



THE PRIVATE SECTOR PERSPECTIVE ON GAP PROGRAMS AND COMMERCIAL GAP STANDARDS CLARK, PHILIPPINES 25 OCTOBER 2013







# CONTENT

- 1. What is GAP for GLOBALG.A.P. and how is it developed?
- 2. Acceptance of GLOBALG.A.P. certification by the industry.
- 3. Harmonizing Differentiation localg.a.p & add-ons
- 4. Harmonization through Benchmarking of national GAP Schemes





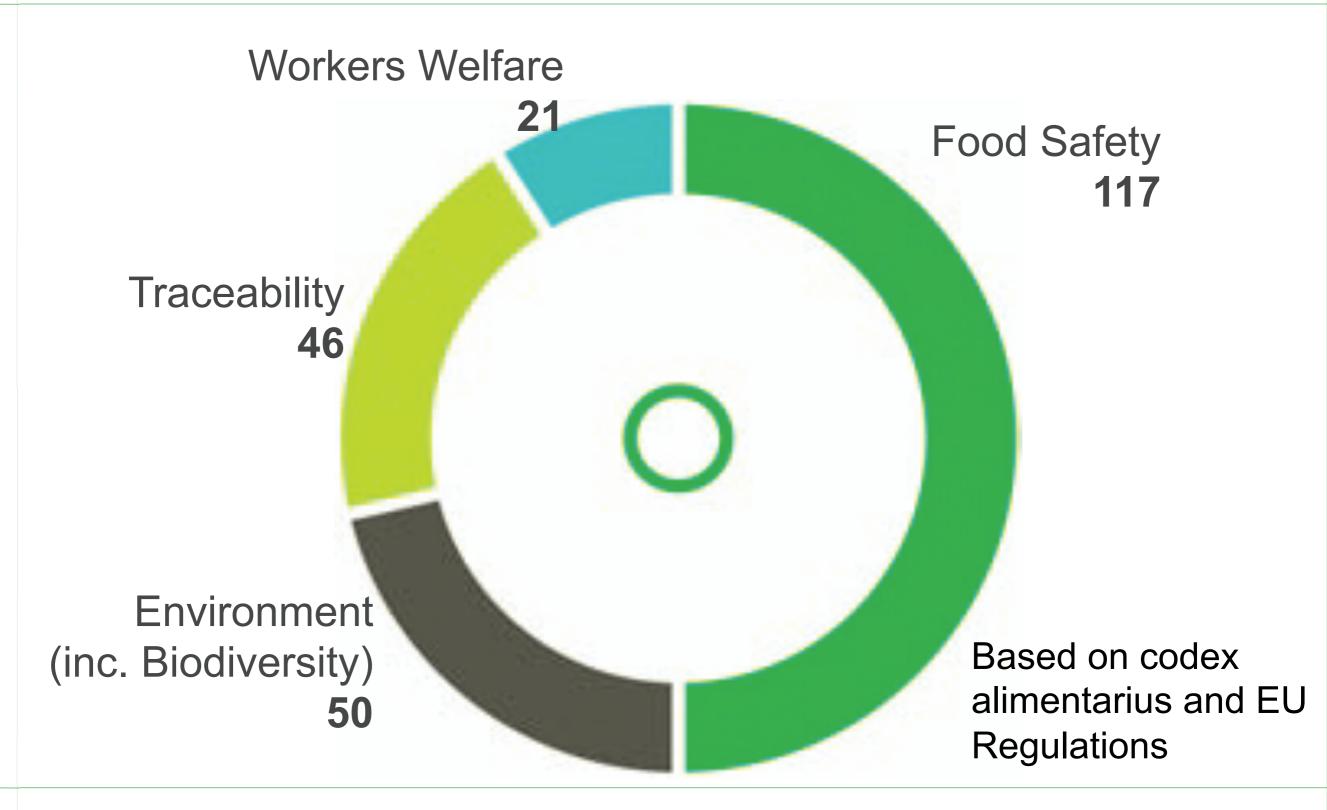
# DRIVERS FOR GAP AND GLOBALG.A.P.





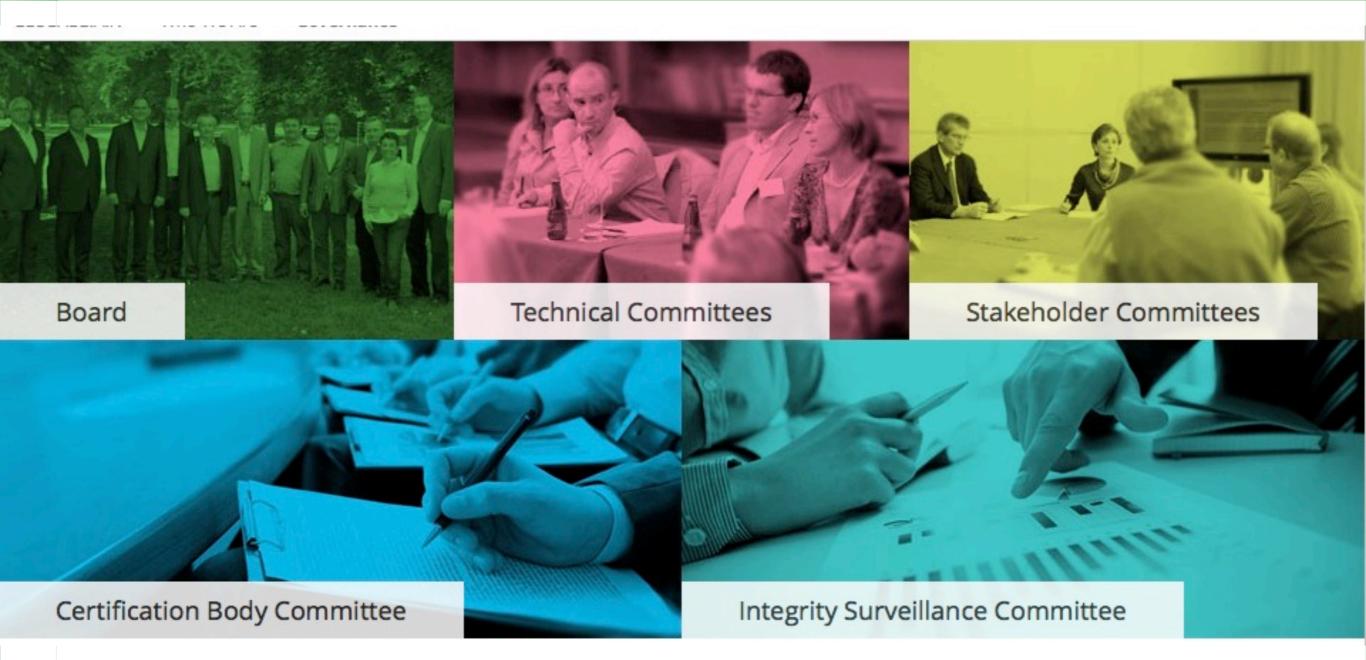
# THIS IS GAP FOR GLOBALG.A.P.

# HOLISTIC APPROACH TO FOOD SAFETY





# GLOBALG.A.P. GOVERNANCE





# GLOBALG.A.P. NORMATIVE DOCUMENTS

#### GENERAL REGULATONS & CONTROL POINTS





# THE GLOBALG.A.P. SYSTEM

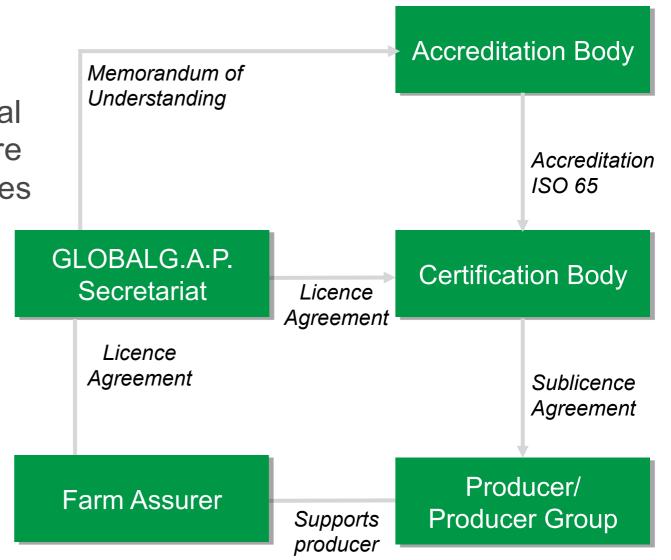
#### INDEPENDENT ACCREDITED 3RD PARTY CERTIFICATION

# Independent 3<sup>rd</sup> Party Certification

- All certification bodies (CB) must be ISO 65 accredited
- Restricting initial non-accredited certification activities
- All certification bodies have had external system and witness assessments before entering large scale certification activities

# Publication of All Approved CBs on the Website

- Status and scope of accreditation
- Contact details
- Country offices
- Worldwide choice of CBs





# **COOPERATION WITH NATIONAL ACCREDITATION BODIES**

#### ANNUAL 2-DAY WORKSHOP



#### Akkreditierungsstelle Land National Standardization Council of Thailand - NSC Thailand **Bulgarian Accreditation Service - BAS** Bulgaria **Czech Republic** Czech Accreditation Institute - CAI DANAK Denmark Bundeministerium f. Wirtschaft u. Arbeit - BMWA Austria Belgian Organisation for Accreditation - BELAC Belgium The Finnish Accreditation Service - FINAS Finland Deutsche Akkreditierungsstelle GmbH - DAkkS Germany Hellenic Accreditation System S.A. - ESYD Greece Irish National Accreditation Board - INAB Ireland Sistema Nazionale Accreditamento - ACCREDIA Italy Lithuania Lithuanian National Accreditation Bureau - LA Netherlands Dutch Accreditation Council - RvA Norwegian Accreditation - NA Norway Polish Centre for Accreditation - PCA Poland IPAC Portugal Slovenia Slovenian Accreditation-SA Swedish Board for Accred.& Conformity Assessment - SWEDAC Sweden Swiss Accreditation Service - SAS Switzerland **Turkish Accreditation Agency - TÜRKAK** Turkey **Comite Francais d'Accreditation - COFRAC** France **FNAC** Spain SlovaK National Accreditation Service - SNAS Slovakia Organismo Argentino de Acreditacion - OAA Argentina **CNAS** China

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# HARMONIZATION THROUGH NATIONAL TECHNICAL WORKING GROUPS

#### LOCAL INPUT IN STANDARD SETTING





# ACCEPTANCE OF GLOBALG.A.P. CERTIFICATION





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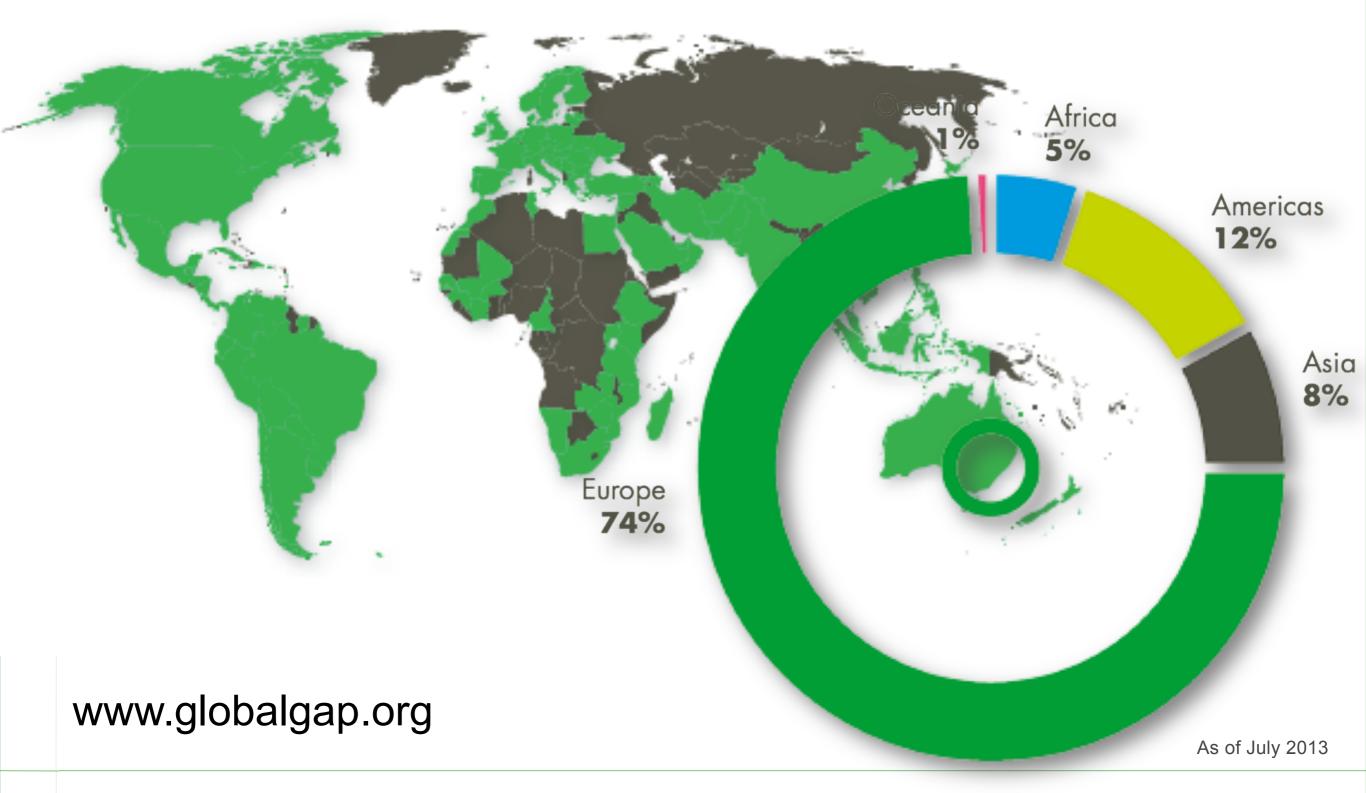
# GLOBALG.A.P. MEMBERS





# GLOBALG.A.P. CERTIFIED PRODUCERS

### UNDER CERTIFICATION: 135.000 IN 112 COUNTRIES





# PRODUCER CERTIFIED IN ASIA

Country	Number of Producers	Country	Number of Producers
India	4.252	Sri Lanka	23
Turkey	2.077	Georgia	17
Israel	1.398	Malaysia	12
Cyprus	1.191	Taiwan	11
Palestinian Territories	405	Philippines	7
Thailand	276	Saudi Arabia	4
China	271	Iran	2
Korea (South)	260	Armenia	1
Japan	168	Azerbaijan	1
Vietnam	165	Bahrain	1
Lebanon	46	Bangladesh	1
Indonesia	30	Oman	1
Jordan	29	United Arab Emirates	1
Pakistan	26		



# PRODUCER REGISTRATION FEE

#### COVERED CROPS

#### 2 PRODUCER REGISTRATION FEE FOR ALL OPTIONS (1, 2, 3 AND 4)

#### 2.1 Producer Registration Fee for all Options (1, 2, 3 and 4) Integrated Farm Assurance: Crop Based Scopes and Plant Propagation Material For Covered Crops<sup>1</sup>

Area under Production	Amount per year	Notes
< 0.5 ha	5€	GLOBALG.A.P. Producer Registration Fees are calculated
≥0.5 - < 1 ha	10 €	according to the production surface of certified crops.
≥1 - < 1.5 ha	15 €	(Any surface that is used more than once in an annual certification
≥1.5 - < 5ha	30 €	cycle shall be registered as further harvest. Surfaces registered
≥5 -< 10 ha	50 €	under further harvest are not subject to additional producer
≥10 -< 30 ha	80 €	- registration fee.)
≥ 30 - < 100 ha	150 €	
≥100 - < 500 ha	300 €	
≥ 500 ha	500 €	1



# PRODUCER REGISTRATION FEE

#### NON-COVERED CROPS

#### 2.2 Producer Registration Fee for all Options (1, 2, 3 and 4) Integrated Farm Assurance: Crops and Plant Propagation Material For Non-covered Crops<sup>1</sup>

Area under Production	Amount per year	Notes	
< 0.5 ha	2 €	The Producer Registration Fee is calculated based on the area	
≥ 0.5 - < 2 ha	4 €	registered under first harvest.	
≥2 -< 5ha	10 €	(Any surface that is used more than once in an annual certification	
≥5 -< 15 ha	15 €	cycle shall be registered as further harvest. Surfaces registered	
≥ 15 - < 100 ha	30 €	under further harvest are not subject to additional producer registra-	
≥100 - < 1000 ha	70 €	tion fee.)	
≥ 1000 - < 5000 ha	150 €		
≥ 5000 - < 10,000 ha	300 €		
≥ 10,000 ha	500 €		



# **GLOBALG.A.P PRODUCER GROUP CERTIFICATION**

• More than two third of the GROUP CERTIFICATION GLOBALG.A.P certified growers are organized in producer group

Smallholder Guide for

union 1.0 - Enhouncy 201

Smallholder Guide for

GLOBALG.A.P.

GLOBALG.A.

 Smallholder Implementation Guidelines:

Smallholder Guide for

GLOBALG.A.P.

Soil and Water Module

Smallholder

GLOBA

Individual Certification 30%

Group Certification 70%



# HARMONIZING DIFFERENTIATION

### LOCALG.A.P. & FARM ASSURERS



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# HARMONIZING DIFFERENTIATION

#### CUSTOMIZED SOLUTIONS



# Add-on:

- Customized solutions delivered through the GLOBALG.A.P. system
- GLOBALG.A.P. as basis for retailer brands
- GLOBALG.A.P. as basis for consumer labels



# **Emerging markets:**

- Get producers on the way towards Good Agricultural Practice
- Sub-set of the GLOBALG.A.P. checklist for emerging growers



# LOCALG.A.P. – THE ENTRY LEVEL STANDARD

- Use the GLOBALG.A.P. system to implement your own entry level standard
- Own rules (2nd party assessment, assessment every 3 years, different compliance levels
- Own requirements: chose a sub-set of the GLOBALG.A.P. requirements

Available – ready to use:

- localg.a.p. foundation level
- localg.a.p. intermediate level





# LOCALG.A.P. IN SOUTH AFRICA



SA Livestock G.A.P.

(South African Good Agricultural Practices for Livestock). Sets voluntary standards for Good Agricultural Practices in livestock production which forms part of the Local G.A.P., GLOBALG.A.P. program. GLOBALG.A.P. is a GFSI recognized standard for certification of agricultural products around the globe: more and more producers, suppliers





**10** Reasons for implementing SA Livestock G.A.P.

- 1. Controls your exposure to food safety risks.
- 2.
- Improves the efficiency of your farm management. 3.
- Compliance with legislation on food safety and animal welfare. 4. Meeting Customer requirements
- 5. Global recognition with adaption to local conditions.
- 6. All documents are accessible online, free of charge.
- 7. Easy 5 STEP implementation.

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- 8. Local and International Technical support.
- 9. Retailers and producers worked together to create it



All major retailers in South Africa have agreed to adopt the localg.a.p. program for Fruit and Vegetables and Livestock



# FARM ASSURER CAPACITY BUILDING PROGRAM

### ADVISORY COUNCIL MEMBERS – CHINA

- The Hong Kong Polytechnic University
- Van Hall Larenstein/ University of Wageningen
- Juye Goodfarmer Fruits & Vegetables Ltd.
- Triglory International Co. Ltd.
- SGS Nederland BV.
- China Quality Certification Centre
- SGS-CSTC Standards Technical Services Co., Ltd.
- Syngenta Foundation for Sustainable
   Agriculture
- Carrefour (China) Management & Consulting Service Co., Ltd.
- Yunnan Agricultural University, College of Landscape and Horticulture





# agriculture

for sustainable

syngenta foundation

















# HARMONIZATION THROUGH BENCHMARKING

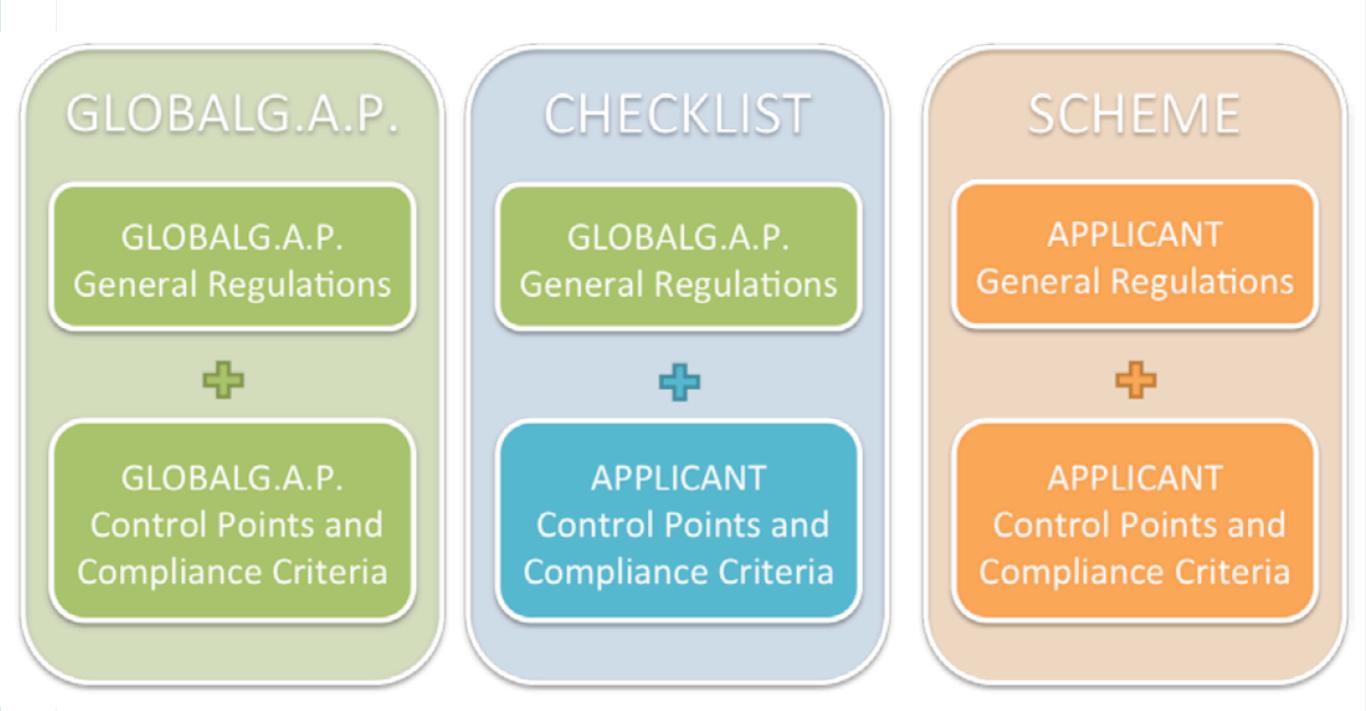
# **RECOGNIZING NATIONAL SCHEMES**

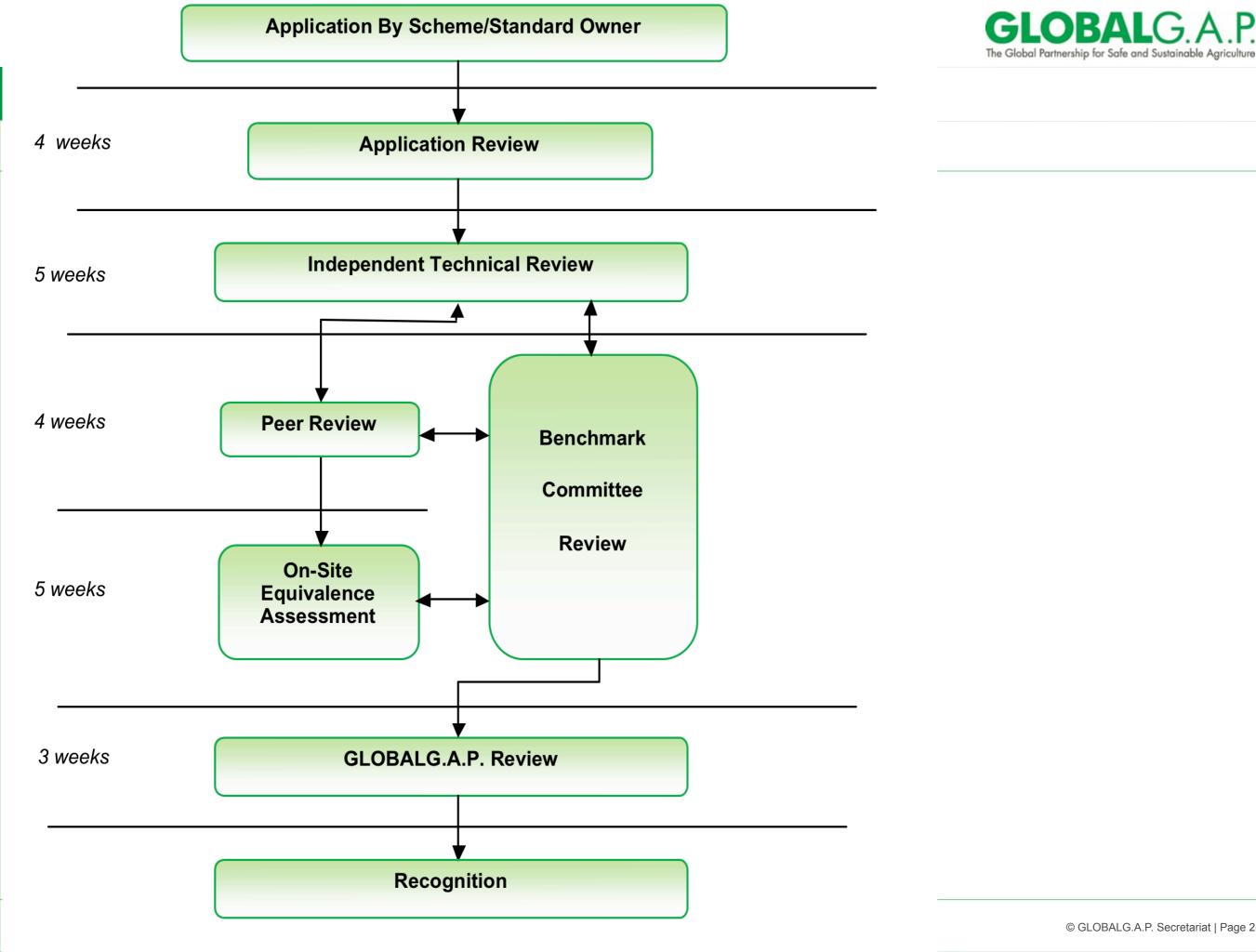




# BENCHMARKING

# **RECOGNITION LEVELS**





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# BENCHMARKING

#### EXAMPLE OF A DISCUSSION POINT FOR THE BENCHMARKING COMMITTEE

#### GLOBALG.A.P. CONTROL POINTS AND COMPLIANCE CRITERIA

	SUMMARY GLOBALG.A.P. – >Scheme	GLOBALG.A.P. Control Point &	>Scheme Name< Control Point & Compliance
	Name<	Compliance Criteria	Criteria
1	While GLOBALG.A.P. requires visual evidence that pest monitoring and correcting processes are effective >Scheme Name< requests documental evidence of insect and rodent control including a control plan that is put in practice by a legally authorized team.	FV 5.6.2 (Minor Must): Is there visual evidence that the pest monitoring and correcting process are effective? Visual assessment No N/A	<ul> <li>7.1 &amp; 13.9 &amp; 13.5.2.1: Buildings, equipment and production area must be in good conditions and kept clean and tidy.</li> <li>The facility book (2.4) is a set of documents per facility or storage facility (2.1) that identifies and includes the following information: <ul> <li>Records on insect and rodent control.</li> <li>Each company must have a detailed insect and rodent control plan that corresponds to its needs and that is put in practice by a legally authorized team.</li> </ul> </li> </ul>



# **BENCHMARKED SCHEMES & CHECKLISTS**

Scheme Name	Country	Category	Certificates	Version
AMAG.A.P.	Austria	Scheme	1,720	IFA 3.0 / IFA 4.0
Banagap	Martinique	Checklist	111	IFA 3.0 / IFA 4.0
<b>Certified Natural Meat</b>	Uruguay	Checklist	4	IFA 3.0 / IFA 4.0
Program				
ChileGAP	Chile	Checklist	-	IFA 3.0 / IFA 4.0
ChinaGAP	China	Checklist	62	IFA 3.0
Florverde Sustainable Flowe	rs Colombia	Scheme	20 (60)	IFA 3.0
IKB Varken	Netherlands	Scheme	4,397	IFA 3.0 / IFA 4.0
KenyaGAP	Kenya	Checklist	-	IFA 3.0
KFC Silver Standard	Kenya	Scheme	33	IFA 3.0 / IFA 4.0
MPS-GAP	Netherlands	Scheme	185	IFA 3.0 / IFA 4.0
MéxicoG.A.P.	Mexico	Checklist	278 (297)	IFA 3.0 / IFA 4.0
Naturane	Spain	Checklist	29 (3510)	IFA 3.0 / IFA 4.0
New Zealand GAP	New Zealand	Scheme	80	IFA 3.0 / IFA 4.0
QS-GAP	Germany	Scheme	5,528	IFA 3.0 / IFA 4.0
RT Fresh Produce	UK	Scheme	9	IFA 3.0
SwissGAP Hortikultur	Switzerland	Scheme	50	IFA 4.0
ThaiGAP	Thailand	Checklist	5	IFA 3.0 / IFA 4.0
UNE 155000	Spain	Scheme	64 (6,533)	IFA 3.0 / IFA 4.0



# TRENDS IN EUROPEAN RETAIL

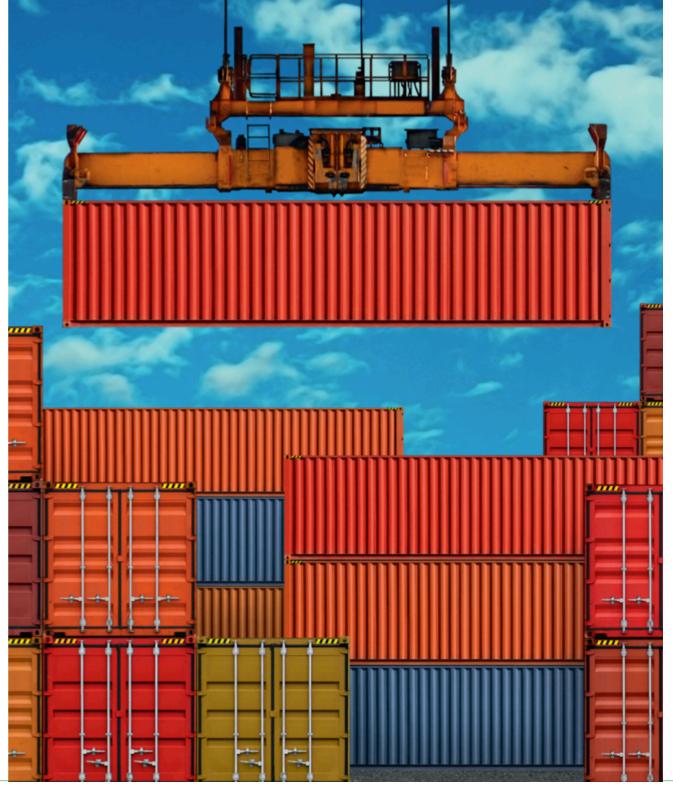
# EFFECTIVE MANAGEMENT OF PRODUCER INFORMATION

Use the GLOBALG.A.P. database to get a structured overview of your suppliers

All information collected during the inspection can be made available through the database such as:

- name, address of producer
- certified products
- production size
- completed checklists
- pesticide application information

Comfortable database tools allow market participants to monitor their producers

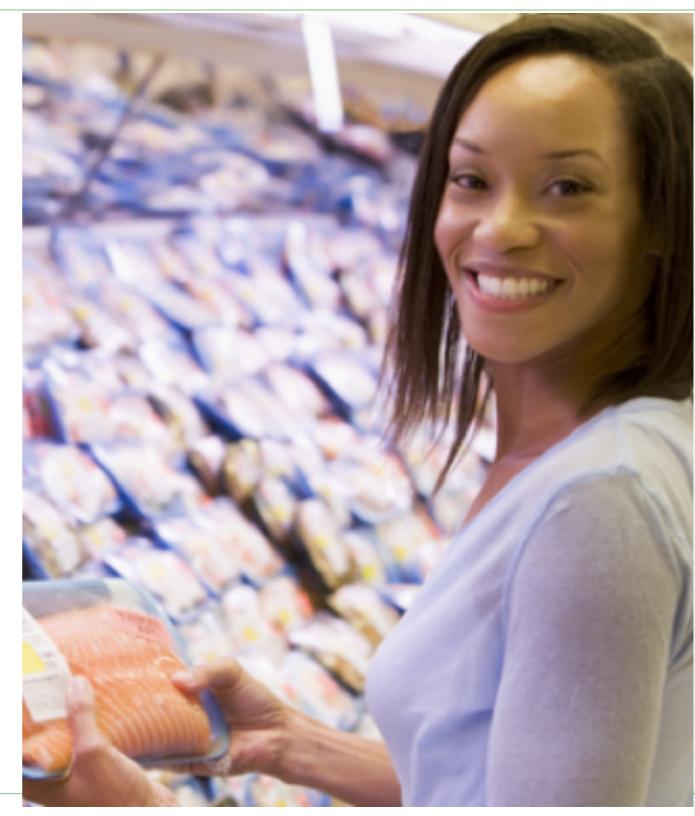




# CONCLUSION

#### POINTS FOR DISCUSSION

- Acceptance of private sector is key to assure a market
- National GAP Programs are a great support for local producers but not neccesarily credible for the private sector
- Credibility needs:
  - Industry support
  - Comparability (benchmark to accepted standards
  - Accreditation
  - Independent certification
  - Transparency
  - Integrity program





# **GET MORE INFORMATION**

#### WWW.GLOBALGAP.ORG

