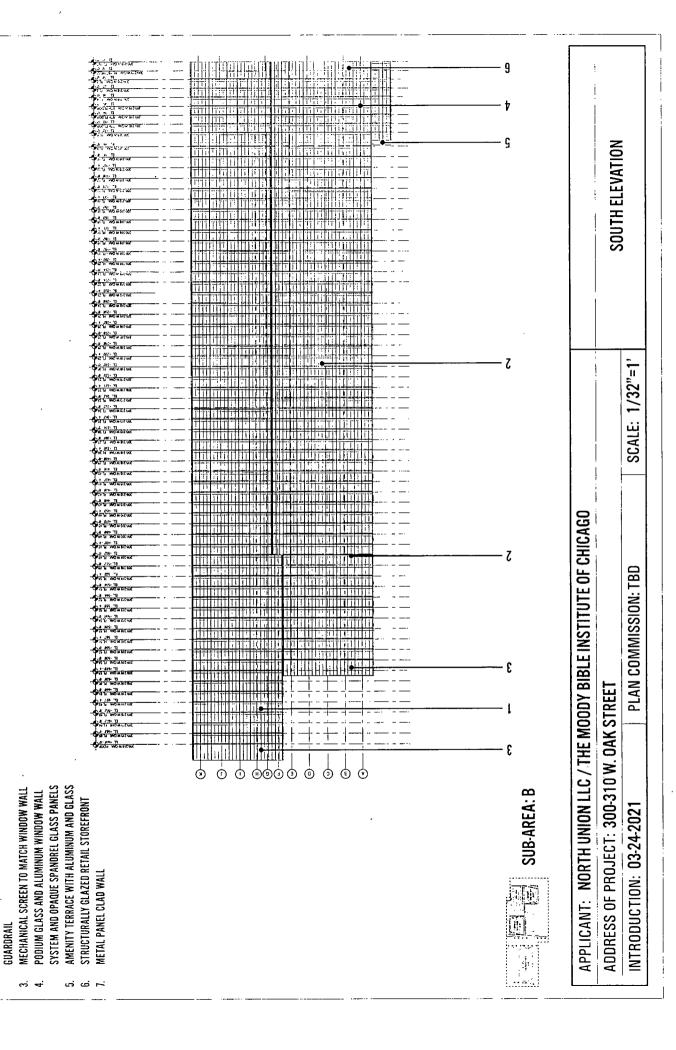


MATERIAL LEGEND



MATERIAL LEGEND



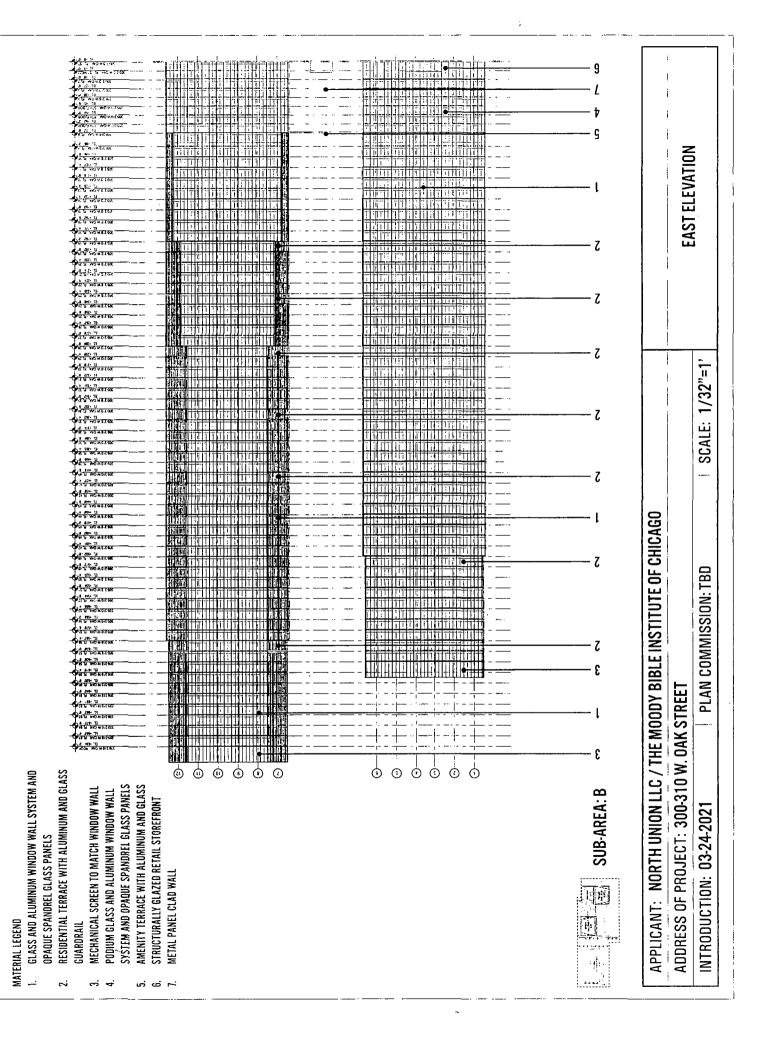


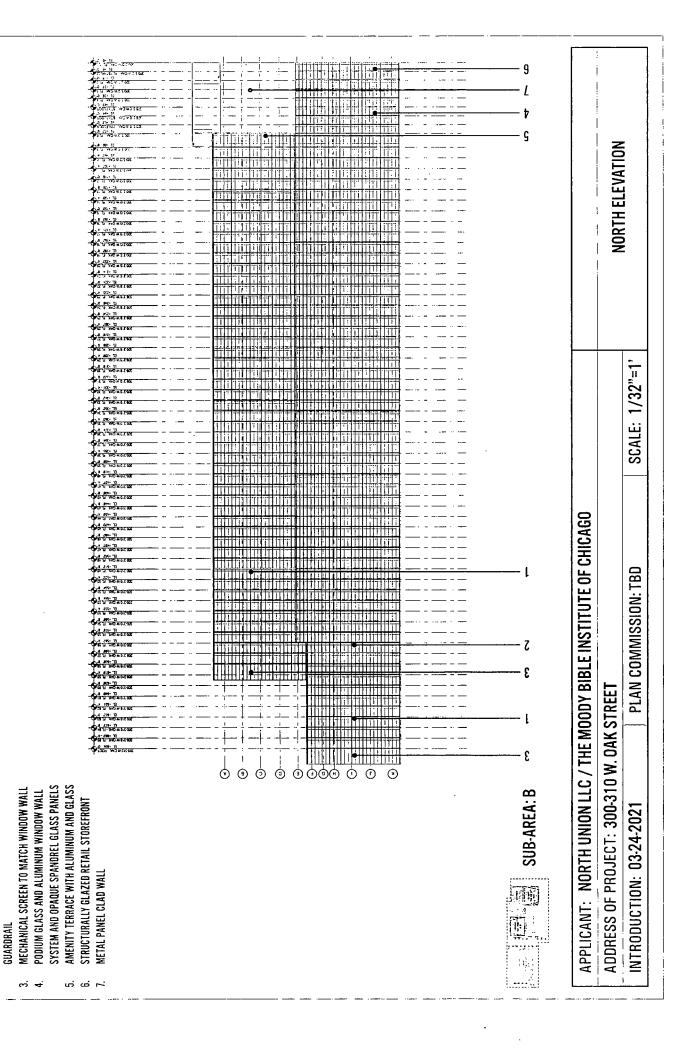
GLASS AND ALUMINUM WINDOW WALL SYSTEM AND

MATERIAL LEGEND

OPAQUE SPANDREL GLASS PANELS

RESIDENTIAL TERRACE WITH ALUMINUM AND GLASS





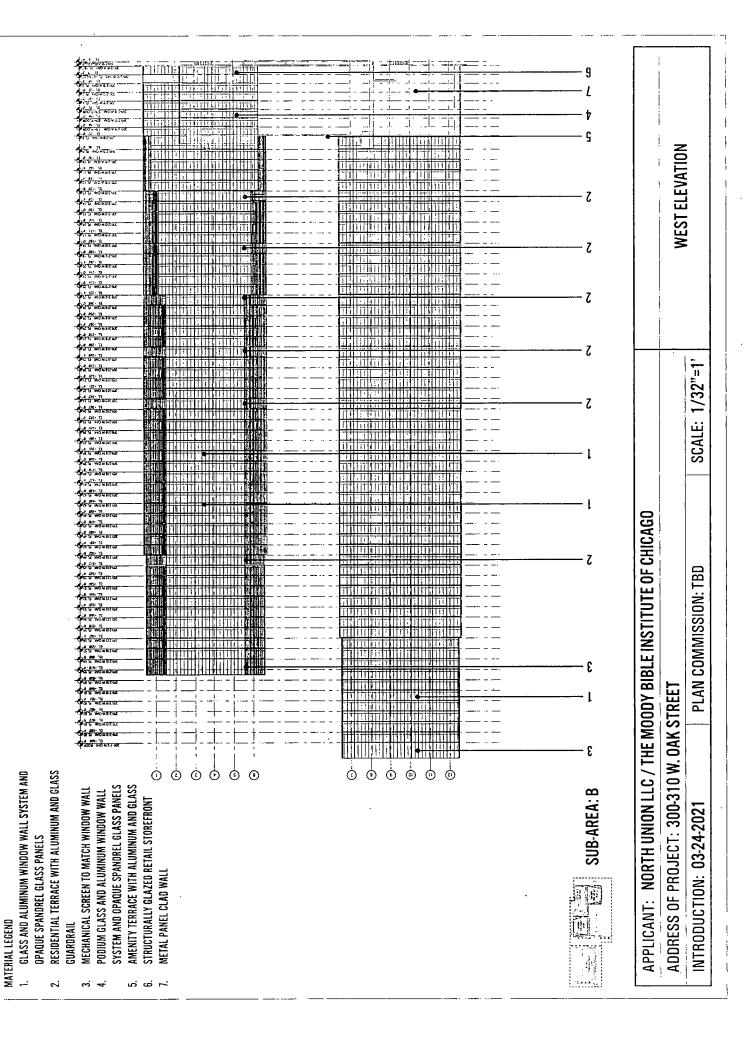
GLASS AND ALUMINUM WINDOW WALL SYSTEM AND

MATERIAL LEGEND

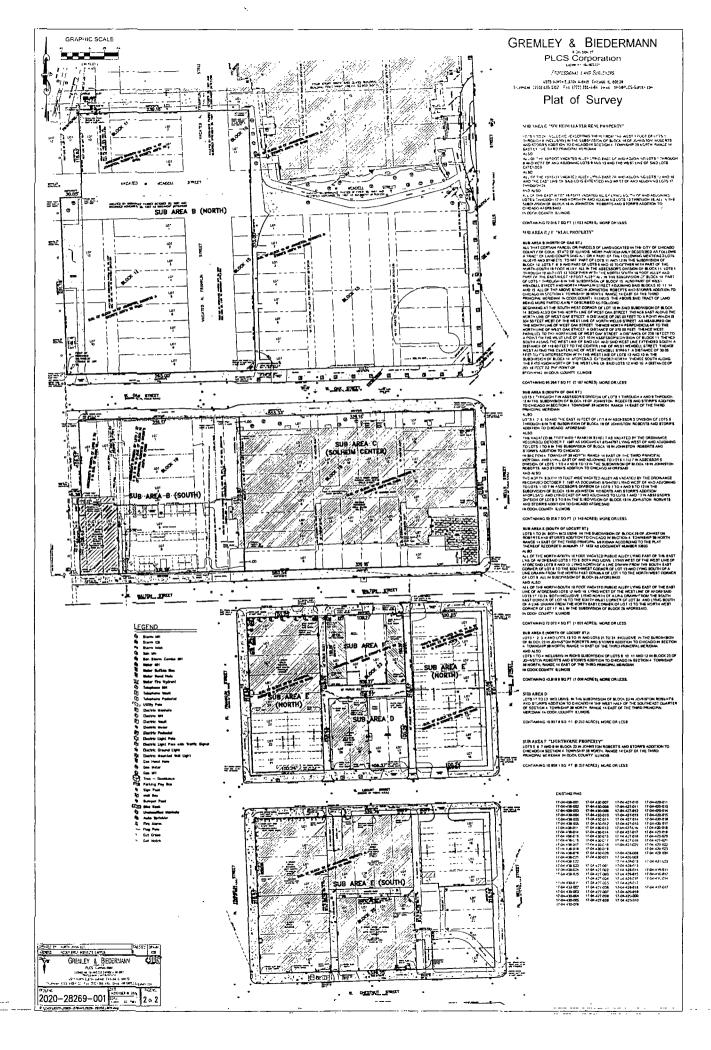
OPAQUE SPANDREL GLASS PANELS

RESIDENTIAL TERRACE WITH ALUMINUM AND GLASS

ç,







#20650 INTRODATE MARCH 24,2021

CITY OF CHICAGO

APPLICATION FOR AN AMENDMENT TO THE CHICAGO ZONING ORDINANCE

1.	ADDRESS of the property	Applicant is seeking to r	ezone:		
	142-172 W Chicago / 800-	142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201			
	315 and 230-314 W Oak /	859-1037 and 930-1036]	N Franklin / 210-23	2 W Chestnut / 200-210 W	
	Institute, Chicago, Illinois				
2.	Ward Number that propert	y is located in: 27th / 2nd V	Ward		
3.	APPLICANT North Un	ion LLC / The Moody B	ible Institute of Chi	icago	
	ADDRESS 908 North	Halsted / 820 N LaSalle			
	CITY Chicago	STATE_IL	ZIP CODE _	60642 / 60610	
	PHONE 312-642-7005	<u>/ (312) 329-4232</u> EMA1	L jim@jdlcorp.cor	m / erik.hultquist@moody.edu	
	CONTACT PERSON Jim	Letchinger / Erik Hultqu	ist		
4.	Is the applicant the owner of the applicant is not the other owner and attach writted OWNER See Attached ADDRESS	wner of the property, pleen authorization from the	ase provide the foll owner allowing the	owing information regarding applicant to proceed.	
	CONTACT PERSON				
5.		the property has obtained		epresentative for the rezoning	
	ATTORNEY Paul Sha	ATTORNEY Paul Shadle & Katie Jahnke Dale - DLA Piper LLP (US)			
	ADDRESS 444	West Lake Street, Suite 9	900		
	CITY Chicago	STATEIL	ZIP CODE_	60606	
	PHONE (312) 368-3493	/-2153	FAX <u>(31</u> 2	2) 236-7516	
	EMAIL paul.shadlc@dlar	oiper.com / katie.dalc@dl	apiper.com		

6.	If the applicant is a legal entity (Corporation, LLC, Partnership, etc.) please provide the names of all owners as disclosed on the Economic Disclosure Statements:		
	See attached Economic Disclosure Statements		
	· · · · · · · · · · · · · · · · · · ·		
7.	On what date did the owner acquire legal title to the subject property? <u>Various dates between 1978</u>		
	and 2002		
8.	Has the present owner previously rezoned this property? If yes, when? Yes; 1989		
9.	Present Zoning District <u>Institutional Planned Development No. 477 and C1-3 Neighborhood</u>		
	Commercial District		
	Proposed Zoning District DX-5 Downtown Mixed-Use District then to a Residential-Business-		
	Institutional Planned Development		
10.	Lot size in square feet (or dimensions)		
11.	Current Use of the Property <u>Institutional/Vacant</u>		
12.	Reason for rezoning the property <u>Mandatory Planned Development Pursuant to Section 17-8-0512</u> (Tall Buildings), 17-8-0513 (Large Residential Developments)		
13.	Describe the proposed use of the property after the rezoning. Indicate the number of dwelling units; number of parking spaces; approximate square footage of any commercial space; and height of the proposed building. (BE SPECIFIC)		
	The Applicant requests a rezoning of the subject property from Institutional Planned Development No. 477 and C1-3 Neighborhood Commercial District to the DX-5 Downtown Mixed-Use District then to a Residential-Business-Institutional Planned Development to permit (i) the continued institutional use of the Moody Bible Institute and the future development of up to 1,372 dwelling units on the Moody site (Subarea A and D) and (ii) the construction of a multi-building planned development consisting of 2,656 dwelling units and approximately 1 parking space per 2 residential units with accessory and incidental uses on the remaining site. The overall FAR will be 5.57 FAR.		
14.	The Affordable Requirements Ordinance (ARO) that requires on-site affordable housing units and/or a financial contribution for residential housing projects with ten or more units that receive a zoning change which, among other triggers, increases the allowable floor area, or, for existing Planned Developments, increases the number of units (see attached fact sheet or visit www.cityofchicago.org/ARO for more information). Is this project subject to the ARO?		
	YES X NO		

COUNTY OF COOK STATE OF ILLINOIS

James Letchinger, authorized signatory of North Union LLC, being first duly sworn on oath, states that all of the above statements and the statements contained in the documents submitted herewith are true and correct.

	Signature of Applicant
Subscribed and Sworn to before me this day of, 2020.	Signature of Applicant
Notary Public	For Office Use Only
Date of Introduction:	· ·
File Number:	
Ward:	

COUNTY OF COOK STATE OF ILLINOIS Greg Thornton__, authorized signatory of The Moody Bible Institute of Chicago, being first duly sworn on oath, states that all of the above statements and the statements contained in the documents submitted herewith are true and correct. Greg Thornton Thornton Date: 2021.02.02 17:37:42 -06'00' Signature of Applicant For Office Use Only Date of Introduction: File Number:

Appendix A

211-221 West Walton / 220 West Locust

OWNER: JPMorgan Chase Bank, N.A, as Successor Trustee to Bank One Trust Company, N.A. and Patricia

G. Dean as Trustee under the Last Will and Testament of Mary T. Goller, deceased

ADDRESS: 575 Maryville Centre Drive Suite 555, Saint Louis, MO 63141

PHONE: 312-448-0733

EMAIL: drew.schuster@cushwake.com CONTACT PERSON: Drew Schuster

Remainder of the Property

OWNER: The Moody Bible Institute of Chicago ADDRESS: 820 N LaSalle, Chicago, IL 60610

PHONE: (312) 329-4232

EMAIL: erik.hultquist@moody.edu CONTACT PERSON: Erik Hultquist



DLA Piper LLP (US)
444 West Lake Street, Suite 900
Chicago, Illinois 60606
www.dlapiper.com

Paul W. Shadle paul.shadle@us.dlapiper.com T 312,368,3493

March 17, 2021

The Honorable Tom Tunney, Chairman City of Chicago Committee on Zoning Room 304, City Hall 121 North LaSalle Street Chicago, Illinois 60602

Re: Applications for Re-Zoning / Residential-Business Institutional Planned Development

876 N Franklin

142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute

Dear Chairman Tunney:

The undersigned, Paul W. Shadle, an attorney with the law firm of DLA Piper LLP (US), which firm represents North Union LLC and The Moody Bible Institute of Chicago, the applicants for a proposal to rezone the subject property from Institutional Planned Development No. 477 and C1-3 Neighborhood Commercial District to (a) the DX-5 Downtown Mixed Use District for the property located at 876 N Franklin and (b) the DX-5 Downtown Mixed-Use District then to a Residential-Business-Institutional Planned Development, certifies that they have complied with the requirements for Section 17-13-0107 of the Chicago Zoning Ordinance by sending written notice to such property owners who appear to be the owners of the property within the subject area not solely owned by the applicant, and to the owners of all property within 250 feet in each direction of the lot line of the subject property, exclusive of public roads, streets, alleys and other public ways. Said written notice was sent by First Class U.S. Mail, no more than 30 days before filing the application.

The undersigned certifies that the notice contained the address of the property sought to be rezoned; a statement of the intended use of the property; the name and address of the applicant; the name and address of the owner, a statement that the applicant intends to file the application for change in zoning on approximately March 17, 2021; and a source for additional information on the application.

The undersigned certifies that they have made a bona fide effort to determine the addresses of the parties to be notified under Section 17-13-0107 of the Chicago Zoning Ordinance, and that the accompanying list of names and addresses of surrounding property owners within 250 feet of the subject site is a complete list containing the names and addresses of the people required to be served.

Very truly yours,

DLA Piper LLP (US)

bom wend

Paul W. Shadle

Subscribed and sworn to before me This \tag{2021}.

Notary Public

BETH HARRINGTON
Official Seal
Notary Public - State of Illinois
My Commission Expires Dec 21, 2021

EAST\178054895.3



DLA Piper LLP (US) 444 W Lake Street Suite 900 Chicago, Illinois 60606 www.dlapiper.com

Paul W. Shadle paul shadle@us dlapiper.com T 312.368.3493

March 17, 2021

FIRST CLASS MAIL

Dear Sir or Madam:

In accordance with the requirements for an Amendment to the Chicago Zoning Ordinance, specifically Section 17-13-0107 of the Municipal Code of the City of Chicago, please be informed that on or about March 17, 2021 the undersigned, on behalf of North Union LLC and The Moody Bible Institute of Chicago (the "Applicants"), intends to file two applications to rezone the property located at (1) 876 N Franklin and (2) 142-172 W Chicago / 800-934 N LaSalle / 152-314 W Walton / 801-921 and 828-950 N Wells / 201-315 and 230-314 W Oak / 859-1037 and 930-1036 N Franklin / 210-232 W Chestnut / 200-210 W Institute, Chicago, IL (the "Property") from Institutional Planned Development No. 477 and C1-3 Neighborhood Commercial District to (a) the DX-5 Downtown Mixed Use District for the property located at 876 N Franklin and (b) the DX-5 Downtown Mixed-Use District then to a Residential-Business-Institutional Planned Development. A map of the Property is printed on the reverse side of this letter.

The Property is currently partially vacant and partially utilized for institutional services. The Applicants request a rezoning of the subject property from Institutional Planned Development No. 477 and C1-3 Neighborhood Commercial District to (a) the DX-5 Downtown Mixed Use District for the property located at 876 N Franklin to remove the property from the existing planned development and (b) the DX-5 Downtown Mixed-Use District then to a Residential-Business-Institutional Planned Development to permit (i) the continued institutional use of the Moody Bible Institute and the future development of up to 1,372 dwelling units on the Moody site (Subarea A and D) and (ii) the construction of a multi-building planned development consisting of 2,656 dwelling units and approximately 1 parking space per 2 residential units with accessory and incidental uses on the remaining site. The overall FAR will be 5.57.

Please note that the Applicants are not seeking to rezone or purchase your property. You are receiving this notice as required by the Chicago Municipal Code because the assessor's tax records indicate that you own property within 250 feet of the Property.

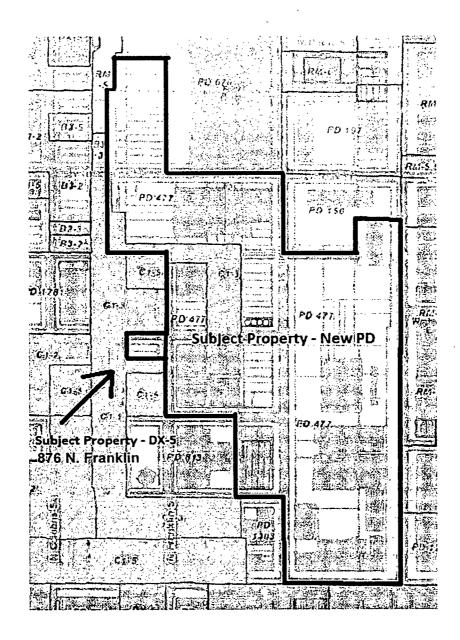
I am an authorized representative of the Applicants and my address is 444 W. Lake Street, Suite 900, Chicago, IL 60606. Harris Trust and Savings Bank, as Trustee under Trust Agreement dated September 2, 1999 and known as Trust Number L-738 owns the property located at 876 N. Franklin and its address is 876 N. Franklin, Chicago, IL 60610. JPMorgan Chase Bank, N.A, as Successor Trustee to Bank One Trust Company, N.A. and Patricia G. Dean as Trustee under the Last Will and Testament of Mary T. Goller, deceased, owns the property located at 211-221 West Walton and 220 West Locust and its address is 575 Maryville Centre Drive, Suite 555, Saint Louis, MO, 63141. The Applicant, The Moody Bible Institute of Chicago, owns the remainder of the property and has an address of 820 N. LaSalle, Chicago, IL 60610. The other Applicant, North Union LLC, has an address of 908 North Halsted, Chicago, IL 60642.

Please contact me or my colleague Katie Jahnke Dale at 312-368-2153 with questions or to obtain additional information.

Very truly yours,

DLA Piper LLP (US)

Paul W. Shadle



PINS:

17-04-420-009 through -011, -013 through -021, and -022 through -024; 17-04-416-011, -012, and -014; 17-04-426-008-010, and -013 through -019; 17-04-427-001 through -020; 17-04-430-001 through -015 and -017 through -021; 17-04-428-017 through -019, -022, -032 through -036 and -043; 17-04-439-001, -002, -017, -024, -025, -027, -028, -031, and -032; 17-04-447-001 through -004, -005 through -007, and -012; 17-04-438-001 through -006, -011, -014 through -019, and -021 through -025; 17-04-445-005 and -008 through -013; And 17-04-999-001.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I - GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting	ng this EDS. Include d/b/a/ if applicable:
The Moody Bible Institute of Chicago	
Check ONE of the following three boxes:	
the contract, transaction or other undertaking to "Matter"), a direct or indirect interest in excess on name:	ticipated to hold within six months after City action on which this EDS pertains (referred to below as the of 7.5% in the Applicant. State the Applicant's legal
OR 3. [] a legal entity with a direct or indirect State the legal name of the entity in which the D	right of control of the Applicant (see Section II(B)(1)) isclosing Party holds a right of control:
B. Business address of the Disclosing Party:	820 N. LaSalle Blvd.
3	Chicago, IL 60610
C. Telephone: 312-329-4123 Fax: 312-3	Email: janet.stiven@moody.edu
D. Name of contact person: Janet Stiven	
E. Federal Employer Identification No. (if you	have one):
F. Brief description of the Matter to which this property, if applicable):	EDS pertains. (Include project number and location of
PD-477	
G. Which City agency or department is requesti	ing this EDS? Department of Planning and Development
If the Matter is a contract being handled by the complete the following:	City's Department of Procurement Services, please
Specification # N/A	and Contract # N/A
Ver.2018-1 Pag	ge 1 of 15

en de la composition La composition de la

SECTION II – DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PAR	LIY
 Indicate the nature of the Disclosing Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership Trust 	[] Limited liability company
2. For legal entities, the state (or foreign co	ountry) of incorporation or organization, if applicable:
Illinois	
3. For legal entities not organized in the St business in the State of Illinois as a foreign	ate of Illinois: Has the organization registered to do entity?
[] Yes [] No	[X] N/A
B. IF THE DISCLOSING PARTY IS A LI	EGAL ENTITY:
the entity; (ii) for not-for-profit corporati are no such members, write "no members w similar entities, the trustee, executor, admi limited partnerships, limited liability con	f applicable, of: (i) all executive officers and all directors of ons, all members, if any, which are legal entities (if there which are legal entities"); (iii) for trusts, estates or other inistrator, or similarly situated party; (iv) for general or impanies, limited liability partnerships or joint ventures, canager or any other person or legal entity that directly or ment of the Applicant.
NOTE: Each legal entity listed below must	submit an EDS on its own behalf.
Name See Exhibit A	Title
No Members	
indirect, current or prospective (i.e. within ownership) in excess of 7.5% of the Applic	on concerning each person or legal entity having a direct or 6 months after City action) beneficial interest (including eant. Examples of such an interest include shares in a ership or joint venture, interest of a member or manager in a

Page 2 of 15

Ver.2018-1

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None."					
NOTE: Each leg	al entity listed below may be require	d to submit an EDS on its	own behalf		
Name N/A	Business Address	Percentage Inter	est in the A	pplicant	
SECTION III OFFICIALS	INCOME OR COMPENSATION	TO, OR OWNERSHIP	BY, CITY	ELECTED	
	ng Party provided any income or compreceding the date of this EDS?	=	cted official] Yes	during the [x] No	
	ing Party reasonably expect to provious the 12-month period following			y City [x] No	
	of the above, please identify below to ome or compensation:	he name(s) of such City el	ected offici	al(s) and	
inquiry, any City Chapter 2-156 of [] Yes If "yes," please io	ected official or, to the best of the Di elected official's spouse or domestic the Municipal Code of Chicago ("M [x] No lentify below the name(s) of such Ci scribe the financial interest(s).	c partner, have a financial (ICC")) in the Disclosing P	interest (as arty?	defined in	
SECTION IV	DISCLOSURE OF SUBCONTRA	ACTORS AND OTHER	RETAINE	D PARTIES	

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is
Paul Shadle and Katie Jahnl	ke Dale 444 V	W. Lake St., Chicago, IL Attorneys	not an acceptable response. est. \$2,500
(Add sheets if necessary)			
[] Check here if the Disc	closing Party	y has not retained, nor expects to ref	ain, any such persons or entities.
SECTION V CERTII	FICATION	s	
A. COURT-ORDERED	CHILD SUI	PPORT COMPLIANCE	
		antial owners of business entities the I support obligations throughout the	
		ectly owns 10% or more of the Disc tions by any Illinois court of compe	
[] Yes [] No [X] No person directly or indirectly owns 10% or more of the Disclosing Party.			
If "Yes," has the person e is the person in complian		a court-approved agreement for pay agreement?	ment of all support owed and
[] Yes [] No			
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] I Party nor any Affiliated I performance of any publi inspector general, or inte- investigative, or other sin	In the 5-year Entity <u>[see</u> dic contract, t grity compli nilar skills, (the Matter is a contract being handle r period preceding the date of this E lefinition in (5) below] has engaged the services of an integrity monitor, ance consultant (i.e., an individual designated by a public agency to he as well as help the vendors reform t	DS, neither the Disclosing, in connection with the independent private sector or entity with legal, auditing, lp the agency monitor the

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

can be considered for agency contracts in the future, or continue with a contract in progress).

Page 4 of 15

Ver.2018-1

3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

The state of the s

Ver.2018-1 Page 6 of 15

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

일은 소리를 가득하다는 학생이 되었다. 그는 그는 그는 그는 얼마나는 소리는데 소속하는데 나는데 되었다.

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

The Cook County Treasurer's records reflect \$461.55 due from Moody Bible Institute for 2018 property taxes related to a portion of sidewalk adjacent to 1438 N LaSalle (PIN is 17-04-205-014-0000). This sidewalk is not adjacent to Moody Bible Institute's campus and is adjacent to apartment/condo buildings not owned by Moody Bible Institute. Moody Bible Institute has been unable to determine the basis for any ownership connection to this sidewalk and, therefore, has not paid property tax bills related to this parcel.

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-

13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointe official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or	month period preceding the date of this EDS, an employee, or elected or of Chicago (if none, indicate with "N/A" or "none"). N/A	appointed official, of the City
"none"). As to any gift listed below, please also list the name of the City recipient. N/A	complete list of all gifts that the Disclosing Party has given or caused to the 12-month period preceding the execution date of this EDS, to an emofficial, of the City of Chicago. For purposes of this statement, a "gift" made generally available to City employees or to the general public, or the course of official City business and having a retail value of less than political contribution otherwise duly reported as required by law (if non-"none"). As to any gift listed below, please also list the name of the City	be given, at any time during ployee, or elected or appointed does not include: (i) anything (ii) food or drink provided in \$25 per recipient, or (iii) a e, indicate with "N/A" or

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is [X] is not

a "financial institution" as defined in MCC Section 2-32-455(b).

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

Ver.2018-1

MCC Section 2-32		is pledge because it or any of its affiliates (as defined in nder within the meaning of MCC Chapter 2-32, explain
If the letters "NA !	the word "None" or no	response appears on the lines above, it will be
		Party certified to the above statements.
D. CERTIFICATI	ON REGARDING FINA	NCIAL INTEREST IN CITY BUSINESS
Any words or term	s defined in MCC Chapte	er 2-156 have the same meanings if used in this Part D.
after reasonable in	quiry, does any official o	110: To the best of the Disclosing Party's knowledge remployee of the City have a financial interest in his or erson or entity in the Matter?
[] Yes	[X] No	
	ecked "Yes" to Item D(1) Items D(2) and D(3) and	, proceed to Items D(2) and D(3). If you checked "No" proceed to Part E.
official or employed other person or entaxes or assessmer "City Property Sal	te shall have a financial in ity in the purchase of any its, or (iii) is sold by virtu e"). Compensation for pr	npetitive bidding, or otherwise permitted, no City elected interest in his or her own name or in the name of any property that (i) belongs to the City, or (ii) is sold for see of legal process at the suit of the City (collectively, roperty taken pursuant to the City's eminent domain set within the meaning of this Part D.
Does the Matter in	volve a City Property Sal	e?
[] Yes	·[¾ No	
•	· · · ·	ide the names and business addresses of the City official and identify the nature of the financial interest:
Name	Business Addre	ss Nature of Financial Interest
	g Party further certifies thity official or employee.	at no prohibited financial interest in the Matter will be
Ver.2018-1		Page 8 of 15

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party
must disclose below or in an attachment to this EDS all information required by (2). Failure to
comply with these disclosure requirements may make any contract entered into with the City in
connection with the Matter voidable by the City.

connection with the Matter voidable by the City.
X_1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profifrom slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI – CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying

Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclos Party with respect to the Matter: (Add sheets if necessary): N/A		
(If no explanation appears or begins on the lines above, or if appear, it will be conclusively presumed that the Disclosing registered under the Lobbying Disclosure Act of 1995, as an	Party means that NO persons or entities	

behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1

Page 9 of 15

Law All Law Control of the Control o

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

opportunity clause] Yes	[] No	(2) above, please provide an explanation:
opportunity clause] Yes	[] No	(2) above, please provide an explanation:
opportunity clause		
• •		
ave vou particinate	d in any previo	ous contracts or subcontracts subject to the
oliance Programs, o	or the Equal Er ments?	orting Committee, the Director of the Office of Federal Contraction of the Office of The Offic
al regulations? (Se	e 41 CFR Part	ave on file affirmative action programs pursuant to applicable 60-2.)
es," answer the thre	e questions be	elow:
Yes	[] No	
	Yes es," answer the three eve you developed al regulations? (Se Yes eve you filed with to cliance Programs, of eable filing requires Yes	es," answer the three questions be ave you developed and do you had regulations? (See 41 CFR Part) Yes [] No ave you filed with the Joint Reportance Programs, or the Equal Entable filing requirements? [] No

SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to MCC Chapter 1-23, Article I (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

The Moody Bible Institute of Chicago
(Print or type exact legal name of Disclosing Party)
By: (Sign here)
Gregory R. Thornton
(Print or type name of person signing)
Chief Financial Officer
(Print or type title of person signing)
Signed and sworn to before me on (date)
Commission expires: February 28, 2024 My Commission Expires My Commission Expires

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	[X] No	
which such person	is connected; (3) the nam	the and title of such person, (2) the name of the legal entity to the and title of the elected city official or department head to ip, and (4) the precise nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

			10, is the Applicant or any Owner identified as a building code to MCC Section 2-92-416?
	[] Yes	[X] No	
the			blicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
	[] Yes	[] No	[X] Not Applicable
as		fflaw or problen	entify below the name of each person or legal entity identified n landlord and the address of each building or buildings to which
	(

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[] Yes
[] No
[x] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

ie Sastaliterikaining santiteratitet in kailinin interioren er en billitalis italieta. A sa arterioren ein eis

The Moody Bible Institute of Chicago Officers and Trustees

as of November 9, 2020

OFFICERS:

Samuel S. Choy Vice President and Chief Marketing Officer

James G. Elliott Vice President of Stewardship

Bruce A. Everhart Vice President of Donor Development and Channel Strategy

Doug Hastings Vice President of Moody Radio

Dr. Mark Jobe President

Dr. Bryan O'Neal Vice President and Dean of Moody Bible Institute

Dr. Winfred Neely Vice President and Dean of Moody Theological Seminary

Roy Patterson Interim Vice President and Dean of Student Life
Dr. Dwight Perry Provost and Senior Vice President, Education

Edgar Santiago Treasurer

Paul Santhouse Vice President of Moody Publishers

John D. Sauceda Chief Information Officer

Dr. Heather Shalley Vice President and Dean of Student Enrollment Services

Janet A. Stiven Vice President and General Counsel and Assistant Secretary

Greg R. Thornton Chief Financial Officer and Assistant Secretary

Mark Wagner Executive Vice President and Chief Operating Officer

Debbie Zelinski Vice President of Human Resources

TRUSTEES:

T. Randall Fairfax Chairman of Board of Trustees

Dr. Orbelina Eguizabal Escobar

Dr. Michael Fabarez

Mark Flannery

Dr. Thomas S. Fortson

Assistant Secretary of Board of Trustees

Dr. Manuel J. Gutiérrez

Dr. Mark Jobe President and Ex Officio Trustee

Dr. Paul H. Johnson Trustee Emeritus (non-

voting)

Rev. James T. Meeks Robert J. Schuldt, Jr. Robert E. Seiffert Dr. Julianna Slattery

Richard E. Warren Vice Chairman of Board of Trustees
Dr. Richard Yook Secretary Board of Trustees

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

Ver.2018-1

n
))
of

Page 1 of 15

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: [] Person [x] Limited liability company [] Publicly registered business corporation [] Limited liability partnership [] Privately held business corporation [] Joint venture [] Sole proprietorship [] Not-for-profit corporation [] General partnership (Is the not-for-profit corporation also a 501(c)(3))? [] Limited partnership [] Yes [] No [] Other (please specify) [] Trust 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: IL 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? []Yes [x] Organized in Illinois [] No B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant. **NOTE**: Each legal entity listed below must submit an EDS on its own behalf. Name Title James D. Letchinger Manager 2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a

corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None."

NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf.

Name	Business Address	Percentage In	nterest in the A	pplicant
MBI Acquisitions LLC	908 N. Halsted Street, Chicago,	IL 60642	97% (direct)	
James D. Letchinger	908 N. Halsted Street, Chicago,	IL 60642	97% (indirect)	
SECTION III INCO OFFICIALS	OME OR COMPENSATION TO), OR OWNERSI	НІР ВУ, СІТУ	ELECTEI
-	y provided any income or compen ling the date of this EDS?	sation to any City	elected official [] Yes	during the [x] No
•	rty reasonably expect to provide an he 12-month period following the	•		y City [x] No
If "yes" to either of the describe such income of	above, please identify below the n r compensation:	ame(s) of such Cit	y elected offici	al(s) and
inquiry, any City electe Chapter 2-156 of the M [] Yes	official or, to the best of the Disclo d official's spouse or domestic par unicipal Code of Chicago ("MCC" [x] No	rtner, have a finance")) in the Disclosin	cial interest (as ag Party?	defined in
partner(s) and describe	below the name(s) of such City enthe financial interest(s).		nd/or spouse(s)	/domestic
				

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Pa (subcontractor, attorney, lobbyist, etc.)	•	ated.) NOTE: or "t.b.d." is
DLA Piper LLP (US) (ret.)	444 W. Lake	Suite 900, Chicago, IL 60606	Attorney	\$50k (est.)
Hartshorne Plunkard Ltd (re	et.) 232 Carp	enter Street, Chicago, IL 60607	Architect	\$100k (est.)
KLOA, Inc. (ret.)	9575 W Hi	ggins, Suite 400, Rosemont, IL 6	50018 Engineer	\$25k (ext.)
(Add sheets if necessary)				
[] Check here if the Disc	closing Party	has not retained, nor expects t	to retain, any such p	ersons or entities.
SECTION V CERTIF	FICATIONS	5		
A. COURT-ORDERED	CHILD SUP	PORT COMPLIANCE		
	-	ntial owners of business entitions support obligations throughout		*
- I	•	ctly owns 10% or more of the ions by any Illinois court of co		
[] Yes [x] No []]	No person di	rectly or indirectly owns 10%	or more of the Disc	losing Party.
If "Yes," has the person entire is the person in compliance		court-approved agreement for agreement?	payment of all supp	port owed and
[] Yes [] No				

B. FURTHER CERTIFICATIONS

- 1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).
- 2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
N/A
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
 The Disclosing Party certifies that the Disclosing Party (check one) is [x] is not
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

believe has not provided or cannot provide truthful certifications.

MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a

predatory lender may result in the loss of the privilege of doing business with the City."

N/A		
10/74		
	," the word "None," or no respons sumed that the Disclosing Party ce	e appears on the lines above, it will be rtified to the above statements.
D. CERTIFICAT	ΓΙΟΝ REGARDING FINANCIAI	LINTEREST IN CITY BUSINESS
Any words or ter	ms defined in MCC Chapter 2-156	6 have the same meanings if used in this Part D.
after reasonable i		the best of the Disclosing Party's knowledge yee of the City have a financial interest in his or rentity in the Matter?
[] Yes	[x] No	
•	hecked "Yes" to Item D(1), proceed p Items D(2) and D(3) and proceed	ed to Items D(2) and D(3). If you checked "No" d to Part E.
official or emplo other person or e taxes or assessme "City Property Sa	yee shall have a financial interest in tity in the purchase of any proper ents, or (iii) is sold by virtue of leg	the bidding, or otherwise permitted, no City elected in his or her own name or in the name of any try that (i) belongs to the City, or (ii) is sold for the process at the suit of the City (collectively, taken pursuant to the City's eminent domain in the meaning of this Part D.
Does the Matter	involve a City Property Sale?	
[] Yes	[] No	
		names and business addresses of the City officials entify the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
N/A		

Ver.2018-1

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

comply with these disclose connection with the Matter	sure requirements may make any contract entered into with the City in er voidable by the City.
the Disclosing Party and a from slavery or slavehold	arty verifies that the Disclosing Party has searched any and all records of any and all predecessor entities regarding records of investments or profits er insurance policies during the slavery era (including insurance policies t provided coverage for damage to or injury or death of their slaves), and found no such records.
Disclosing Party has foun policies. The Disclosing	arty verifies that, as a result of conducting the search in step (1) above, the did records of investments or profits from slavery or slaveholder insurance Party verifies that the following constitutes full disclosure of all such mes of any and all slaves or slaveholders described in those records:
,	
SECTION VI CERTI	FICATIONS FOR FEDERALLY FUNDED MATTERS
federally funded, procee	federally funded, complete this Section VI. If the Matter is not d to Section VII. For purposes of this Section VI, tax credits allocated by debt obligations of the City are not federal funding.
A. CERTIFICATION RE	EGARDING LOBBYING
Disclosure Act of 1995, a	nes of all persons or entities registered under the federal Lobbying is amended, who have made lobbying contacts on behalf of the Disclosing Matter: (Add sheets if necessary):
N/A	
appear, it will be conclusive registered under the Lobb	s or begins on the lines above, or if the letters "NA" or if the word "None" ively presumed that the Disclosing Party means that NO persons or entities bying Disclosure Act of 1995, as amended, have made lobbying contacts on Party with respect to the Matter.)
any person or entity listed person or entity to influer	rty has not spent and will not expend any federally appropriated funds to pay in paragraph A(1) above for his or her lobbying activities or to pay any nee or attempt to influence an officer or employee of any agency, as defined, a member of Congress, an officer or employee of Congress, or an employee Page 9 of 15

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

Ver.2018-1

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party th	e Applicant?	
[] Yes	[] No	
If "Yes," answer the three	e questions be	elow:
 Have you developed a federal regulations? (See [] Yes 	•	ave on file affirmative action programs pursuant to applicable t 60-2.)
•	r the Equal Ei	orting Committee, the Director of the Office of Federal Contract imployment Opportunity Commission all reports due under the
[] Yes	[] No	[] Reports not required
equal opportunity clause?	?	ous contracts or subcontracts subject to the
[] Yes	[] No	
If you checked "No" to qu	uestion (1) or	(2) above, please provide an explanation:
		<u> </u>

Page 10 of 15

SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

North Union LLC
(Print or type exact legal name of Disclosing Party)
By:
(Sign kere)
James D. Letchinger
(Print or type name of person signing)
Manager
(Print or type title of person signing)
Signed and sworn to before me on (date) 12 20 20
•
at <u>Coolc</u> County, <u>IL</u> (state). Rull J She
Notary Public
Commission expires: 2621
OFFICIAL SEAL ROBERT D STONE NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:02/06/21

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	[x] No				
which such person	entify below (1) the natis connected; (3) the nations a familial relations	name and title of t	the elected city	official or depar	tment head to

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		t to MCC Section 2-92-416?
[] Yes	[x] No	
4 4		ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
[] Yes	[] No	[x] The Applicant is not publicly traded on any exchange.
• • • • • • • • • • • • • • • • • • • •	offlaw or probler	dentify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[] Yes
[] No
[x] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.
·

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing I	arty submittin	g this EDS. Include d/b/a/ if applicable:
MBI Acquisitions LLC		
Check ONE of the following thre	ee boxes:	
the contract, transaction or other u	holding, or ant indertaking to vest in excess o	icipated to hold within six months after City action on which this EDS pertains (referred to below as the of 7.5% in the Applicant. State the Applicant's legal
3. [] a legal entity with a dire		right of control of the Applicant (see Section II(B)(1)) isclosing Party holds a right of control:
B. Business address of the Disclo	sing Party:	908 N. Halsted Street Chicago, IL 60642
C. Telephone: 312-642-9797	Fax:	Email: jim@jdlcorp.com
D. Name of contact person: Jame	s Letchinger	
E. Federal Employer Identificatio	n No. (if you l	nave one):
F. Brief description of the Matter property, if applicable):	to which this	EDS pertains. (Include project number and location of
Zoning map amendment for the Moody	Bible Institute/N	orth Union property
G. Which City agency or departm	ent is requesting	ng this EDS? DPD
If the Matter is a contract being hat complete the following:	_	City's Department of Procurement Services, please
Specification #		and Contract #
Ver.2018-1	Pag	e 1 of 15

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: [] Person [x] Limited liability company [] Limited liability partnership [] Publicly registered business corporation [] Privately held business corporation [] Joint venture [] Sole proprietorship [] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [] General partnership [] Limited partnership [] Yes [] No [] Trust [] Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: IL 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? [] No [x] Organized in Illinois [] Yes B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: List below the full names and titles, if applicable, of: (i) all executive officers and all directors of 1. the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant. NOTE: Each legal entity listed below must submit an EDS on its own behalf.

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

Title

Manager

Name

James D. Letchinger

NOTE: Each legal enti	ty listed below may be requi	red to submit an EDS o	on its own beha	lf.
Name James D. Letchinger	Business Address 908 N. Halsted Street, Chi	•	Interest in the 297%	Applicant
SECTION III INCO OFFICIALS	OME OR COMPENSATIO	N TO, OR OWNERS	SHIP BY, CIT	Y ELECTED
_	y provided any income or co	empensation to any City	y elected offici	al during the [x] No
	rty reasonably expect to prov he 12-month period followin			ny City [x] No .
If "yes" to either of the describe such income o	above, please identify below r compensation:	the name(s) of such C	ity elected offic	cial(s) and
inquiry, any City electe Chapter 2-156 of the M [] Yes If "yes," please identify	official or, to the best of the Ind official's spouse or domest funicipal Code of Chicago ("In In I	tic partner, have a finar MCC")) in the Disclosi	ncial interest (as ing Party?	s defined in

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none,

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

state "None."

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary)			
[x] Check here if the Dis	closing Part	y has not retained, nor expects to re	tain, any such persons or entities.
SECTION V CERTII	FICATION	S .	
A. COURT-ORDERED	CHILD SU	PPORT COMPLIANCE	ı
	•	antial owners of business entities the support obligations throughout the	•
		ectly owns 10% or more of the Disc ations by any Illinois court of comp	
[] Yes [x] No []	No person o	directly or indirectly owns 10% or n	nore of the Disclosing Party.
If "Yes," has the person e is the person in complian		a court-approved agreement for pay agreement?	ment of all support owed and
[]Yes []No			
B. FURTHER CERTIFI	CATIONS		
Procurement Services.]	In the 5-yea	the Matter is a contract being handler period preceding the date of this E	DS, neither the Disclosing

- 1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).
- 2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
N/A
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
 The Disclosing Party certifies that the Disclosing Party (check one) is [x] is not
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

believe has not provided or cannot provide truthful certifications.

MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a

predatory lender may result in the loss of the privilege of doing business with the City."

21/4		
N/A		
	," the word "None," or no response umed that the Disclosing Party cer	e appears on the lines above, it will be tified to the above statements.
D. CERTIFICAT	TION REGARDING FINANCIAL	INTEREST IN CITY BUSINESS
Any words or terr	ms defined in MCC Chapter 2-156	have the same meanings if used in this Part D.
after reasonable in		the best of the Disclosing Party's knowledge vee of the City have a financial interest in his or entity in the Matter?
[]Yes	[x] No	
	hecked "Yes" to Item $D(1)$, procee Items $D(2)$ and $D(3)$ and proceed	d to Items D(2) and D(3). If you checked "No" to Part E.
official or employ other person or er taxes or assessme "City Property Sa	yee shall have a financial interest in tity in the purchase of any propert ents, or (iii) is sold by virtue of lega	bidding, or otherwise permitted, no City elected has or her own name or in the name of any y that (i) belongs to the City, or (ii) is sold for all process at the suit of the City (collectively, aken pursuant to the City's eminent domain the meaning of this Part D.
Does the Matter i	nvolve a City Property Sale?	
[] Yes	[] No	
		names and business addresses of the City officials names and business addresses of the City officials
Name	Business Address	Nature of Financial Interest
N/A		

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party
must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
X 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of
the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the
Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such
records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying
Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
N/A
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None"

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1

Page 9 of 15

registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on

behalf of the Disclosing Party with respect to the Matter.)

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

is the Disclosing Party the	Applicant?	•
[] Yes	[] No	
If "Yes," answer the three	questions be	low:
 Have you developed a federal regulations? (See Yes 	41 CFR Part	ve on file affirmative action programs pursuant to applicable 60-2.)
	the Equal En	rting Committee, the Director of the Office of Federal Contract inployment Opportunity Commission all reports due under the
[] Yes	[] No	[] Reports not required
3. Have you participated equal opportunity clause?		ous contracts or subcontracts subject to the
[]Yes	[] No	
If you checked "No" to qu	estion (1) or	(2) above, please provide an explanation:
<u></u>	<u>· ·</u>	

SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

MBI Acquisitions LLC
(Print or type exact legal name of Disclosing Party)
Ву:
(Sign here)
James D. Letchinger
(Print or type name of person signing)
Manager
(Print or type title of person signing)
Signed and sworn to before me on (date) 12 20 20, at Coole County, 12 (state).
Roll D. Stre
Notary Public
Commission expires: 2 6 21 Commission expires: 2 6 21 Commission expires: 2 6 21 Commission expires: 2 6 21

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

C. 7 X T.

[] Yes	[X] NO			
which such person	lentify below (1) the naries connected; (3) the naries a familial relations	ame and title of the	elected city official o	r department head to
			·	

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		10, is the Applicant or any Owner identified as a building code to MCC Section 2-92-416?
[] Yes	[x] No	
	~ .	ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
[] Yes	[] No	[x] The Applicant is not publicly traded on any exchange.
• • • • • • • • • • • • • • • • • • • •	cofflaw or probler	lentify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[] Yes
[] No
[x] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

		ing this EDS. Include d/b/a/ if applicable: IPMorgan Chase Bank, N.A., Co-Trustee of the
Check ONE of the following t	hree boxes:	
the contract, transaction or othe "Matter"), a direct or indirect in name:	ty Owner ly holding, or a r undertaking to	nticipated to hold within six months after City action on which this EDS pertains (referred to below as the of 7.5% in the Applicant. State the Applicant's legal
		t right of control of the Applicant (see Section II(B)(1)) Disclosing Party holds a right of control:
B. Business address of the Disc	closing Party:	575 Maryville Centre Dr Suite 555 Saint Louis, MO 63141
C. Telephone: <u>314-448-0733</u>	Fax:	Email: drew.schuster@cushwake.com
D. Name of contact person:	rew Schuster	
E. Federal Employer Identifica	tion No. (if you	have one):
F. Brief description of the Mat property, if applicable):	ter to which this	s EDS pertains. (Include project number and location of
Zoning Map Amendment for prope	rty generally loca	ted at 211-221 West Walton.
G. Which City agency or depar	tment is reques	ting this EDS? DPD
complete the following:		City's Department of Procurement Services, please
Specification #		and Contract #
Ver.2018-1	Pa	age 1 of 15

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY	Y e
 Indicate the nature of the Disclosing Pa Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership Trust 	[] Limited liability company [] Limited liability partnership [] Joint venture [] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [] Yes [] No [] Other (please specify)
2. For legal entities, the state (or foreign cour	ntry) of incorporation or organization, if applicable:
Illinois	·
business in the State of Illinois as a foreign en	[x] Organized in Illinois
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
the entity; (ii) for not-for-profit corporations are no such members, write "no members whice similar entities, the trustee, executor, administ limited partnerships, limited liability compared.	oplicable, of: (i) all executive officers and all directors of s, all members, if any, which are legal entities (if there ch are legal entities"); (iii) for trusts, estates or other strator, or similarly situated party; (iv) for general or anies, limited liability partnerships or joint ventures, ager or any other person or legal entity that directly or t of the Applicant.
NOTE: Each legal entity listed below must su	ibmit an EDS on its own behalf.
Name	Title
Trust Under Will of Mary T. Goller, deceased	Co-Trustee
	concerning each person or legal entity having a direct or nonths after City action) beneficial interest (including

ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf. Name **Business Address** Percentage Interest in the Applicant Trust Under Will of Mary T. Goller, deceased 575 Maryville Centre Dr. Suite 555 Saint Louis, MO 63141 100% SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED **OFFICIALS** Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? oN [K] [] Yes Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [] Yes [X] No If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation: Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? [] Yes [x] No If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none,

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

state "None."

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is
FMS Law Group			not an acceptable response.
200 W Monroe, Suite 75	50 Chicago,	IL	
Attorney, esimated \$2	5,000		
(Add sheets if necessary)	•		
[] Check here if the Dis	closing Part	y has not retained, nor expects to re	tain, any such persons or entities.
SECTION V CERTIF	FICATION	S	
A. COURT-ORDERED	CHILD SU	PPORT COMPLIANCE	
	•	antial owners of business entities the support obligations throughout the	•
* *	•	ectly owns 10% or more of the Disc tions by any Illinois court of compo	- · ·
[] Yes [X] No []	No person o	lirectly or indirectly owns 10% or m	nore of the Disclosing Party.
If "Yes," has the person e is the person in complian		a court-approved agreement for pay agreement?	ment of all support owed and
[] Yes [X] No			·
B. FURTHER CERTIFI	CATIONS		
		the Matter is a contract being handler period preceding the date of this E	· · · · · · · · · · · · · · · · · · ·

- 1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).
- 2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

Disclosing Pary is soley record title holder of the real estate and has executed an authorization for North, LLC, a Delaware limited liability company, to file one or more applications for zoning approvals and related permits and approvals with the City of Chicago relating to the Subject Property.

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").

	_	_	 	
None				

13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

None	 		

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

1. The Disclosing Party certifies that the Disclosing Party (check one)

[] is [x] is not

- a "financial institution" as defined in MCC Section 2-32-455(b).
- 2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

MCC Section 2-32		ecause it or any of its affiliates (as defined in the meaning of MCC Chapter 2-32, explain
N/A		
	" the word "None," or no response a med that the Disclosing Party certif	
D. CERTIFICAT	ION REGARDING FINANCIAL IN	ITEREST IN CITY BUSINESS
Any words or term	ns defined in MCC Chapter 2-156 ha	we the same meanings if used in this Part D.
after reasonable in		e best of the Disclosing Party's knowledge of the City have a financial interest in his or atity in the Matter?
[] Yes	[X] No	
•	ecked "Yes" to Item D(1), proceed to Items D(2) and D(3) and proceed to	o Items D(2) and D(3). If you checked "No" Part E.
official or employ other person or en taxes or assessmen "City Property Sal	ee shall have a financial interest in hatity in the purchase of any property ints, or (iii) is sold by virtue of legal j	dding, or otherwise permitted, no City elected is or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, en pursuant to the City's eminent domain e meaning of this Part D.
Does the Matter in	volve a City Property Sale?	
[] Yes	[X] No	
		nes and business addresses of the City officials fy the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
	g Party further certifies that no prohity official or employee.	ibited financial interest in the Matter will be

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party
must disclose below or in an attachment to this EDS all information required by (2). Failure to
comply with these disclosure requirements may make any contract entered into with the City in
connection with the Matter voidable by the City.

- 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
- 2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

Disclosing party is Co-Trustee of a Trust that has no prior knowledge or information related to slavery business information.

SECTION VI -- CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying					obbying	
Disclosure Act of 1	Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing					
Party with respect t	Party with respect to the Matter: (Add sheets if necessary):					
N/A						

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1

Page 9 of 15

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party th		
[] Yes	[X] No	
If "Yes," answer the three	questions be	elow:
 Have you developed a federal regulations? (See Yes 	41 CFR Part	eve on file affirmative action programs pursuant to applicable (60-2.)
•	the Equal Er	rting Committee, the Director of the Office of Federal Contract imployment Opportunity Commission all reports due under the
[] Yes	[] No	[] Reports not required
equal opportunity clause?		ous contracts or subcontracts subject to the
[] Yes	[] No	
		(2) above, please provide an explanation: only, and has provided North Union, LLC, A Delaware limited

liability company, an authorization to file zoning and permits with the City of Chicago relate to subject

Ver.2018-1 Page 10 of 15

property.

SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to MCC Chapter 1-23, Article I (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Andrew Schuster, Agent for IPMorgan Chase Bank, N.A. Co-Truster (Print or type exact legal name of Disclosing Party)
By: (Sign here)
Andrew Schu Ster (Print or type name of person signing)
ASSET MANAGER (Print or type title of person signing)
Signed and sworn to before me on (date) 01/14/2021,
at SAINT LOUIS County, MISSOURI (state).
Motary Public
Commission expires: 12 20 2023

MELISSA A HEINTZ Notary Public, Notary Seal State of Missouri Commission # 07432401

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[]Yes	[X] No	
which such persor	n is connected; (3) the nar	ne and title of such person, (2) the name of the legal entity to me and title of the elected city official or department head to sip, and (4) the precise nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a scofflaw or problem landlord pursuant to MCC Section 2-92-416?			•
	[] Yes	[X] No	
the		· • •	icly traded on any exchange, is any officer or director of de scofflaw or problem landlord pursuant to MCC Section
	[] Yes	[X] No	[] The Applicant is not publicly traded on any exchange.
as		v or problem l	tify below the name of each person or legal entity identified andlord and the address of each building or buildings to which

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[] Yes	
[] No	
[X] N/A – I am not an Applicant that	is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the a	ffidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, ple	ease explain.
	`
,	