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AGENCY FOR INTERNATIONAL DEVELOPMENT

UNITED STATES A. I. D. MISSION TO COSTA RICA

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November 30, 1990.

MEMORANDUM

TO: Peter Bloom, LAC/DR

FROM: Ronald F. Venezia, Mission Director *R. Venezia*

SUBJECT: USAID/Costa Rica Semiannual Report (SAR) for the Period
April 1, 1990 - September 30, 1990.

Attached are the subject reports for your information and review. Following the guidance issued by LAC/DR, the SAR package consists of the following three sections: 1. Mission Director's Overview; 2. Project Status Reports, including our food aid program; and 3. the Mission Evaluation Plan.

SEMIANNUAL REPORT

APRIL 1 -- SEPTEMBER 30, 1990

USAID/COSTA RICA

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1. Mission Director's Overview

A. Portfolio Overview:

The Mission is reporting this semester on 27 dollar projects, with a total authorization of \$166.6 million and two ESF programs of \$145.0 million (ESR VIII and ESR IX). The total authorized Mission portfolio managed over the six-month period was \$311.6 million.

In addition to the dollar reports are reports for 13 local currency activities which total 19,496 million colons. These local currency activities include, among others, two Trust funded projects: Rural School Refurbishment and Self Help Community Fund. Six of the thirteen local currency reports are on the PL - 480 Program.

This period the Mission is classifying projects on the basis of the revised classification definitions for A, B, and C category projects. Of the 27 active dollar projects 18 are classified as category A projects (67%). Eight others are classified as B projects and there is one C project (Regional Administration of Justice, 597-0002 and 598-0642).

Overall, performance has been quite good. Consistent with long-term plans, the size of the Mission-managed DA portfolio is on a downward trend. We are reporting on three new projects whose authorizations total \$16.3 million (CAPS II, Support to PVO's, and L.A. Emergency Management Development). Four projects reached their PACD during the period (Policy, Planning and Administrative Improvement, Private Investment Corp., Agric. and Industrial Reactivation, and Emergency Health Services). Their authorized amounts totaled \$38.5 million. Further, total new portfolio obligations during the period were \$7,245 million.

DA expenditures indicate fair implementation progress when compared with expenditure plans. Accrued (actual) expenditures as a percent of planned was 64%. Good progress, on the other hand, is apparent from the decrease in the pipeline during the period. It is likely that improved expenditure planning could provide a more accurate indication of implementation progress. The Mission is encouraging improved estimates in planned expenditures.

Focusing on the DA portfolio financial summary, several points stand out:

1. A 7.6% decrease in total DA portfolio obligations net of the three projects having reached PACD in period (an 8.0% decrease was observed last period);

2. A 4.8% decrease in the pipeline (last period \$63.4 million, this period \$60.4 million);

3. Four projects account for 53% of the end of FY 90 pipeline. They are as follows:

a	EARTH (596-0129)	17%
b.	CAPS I (515-0242)	16%
c.	FORESTA (515-0243)	12%
d.	Northern Zone Consolidation (515-0235)	8%

The Mission had only four open RIG audit recommendations at period end, two each for the Agric. and Industrial Reactivation Project (515-0223) and the Regional Administration of Justice Project (597-0002 and 598-0642). Two of the four open recommendations have been resolved and good progress is being made on the remaining two.

B. Mission Issues:

Presently the Mission has no project related issues we wish addressed during the SAR review in LAC/W. We do encourage, however, that the Bureau consider holding a review session of the SAR preparation process and format.

We complement the efforts to bring a more standardized approach to the SAR. We believe that the SAR can be a useful mission management tool. Given that there has been one round of field experience under the revised SAR guidance, improvements in the report preparation process and the standardized format might be possible. We believe that an LAC/W session in early 1991 to discuss the field experience with some mission representation could be fruitful.

C. Financial Summary Table

D. Pipeline Analysis

The Pipeline Analysis Table shows a normal aging pattern. A pipeline composition where 20% or more is older than three years is considered significant and can be indicative of implementation problems. Only 16% of the Mission's pipeline is older than three years.

Analyzing the pipeline on a project specific basis indicates normal expenditures as well. While there are five projects where 20% or more of pipeline is older than three years, each project received a significant portion of its LOP funding early on. When a project has never been highly mortgaged, in the LOP out-years its pipeline will tend to age, yet it will not be an indication of expenditure problems.

It is interesting to note that four projects account for 53% of the end of FY 90 pipeline. They are as follows:

a	EARTH (596-0129)	17%
b.	CAPS I (515-0242)	16%
c.	FORESTA (515-0243)	12%
d.	Northern Zone Consolidation (515-0235)	8%

PIPELINE ANALYSIS
USAID/COSTA RICA
Sept. 30, 1990
(\$000)

PROJECT NO.	PROGRAM/ PROJECT TITLE	COMUL. AMOUNT OBLIG.	FY OBLIGATIONS								PIPELINE	PIPELINE ANALYSIS							
			1983	1984	1985	1986	1987	1988	1989	1990		1983	1984	1985	1986	1987	1988	1989	1990
ACTIVE PROJECTS																			
515-0168.02	Family Planning (G) Self Reliance	1,000	0	0	0	0	0	1,500	300	0	1,164	0	0	0	0	0	864	300	0
515-0168.03	Family Planning (G) Self Reliance	2,200	0	0	0	0	0	1,250	950	0	1,537	0	0	0	0	0	637	950	0
515-212	Training for Pvt. (G) Sector Development	5,000	0	350	3,650	500	500	0	0	0	930	0	0	0	430	500	0	0	0
515-0226	Agr. Services & (G) Union Development	2,000	0	0	250	750	0	1,000	0	0	70	0	0	0	0	0	70	0	0
515-0232	PVO Support (G)	4,900	0	0	0	1,300	3,600	0	0	0	609	0	0	0	0	609	0	0	0
515-0235	Northern Zone (G) Consolidation	5,150	0	0	0	0	0	5,150	0	0	4,619	0	0	0	0	0	4,619	0	0
515-0237	Neutrality (G) Agric. Exports	3,500	0	0	0	0	2,000	1,500	0	0	2,307	0	0	0	0	807	1,500	0	0
515-0242	Central Am. (G)	20,362	0	0	0	0	14,762	3,500	2,100	0	9,663	0	0	0	0	4,853	3,500	2,100	0
(597-0001)	Peace Scholarships	10,300	0	0	5,000	4,900	0	0	0	0	309	0	0	0	359	0	0	0	0
515-0241	Policy and (G) Training Support	4,000	0	0	0	0	0	0	1,039	3,361	4,120	0	0	0	0	0	0	759	3,361
515-0243	FORESTA (G)	7,500	0	0	0	0	0	0	5,500	2,000	7,420	0	0	0	0	0	0	5,420	2,000
515-0244	Justice Sector (G) Improvement	2,900	0	0	0	0	0	1,500	1,400	0	2,095	0	0	0	0	0	695	1,400	0
515-0248	Co-op Management (G) Strengthening	1,000	0	0	0	0	0	1,000	0	0	619	0	0	0	0	0	619	0	0
515-0249	Torture (G)	590	0	0	0	0	0	0	550	0	376	0	0	0	0	0	0	376	0
515-0252	Supper O's (G)	1,300	0	0	0	0	0	0	0	1,300	1,300	0	0	0	0	0	0	0	1,300
515-0253	Drug (G)	500	0	0	0	0	0	0	0	500	421	0	0	0	0	0	0	0	421
515-0254	CAPS II (G)	4,000	0	0	0	0	0	0	0	4,000	4,000	0	0	0	0	0	0	0	4,000
515-0255	BOSCOSA (G)	1,000	0	0	0	0	0	0	0	1,000	880	0	0	0	0	0	0	0	880
515-0257	IBSC. OPO (G)	650	0	0	0	0	0	0	0	650	423	0	0	0	0	0	0	0	423
515-0238	CHF (G)	1,600	0	0	0	0	0	0	0	1,600	1,301	0	0	0	0	0	0	0	1,301
596-0129.01	Reg. Agricult. (G)	6,705	0	0	6,705	0	0	0	0	0	2,527	0	0	2,527	0	0	0	0	0
596-0129.02	Higher Educn. (G)	11,206	0	0	0	0	0	0	11,206	0	10,069	0	0	0	0	0	0	10,069	0
596-0129.03	(EARTH) (G)	295	0	0	295	0	0	0	0	0	0	0	0	0	0	0	0	0	0
597-0002	Regional Admin. (G)	13,506	0	0	9,591	1,095	0	0	2,300	0	584	0	0	0	0	0	0	584	0
(598-0042)	of Justice (G)	2,855	0	0	0	305	0	0	900	1,450	1,127	0	0	0	0	0	0	0	1,127
TOTAL		118,230	0	350	25,091	9,650	20,862	16,400	26,245	15,061	58,675	0	0	2,527	799	5,079	12,004	21,097	34,579
												0%	0%	4%	1%	10%	21%	37%	25%
												PIPELINE	0%	0%	4%	1%	10%	21%	37%
												CUMULAT.	0%	0%	4%	6%	16%	37%	75%

2. Project Status Reports

A. Small Projects

The Mission currently has four projects with LOP funding less than \$500,000. All but one is centrally funded. Overall, performance of these small projects has been good. These projects are included in the Financial Summary Table. A brief report on each follows.

Latin America Emergency Management Development (515-0266) -- The purpose of this \$25,000 project is to pay three consultants \$25,000 (3 purchase orders) to develop the first course in emergency management for Latin America. The course materials were completed on October 28, and the first course will be presented in Costa Rica from December 17-21, 1990. It is being implemented by the Mission-housed Office of the Regional Disaster Adviser (OFDA).

Strengthening Democracy (597-0003.02) -- The purpose of this \$252,000 project is to provide financial and technical assistance for (a) program support and institution building activities in democracy development, including, but not limited to, evaluations, studies, reports and publications, training, sponsorship and support of local and international workshops, seminars and conferences, and (b) technical assistance services for the implementation of democracy strengthening initiatives involving both the private sector and public sector (Judicial, Legislative, Executive Branches and municipal governments). The project is being implemented by the Mission's Administration of Justice Office. Since obligation the project has supported a two conferences on democracy, provided specialized training to GOCR lawyers and financed technical assistance to the Costa Rican Supreme Court.

Program in Science and Technology (936-5542.12) -- The purpose of this \$146,000 project is to develop and test a water-use model based on deterministic components of the soil-crop-atmosphere continuum and on probabilistic rainfall analysis, designed to optimize rainfed crop production in a wide range of tropical agroecosystems, emphasizing Central American conditions. The project is being implemented by the Dept. of Agricultural Engineering of the University of Costa Rica. Implementation of this project is on track. All procurement has been done and the model will be field tested within the next period.

Program in Science and Technology (936-5542.13) -- The purpose of this \$150,000 project is to study molecular biology, host-vector relations, control of maize rayado fino virus. There have been contracting delays with the US subcontractor to the University of Costa Rica (Agricultural Research Service/USDA), but the problem will be resolved by establishing a PASA with ARS/USDA. This project is being implemented by the Microbiology Laboratory of the University of Costa Rica. The Costa Rican colon funded portion of the research has been progressing well.

B. Major Projects/Programs/Food Aid

Individual project status reports for Mission projects over \$500,000 LOP and the PL - 480 Program follow. This is an essentially self-contained package of reports with its own table of contents and glossary of terms. These reports were prepared using computer software which extracts financial data for each dollar project automatically from MACS and combines it with project narrative written in individual WANG WP documents.

USAID/COSTA RICA

SEMIANNUAL PROJECT REPORT

REPORT DATE:11/01/90

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SEMIANNUAL PROJECT REPORTS - GLOSSARY OF TERMS

The following terms or abbreviations are explained:

ABBREV. TITLE	COMPLETE TITLE	DEFINITION
PRJ # & NAME	PROJECT NUMBER AND NAME	Assigned number and title of project followed by "G" or "L" signifying "Grant" or "Loan", respectively.
CAT	CATEGORY	A full description of all possible categories follow.
-- A	CATEGORY "A" PROJECT	Not only would implementation be proceeding well under such projects with only minor problems, but they would be having a significant impact on the problems they were designed to solve as indicated in the report by successful progress toward EOPS indicators.
-- B	CATEGORY "B" PROJECT	These projects would be proceeding more or less as planned though they would be experiencing typical implementation problems and minor delays which can be resolved through normal project management.
-- C	CATEGORY "C" PROJECT	These are those projects with significant problems which require extra attention from senior Mission management. Such projects may have typical problems like: the project is significantly behind schedule, a PACD extension of more than one year is likely, the host country or NGO no longer appears to support the project, the pipeline exceeds that planned by a large margin, the implementation agency seems ineffective or unable to implement the project or the project has major audit problems.
PROJ OFF	PROJECT OFFICER	USAID Mission Officer responsible for the management of the project.
OFF	OFFICE	An administrative unit within the USAID/Costa Rica.
DIV	DIVISION	An administrative unit within an Office.
POSTED ON	POSTED ON	Date for which the semiannual project report was prepared.
AGROT	AGREEMENT DATE	Date on which the Project Agreement was signed.
IPACD	INITIAL PROJECT ASSISTANCE COMPLETION DATE	Date, as specified in the original Project Agreement, by which AID assistance ought to be completed.

SEMIANNUAL PROJECT REPORTS - GLOSSARY OF TERMS

Continued

ABBREV. TITLE	COMPLETE TITLE	DEFINITION
PACD	PROJECT ASSISTANCE COMPLETION DATE	The Initial Project Assistance Completion Date (IPACD), as amended.
TDDA	TERMINAL DATE FOR DISBURSEMENT AUTHORIZATION	The last date for requesting disbursing authorizations under a loan.
TDD	TERMINAL DISBURSEMENT DATE	The last date for requesting payments under the project.
LEVDT	LAST EVALUATION DATE	Date on which the last project evaluation was completed.
NEVDT	NEXT EVALUATION DATE	Approximate date or fiscal year quarter during which the next project evaluation will commence.
AUTH	AUTHORIZED	The maximum project amount as specified by the Project Authorization (\$000).
OBLIG	OBLIGATED	The amount of the Grant or Loan as specified by the Project Agreement (\$000).
COMM	COMMITTED	The value of all contracts executed to date under the project (\$000).
CUM EXP	CUMULATIVE EXPENDITURES	Expenditures accumulated to date since project inception (\$000).
CUM DIS	CUMULATIVE DISBURSEMENTS	Portion of cumulative expenditures which are actual cash outlays accumulated to date since project inception (\$000).
ACCRUED	ACCRUED	Total expenditures minus total disbursements on the last day of the current quarter (\$000); i.e., "CUM EXP" minus "CUM DIS".
PIPELINE	PIPELINE	Unexpended portion of the obligated amount; i.e., "OBLIG" minus "CUM EXP".
TFY TGT	TOTAL FISCAL YEAR TARGET	Planned expenditures for the total fiscal year (all four quarters) (\$000).
% TFY TGT	PERCENT TOTAL FISCAL YEAR TARGET	Actual fiscal year expenditures through the last completed quarter as a percent of planned expenditures for the total fiscal year (\$000).
FY EXP TD	FISCAL YEAR EXPENDITURES TO DATE	Actual expenditures for this fiscal year through the last completed quarter (\$000).
FY TGT TD	FISCAL YEAR TARGET TO DATE	Planned expenditures for this fiscal year through the last completed quarter (\$000).
% FY TGT	PERCENT FISCAL YEAR TARGET	Actual fiscal year expenditures through the last completed quarter as a percent of planned fiscal year expenditures through the last completed quarter (\$000).
LOP	LENGTH OF PROJECT	The period from the date of project authorization to PACD.

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OFFICE SUMMARY OF EXPENDITURE STATUS REPORT FOR DOLLAR PROJECTS
AS OF 09/30/90, (END OF 4TH QTR)
(BY OFFICE, \$000)

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	FISCAL YEAR '90 EXPENDITURE PERFORMANCE				
						PLANNED FY 90	PLANNED THRU 4TH QTR	ACTUAL THRU 4TH QTR	ACTUAL % PLAN THRU 4TH QTR	FY 90 BAL AGAINST TOT YR TGT
PROJECT DEVELOPMENT & PROGRAM OFFICES										
5150190.00G	POLICY PLANNING & ADMIN.IMP	A	8,900	8,771	129	1326	1326	1,596	120.36	-270
5150240.00G	ECON. STABIL. & RECOV. VIII	A	85,000	75,000	10,000	20,000	20,000	10,000	50.00	10,000
5150241.00G	POLICY AND TRAINING SUPPORT	A	4,400	280	4,120	1,039	1,039	280	26.94	759
5150245.00G	ECON. STABIL. & RECOV. IX	A	60,000	60,000	0	60,000	60,000	60,000	100.00	0
TOTAL : --- 00500/00005			158,300	144,051	14,249	82,365	82,365	71,876	87.27	10,489
OFFICE OF PRIVATE SECTOR										
5150204.00G	PRIVATE INVESTMENT CORPORAT	A	600	465	135	5	5	132	2,640.00	-127
5150204.00L	PRIVATE INVESTMENT CORPORAT	A	20,000	20,000	0	971	971	971	100.00	0
5150223.00G	AGROINDUSTRIAL REACTIVATION	B	0	0	0	0	0	0	0.00	0
5150223.00L	AGROINDUSTRIAL REACTIVATION	B	7,655	7,131	524	5,257	5,257	4,830	91.87	427
5150257.00G	IESC.ORG	A	650	162	488	350	350	162	46.28	188
TOTAL : --- 00610/00007			28,905	27,758	1,147	6,583	6,583	6,095	92.59	488
RURAL DEVELOPMENT OFFICE										
5150226.00G	AGRIC.SERV.& UNION DEV.SERV	B	2,000	1,930	70	300	300	321	107.00	-21
5150235.00G	NORTHERN ZONE CONSOLIDATION	B	5,150	531	4,619	1,200	1,200	350	29.16	850
5150237.00G	NON-TRADITIONAL EXPORTS	A	3,500	1,193	2,307	1,095	1,095	725	66.21	370
5150243.00G	FOREST MANAGEMENT	B	7,500	41	7,459	1,500	1,500	41	2.73	1,459
5150248.00G	COOPERAT.MANAG.STRENGTHENIN	A	1,000	381	619	350	350	231	66.00	119
5150249.00G	TORTUGUERO OPG	A	550	174	376	180	180	114	63.33	66
5150255.00G	FOREST CONSERV./MGM.(BOSCOS	A	1,000	120	880	100	100	120	120.00	-20
5960129.01G	REGIONAL HIGER EDUCATION	A	6,705	4,178	2,527	1,847	1,847	2,195	118.84	-348
5960129.02G	REGIONAL HIGER EDUCATION	A	11,611	1,137	10,474	2,168	2,168	1,137	52.44	1,031
5960129.03G	REGIONAL HIGER EDUCATION	A	295	295	0	0	0	0	100.00	0
TOTAL : --- 00620/00008			39,311	9,980	29,331	8,740	8,740	5,234	59.88	7,506

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OFFICE SUMMARY OF EXPENDITURE STATUS REPORT FOR DOLLAR PROJECTS (Continued)
AS OF 09/30/90, (END OF 4TH QTR)
(BY OFFICE, \$000)

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	FISCAL YEAR '90 EXPENDITURE PERFORMANCE				
						PLANNED FY 90	PLANNED THRU 4TH QTR	ACTUAL THRU 4TH QTR	ACTUAL % PLAN THRU 4TH QTR	FY 90 BAL AGAINST TOT YR TGT
GENERAL DEVELOPMENT OFFICE										
5150168.02G	FAMILY PLANNING SELF REALIA A		1,800	636	1,164	403	403	502	124.57	-99
5150168.03G	FAMILY PLANNING SELF RELIAN A		2,200	613	1,587	317	317	288	90.85	29
5150212.00G	TRAINING FOR PRIVATE SECTOR A		5,000	4,070	930	1545	1545	1743	112.81	-198
5150232.00G	PACT PRIV AGCY COLLAB TOGET A		4,900	4,291	609	964	964	1,355	140.56	-391
5150242.00G	CENTRAL AMER PEACE SCHOLARS A		20,362	10,699	9,663	6,050	6,050	5,304	87.67	746
5970001.01G	CEN AMERICA PEACE SCHOLARSH A		10,300	9,941	359	900	900	385	42.77	515
5150252.00G	SUPPORT TO FVOS A		1,300	0	1,300	50	50	0	0.00	50
5150253.00G	DRUG AWARENESS B		500	78	422	0	0	78	N/A	-78
5150254.00G	CAPS II A		4,000	0	4,000	800	800	0	0.00	800
5150258.00G	COOP HOUSING FOUNDATION ORG A		1,600	299	1,301	350	350	299	85.43	51
TOTAL : 00700/00009										
			51,962	30,627	21,335	11,379	11,379	9,954	87.48	1,425
REGIONAL ADMINISTRATION OF JUSTICE										
5150244.00G	JUSTICE SECTOR IMPROVEMENT B		2,900	805	2,095	1,300	1,300	703	54.07	597
5970002.00G	REG. ADMINISTRATION OF JUST C		13,586	13,002	584	3,262	3,262	1,721	52.76	1,541
5980642.01G	REG. ADMINISTRATION OF JUST C		2,855	1,728	1,127	217	217	1,127	519.35	-910
TOTAL : 00901/00010										
			19,341	15,535	3,806	4,779	4,779	3,551	74.30	1,228

OFFICE SUMMARY OF EXPENDITURE STATUS REPORT FOR LOCAL CURRENCY PROJECTS
AS OF 09/30/90, (END OF 4TH QTR)
(BY OFFICE, C000)

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)
515K194.09G	FINTRA/CODESA/BCCR/NAT. COM	A	8092827	7695681	397146
515K222.04G	A.I.D./CINDE/PIE	A	2147445	1115645	1031800

TOTAL : ~~00610/00097~~ 6,462,853 5,543,507 919,446

515K192.16G	COFFEE TECH. & DIVERS.	A	1000000	1000000	0
515K484.00L	PL - 480, TITLE I, FY 84	A	987289	957435	29854
515K485.00L	PL - 480, TITLE I, FY 85	A	1040535	979372	61163
515K486.00L	PL - 480, TITLE I, FY 86	A	888373	824479	63894
515K487.00L	PL - 480, TITLE I, FY 87	A	907097	803496	103601
515K489.00L	PL - 480, TITLE I, FY 89	A	1188193	756625	431568
515KPL416.L	PL - 480, SECTION 416	A	451366	222000	229366

TOTAL : ~~00610/00097~~ 6,462,853 5,543,407 919,446

515K194.19G	RURAL SCHOOL REPAIRMENT	A	120,000	94,000	26,000
515K222.07G	FINANCING FOR FVO ACTIVITIES	A	349,100	272,400	76,700
515K222.99G	SELF HELP COMMUNITY FUND	A	61,202	27,843	33,359
515K231.01G	SUPPORT TO NAT. HOUSING FIN	A	2,262,591	2,262,591	0

TOTAL : ~~00700/00099~~ 2,792,893 2,642,418 150,475

7.

PROJ. DEV. & PROGRAM OFFICES

DOLLAR PRJ. - USAID/COSTA RICA

00500/00005

EXPENDITURE STATUS REPORT
AS OF 09/30/90, (END OF 4TH QTR)
(BY OFFICE, \$000)
00005/00500

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	FISCAL YEAR '90 EXPENDITURE PERFORMANCE				
						PLANNED FY 90	PLANNED THRU 4TH QTR	ACTUAL THRU 4TH QTR	ACTUAL % PLAN THRU 4TH QTR	FY 90 BAL AGAINST TOT YR TGT
5150190.00G	POLICY PLANNING & ADMIN.IMP A		8,900	8,771	129	1326	1326	1,596	120.36	-270
5150240.00G	ECON. STABIL. & RECOV. VIII A		85,000	75,000	10,000	20,000	20,000	10,000	50.00	10,000
5150241.00G	POLICY AND TRAINING SUPPORT A		4,400	280	4,120	1,039	1,039	280	26.94	759
5150245.00G	ECON. STABIL. & RECOV. IX A		60,000	60,000	0	60,000	60,000	60,000	100.00	0
TOTAL : 00500/00005			158,300	144,051	14,249	82,365	82,365	71,876	87.27	10,489

PRJ NAME: Policy Planning and Admin. Improvement (PPAI) CAT: A PROJ OFF: Richard Burke PROJ OFF: PRO POSTED ON: 09/30/90
 PRJ #: 5150190.00G AGRDT: 05/05/83 LEVDT: 1985 OBLIG: 8,900 CUM EXP: 8,771 PIPELINE: 129 FY EXP TD: 1,596
 IPACD: 06/30/86 NEVDT: N/A AUTH: 8,900 CUM DIS: 7,603 TFY TGT: 1,326 FY TGT TD: 1,326
 TDD: 03/30/89 PACD: 06/30/88 COM: 8,891 ACCRUED: 1,168 % TFY TGT: 120 % FY TGT: 120

I. BACKGROUND DATA:

PARTIES TO AGR.: Ministry of the Presidency and USAID
 MAJ. GOCR AGENCY: Ministry of the Presidency
 IMPLEMENTING AGENCIES: USAID/Costa Rica

COUNTERPART PLANNED: 1,775 100% LOP ELAPSED
 COUNTERPART ACTUAL: 1,775 99% TOT OBLIG EXP
 CONTRACTORS: N/A

II. PROJECT PURPOSE:

To make inputs through five inter-related categories of assistance to policy formulation, planning and design and implementation of management/administrative systems and programs, which are required to achieve the goals and objectives of the CBI for Costa Rica, and also to help spread the benefits of growth on an equitable basis as recommended by the NBCCA.

III. PROJECT DESCRIPTION:

The project provided resources for technical assistance, short term training, studies, assessments, administrative and managerial improvements for both public and private sector operations.

IV. PROJECT STATUS:

A. Activity under this TA and studies project ended 6/30/90. Only activity now is final vouchering to close the books.

This project supported the Mission's overall portfolio, policy dialogue, and design schedule through a carefully selected balance of one-time, limited-scope studies and technical assistance inputs.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Economic Policy Formulation	1. Thirteen activities completed	1. Four activities completed	1. Four activities completed		1. None
2. Private Sector Performance	2. Twenty-five activities completed	2. Five activities completed	2. Five activities completed		2. None
3. Administrative/Managerial Improvement	3. Ten activities completed	3. Two activities completed	3. Two activities completed		3. None
4. Special Provision	4. Fourteen activities completed	4. Five activities completed	4. Five activities completed		4. None
5. Spreading the Benefits of Growth	5. Ten activities completed	5. Two activities completed	5. Two activities completed		5. None
6. Training (Persons)	6. M F	6. M F	6. M F	6. M F	6. M F
Long-term	10 0	0 0	0 0	0 0	0 0
Short-term	11 0	0 0	0 0	0 0	0 0

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PRJ #:5150190.00

C. OTHER
ACCOMPLISHMENTS:

D. ISSUES:

E. STATUS OF CP's &
COVENANTS:

F. STATUS OF
AUDITS:

1. N/A

1.N/A

1.N/A

1.N/A

G. STATUS OF EVALUATIONS: A mid-term evaluation was done in FY 1985.

PRJ NAME: Economic Stabilization & Recovery VIII CAT: A PROJ OFF: Peter Kranstover OFF: PDU POSTED ON: 09/30/90
 PRJ #:5150240.00G AGRDT: 04/26/89 LEVDT: N/A OBLIG: 85,000 CUM EXP: 75,000 PIPELINE: 10,000 FY EXP TD: 10,000
 TDDA:12/31/99 IPACD: 12/31/99 NEVDT: N/A AUTH: 85,000 CUM DIS: 75,000 TFY TGT: 20,000 FY TGT TD: 20,000
 TDD:08/30/90 PACD: 11/30/89 COMM: 85,000 ACCRUED: 0 % TFY TGT: 50.00 % FY TGT: 50.00

I. BACKGROUND DATA:

PARTIES TO AGR.: GOCR, BCCR & AID COUNTERPART PLANNED: 85,000 % LOP ELAPSED N/A
 MAJ. GOCR AGENCY: Central Bank of Costa Rica; Ministry of the Presidency COUNTERPART ACTUAL: 75,000 % TOT OBLIG EXP 88
 IMPLEMENTING AGENCIES: Central Bank of Costa Rica, MIDEPLAN CONTRACTORS: N/A

II. PROJECT PURPOSE: To provide balance of payments support to stabilization efforts in Costa Rica, and to encourage policy, structural and sectoral changes to reestablish dynamic growth in the economy through increased exports.

III. PROJECT DESCRIPTION: The grant is a cash transfer to finance private sector eligible raw material imports, capital goods and other productive inputs. The conditionality focuses on the Mission's policy dialogue agenda of (1) macroeconomic/financial concerns, (2) public sector efficiency and (3) export and investment promotion. Local currency in an amount equivalent to the grant is to be deposited by the Central Bank in a special account to finance economic development activities acceptable to A.I.D. and the GOCR.

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

N/A

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. \$85 million in balance of payments ESF assistance disbursed.	\$75 million	\$20 million	1. \$10	1. See C	A fourth tranche and final disbursement of \$10 million will be made upon a determination of satisfactory compliance by the GOCR on making satisfactory progress on resolution of the expropriation cases.
2. \$85 million in eligible imports.	\$75 million	\$20 million	2. Eligible imports will exceed the required \$20 mll. for the reporting period.	2. N/A	

C. OTHER ACCOMPLISHMENTS & ISSUES: The progress in resolving the nine expropriation cases has been less than satisfactory. The negotiations on the ESR IX agreement provided an opportunity to both enhance our policy dialogue with the new Calderon Administration and maintain interest in resolving the expropriation cases. Therefore, the disbursement of the remaining \$20 million of ESR VIII was tied to the conditionality of ESR IX. The disbursement of \$10 million of ESR VIII was conditioned on the receipt of a satisfactory economic plan for 1990 by the new Calderon Administration, thereby encouraging the rapid preparation of the economic plan. The plan was received during the period and the \$10.0 million tranche made. The disbursement of the remaining \$10.0 million is still dependent upon the progress in resolving the expropriation cases.

D. STATUS OF CP'S AND COVENANTS: ESR VIII conditionality includes 19 covenants principally covering macroeconomic, export and public sector efficiency concerns. Compliance was satisfactory except for central government expenditure targets. Lack of compliance with this target threatened the commercial bank debt agreement, but the GOCR successfully renegotiated this target with the IMF. Substantial progress was made on other conditions re export reorganization and public sector efficiency, both of which are important GOCR priorities. Specific activities are now underway in public sector efficiency areas of customs, pension reform, and labor mobility. Though not a covenant "per se", some progress on expropriation cases has been made. Two were settled in August and the Min. of the Pres. asked the Atty. Gen. in Sept. for a binding arbitration ruling on the remaining seven cases.

E. STATUS OF AUDITS: The Mission contracted with Peat, Marwick and Mitchell to verify the eligibility of import transactions by reviewing supporting documentation at the Central Bank, and also providing recommendations on improving BCCR internal controls. Over the past three years the Central Bank's controls have improved significantly. Its system is now functioning quite well. For the first, second and third tranches of ESR VIII (\$40, \$25 and \$10 million respectively), over 100% of imports equal to disbursements were verified prior to release of ESF dollars from the Separate Account.

F. STATUS OF EVALUATIONS: N/A

PRJ NAME: Policy and Training Support (PATS) CAT: A PROJ OFF: Richard Burke OFF: PRO POSTED ON: 09/30/90
 PRJ #: 5150241.00G AGRDT: 08/31/89 LEVDT: N/A OBLIG: 4,400 CUM EXP: 280 PIPELINE: 4,120 FY EXP TD: 280
 IPACD: 08/31/93 NEVDT: 10/91 AUTH: 5,000 CUM DIS: 196 TFY TGT: 1039 FY TGT TD: 1039
 TDD: 05/31/94 PACD: 08/31/93 COM: 1,930 ACCRUED: 84 % TFY TGT: 26.94 % FY TGT: 26.94

I. BACKGROUND DATA:

PARTIES TO AGR.: Ministry of the Presidency and USAID COUNTERPART PLANNED: 1,250 30% LOP ELAPSED
 MAJ. COCR AGENCY: Ministry of the Presidency COUNTERPART ACTUAL: 1,250 6% TOT OBLIG EXP
 IMPLEMENTING AGENCIES: USAID/CR CONTRACTORS: N/A

II. PROJECT PURPOSE:

To assist investment and export initiatives in support of the private sector; improve policy formulation, planning and design; and support reforms of public sector management/administrative systems in Costa Rica through the provision of technical assistance and training.

III. PROJECT DESCRIPTION:

The project consists primarily of selected technical assistance and training for studies, assessments, and administrative/managerial improvements.

IV. PROJECT STATUS:

A. N/A

This project supports the Mission's overall portfolio, policy dialogue, and design schedule in a PDES sense through a carefully selected balance of one-time, limited-scope studies and technical assistance inputs.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Private Sector Support	1. Six activities just started.	1. All activities ongoing.	1. Five contracts for TA and one invitational travel.		1. minimum three more activities
2. Public Policy & Admin. Managerial Improvements	2. Sixteen activities just started	2. All activities ongoing.	2. TA's, studies training, & invitational travels.		2. minimum four more activities
3. Training (Persons)	3. M F	3. M F	3. M F	3. M F	3. M F
Long-term	4 0	4 0	4 0	0 0	1 0
Short-term	1 0	1 0	1 0	0 0	1 0

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PRJ #:5150241.00L

C. OTHER

ACCOMPLISHMENTS:

1. None

D. ISSUES:

1. None

E. STATUS OF CP's &
COVENANTS:

1. All met

F. STATUS OF
AUDITS:

1. None

G. STATUS OF EVALUATIONS: Evaluation planned after third year.

PRJ NAME: Economic Stabilization & Recovery IX CAT: A PROJ OFF: Peter Kranstover OFF: PDO POSTED ON: 09/30/90
 PRJ #:5150245.00G AGRDT: 05/11/90 LEVDT: N/A OBLIG: 60,000 CUM EXP: 60,000 PIPELINE: 0 FY EXP TD: 60,000
 TDDA:09/30/99 IPACD: 12/31/98 NEVDT: N/A AUTH: 60,000 CUM DIS: 60,000 TFY TGT: 60,000 FY TGT TD: 60,000
 TDD:08/30/91 PACD: 11/30/90 COMM: 60,000 ACCRUED: 0 % TFY TGT: 100.00 % FY TGT: 100.00

I. BACKGROUND DATA:

PARTIES TO AGR.: GOCR, BCCR & AID COUNTERPART PLANNED: 85,000 % LOP ELAPSED N/A
 MAJ. GOCR AGENCY: Central Bank of Costa Rica; Ministry of the Presidency COUNTERPART ACTUAL: 75,000 % TOT OBLIG EXP 88
 IMPLEMENTING AGENCIES: Central Bank of Costa Rica, MIDEPLAN CONTRACTORS: N/A

II. PROJECT PURPOSE: To support economic stabilization efforts in Costa Rica and to encourage policy, structural and sectoral changes which will facilitate sustainable economic growth.

III. PROJECT DESCRIPTION: Up to \$33 million of the \$60 million grant will be used in connection with an IMF-administered, commercial debt reduction program. The balance will be used to finance private sector imports from the United States of eligible raw materials, capital goods and other productive inputs. The conditionality focuses on the Mission's policy dialogue agenda of (1) macroeconomic and financial concerns, (2) public sector efficiency and (3) export and investment promotion. Local currency in an amount equivalent to the grant is to be deposited by the Central Bank in a special account to finance economic development activities acceptable to A.I.D. and the GOCR.

IV. PROJECT STATUS:

A. Planned EOPS Progress to Date

N/A

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Up to \$33 million to support IMF-administered debt reduction program	1. \$33 million	2. \$33 million	1. \$33	1. See C	1. N/A
2. Up to \$27 million balance of payments ESP assistance disbursed.	2. \$27 million	2. \$27 million	2. \$27	2. See C	2. N/A
3. \$60 million in eligible imports.	3. \$60 million	3. \$60 million	3. Eligible imports have exceeded the required \$60 mill. for the reporting period.	3. N/A	

C. OTHER ACCOMPLISHMENTS & ISSUES: Costa Rica did conclude a debt restructuring agreement in May. Almost \$1.0 billion in commercial debt was purchased at 16¢ of par value. The remaining debt carries an interest rate of 6.25% and debt service payments are at a level of approximately 25% of interest due prior to the agreement. This accomplishment notwithstanding, problems remain. The most serious is the state of public sector finances. The public sector deficit is still high. The current account of balance of payments deteriorated and international reserves have declined sharply. The Calderon Administration is very aware of these shortcomings and are proceeding as fast as possible to carry out an acceptable fiscal program. Specific Calderon proposals include: reducing civil service positions and establishing salary increases that will not exceed the rate of inflation; rationalization of the current maze of pension regimes; and reduction of distortions affecting exports.

- D. STATUS OF CP'S AND COVENANTS: ESR IX conditionality includes 16 covenants principally covering macroeconomic, export and public sector efficiency concerns. Compliance was satisfactory. Particular success has been made in the area of public sector efficiency. Significant progress has been made toward pension reform and labor mobility. On pension reform the Social Security Administration (CCSS), which administers the largest pension system, plans to adjust the retirement age and the monthly pension contributions paid by employees, employers and the government. These planned adjustments are all based on recommendations of A.I.D.-financed actuarial technical assistance. The Labor Mobility Program has been implemented in its first stage with Incofer, (the National Rail-Road), dismissing 756 employees and DESAF (Family Allowance Program) that will dismiss 2.207 employees in the next few weeks.
- E. STATUS OF AUDITS: The Mission contracted with Peat, Marwick and Mitchell to verify the eligibility of import transactions by reviewing supporting documentation at the Central Bank, and also providing recommendations on improving BCCR internal controls. Over the past three years the Central Bank's controls have improved significantly. Its system is now functioning well. For the two tranches of ESR IX (\$30 and \$27 million), over 100% of imports equal to disbursements were verified prior to release of ESF dollars from the Separate Account.
- F. STATUS OF EVALUATIONS: N/A

OFF. OF PRIVATE SECTOR

DOLLAR PRJ. - USAID/COSTA RICA
00610/00007

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AS OF 09/30/90, (END OF 4TH QTR)
 (BY OFFICE, \$000)
 00007/00610

FISCAL YEAR '90
 EXPENDITURE PERFORMANCE

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	FISCAL YEAR '90 EXPENDITURE PERFORMANCE				FY 90 BAL AGAINST TOT YR TGT
						PLANNED FY 90	PLANNED THRU 4TH QTR	ACTUAL THRU 4TH QTR	ACTUAL % PLAN THRU 4TH QTR	
5150204.00G	PRIVATE INVESTMENT CORPORAT	A	600	465	135	5	5	132	2,640.00	-127
5150204.00L	PRIVATE INVESTMENT CORPORAT	A	20,000	20,000	0	971	971	971	100.00	0
5150223.00G	AGROINDUSTRIAL REACTIVATION	B	350 (*)	0	0	0	0	0	0.00	0
5150223.00L	AGROINDUSTRIAL REACTIVATION	B	7,655	7,131	524	5,257	5,257	4,830	91.87	427
5150257.00G	IESC.OPG	A	650	162	488	350	350	162	46.28	188
TOTAL : ——— 00610/00007			28,905	27,758	1,147	6,583	6,583	6,095	92.59	488

(*) This project was deobligated in May 1990.

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PRJ NAME: Private Investment Corporation CAT: A PROJ OFF: Kenneth Lanza OFF: OPS POSTED ON: 09/30/90
 PRJ #: 5150204.00G AGRDT: 08/31/84 LEVDT: N/A OBLIG: 600 CUM EXP: 465 PIPELINE: 135 FY EXP TD: 132
 IPACD: 02/28/90 NEVDT: 04/90 AUTH: 1,000 CUM DIS: 456 TFY TGT: 5 FY TGT TD: 5
 TOD: 11/28/90 PACD: 02/28/90 COMM: 600 ACCRUED: 9 % TFY TGT: 2,640 % FY TGT: 2,640

I. BACKGROUND DATE:

PARTIES TO AGR.: Private Investment Corporation (PIC), AID COUNTERPART PLANNED: 10,000 % LOP ELAPSED 100
 MAJ. GOCR AGENCY: NONE COUNTERPART ACTUAL: 10,156 % TOT OBLIG EXP 100
 IMPLEMENTING AGENCIES: Private Investment Corporation CONTRACTORS: N/A

II. PROJECT PURPOSE: To stimulate growth in the productive, export-oriented sector of Costa Rica, resulting in increased levels of employment and foreign exchange earnings.

III. PROJECT DESCRIPTION: To establish a viable Private Investment Corporation (PIC) to provide investment packaging services, medium and long-term credit, and equity financing for export-oriented investments in Costa Rica.

IV. PROJECT STATUS: (Note: PIC Loan and Grant are presented together)

A. Planned EOPS

Progress to Date

1. The PIC will be a viable financial institution that will assist in meeting the project development and financing needs of the private sector for export oriented investments.
2. An estimated \$77 Mil of direct investment will be generated through the PIC's project development activities, which involves PIC direct financing activity (term debt and equity) and project linked investment.
3. Between 8,000 and 8,600 new jobs will be created for both skilled and unskilled workers in San Jose and provincial areas through the stimulation of new productive sector activity. This employment will result in approximately \$22 Mil in wages and salaries annually by the end of fourth year.
4. An estimated \$45 to \$60 Mil in increased foreign exchange earnings by identifying, promoting, and financing new or expanded export opportunities.
5. New programs aimed at tapping additional sources of funds for industrial lending (co-financing) intermediation will be developed.

1. PIC has shown a strong equity position of \$11.3 Million and annual profit for 1990 is projected to reach \$1,600,000
2. \$67 Million in direct investments were generated as of 06/30/90
3. 4,149 new jobs were created as of 06/30/90
4. Projected annual foreign exchange earnings from PIC projects are estimated at \$57 Mil.
5. The British (CDC) and the German (DEG) have invested \$1 Mil each in PIC's common stock and each has extended a \$5 Mil. long-term loan to the PIC, primarily for industrial or agro-industrial loans. PIC has engaged in a variety of merchant banking activities such as stock-underwriting, leverage buy-outs, financial Trust Fund management and restructuring stock exchange activities.

PRJ #:5150204.00L	AGRDT: 08/31/84	LEVDT: N/A	OBLIG: 20,000	CUM EXP: 20,000	PIPELINE: 0	FY EXP TD: 971
TDDA:02/28/88	IPACD: 08/31/88	NEVDT: 04/90	AUTH: 20,000	CUM DIS: 20,000	TFY TGT: 0	FY TGT TD: 0
TDD:05/31/89	PACD: 08/31/88		COMM: 20,000	ACCRUED: 0	% TFY TGT: 0	% FY TGT: 0

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Yr. 4 Loan goal \$20,000,000	1.\$20,000,000	1.Full disbursement has been achieved and	N/A	N/A	1.PACD was reached on June 30, 1990.
2. New proj. identified and financed.	2. 35	PACD reached.			
3. Efficient functioning of credit and proj. monitoring system; timely interest and prin. pay'ts; low delinquencies.	3. 7 loans past-due on interest and principal out of a total of 35 loans. Amount past-due: \$421,184.				

C. Other Accomplishments:

1. PIC has established itself as a strong, viable financial institution with capital and reserves of nearly \$12 Mil and \$1.6 Mil profit for 1990 and reserves for Bad Debts of \$1.4 million.
2. It has a loan portfolio of \$28.5 million and an additional \$1.0 million are invested in capital of companies.
3. PIC has made substantial progress in its merchant banking activities, although return on these activities is still low.

D. Issues:

None.

E. Status of CP's & Covenants:

1.All met.

F. Status of Audits:

PIC last audit was completed on February 12, 1990.

G. STATUS OF EVALUATIONS:

The Mission plans a final Project Evaluation in the first quarter of 1991.

PRJ NAME: Agroindustrial Reactivation CAT: B PROJ OFF: Kenneth Lanza OFF: OPS POSTED ON: 09/30/90
 PRJ #: 5150223.00G AGRDT: 08/28/86 LEVDT: N/A OBLIG: 0 CUM EXP: 0 PIPELINE: 0 FY EXP TD: 0
 IPACD: 08/28/89 NEVDT: 11/90 AUTH: 350(*) CUM DIS: 0 TFY TGT: 0 FY TGT TD: 0
 TDD: 05/28/90 PACD: 08/28/89 COMM: 0 ACCRUED: 0 % TFY TGT: 0 % FY TGT: 0

I. BACKGROUND DATA:

PARTIES TO AGR.: Central Bank of Costa Rica (BCCR), A.I.D. COUNTERPART PLANNED: N/A % LOP ELAPSED 100
 MAJ. GOCR AGENCY: None COUNTERPART ACTUAL: N/A % TOT OBLIG EXP 100
 IMPLEMENTING AGENCIES: Central Bank of Costa Rica (BCCR) CONTRACTORS: N/A

II. PROJECT PURPOSE: 1) To deepen the Costa Rican financial market by increasing the availability of dollars for term lending for production of non-traditional exports; 2) To assist the Costa Rican private banks in improving their development lending capabilities; 3) To strengthen the Costa Rican private banks by channeling project resources through them and creating competition among the banks by making the resources available on a first-come-first-serve basis; 4) To increase employment opportunities through increased private sector productivity; 5) To increase Costa Rican foreign exchange earnings through increased export production.

III. PROJECT DESCRIPTION: The project establishes a dollar facility for on-lending to the Costa Rican Non-traditional Export Sector. The \$7.65 mil. (reduced from original \$19.65 mil.) credit facility is housed in the BCCR and is open to all authorized Costa Rican private Intermediate Financial Institutions (IFI's), on a first-come-first-served basis, for retail on-lending to private businesses who are installing or expanding their facilities for non-traditional exports to non-CACM markets.

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

1. \$7,655 Mil
2. 45 sub loans
3. 5 training sessions

1. \$7,655 Mil (Full disbursement)
2. 47 sub loans
3. Two training sessions

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Year 3 (Cumulative) \$7,655 Mil.	1. \$7,655 Mil.	1. Full disbursement has been achieved.	N/A	N/A	N/A
2. 45 sub-loans	2. 47				This Project has reached PACD.
3. 5 training sessions	3. 2 training sessions.				

(*) This project was deobligated on May, 1990.

 PRJ NAME: Agroindustrial Reactivation
 PRJ #: 5150223.00L AGRODT: 08/28/86 LEVDT: N/A CAT: B PROJ OFF: Kenneth Lanza OFF: OPS POSTED ON: 09/30/90
 TDDA: 09/30/90 IPACD: 08/28/89 NEVDT: 07/90 OBLIG: 7,655 CUM EXP: 7,131 PIPELINE: 524 FY EXP TD: 4,830
 TDD: 05/28/90 PACD: 09/30/90 AUTH: 7,655 CUM DIS: 6,939 IFY TGT: 5,257 FY TGT TD: 5257
 COMM: 7,655 ACCRUED: 192 % IFY TGT: 91.87 % FY TGT: 91.87

C. OTHER
 ACCOMPLISHMENTS
 N/A

D. Issues:
 None

E. Status of CP's &
 Covenants
 All met.

F. Status of
 Audits
 The RIG concluded
 its review of the
 Project on August
 29, 1990.
 Mission actions have
 resolved two of
 three findings.
 The third finding
 will be resolved by
 February 1991. The
 Mission has: 1) taken
 measures to improve
 monitoring and
 reporting;
 2) recovered \$1.1
 million and relent
 to eligible projects
 and; 3) is contract-
 ing for a full sub-
 borrower review to
 assure compliance.

G. Status of Evaluation:

The end-of Project evaluation is planned for November/December 1990.

PRJ NAME: International Executive Service Corps CAT: A PROJ OFF: Kenneth Lanza OFF: OPS POSTED ON: 09/30/90
 PRJ #: 5150257.00G AGRDT: 01/01/90 LEVDT: 07/90 OBLIG: 650 CUM EXP: 162 PIPELINE: 488 FY EXP TD: 162
 TDDA: 09/30/93 IPACD: 12/31/92 NEVDT: N/A AUTH: 1,300 CUM DIS: 0 TFY TGT: 350 FY TGT TD: 350
 TDD: 09/31/94 PACD: 12/31/93 COMM: 650 ACCRUED: 162 % TFY TGT: 46.28 % FY TGT: 46.28

I. BACKGROUND DATE:

PARTIES TO AGR.: International Executive Service Corp. (IESC) COUNTERPART PLANNED: \$0.9 MM % LOP ELAPSED 25
 MAJ. GOCR AGENCY: NONE COUNTERPART ACTUAL: \$0.09 MM % TOT OBLIG EXP 11
 IMPLEMENTING AGENCIES: I.E.S.C. CONTRACTORS: IESC Volunteers

II. PROJECT PURPOSE: Assist local producers to expand or locate new industries and to develop new export markets for both industrial and agroindustrial products.

III. PROJECT DESCRIPTION: Partial funding of IESC's technical assistance to local companies, mainly local non-traditional exporters.

IV. PROJECT STATUS:

A. Planned EOPS

N/A - however, the expected product is increased exports as a result of the assistance provided by IESC.

Progress to Date

16 companies/institutions assisted in 34 projects.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 9,962 project/days.	1. 1,243	1. 650	1. 723	1. N/A	1. 800
2. 18 ABLE Studies.	2. 5	2. 5	2. 5	2. N/A	2. 5
3. 12 Market/Joint	3. 0	3. 1	3. 0	3. N/A	3. 1
4. Training	4. 8	4. 0	4. 4	4. N/A	4. 0

C. Other Accomplishments:

1. Approximately 80% of the volunteer assistance was provided to companies/institutions working for the non-traditional export market. Most of the assistance to NTE-products was channelled to the industrial sector.

D. Issues:

Project is developing as planned for the year but targets have to be increased next year to reach end-of project status. Demand for projects is currently high so IESC should be able to increase assistance.

E. Status of CP's & Covenants:

1. All met.

F. Status of Audits:

1. Last audit was performed on March 1990 confirming IESC's adequate use and control of funds.

G. STATUS OF EVALUATIONS:

A July 1990 evaluation concluded that the IESC program in Costa Rica has been effective in meeting its objectives.

4

OFF. OF PRIVATE SECTOR

LC ACTIVITIES (C000,000)

00610/00097

AS OF 09/30/90, (END OF 4TH QTR)
 (BY OFFICE, C000)
 00097/00610

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)
515K194.09G	FINTRA/CODESA/BCCR/RAT. COM	A	8092827	7695681	397146
515K222.04G	A.I.D./CINDE/PIE	A	2147445	1115645	1031800
TOTAL : --- 00610/00097			10,240,272	8,811,326	1,428,946

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PRJ NAME: CODESA DIVESTMENT/FINTRA TRUST
 PRJ # 515K194.09G AGRDT:01/18/85
 IPACD:N/A
 PACD: N/A

LEVDT: 05/88
 NEVDT: N/A

CAT: A PROJ OFF:Klanza OFF: OPS
 OBLIG:8,092,827 CUM EXP:7,695,681

POSTED ON: 09/30/90
 PIPELINE: 397,146

I. BACKGROUND DATE:

PARTIES TO AGR.: AID/GOOCR/BCCR/CODESA
 MAJ. GOOCR AGENCY: CODESA
 IMPLEMENTING AGENCIES: FINTRA/CODESA

COUNTERPART PLANNED: N/A
 COUNTERPART ACTUAL: N/A

% LOP ELAPSED: N/A
 % TOT OBLIG EXP: N/A

CONTRACTORS: N/A

II. PROJECT PURPOSE: To assist the GOOCR in its divestiture of the equity interests of its holding company. CODESA.

III. PROJECT DESCRIPTION: In 1985, an AID/GOOCR agreement provided for AID to establish and fund a private sector trust, FINTRA, from an EST-generated local currency account to buy, or hold in trust, holdings of CODESA for packaging and resale to the private sector. FINTRA has funds totalling about Cl,100 million earmarked for privatization. In addition, there is an EST special currency account of approximately Cl,400 million and a CODESA transfer of Cl,000 million. Both are earmarked to support the privatization process.

IV. PROJECT STATUS:

A. Planned EOPS :

Progress to Date

Complete divestiture or liquidation of CODESA-held companies and the closure of CODESA itself.

B. Implementation Progress (Major Outputs):

LOP	Objective	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
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1.	CODESA originally had 31 subsidiaries (owned 51% or more) and 10 affiliates (owned less than 50%) eligible for privatization. By law four large affiliates were to be retained by CODESA, two of them 100% and two others 60%.	1. Thirty one companies have been sold, liquidated or transferred to other government agencies, and six are being liquidated. FINTRA bought and resold two of them (ALUNASA and ATUNES) and, while holding and managing CATSA in trust, restructured it and sold all of its shares to cooperatives, as stipulated by law.	1. Draft a bill (law) to permit the 100% privatization of the remaining subsidiaries of CODESA. 2. Contract consulting firms to obtain appraisals for two manufacturing subsidiaries and recommendations. 3. Starting of the privatization process.	1. The bill to permit the 100% privatization of the subsidiaries of CODESA was prepared, modified by CODESA and the Economics Ministry and presented to the Legislative Assembly by the President. 2. The consulting firms submitted their reports and recommendations.	1. Privatization of the remaining subsidiaries could not be started, as the Legislative Assembly was pre-occupied with the tax and budget packages and had no time to pass the new privatization law.	1. FINTRA to keep abreast of the debate on the pending privatization law and to provide advice and suggestions when requested by Legislators. 2. Commence effort to privatize the remaining subsidiaries, once the law is passed. 3. Develop detailed programs for FINTRA to participate in Labor Mobility efforts which have been requested by the GOOCR for five Ministries and Institutions which assist the privatization process.
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C. Other

Accomplishments:

1. FINTRA's consultant on ESOP, continues to provide advice to government officials and legislators on ESOP legislation which is under discussion in the Legislative Assembly.

D. Issues:

1. The necessity of having to secure a new law to privatize the remaining major subsidiaries of FERTICA is delaying further privatization. The lack of experience in privatization of the Ministers of the new government and of the Legislators (all new since May 8, 1990) is a further delaying factor.

E. Status of CP's & Covenants:

All CP's and Covenants have been met, except that the GOCR is late in the divestiture timetable agreed in ESR VI.

F. Status of Audits:

Audits on FINTRA are performed semi-annually. The next audit is scheduled for December 1990.

G. STATUS OF EVALUATIONS:

Center for Privatization evaluation completed in May 1988. Findings were complimentary to the Project's progress and structure.

PRJ NAME: AID/CINDE/PIE

PRJ # 515K222.04G

AGRDT: 12/23/88

IPACD: 12/31/90

PACD: 12/31/90

LEVDT: 10/90

NEVDT: NONE

CAT: A

PROJ OFF: Kenneth Lanza

OFF: OPS

POSTED ON: 09/30/90

OBLIG: 2,147,445

CUM EXP: 1,115,645

PIPELINE: 1,031,800

AUTH: N/A

CUMM: N/A

I. BACKGROUND DATA:

PARTIES TO AGR.: CINDE/AID/GOCR

MAJ. GOCR AGENCY: NONE

IMPLEMENTING AGENCIES: CINDE (PIE)

COUNTERPART PLANNED: N/A

% LOP ELAPSED 87

COUNTERPART ACTUAL: N/A

% TOT OBLIG EXP 84

CONTRACTORS: N/A

II. PROJECT PURPOSE: To increase extra-regional, non-traditional exports by attracting foreign and domestic investment capital; and offering technical and trade assistance to national companies to better enable them to compete in NTE markets.

III. PROJECT DESCRIPTION: The Investment Promotion Program, through its overseas offices, makes initial contracts with prospective investors and arranges their visits to Costa Rica. Local promotion teams offer these prospective investors briefings, itineraries to visit government offices, free zones, export companies, etc., and any assistance needed to help them to invest in Costa Rica.

IV. PROJECT STATUS:

A. Planned EOPS

N/A - However, according to M.O.U. No. 5 Agreement for the two year period ended December 31, 1990, the planned goals are as follows: 1) Employment generation - 18,000 jobs; 2) Investment Generation - \$132 mm; 3) Export Generation - \$132 mm.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans*
1. Employment generation: 18,000 jobs	1. 35,441 jobs	1. 5,000 jobs	1. 5,742 jobs	Target of 80 mm will be exceeded by 12/31/90. Shortfall for 6 months ended 09/30/90 offset by average in first quarter of 1990.	1. 3,500 jobs
2. Investment generation: \$132 mm	2. 317.5 mm	2. 40 mm	2. 25 mm		2. 28 mm
3. Export generation: \$132 mm	3. 350 mm	3. 40 mm	3. 62.3 mm		3. 28 mm
4. Training	N/A - (Training undertaken in CINDE through AID Project 515-0212			"PROCAP").	

*/ Quarter ended 12/31/90 only. As of 12/31/90 the AID/CINDE/GOGR Agreement terminates.

C. Other

Accomplishments:

1. The Industrial Development Program has successfully assisted a local company in negotiating a \$5.4 million contract with an American firm to assemble ambulances for the US market. In addition, it has initiated technical assistance projects with 13 local firms in three industrial sectors.

D. Issues:

The current MOU under which CINDE is financed expires on 12/31/90. From 1/1/91, CINDE will be financed by FUNDEX, a Costa Rican foundation, and USAID will have no direct role in CINDE's operations.

E. Status of CP's &

Covenants:

All met.

F. Status of

Audits:

No outstanding audit points are pending. Peat Marwick audit for Y/E 12/31/89 showed no questioned costs.

G. STATUS OF EVALUATIONS:

1. Checchi and Co. report on Investment Promotion Program issued in May 1988. (Report also covered other aspects of CINDE

operations) concluded that the program had been very effective in accomplishing its goal of increasing investment in Costa Rica related to export of non-traditional products.

2. Jorge Corrales and Associates economic evaluation report issued in May, 1990 showed satisfactory ex-ante and ex-post

results of the Investment Promotion Program.

3. Price Waterhouse attribution study issued in October 1990 showed an attribution factor of 79.92% for the Investment

Promotion Program, a rate that supports the 80% factor assumed by J. Corrales in his economic evaluation report of June 1990.

NOTE: Semi-annual report based only on current MOU #5 for 1989-90. Cumulative implementation progress (Section IV.B.) is for CY 1986 to date. PIE funding history follows:

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)
515K186.G	A.I.D./CINDE/BCCR	A	320449	320449	0
515K192.G	CINDE/BCCR/CODESA	A	303923	303836	87
515K194.G	CINDE/CODESA/FINTRA	A	7187738	6790679	397059
515K231.G	A.I.D./CINDE/PIE	A	280717	280717	0

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RURAL DEVELOPMENT OFFICE

DOLLAR PRJ. - USAID/COSTA RICA

00620/00008

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AS OF 09/30/90, (END OF 4TH QTR)
 (BY OFFICE, \$000)
 00008/00620

FISCAL YEAR '90
 EXPENDITURE PERFORMANCE

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	PLANNED	PLANNED	ACTUAL	ACTUAL	FY 90 BAL
						FY 90	THRU 4TH QTR	THRU 4TH QTR	PLAN THRU 4TH QTR	AGAINST TOT YR TGT
5150226.00G	AGRIC.SERV.& UNION DEV.SERV	B	2,000	1,930	70	300	300	321	107.00	-21
5150235.00G	NORTHERN LOWE CONSOLIDATION	B	5,150	531	4,619	1,200	1,200	350	29.16	850
5150237.00G	NON-TRADITIONAL EXPORTS	A	3,500	1,193	2,307	1,095	1,095	725	66.21	370
5150243.00G	FOREST MANAGEMENT	B	7,500	41	7,459	1,500	1,500	41	2.73	1,459
5150248.00G	COOPERAT.MANAG.STRENGTHENIN	A	1,000	381	619	350	350	231	66.00	119
5150249.00G	TORTUGUERO OPG	A	550	174	376	180	180	114	63.33	66
5150255.00G	FOREST CONSERV./MGM.(BOSCOS	A	1,000	120	880	100	100	120	120.00	-20
5960129.01G	REGIONAL HIGER EDUCATION	A	6,705	4,178	2,527	1,847	1,847	2,195	118.84	-348
5960129.02G	REGIONAL HIGHER EDUCATION	A	11,611	1,137	10,474	2,168	2,168	1,137	52.44	1,031
5960129.03G	REGIONAL HIGER EDUCATION	A	295	295	0	0	0	0	100.00	0
TOTAL : ——— 00620/00008			39,311	9,980	29,331	8,740	8,740	5,234	59.88	3,506

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PRJ NAME: Agricultural Services and Union Development CAT: B PROJ OFF: Jaime Correa OFF: RDO POSTED ON: 09/30/90
 PRJ #:5150226.00G AGRDT: 06/17/85 LEVDT: 06/88 OBLIG: 2,000 CUM EXP: 1,930 PIPELINE: 70 FY EXP TD: 321
 IPACD: 05/31/88 NEVDT: 04/91 AUTH: 2,000 CUM DIS: 1,882 TFY TGT: 300 FY TGT TD: 300
 TDD:02/29/92 PACD: 05/31/91 COMM: 2,000 ACCRUED: 48 % TFY TGT: 107.00 % FY TGT: 107.00

I. BACKGROUND DATA:

PARTIES TO AGR.: AIFLD COUNTERPART PLANNED: N/A % LOP ELAPSED: 100
 MAJ. GOGR AGENCY: NONE COUNTERPART ACTUAL: N/A % TOT OBLIG EXP: 96
 IMPLEMENTING AGENCIES: AIFLD, CNT CONTRACTORS: N/A

II. PROJECT PURPOSE: To establish a private extension organization within the National Workers Confederation to promote crop diversification and to provide marketing services.

III. PROJECT DESCRIPTION: To form agrarian unions to establish value-added steps for NTAE production and provide management and marketing staff and training to enhance this process.

IV. PROJECT STATUS:

A. Planned EOPS

1. 45 cooperatives assisted in management and financial control improvements.
2. 12 cooperatives improved in its financial performance regarding NTAE's.
3. 2 NTAE umbrella associations assisted.

Progress to Date

1. 25 coops assisted.
2. 6 coops improved.
3. 1 umbrella association assisted.

A. Planned EOPS

Progress to Date

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Six agrarian unions formed	1. 6 unions formed	1. N/A	1. N/A	1. N/A	1. N/A
2. Establish value-added steps to NTAE production in the unions	2. Four unions have some value added steps	2. Reinforce 4 and lay the basis in 2 unions for basic processing	2. Visits to 4 unions were made; 2 unions progressing on schedule		2. Performance testing of winter fruit packing arrangements
3. Trained management and marketing staff in six unions	3. Staff in place; training continues	3. Continue seminars and OIT	3. Training ongoing		3. Training to continue

C. OTHER ACCOMPLISHMENTS: The hard freeze in Texas and Florida (12/24-25) will increase prices received by project producers and will provide additional income for CNT's marketing board.

D. ISSUES:

If CNT is unable to account for money lent under Credit Fund. AIFLD may be requested to reimburse total fund to USG.

E. STATUS OF CP's & COVENANTS:

All met

F. STATUS OF AUDITS:

Last audit showed lack of credit records. AIFLD is working toward audit recommendations.

G. STATUS OF EVALUATIONS:

Last evaluation, 6/88
 Final evaluation, 3/91

PRJ NAME: NORTHERN ZONE CONSOLIDATION CAT: B PROJ OFF: Jaime Correa OFF: RDO POSTED ON: 09/30/90
 PRJ #: 5150235.00G AGRDT: 08/24/88 LEVDT: N/A OBLIG: 5,150 CUM EXP: 531 PIPELINE: 4,619 FY EXP TD: 350
 TDDA: 09/30/93 IPACD: 09/30/93 NEVDT: 03/91 AUTH: 5,150 CUM DIS: 420 TTY TGT: 1,200 FY TGT TD: 1,200
 TDD: 06/30/94 PACD: 09/30/93 COMM: 1,432 ACCRUED: 111 % TTY TGT: 29.16 % FY TGT: 29.16

I. BACKGROUND DATA:

PARTIES TO AGR.: Ministry National Planning and Economic Policy (MIDEPLAN) COUNTERPART PLANNED: C1,058 M % LOP ELAPSED: 41
 MAJ. COCK AGENCY: MIDEPLAN COUNTERPART ACTUAL: C 107 M % TOT OBLIG EXP: 10
 IMPLEMENTING AGENCIES: MOPT, DINADECO, IDA, IMAS, AMV CONTRACTORS: STC and AGRIDEC % TOT COMMIT: 28

II. PROJECT PURPOSE: To contribute to the consolidation of the efficient and equitable socio-economic development of the Canton of Upala and Guatuso, the District of Santa Cecilia of the La Cruz Canton and the District of Caño Negro of the Canton of Los Chiles.

III. PROJECT DESCRIPTION: The Project, which focusses, primarily on the non-traditional agricultural sector, has the following five components: (1) Crop Diversification, (2) Road maintenance & Rehabilitation, (3) Community Development, (4) Land Settlement & Titling, and (5) Coordination & Monitoring.

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

- | | |
|---|--|
| <ol style="list-style-type: none"> 1. Adequate all weather road network and self-sustaining road management system 2. Well organized network of Community Development Assoc. (55) 3. Minimum level of export oriented crop production 4. Socio-economic incorporation of IDA settlers into the local economy 5. Environmental Management Activities in place and functioning | <ol style="list-style-type: none"> 1. Self-sustaining feeder road management system created and in process of taking off 2. 55 CDAs rapidly becoming strengthened gross-root level instruments of development 3. Private Extension Group has been selected with NTAE crops on ground beginning 1Q CY 91 4. New IDA settlement outlay promote socio-economic integration of families into adjacent already existing communities (90 families/two settlements) 5. Environmental Advisor hired. Environmental Fund recently instituted. Env. Education Activities are underway |
|---|--|

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. CROP DIVERSIFICATION (hectares)					
a. 4600 planted	a. Local TA not yet contracted	a. RFP published	a. As planned	a. N/A	a. TA Contract signed
		b. Credit in Place	b. In progress	b. Only one bank has expressed interest in participating	b. Production Credit in place
2. ROAD MAINTENANCE (km)					
a. 450 road maint	a. 0	a. PIO/C for \$1M Equipment	a. In progress	a. Tech specs. developed only	a. \$1M Procurement underway
b. 350 road rehab	b. 0	b. AMV GM in place	b. As planned	b. N/A	b. AMV Core staff hired

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LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
3. COMMUNITY DEVELOPMENT					
a. 550 dev projs initiated	a. 25	a. 9 disbursements 4 designs	a. 5 disbursed 4 designed	a. undisbursed funds to NZCP	a. 4 disbursed 7 in design
b. 2000 housing	b. 0	b. CHF Pilot Project	b. Agreement CAC with signed	b. N/A	b. Agreement with NZCP signed
4. LAND SETTLEMENT					
a. 1600 titles issued	a. 129	a. 35	a. In progress	a. Delivery postponed until 3-91	a. 110 Issued
5. COORDINATION/MONITORING					
50 env. ed. programs	4	a. 3 workshops	a. As planned	N/A	a. 10 workshops
		b. Env. Fund Earmarked	b. As planned	b. N/A	b. Env. Monitoring program in place

C. OTHER ACCOMPLISHMENTS: Interinstitutional Agreement between AID, MIDEPLAN and the Feeder Roads Maintenance Association (AMV) outlining the basis, procedures and conditions for the transfer of Project funds to the AMV was signed; General Manager in place. Private Agricultural Extension Group Institutional Contractor was selected; contract expected to be signed NLT October 30. Project's Environmental Assessment Amendment discussing proposed pesticide use program approved by LAC Bureau. \$500K Environmental Management Support Fund established. The Agrarian Development Institute has institutionalized the inclusion of sound environmental management criteria in the selection and allocation of land settlements within the Project Zone. Contracting for Project Management and Financial Management Computerized System currently underway. Procurement of Geographic Information System approved.

D. ISSUES: (1) Because of GOCR delays in approving the FY 90 PL-480 Title I Sales Agreement, funds for gradual paving of the trunk road will not be available until 2nd or 3rd Q FY91. However, GOCR is expected to maintain the road with already existing funds. (2) Availability of counterpart funds continues to be constrained by GOCR's complicated budget approval process and most recently by reduced monetization levels. (3) Promotion of NTAE and provision of technical assistance has not begun because EC delays in signing of already awarded contract. Credit, essential for the NTAE component, may be constrained by current GOCR policy to tighten credit availability in general to reduce inflation. (4) Reprogramming of project funds is expected as a result of upcoming project evaluation.

E. STATUS OF CP's & COVENANTS:
Met on May 19, 1989.

F. STATUS OF AUDITS:
RIG in FY 91

G. STATUS OF EVALUATIONS:
External evaluation in 1Q FY 1991.

PRJ NAME: NON-TRADITIONAL AGRICULTURAL EXPORTS (NETS) CAT: A PROJ OFF: William Baucom OFF: RDO POSTED ON: 9/30/90
 PRJ #: 5150237.00G AGRDT: 09/10/87 LEVDT: 03/91 OBLIG: 3,500 CUM EXP: 1,193 PIPELINE: 2,307 FY EXP TD: 725
 TDDA: 09/30/91 IPACD: 09/30/91 NEVDT: N/A AUTH: 3,500 CUM DIS: 903 TFY TGT: 1,095 FY TGT TD: 1,095
 TDD: 06/30/92 PACD: 09/30/91 COMM: 3,497 ACCRUED: 290 % TFY TGT: 66.21 % FY TGT: 66.21

I. BACKGROUND DATA:

PARTIES TO AGR.: CINDE COUNTERPART PLANNED: \$1.8 M % LOP ELAPSED 75
 MAJ. GOCR AGENCY: None COUNTERPART ACTUAL: \$1.1 M % TOT OBLIG EXP 34
 IMPLEMENTING AGENCIES: CINDE/Division Agrícola CONTRACTORS: N/A

II. PROJECT PURPOSE: To support the development of Costa Rican export programs for non-traditional export products.

III. PROJECT DESCRIPTION: This project is the principal technical assistance activity in the Mission's NTAE promotion strategy. It complements with ESP local currency and contributions from producers. CINDE/Division Agrícola coordinates production and investment promotion activities and plays a catalytic role between emerging export industries and the GOCR.

IV. PROJECT STATUS:

A. Planned EOPS

1. CINDE Ag. Division is functioning effectively to develop technical support plans, address policy promotion issues and develop investment promotion packages for export products.
2. Production and marketing plans developed and implemented and investment packages formulated.
3. CINDE Ag. Division and CR agribusiness export groups effectively cooperating for mutually agreed goals.

Progress to Date

1. As result of the project technical assistance Costa Rica's non-traditional agricultural exports (NTAE) have been substantially increased during the last 3 years.
2. Project is also promoting sectoral policy reforms needed to assure the proper environment for NTAE to succeed as a strategy for promoting economic growth.
3. CINDE Ag. Division is organizing production promotion plans by providing technical support to production and marketing as well as promotion product investment from within and outside Costa Rica.

B. Implementing Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Investment Promotion					
3750 has. planted	1.1973 has. planted	1.937 has. planted	1.550 has. planted	1. Cropping season	1.2500 has. planted
2. \$11.3 million invested	2.\$8.5 million invested	2.\$2.8 million invested	2.\$2.8 million invested	for "Window Market" products	2.\$5.6 million invested
3. Exports \$76.6 mill.	3.\$20.7 million exported	3.\$8.8 million exported	3.\$8.7 million exported	starts in Nov-Dec.	3.\$15.0 million exported
4. Other Services					
- Improved NTA productivity		4. Introduce improved crop tech. packages.	4. Improvements in crop productivity and quality.		4. Continue introduction of improved crop technologies.
- Cargo Terminal		Improve air cargo efficiency & other related airport services.	J.S. airport cargo facility improvement continues.		Continue improvements at airport to increase air cargo.

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B. Implementing Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Comments if less Actual in Period	than planned	Next Period Plans
- Chemical Residue Tests/Control		Chemical residue tests in NTA exports to U.S. and other destinations.	Workshops/informative meetings and coordination actions with MAG and USDA.		Continue coordination activities with MAG/Sanidad Vegetal and USDA Representative.
- Drug Smuggling Control in NTA product exports - Support to the C.R. transportation Users Association.		Several control activities to avoid drug smuggling. Discuss current levels of cargo fares & future increases & resolve other sea cargo problems.	Implemented measures to avoid drug smuggling. Some transportation problems were resolved. Association management is improving.		Continue actions to avoid drug smuggling in NTA exports. Continue support to User Association in resolving cargo transportation problems.

C. OTHER ACCOMPLISHMENTS: Programs continue to be well-oriented, working closely with UCR, ICAFE, MAG, CATIE, and several grower's associations. Per CINDE request, USAID is amending the project agreement to provide stronger support to the international offices and other assistance programs to extend PACD to 9-30-92. CINDE/Division Agricola is also currently working on a proposal for the establishment of an NTA export pre-clearance system and a laboratory for product chemical residue tests.

D. ISSUES:	E. STATUS OF CP's & COVENANTS:	F. STATUS OF AUDITS:	G. STATUS OF EVALUATIONS:
None	All met firm.	Quarterly financial audits conducted by external CPA	Last evaluation performed 5/88. Next evaluation 3/91.

PRJ NAME: FORESTA CAT: B PROJ OFF: Enrique Barrau OFF: RDO POSTED ON: 09/30/90
 PRJ #:5150243.00G AGRDT: 04/26/89 LEVDT: N/A OBLIG: 7,500 CUM EXP: 41 PIPELINE: 7,459 FY EXP TD: 41
 TDDA:03/31/96 IPACD: 03/31/96 NEVDT: 09/92 AUTH: 7,500 CUM DIS: 26 TFY TGT: 1,500 FY TGT TD: 1,500
 TDD:12/31/96 PACD: 03/31/96 COMM: 281 ACCRUED: 15 % TFY TGT: 2.73 % FY TGT: 2.73

I. BACKGROUND DATA:

PARTIES TO AGR.: MIRENEM, Cordillera Development Foundation (CDF), BCCR COUNTERPART PLANNED: 1.12 B Colon & LOP ELAPSED 1.2
 MAJ. GOCR AGENCY: MIRENEM COUNTERPART ACTUAL: 967.8 M Colon & TOT OBLIG EXP 0.03
 IMPLEMENTING AGENCIES: CDF CONTRACTORS: Not yet awarded

II. PROJECT PURPOSE: Development of forestry and agroforestry as economically appropriate land uses in the buffer zones around selected national parks and other protected areas of the Cordillera Central, and to support management of these protected areas.

III. PROJECT DESCRIPTION: The project has four components: (a) General Operations, (b) Management of Protected Areas, (c) Management of Natural Forest for Production, and (d) Integration of Trees on Farms.

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

1. The Cordillera Foundation is a permanent self-sustaining private organization primarily responsible for the control and use of the natural resources of the Central Cordillera Area N/A See Section D. ISSUES
2. The CDF will be managing national parks and other protected areas in response to MIRENEM approved management plans and guidelines.
3. Area of current forest cover maintained or increased.
4. An integral forest industry with access to a sustainable supply of raw materials
5. Local residents benefitting from improved forest management and agroforestry practices on their own lands.
6. At least 5000 ha. managed according to officially approved forest management plans.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. GENERAL OPERATIONS					
a. Hiring CDF Staff	a. Year 1 & 2 objective	a. 2	a. 2	a. CP's met	a. 3
2. MGMT PROTECTED AREAS					
a. Mgmt. plans for 12 protected areas	a. Year 1 objective	a. 0	a. 0	a. N/A	a. 5 Park Activ.
b. Const. infrastructure for visitors	b. Year 1 & 2 objective	b. 0	b. 0	b. N/A	b. 5 Rain Shelters
3. MGMT OF NAT FOREST					
a. Multi-year Management Plans-Forest Owners	a. Year 2 objective	a. 0	a. 0	a. N/A	a. 0
b. Forest Managed (hac)	b. Year 2 & 3 objective	b. 0	b. 0	b. N/A	b. 0
c. Comm Enterprises Established	c. 0	c. 0	c. 0	c. N/A	c. 0
d. Forest Ind. Established	d. Year 2 obj.	d. 0	d. 0	d. N/A	d. 0
e. CFAs - Has allocated	e. Year 2 obj.	e. 0	e. 0	e. N/A	e. 0
4. INTEGRATION OF FORESTS					
a. Nurseries established	a. Year 1 obj.	a. 0	a. 0	a. N/A	a. 0
b. Agro-forestry demo and research plots	b. Year 3 objective	b. 0	b. 0	b. N/A	b. 0

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C. OTHER ACCOMPLISHMENTS:

Project implementation has begun, CP's were met on February 16, 1990 and the following actions were taken:

1. Foundation's Executive Director contracted in September and the Administrator in October, 1990.
2. Six-month contract signed with Price Waterhouse on September 10, 1990 to assist the CDF attain first level certification from Mission Controller and development of administrative Financial Manuals (12/90). Second level certification enabling CDF to manage project funds will be completed by March 1991.
3. RFPs for long term technical assistance were received; Award is expected early January 1990.

D. ISSUES:

The slow process of meeting CP's and covenants on the part of the GOCR as well as controller's required certification of the new CDF to manage project funds has delayed project implementation by over a year. However, and in order to gain time while certification is attained, USAID will directly contract construction/infrastructure improvement activities in selected National Parks.

E. STATUS OF CP's & COVENANTS

Covenant No. 3 confirmed by means of letter dated 4-24-89. CPs No. 3.1.A.1. and 2 were met on February 16, 1990. All CPs with the GOCR are closed.

F. STATUS OF AUDITS

N/A

G. STATUS OF EVALUATIONS:

Phase I evaluation to be conducted a year after arrival of long-term technical assistance contractor.

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PRJ NAME: COOPERATIVE MANAGEMENT STRENGTHENING CAT: A PROJ OFF: Jaime Correa OFF: RDO POSTED ON: 09/30/90
 PRJ #:5150248.00G AGRDT: 03/31/89 LEVDT: N/A OBLIG: 1,000 CUM EXP: 381 PIPELINE: 619 FY EXP TD: 231
 TDDA:03/31/92 IPACD: 03/31/92 NEVDT: 05/91 AUTH: 1,000 CUM DIS: 231 TFY TGT: 350 FY TGT TD: 350
 TDD:12/31/92 PACD: 03/31/92 COMM: 1,000 ACCRUED: 150 % TFY TGT: 66 % FY TGT: 66

I. BACKGROUND DATA:

PARTIES TO AGR.: ACDI COUNTERPART PLANNED: N/A % LOP ELAPSED: 20%
 MAJ. GOCR AGENCY: N/A COUNTERPART ACTUAL: N/A % TOT OBLIG EXP: 17%
 IMPLEMENTING AGENCIES: ACDI/UNIBANC CONTRACTORS: N/A

II. PROJECT PURPOSE: To strengthen the management capacity of 45 cooperatives, to improve financial stability of 12 cooperatives and to assist two NTAE commodity associations.

III. PROJECT DESCRIPTION: To improve management in 45 cooperatives, improve financial stability in 12 cooperatives and assist 2 commodity association in order to enhance production, managerial capability marketing of traditional and NTAE production.

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Improve management in 45 coops to be selected.	65 coops identified, not all additional clients.	Finish needs analysis.	Surveyed 35 coops, selected 4 clients. One client is FEDECOOP which includes 20 coops.		Admin., mgmt., computer training in 2 coops. Mgmt & admin. to FEDECOOP & Coop-california. Basic work for marketing NTAE.
2. Improve financial stability in 12 coops	10 coops identified, not all to be selected	Finish needs analysis. Select additional clients, begin services.	2. Surveyed 25 coops, selected 2 clients. FEDECOOP macadamia coops (8 coops) in process.		2. Budgeting, packing investment training, cash flow analysis training.
3. Assist 2 commodity associations	3. (Year 2 activity)				

C. OTHER ACCOMPLISHMENTS: New financial analyst position to be created for non-trationals. Market study for rural credit provided insight on functioning of rural financial markets. Principal commodities being assisted are macadamia, mini-vegetables, mango.

D. ISSUES:

None

E. STATUS OF CP's & COVENANTS:

All met

F. STATUS OF AUDITS:

No audits outstanding.

G. STATUS OF EVALUATIONS:

Mid term evaluation, 5/91
 Final evaluation, 4/92

PRJ NAME: TORTUGUERO CONSERVATION AND DEVELOPMENT CAT: A PROJ OFF: Enrique Barrau OFF: RDO POSTED ON: 09/30/90
 PRJ #:5150249.00G AGRDT: 03/27/89 LEVDT: N/A OBLIG: 550 CUM EXP: 174 PIPELINE: 376 FY EXP TD: 114
 TDDA:03/30/92 IPACD: 03/30/92 NEVDT: 06/92 AUTH: 550 CUM DIS: 114 TFF TGT: 180 FY TGT TD: 180
 TDD:12/30/92 PACD: 03/30/92 COMM: 550 ACCRUED: 60 % TFF TGT: 63.33 % FY TGT: 63.33

I. BACKGROUND DATA:

PARTIES TO AGR.: CCC/AID COUNTERPART PLANNED: \$557,000 % LOP ELAPSED: 42
 MAJ. GOCR AGENCY: NONE COUNTERPART ACTUAL: \$75,000 % TOT OBLIG EXP: 32
 IMPLEMENTING AGENCIES: CCC CONTRACTORS: DEPPAT and Los Wells & Associates

II. PROJECT PURPOSE: Promote economically and ecologically sound preservation of Tortuguero Regional Conservation Unit.

III. PROJECT DESCRIPTION: The objectives of this project are to develop the region into a major natural history tourism attraction, to ensure the perpetuity of the sea turtle rookery and to support management in the protected areas. Specific objectives include: (1) to create a corridor extension between the Tortuguero National park and Barra del Colorado Wildlife Refuge that will protect wet tropical lowland biodata and the region's biodiversity, (2) to develop an environmental education program for both the buffer zone and the middle watershed area affecting Tortuguero, and (3) to support research on conservation and the endangered green sea turtle.

IV. PROJECT STATUS:

A. Planned BOPS

Progress to Date

- | | |
|--|---|
| 1. Develop a regulatory plan for the maritime zone. | Preliminary plan 85% completed. |
| 2. Build interpretative center and mountain lookout. | Progress delayed due to negotiations for purchase of mountain top |
| 3. Expend the Casa Verde-Green Turtle Research Station. | Architectural plans underway. |
| 4. Develop the necessary land studies for a corridor link. | Completed. |

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Regulatory Plans (River Mouth to Village, Tortuguero Village, and Penitencia Peninsula)		Complete data collection and development plan	Data collection completed; preliminary plan 85% completed		Complete plan and hold public hearings
2. Environmental Interpretation Education Center (EIE) and Tortuguero Mountain Construction					
- EIE Center		Hire architect	Architect hired	Construction permits not being issued until regulatory plan approved	Initiate construction
-- Building Purchase		begin construction	design plan developed		
-- Building Renovation					
-- Construct 2 new buildings					
- EIE Program		Initiate plans for Interpretation Program	Plans initiated		Complete plans, initiate construction of exhibit
-- Exhibit Construct.					
-- EIE Training Course					
-- Ecotourism Develop.					

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
- Beach Tour Guide Program local guides		Provide basic training for sessions (June/July/August) from biologists & park service staff	Guides received several training		Try to secure licensing for local guides
- Tortuguero Mountain -- Shelter Construct. -- Trail Renovation -- Boat Dock		Obtain building permit & initiate construction		Progress delayed due to negotiations with private land owner	Resolve land purchase issue and initiate construction
3. Expansion/Renovation of the Green Turtle Research Station		Obtain building permit & initiate construction	plan approved	Construction permits not being issued until regulatory	Initiate construction
4. Corridor Extension - Studies boundary land tenure	Complete studies		Studies completed		

C. OTHER ACCOMPLISHMENTS: CCC has been working with the Fundacion Neotropica and Swedish NGO Nepentes on purchasing land for corridor.

D. ISSUES:

None

E. STATUS OF CP'S & COVENANTS:

All met

observations

F. STATUS OF AUDITS:

Pre-award survey had no

Final evaluation 5/92

G. STATUS OF EVALUATIONS:

Mid-term evaluation 1/91

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PRJ NAME: Forest Conservation and Management Project CAT: A PROJ OFF: Enrique Barrau OFF: RDO POSTED ON: 09/30/90
 PRJ #:5150255.00G AGRDT: 03/31/90 LEVDT: N/A OBLIG: 1,000 CUM EXP: 120 PIPELINE: 880 FY EXP TD: 120
 IPACD: 03/31/93 NEVDT: 06/91 AUTH: 1,000 CUM DIS: 0 TFY TGT: 1,000 FY TGT TD: 1,000
 TDD:12/31/93 PACD: 03/31/93 COMM: 1,000 ACCRUED: 120 % TFY TGT: 12 % FY TGT: 12

I. BACKGROUND DATA:

PARTIES TO AGR.: Fundacion Neotropica COUNTERPART PLANNED: N/A % LOP ELAPSED: 17%
 MAJ. GOCR AGENCY: N/A COUNTERPART ACTUAL: N/A % TOT OBLIG EXP: 12%
 IMPLEMENTING AGENCIES: Fundacion Neotropica (FN) CONTRACTORS: N/A

II. PROJECT PURPOSE: To develop and demonstrate natural forest management, sustainable agriculture, ecotourism and biodiversity technologies which are economically productive and contribute towards the maintenance of forest cover.

III. PROJECT DESCRIPTION: Project is being realized through a number of activities at both the regional and grass roots levels. Activities include: a regional training center, protected areas planning and management, and local sustainable development.

IV. PROJECT STATUS:

A. PLANNED EOPS

1. Permanent training/research center for Osa Peninsula.
2. Osa Forestry Sector Assessment Document.
3. Regional natural resources planning and management for forest reserves and national parks.
4. 10,000 ha. of natural forest under improved management, 400 ha. demonstrating natural forest development techniques, with 25% of Osa's log harvest processed locally.
5. Two 2 commercially viable forest-based enterprises.

PROGRESS TO DATE

1. Center established. Second building constructed to house permanent staff & kitchen. Center has hosted four NGO events.
2. Draft completed.
3. Developed 8 community-based plans, with BOSCOA assisting communities in organization, develop. & administration of projects.
4. 450 hectares to be under pilot mgmt. program - studies complete for several other areas. Two community groups, under Project guidance, initiated wood processing activ. this past semester.
5. 1 enterp. (CoopaAgroMuebles) will initiate activ. next semester

B. Implementation Progress (Major Outputs):

LOP	Cumulative*	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans**
1. CENTRO BOSCOA					
a. natural forest mgmt.	a. (see section B.3. Local Sustainable Development)				
b. reforestation	b.3 comm. nurs. estab. b.3 comm. nurs. estab.				
- community nurseries		1 (CoopaAgroMuebles)	1 (CoopaAgroMuebles)		
- one commercial nursery		70 (99 for CY 90)	34 hectares	slow/start-up of some species & in-experience of groups	29 ha. + additional to be defined
- reforestation in native species					
c. Agrof. & Agriculture	c. (see section B.3. Local Sustainable Development)				
d. Ecotourism		d.hire ecotourism specialist	d.specialist not hired	d.difficult to find someone who wants to live on the Osa	d.hire ecotourism spec., initiate ecotourism develop. plans with groups continue with REA first draft to be completed May/June 1991
e. Biodiversity and Environmental Education		e.- establish field search plots	e.- plots established in Rancho Quemado, La Tarde and Mogos		
		- initiate Rapid Ecological Assess. (REA)	- initiated in August with multidiscip. team		
2. PROTECTED AREAS PLANNING AND MANAGEMENT					
a. Monthly meetings with ACOSA (Reg. Conserv. Unit)	a. 6		a. 6		a. 6
b. "Analysis of Forestry Situation in Osa Pen."	b.1st draft		b.1st draft completed		b.final document published
c. "Strategy for Conservation and Development on the Osa Peninsula"	c.1st draft		c.1st draft completed		c.final document published
d. "Mgmt. Plan for Golfo Dulce Forest Reserve"	d.carry out work for basic studies		d.work continued on schedule		d.complete 1st draft

PRJ #:5150255.00

B. Implementation Progress (Major Outputs):

LOP	Cumulative*	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans**
e. Regional EE Program		e.- develop basic guidelines	e.- guidelines prepared		e.- hire env. educ. spec. and initiate develop. program
f. Four audiovisual slide programs		f. 0	f. 0		develop 1st audio-visual program
3. LOCAL SUSTAINABLE DEVELOPMENT (this Project works with 8 groups and assoc., the following is a summary of their activities).					
a. Forestry/Reforestation					
- reforestation		a.69 hectares	a. 34 hectares	a. slow growth/start-up of some species, inexper. of groups	a. **
- nurseries (seedlings)		81,750	81,750		sell seedlings
- forest inventories		200 hectares	200 hectares		develop pilot management plans
- wood processing and industrial processing		250 cubic meters	35 c.m. completed (c.m.) cut wood	difficulties with DGF - did not lend equipment	215 c.m. cut wood, purchase of wood proces. equip., develop ind. plans
- medicinal plant studies					carry out study for Guaymi-Indian Reservation
b. Agroforestry/Perennial Crops/Agriculture		b.	b.		b.
- Pejibaye (peach palm)		23 hectares	23 hectares		**
- Guanabana (soursop)		18 hectares	18 hectares		**
- Beans/Corn (improved)		10 hectares	10 hectares		**
- Black Pepper		seedlings for 1 ha.	completed		plant seedlings
- Land Tenure studies					initiate study for Cerro Brujo area
- Commercialization of soursop		proposal to finance refrigeration equip.	proposal developed		secure financing & purchase equipment
c. Environmental Educ.		c.hold one EE seminar	c.completed		c. **
4. TRAINING (sex-disaggregated data not available this reporting period)					
		- account/financial management training for community groups	- 30 persons training from ASOPRAQ, APROFISA, AGROMUEBLIS, ASGUACA		- Initiate train. of para-foresters
		- develop plan for training "paraforest."	- plan completed		- continue short-term training of group leaders

* cumulative is same as actual

in period as project initiated March 31, 1990

** several activities for next period will be defined during project planning session in mid-December.

C. OTHER ACCOMPLISHMENTS: The project was instrumental in nearly bringing to closure a complicated land tenure/title situation which involves Osa settlers, the Forestry Directorate (DGF) and the Agrarian Development Institute (IDA). It is highly probable that settlers on disputed lands will be given the right to land titles during the next six months.

D. ISSUES: (1) Mgmt. of forestry/agroforestry nurseries. Given that the project fell short of its planned reforestation goals, the project examined problems in managing the three nurseries and will make adjustments in their management. (2) The project had negotiated an agreement with the DGF for the use of a portable sawmill for the ASOPRAQ group. However, the DGF did not lend the sawmill for the amount of time promised. This coming year the project will ensure that this situation does not reoccur.

E. STATUS OF CP's AND COVENANTS: N/A

F. STATUS OF AUDITS: The final report of the pre-award survey for the FN was submitted on 9/17/90. The survey contained 5 findings. AID has provided the FN with guidance to correct several of the findings. The Foundation is in the process of contracting various personnel to correct findings related to personnel shortage. AID will continue to follow up on these findings until they are resolved.

G. STATUS OF EVALUATIONS: A mid-term evaluation is scheduled for mid-1991.

PRJ NAME: REGIONAL AGRICULTURE HIGHER EDUCATION CAT: A PROJ OFF: William Baucom OFF: RDO POSTED ON: 09/30/90
 PRJ #:5960129.01G AGRDT: 09/30/85 LEVDT: N/A OBLIG: 6,705 CUM EXP: 4,178 PIPELINE: 2,527 FY EXP TD: 2,195
 IPACD: 09/30/95 NEVDT: 06/91 AUTH: 6,705 CUM DIS: 3,404 TFY TGT: 1,847 FY TGT TD: 1,847
 TDD:06/30/96 PACD: 09/30/95 COMM: 5,880 ACCRUED: 774 TFY TGT: 118.84 FY TGT: 118.84

I. BACKGROUND DATA:

PARTIES TO AGR.: GOCR, EARTH COUNTERPART PLANNED: \$79,582 (LC) \$10,000 (US\$) % LOP ELAPSED: 45
 MAJ. GOCR AGENCY: N/A COUNTERPART ACTUAL: \$79,041 (LC) \$7,500 (US\$) % TOT OBLIG EXP: 18.9
 IMPLEMENTING AGENCIES: EARTH CONTRACTORS: California Polytechnic State University

II. PROJECT PURPOSE: To produce a professional human resource base with practical and educational experiences needed to address the agricultural production problems of the Central American and Panama region.

III. PROJECT DESCRIPTION: The project consists of a grant and local currency counterpart to finance the creation of a four-year Regional Agricultural College focusing on the lowland humid tropical zones.

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

- | | |
|---|--|
| <p>1. Establishment of a "learning by doing" Agricultural College.</p> <p>2. Increased availability of appropriately trained professionals.</p> | <p>1. The agricultural College started academic activities in March 26, 1990. One third of the College Academic staff is being recruited.</p> <p>2. Slight delays occurred in the construction activities due to relocation of some school labs, classrooms, cafeteria and staff houses.</p> |
|---|--|

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. PHYSICAL PLANT					
a. Phase I Construction	a. 85.8%	a. 5.5%	a. 8.8%	a. Slight delay in construction of cafeteria and housing	a. 10% and 95.8% cumulative
b. Phase II Construction	b. 6.0%	b. 1.5%	b. 0.5%	b. Slight delay in contracting	b. 7.5% and 9.0% cumulative
c. Phase II Design	c. 59.5%	c. Complete design access road, academic unit and stud. dormitories, 30% on library and administ. building	c. On schedule, only library and administ. units delayed	c. Slight delay due to definition of space requirements for library	c. 30% and 89.5% cumulative
2. ACADEMIC PROGRAM					
a. Faculty Recruitment for Years 1 and 2	a. Year 1: Nine Faculty on board	a. Year 1: Interview of 6 new faculty members	a. As planned	a. N/A	a. Year 2: Prepare position descript. & publish announcements for 6 new faculty members
b. Curriculum Review Years 1 and 2	N/A	N/A	N/A	N/A	- Review
Years 3 and 4	N/A	N/A	N/A	N/A	- Review
c. 400 students	c. 60 students began classes	c. As planned	c. As planned	c. N/A	c. 1991 class: continue recruitment in CA/P,

PRJ #:5960129.01

C. OTHER ACCOMPLISHMENTS: Progress continues to be satisfactory. Most procurement of materials, equipment and furniture to meet Phase I requirements is completed. Completion of Phase I construction is expected on April 1991. Phase II design is half completed.

D. ISSUES:
None

E. STATUS OF CP's & COVENANTS:
All CPs met. Of four covenants under Cooperative Agreement, two are pending.

F. STATUS OF AUDITS:
Financial Audit of College up to 12/31/90 is completed and was submitted to AID on November 1990. A RIG audit begin on November 1, /1990.

G. STATUS OF EVALUATIONS:
Mid-term evaluation scheduled for September 1991.

PRJ NAME: REGIONAL AGRICULTURAL HIGHER EDUCATION CAT: A PROJ OFF: William Saucom OFF: RDO POSTED ON: 9/30/90
PRJ #:5960129.02G AGRDT: 08/29/89 LEVDT: N/A OBLIG: 11,611 CUM EXP: 1,137 PIPELINE: 10,474 FY EXP TD: 1,137
TDDA:05/28/94 IPACD: 08/28/94 NEVDT: 06/91 AUTH: 11,206 CUM DIS: 945 TFY TGT: 2,167 FY TGT TD: 2,167
TDD:05/29/95 PACD: 08/29/94 COMM: 4,355 ACCRUED: 192 % TFY TGT: 52.47 % FY TGT: 52.44

PARTIES TO AGR.: GOCR, EARTH, A.I.D.

MAJ. GOCR AGENCY: N/A

IMPLEMENTING AGENCIES: EARTH

COUNTERPART PLANNED: N/A

% LOP ELAPSED %

COUNTERPART ACTUAL: N/A

% TOT OBLIG EXP %

CONTRACTORS: California Polytechnic State University

NOTE: This Project, 596-0129.02, is the Cooperative Agreement portion of the EARTH Project and is jointly implemented with 596-129.01 and 596-0129.03.

PRJ NAME: REGIONAL AGRICULTURAL HIGHER EDUCATION CAT: A PROJ OFF: William Baucom OFF: RDO POSTED ON: 9/30/90
PRJ #:5960129.03G AGRDT: 09/30/85 LEVDT: N/A OBLIG: 295 CUM EXP: 295 PIPELINE: 0 FY EXP TD: 295
TDDA:06/30/95 IPACD: 09/30/95 NEVDT: N/A AUTH: 295 CUM DIS: 295 TTY TGT: 0 FY TGT TD: 0
TDD:06/30/96 PACD: 09/30/95 COMM: 295 ACCRUED: 0 % TTY TGT: 100.00 % FY TGT: 100.00

PARTIES TO AGR.: GOCR, EARTE, A.I.D.

COUNTERPART PLANNED: N/A % LOP ELAPSED 43%

MAJ. GOCR AGENCY: N/A

COUNTERPART ACTUAL: N/A % TOT OBLIG EXP 100%

IMPLEMENTING AGENCIES: EARTE

CONTRACTORS: California Polytechnic State University

NOTE: This Project, 596-0129.03, is the portion of the EARTE Project originally implemented by AID/W prior to transfer of implementation responsibilities to USAID/Costa Rica. It is jointly implemented with 596-129.01 and 596-0129.02.

RURAL DEVELOPMENT OFFICE

LC ACTIVITIES (C000,000)

00620/00098

AS OF 09/30/90, (END OF 4TH QTR)
 (BY OFFICE, C000,000)
 00098/00620

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)
515K192.16G	COFFEE TECH. & DIVERS.	A	1000000	1000000	0
515K484.00L	PL - 480, TITLE I, FY 84	A	987289	957435	29854
515K485.00L	PL - 480, TITLE I, FY 85	A	1040535	979372	61163
515K486.00L	PL - 480, TITLE I, FY 86	A	888373	824479	63894
515K487.00L	PL - 480, TITLE I, FY 87	A	907097	803496	103601
515K489.00L	PL - 480, TITLE I, FY 89	A	1188193	756625	431568
515KPL416.L	PL - 480, SECTION 416	A	451366	222000	229366

TOTAL :	00610/00097		6,462,853	5,543,407	919,446

PRJ NAME: FEDECOOP Coffee Technification CAT: A PROJ OFF: Jaime Correa OFF: RDO POSTED ON: 9/30/90
 PRJ #:515K194.16G AGRDT: 03/27/85 LEVDT: 12/87 OBLIG: 1,000 CUM EXP: 1,000 PIPELINE: 0
 TDDA: N/A IPACD: 03/27/90 NEVDT: 06/90 AUTH: 1,000 CUM DIS: 0
 TDD: 12/28/93 PACD: 03/27/90 COMM: 0 ACCRUED: 0

I. BACKGROUND DATA:

PARTIES TO AGR.: USAID/FEDECOOP/COFISA COUNTERPART PLANNED: C114 % LOP ELAPSED: 92%
 MAJ. COCR AGENCY: NONE COUNTERPART ACTUAL: C 98 % TOT OBLIG EXP: 98%
 IMPLEMENTING AGENCIES: FEDECOOP CONTRACTORS: N/A

II. PROJECT PURPOSE: To renovate 7,000 ha. of small holder coffee plantations and to diversify 1,500 ha. from coffee into non-traditional crops.

III. PROJECT DESCRIPTION: A trust fund managed by COFISA is invested through FEDECOOP for the use of its 33 member cooperatives.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 7,000 ha. renovated in coffee	1. 7,212 ha. renovated	1. -0-	1. -0-	N/A	N/A
2. 1,500 ha. diversified into NTAE crops	2. 1,289 ha. diversified	2. -0-	2. -0-		
3. 6,500 participating farmers in 33 cooperatives	3. 8,284 farmers in 33 cooperatives	3. -0-	3. -0-		
4. Timely loan collection	4. 100% repayment to trust	4. 100% repayment to trust	4. 100% payment		4. Continued monitoring of loan collection

C. OTHER ACCOMPLISHMENTS: All project goals have been met with the loan funds. FEDECOOP collection from the cooperatives is 98% of loans due. The slight decrease in delinquency is due to the FEDECOOP debt swap, which covered the cash needs of four seriously delinquent cooperatives. Project TA is working with the delinquent cooperatives.

D. ISSUES: E. STATUS OF CP's & COVENANTS: F. STATUS OF AUDITS: G. STATUS OF EVALUATIONS:

None All met Annual audits of the FE-DECOOP and COFISA project accounts conducted by external CPA. Mid term evaluation 12/87 Final evaluation, 6/90

6/1

PRJ #:515K484

AGRDT: 11-22-83

LEVDT: N/A

OBLIG: 987

CUM EXP: 957

PIPELINE: 30

IPACD: N/A

NEVDT: N/A

CUM DIS: 950

PACD: N/A

ACCRUED: 10

I. BACKGROUND DATA:

PARTIES TO AGR.: MIDEPLAN/MAG/PRESIDENCY

COUNTERPART PLANNED: N/A

% LOP ELAPSED: N/A

MAJ. GOCR AGENCY: MIDEPLAN

COUNTERPART ACTUAL: N/A

% TOT OBLIG EXP: 97

IMPLEMENTING AGENCIES: IDA/MOPT/CNE/SENARA/CAC

CONTRACTORS: N/A

II. PROJECT PURPOSE:

1. Improve rural infrastructure in roads and basic grains storage.
2. Increase rural incomes through increased production of basic grains and export crops.

III. PROJECT DESCRIPTION:

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 13 roads infrastructure activ.	1. 12 infr. activities completed	1. 4 roads on schedule	1. 0	1. Contracting delays at MOPT	1. 2 roads completed
2. 10 agric. production activ.	2. 8 prod. activ. completed	2. 2 agric. prod. act. on schedule	2. In progress	2. None	2. 1 ag. production activ. completed

C. OTHER ACCOMPLISHMENTS: The Mission is nearing completion of a major financial reconciliation exercise between A.I.D. and GOCR accounting records. The final phase of a series of audit and reconciliation efforts contracted with the accounting firm Price Waterhouse will be completed this next period.

D. ISSUES: None

E. STATUS OF CP'S AND COVENANTS: All self-help measures complied with.

F. STATUS OF AUDITS: RIG review of 1/89 has no observations.

G. STATUS OF EVALUATIONS: Annual program evaluation in progress.

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PRJ NAME: FT 85 TITLE I GENERATIONS

CAT: A

PROJ OFF: Jaime Correa OFF: RDO

POSTED ON: 9/30/90

PRJ #:515K485

AGRDT: 11-19-84

LEVDT: N/A

OBLIG: 1041

CUM EXP: 979

PIPELINE: 61

IPACD: N/A

NEVDT: N/A

CUM DIS: 970

PACD: N/A

ACCRUED: 13

I. BACKGROUND DATA:

PARTIES TO AGR.: MIDEPLAN

MAJ. GOCR AGENCY: MIDEPLAN

IMPLEMENTING AGENCIES: MOPT/CNE/SENARA/IPAM

COUNTERPART PLANNED: N/A

COUNTERPART ACTUAL: N/A

CONTRACTORS: N/A

‡ LOP ELAPSED: N/A

‡ TOT OBLIG EXP: 95

II. PROJECT PURPOSE:

1. Improve rural infrastructure in roads.
2. Increase incomes through production of basic grains and livestock.
3. Support natural resource management.

III. PROJECT DESCRIPTION:

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 13 road infrastructure activ.	1. 8 completed	1. 5 roads on schedule	1. 0	1. Construction delayed with MOPT	1. 2 activities completed
2. 5 production activities	2. 5 completed	2. None	2. None	2. None	2. None
3. 2 Natural Resource activities	3. 1 completed	3. Cano Negro Refuge on schedule	3. PACD activity extended to 4/95	3. None	3. Cano Negro on schedule

C. OTHER ACCOMPLISHMENTS: Deobligations of closed out projects are in process. The Mission is nearing completion of a major financial reconciliation exercise between A.I.D. and GOCR accounting records. The final phase of a series of audit and reconciliation efforts contracted with the accounting firm Price Waterhouse will be completed this next period.

D. ISSUES:

MOPT and CNE continue to show slow progress in road projects.

E. STATUS OF CP'S AND COVENANTS: All self-help measures complied with.

F. STATUS OF AUDITS: RIG review of 1/89 has no observations.

G. STATUS OF EVALUATIONS: Annual program evaluation in progress.

6

PRJ #:515K486 AGRDT: 11-29-85 LEVDT: N/A OBLIG: 888 CUM EXP: 824 PIPELINE: 64
 IPACD: N/A NEVDT: N/A CUM DIS: 800
 PACD: N/A ACCRUED: 12

I. BACKGROUND DATA:

PARTIES TO AGR.: MIDEPLAN/MAG/PRESIDENCE
 MAJ. GOCR AGENCY: MIDEPLAN
 IMPLEMENTING AGENCIES: IFAM/CNE/MOPT/MAG

COUNTERPART PLANNED: N/A * LOP ELAPSED: N/A
 COUNTERPART ACTUAL: N/A * TOT OBLIG EXP: 92
 CONTRACTORS: N/A

II. PROJECT PURPOSE:

1. Improve rural infrastructure on roads, grain storage, and water supply.
2. Increase incomes through production of basic grains, export crops, and secure land tenure.
3. Support natural resource management.

III. PROJECT DESCRIPTION:

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 13 roads infra-structure activ.	1. 8 completed	1. 5 roads on schedule	1. 2 road activ. reprogrammed	1. Slow work by MOPT and CNE	1. 3 road activ. completed
2. 5 agricultural production activ.	2. 5 completed	2. 2 ag. activities on schedule	2. None	2. None	2. None
3. 1 natural resource activity	3. 1 completed	3. None	3. 1 nat. rasouces conservation activity/MIRENEM completed	3. None	3. None

C. OTHER ACCOMPLISHMENTS:

1. NECP water system completed.
2. Export production and basic grains activities proceed well.
3. Project portfolio entered into Controllers tracking systems per AID/W guidance. This permits rigorous control of PACDs and project undischursed amounts.
4. The Mission is nearing completion of a major financial reconciliation exercise between A.I.D. and GOCR accounting records. The final phase of a series of audit and reconciliation efforts contracted with the accounting firm Price Waterhouse will be completed this next period.

D. ISSUES:

MOPT and CNE continue to show slow progress in roads.

E. STATUS OF CP'S AND COVENANTS:

All self-help measures complied with.

F. STATUS OF AUDITS: RIG re-

view of 1/89 has no observations.

G. STATUS OF EVALUATIONS:

Annual program evaluation in progress.

64

PRJ NAME: FY 87 TITLE I GENERATIONS

CAT: A

PROJ OFF: Jaime Correa OFF: RDO

POSTED ON: 9/30/90

PRJ #: 515K487

ACRDT: 01-14-87 LEVDT: N/A
IPACD: N/A NEVDT: N/A
PACD: N/A

OBLIG: 907

CUM EXP: 803
CUM DIS: 750
ACCRUED: 19

PIPELINE: 104

I. BACKGROUND DATA:

PARTIES TO AGR.: MIDEPLAN/MAG/PRESIDENCY

COUNTERPART PLANNED: N/A

% LOP ELAPSED: N/A

MAJ. GOCR AGENCY: MIDEPLAN

COUNTERPART ACTUAL:

% TOT OBLIG EXP: 85

IMPLEMENTING AGENCIES: MOPT/CNE/MIDEPLAN/IFAM

CONTRACTORS: N/A

II. PROJECT PURPOSE:

1. Improve Rural infrastructure in roads, community buildings.
2. Increase incomes through production of basic grains and export crops.
3. Generate Section 108 funds for private sector investment.

III. PROJECT DESCRIPTION:

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 10 roads infrastructure activ.	1. 4 completed	1. 6 road activities on schedule	1. Disbursement process on schedule	1. None	1. 2 road activities completed
2. 5 production activities	2. 4 completed	2. 1 land titling act. on schedule	2. 5 land titling act. obligated	2. In process	2. 4 land titling act. on schedule
3. Section 108 generations loan to private sector	3. Section 108 generations 90% received	3. Reconcile account pay last amount	3. In process	3. None	3. Reconcile account and receive last payment

C. OTHER ACCOMPLISHMENTS: Basic grains production activities completed. Export crop activities terminated. The Mission is nearing completion of a major financial reconciliation exercise between A.I.D. and GOCR accounting records. The final phase of a series of audit and reconciliation efforts contracted with the accounting firm Price Waterhouse will be completed this next period.

D. ISSUES: MOPT and CNE continue to show slow progress in road construction.

E. STATUS OF CP'S AND COVENANTS: Three NECP self-help measures remain open.

F. STATUS OF AUDITS: RIG review of 1/89 has no observations.

G. STATUS OF EVALUATIONS: Annual program evaluation in progress.

R

PRJ #: 515K489 AGRDT: 03-03-88 LEVDT: N/A OBLIG: 1188 CUM EXP: 757 PIPELINE: 432
 IPACD: N/A NEVDT: N/A CUM DIS: 660
 PACD: N/A ACCRUED: 20

I. BACKGROUND DATA:

PARTIES TO AGR.: MIDEPLAN/MAG/PRESIDENCE

COUNTERPART PLANNED: N/A

% LOP ELAPSED: N/A

MAJ. GOCR AGENCY: MIDEPLAN

COUNTERPART ACTUAL: N/A

% TOT OBLIG EXP: 58

IMPLEMENTING AGENCIES: MAG/IDA/MIRENEM/MIDEPLAN

CONTRACTORS: N/A

II. PROJECT PURPOSE:

1. Increase incomes through production of basic grains and secure land tenure.
2. Support natural resource management.
3. Provide Section 108 funds for private enterprise lending.
4. Improve transport infrastructure.

III. PROJECT DESCRIPTION:

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 5 production activities	1. 2 IDB loans on schedule: ag. productivity & irrigation	1. 5 activities on schedule	1. IDA Land Tenure and HNCR Agrarian Trust Fund activities were stopped.	1. MIDEPLAN is reviewing an study on Land Tenure and preparing recommendation to IDA.	1. 2 IDB loans completed
2. Sector grant to Natural Resource Ministry	2. Implementation in process	2. Begin disbursement	2. As planned	2. None	2. None
3. Generate Section 108 funds	3. C353 million transferred to USG account.	3. None	3. None	3. None	3. None
4. 3 infrastructure activities	4. IDB loan on schedule: irrigation	4. IDB loan disbursed	4. IDB loan last report in process	4. None	4. 3 activities completed

C. OTHER ACCOMPLISHMENTS: The Mission is nearing completion of a major financial reconciliation exercise between A.I.D. and GOCR accounting records. The final phase of a series of audit and reconciliation efforts contracted with the accounting firm Price Waterhouse will be completed this next period.

D. ISSUES:

MIDEPLAN obligated MIRENEM sectoral grant.

E. STATUS OF CP'S AND COVENANTS:

One self-help measure complied with. Six being executed.

F. STATUS OF AUDITS:

RIG review of 1/89 has no observations.

G. STATUS OF EVALUATIONS:

Annual program evaluation in progress.

198

PRJ NAME: FT 87 SECTION 416 GENERATIONS

CAT: A

PROJ OFF: Jaime Correa OFF: RDO

POSTED ON: 9/30/90

PRJ #: 515K416

AGRDT: 01-01-88 LEVDT: N/A

OBLIG: 451

CUM EXP: 222

PIPELINE: 229

IPACD: N/A NEVDT: N/A

CUM DIS: 212

PACD: N/A

ACCRUED: 0

I. BACKGROUND DATA:

PARTIES TO AGR.: MIDEPLAN

COUNTERPART PLANNED: N/A

% LOP ELAPSED: N/A

MAJ. GOCR AGENCY: MIDEPLAN

COUNTERPART ACTUAL: N/A

% TOT OBLIG EXP: 52

IMPLEMENTING AGENCIES: CNE/MOPT/SENARA/AyA

CONTRACTORS: N/A

II. PROJECT PURPOSE:

1. Upgrade and maintain rural roads.
2. Improve drainage and flood control.
3. Aqueducts construction.

III. PROJECT DESCRIPTION:

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 18 road activities	1. 13 road activities completed	1. 5 activities implementing, Caminos de Paz implementation	1. Caminos de Paz completed. C177 million disbursed for feeder roads	1. See issues below	1. Feeder roads completed (C250 million)
2. 3 drainage or flood control activities	2. 3 activities signed	2. 3 activities implementing	2. Agreements signed for C60 million	2. The GOCR General Controller delayed its approval	2. 3 activities implemented
3. 3 Aqueducts	3. 3 activities on schedule	3. None	3. Agreements signature for C71 million	3. Implementation delayed by AyA	3. 2 activities completed

C. OTHER ACCOMPLISHMENTS: None

D. ISSUES: (1) Use of CNE was approved for flood control projects, but denied for drainage. (2) MOPT/CNE road activities stalled over a determination if CNE can participate. Total: C451 million.

E. STATUS OF CP'S AND COVENANTS: All met

F. STATUS OF AUDITS: RIG review of 1/89 had no observations.

G. STATUS OF EVALUATIONS: Annual program evaluation in progress.

67

GENERAL DEVELOPMENT OFFICE

DOLLAR PRJ. - USAID/COSTA RICA
00700/00009

63

AS OF 09/30/90, (END OF 4TH QTR)
 (BY OFFICE, \$000)
 00009/00700

FISCAL YEAR '90
 EXPENDITURE PERFORMANCE

PROJECT NUMBER	PROJECT NAME	CAT	LCP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	FISCAL YEAR '90 EXPENDITURE PERFORMANCE				
						PLANNED FY 90	PLANNED THRU 4TH QTR	ACTUAL THRU 4TH QTR	ACTUAL % PLAN THRU 4TH QTR	FY 90 BAL AGAINST TOT YR TGT
5150168.02G	FAMILY PLANNING SELF REALIA	A	1,800	636	1,164	403	403	502	124.57	-99
5150168.03G	FAMILY PLANNING SELF RELIAN	A	2,200	613	1,587	317	317	288	90.85	29
5150212.00G	TRAINING FOR PRIVATE SECTOR	A	5,000	4,070	930	1545	1545	1743	112.81	-198
5150232.00G	PACT PRIV AGCT COLLAB TOGET	A	4,900	4,291	609	964	964	1,355	140.56	-391
5150242.00G	CENTRAL AMER PEACE SCHOLARS	A	20,362	10,699	9,663	6,050	6,050	5,304	87.67	746
5970001.01G	CEN.AMERICA PEACE SCHOLARSH	A	10,300	9,941	359	900	900	385	42.77	515
5150252.00G	SUPPORT TO FVOS	A	1,300	0	1,300	50	50	0	0.00	50
5150253.00G	DRUG AWARENESS	B	500	78	422	0	0	78	N/A	-78
5150254.00G	CAPS II	A	4,000	0	4,000	800	800	0	0.00	800
5150258.00G	COOP.HOUSING FOUNDATION ORG	A	1,600	299	1,301	350	350	299	85.43	51
TOTAL : ——— 00700/00009			51,962	30,627	21,335	11,379	11,379	9,954	87.48	1,425

PRJ NAME: FAMILY PLANNING SELF RELIANCE CAT: A PROJ MGR: Henry Reynolds OFF: GDO POSTED ON: 09/30/90
 PRJ #:5150168.02G AGRDT: 05/27/88 LEVDT: N/A OBLIG: 1,800 CUM EXP: 636 PIPELINE: 1,164 FY EXP TD: 502-
 IPACD: 07/18/93 NEVDT: 09/91 AUTH: 1,800 CUM DIS: 408 TFY TGT: 403 FY TGT TD: 403-
 TDD:04/18/94 PACD: 07/18/93 COM: 920 ACCRUED: 228 % TFY TGT: 124 % FY TGT: 124-

I. BACKGROUND DATA:

PARTIES TO AGR.: MINISTRY OF HEALTH, CAJA COSTARRICENSE DE SEGURO SOCIAL COUNTERPART PLANNED: 12,000 % LOP ELAPSED 44
 MAJ. GOOR AGENCY: CAJA COSTARRICENSE DE SEGURO SOCIAL (CCSS) COUNTERPART ACTUAL: 5,280 % TOT OBLIG EXP 35
 IMPLEMENTING AGENCIES: CCSS CONTRACTORS: N/A

II. PROJECT PURPOSE: To revitalize and expand family planning services through public, private and commercial sector activities and to enhance their self reliance.

III. PROJECT DESCRIPTION: Project components include information, education and communication (IEC) activities for professionals and targetted groups among the general population; clinical and non-clinical training for professionalas, academic and skills training; socio-demographic and operations research.

IV. PROJECT STATUS:

A. Planned EOPS

1. Current family planning users and program beneficiaries of activities funded by the project increase from 127,000 to 180,000.
2. Increase contraceptive prevalence rate to 70%.
3. Increase prevalence of modern contraceptive methods to 50%.

Progress to Date

1. 130,500 public sector
- 22,800 CSM
2. 1986 - 69%
3. 1986 - -45%

B. IMPLEMENTATION PROGRESS:

LOF	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Improved quality & quantity of services provided by public sector FP program.	1.a) Positions of Director & supervisors established in CCSS staffing pattern. b) Supervisors visit center nation-wide; 3 rounds annually. c) Agreement w/Clinica Biblica for PVO support. d) Regular provision of contraceptives. e) Same as actual.	1.a) Supervisors continue visits. b) Begin family planning services in "Medicina de Empresa" & "Medicina Mixta", the public/private provision of services. c) Receive & distribute contraceptive supplies. d) Analyze consumption data & prepare new requests for contraceptives.	1.a) Supervision delayed due to personnel changes. b) Not accomplished. c) Logistic system continues adequately. d) Contraceptive needs for 1990 analyzed. e) Services provided to women at 166 CCSS clinics, 560 MOH centers & Posts, 5 others.	1.a) Targets a), c), d), & e) met. b) Clinical skills training delayed.	1.a) Supervision continues regularly. b) Services in industry fortified. c) Contraceptive received & distributed regularly. d) TA to analyze consumption data & projections, October.
2. Improve integration of FP within preventive health program.	2.a) Coordination continues w/CCSS depts. and MOH. b) CCSS budget approved w/ctrpart.	2.a) Coordination continues w/CCSS depts. and MOH. b) Disseminate information on reproductive health to programs w/community participation.	2.a) Coordination continues. b) Materials disseminated.	2. Target met.	2. Coordination continues.
3. Revitalized Information, Education & Communications (IEC) promotion activities.	3.a) Communication strategy prepared. b) TA & training provided.	3.a) Television promotional campaign initiated in April. b) Print & audio-visual materials finalized.	3.a) TV, radio & print campaign began in June b) Production continues for new materials.	3. Targets met w/slight delays.	3.a) Media campaign continues. b) Evaluation services to be carried out.

B. IMPLEMENTATION PROGRESS: (cont.)

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
	c) First materials produced and disseminated.	c) Evaluation/validation system established.	c) System established.		
4. Education.	4.a) Continuing education underway. b) Teaching methodologies improved through TA.	4.a) TA and teaching materials arrive from JHPIEGO** in June 1990. b) IMSS* Seminar. c) Tutorials will re-initiate at CENDEISSS. After revising administrative procedures.	4.a) TA for curriculum review planning and observational visit programming carried out. Sample materials arrived. b) IMSS* Seminar carried out April 1990 on Reproductive Risk. c) In-service skills training delayed.	4.a) Target met. b) N/A c) Internal CCSS administrative difficulties.	4.a) JHPIEGO** sends materials for all recommended teaching centers OCT-DEC 1990. b) Skills training carried out. c) Observational visits to Mexico. d) Follow-up visit from IMSS* trainers October.
5. Research.	5.a) Research plan established. b) Young Adult survey ready for data collection, subagreement signed.	5.a) Data collection to begin in May. b) Support to university students in selected research topics	5.a) Agreement signed with ADC. b) Fieldwork to begin in October.	5. Delayed, but feasible for next period.	5.a) Field work and preliminary analysis completed for young adult survey. b) Demographic & Health Survey discussions.
6. Training	6. M F	6. M F	6. M F	6. N/A	6. M F
Long-term	0 0	0 0	0 0		0 0
Short-term	90 87	100 100	61 72		75 75

* Instituto Mexicano de Seguridad Social / ** Johns Hopkins Program for International Education in Gynecology and Obstetrics.

C. OTHER ACCOMPLISHMENTS:

1. Coordination CCSS/MOH at the local level has been good. The supply lines through the CCSS pharmacies have facilitated the logistics needs of the MOH units.
2. In order to upgrade all units providing family planning services, basic equipment and supplies were purchased with project funds. Resupply will be a part of the CCSS recurrent cost budget.
3. The supply system has been able to maintain an adequate level of contraceptives in the field.
4. Personnel has stabilized with a full complement of professionals.
5. The media campaign has been well received. Integration of Family Planning under the aegis of Reproductive Health has allowed for greater acceptance of the program's messages.
6. Clinical services are geared for women. Educational messages are targeted to specific groups, by age, sex, education, socio-economic levels.

D. ISSUES:

1. The program does not appear to have the same level of political support as before the change in government, although no negative influence is perceived. Technical and operational aspects remain the same. The project officer is confronting the need for increased commercial inputs into the Costa Rican pharmaceutical marketplace.

E. STATUS OF CP'S & COVENANTS
All complete.

F. STATUS OF AUDITS
Internal audit finished early 1990. External audit to be contracted for implementation in early CY '91.

G. STATUS OF EVALUATION
Scheduled for 1991, 3rd quarter.

01690/0171Q

PRJ NAME: FAMILY PLANNING SELF RELIANCE CAT: A PROJ MGR Henry Reynolds OFF: GDO POSTED ON: 09/30/90
 PRJ #:5150168.03G AGRDT: 08/29/88 LEVDT: N/A OBLIG: 2,200 CUM EXP: 613 PIPELINE: 1,587 FY EXP TD: 288-
 IPACD: 07/18/93 NEVDT: 09/91 AUTH: 2,200 CUM DIS: 529 TFY TGT: 317 FY TGT TD: 317-
 TOD:04/18/94 PACD: 07/18/93 COMM: 613 ACCRUED: 84 % TFY TGT: 90.85 % FY TGT: 90.85-

I. BACKGROUND DATA:

PARTIES TO AGR.: PROFAMILIA/ASDECOSTA S.A. COUNTERPART PLANNED: N/A % LOP ELAPSED 42
 MAJ. GOCR AGENCY: N/A COUNTERPART ACTUAL: N/A % TOT OBLIG EXP 38
 IMPLEMENTING AGENCIES: PROFAMILIA/ASDECOSTA S.A. CONTRACTORS: N/A

II. PROJECT PURPOSE: To revitalize and expand Family Planning services through public, private and commercial sector activities and to enhance their self reliance.

III. PROJECT DESCRIPTION: The project provides low-cost, quality contraceptives to those couples who voluntarily wish to use them, through regular commercial channels.

IV. PROJECT STATUS:

A. Planned EOPS:

1. Current family planning users and program beneficiaries of activities funded by the project increase from 127,000 to 180,000.
2. Increase contraceptive prevalence rate to 70%.
3. Increase prevalence use of modern contraceptive methods to 50%.

Progress to Date:

1. 22,800 beneficiaries through CSM sales. 130,500 public sector.
2. 1986 - 69%
3. 1986 - 45%

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Service delivery capacity of the commercial and voluntary sectors expanded.	1. 2,100 points of purchase.	1. 2,100 points of purchase.	1. Target met.	1. Sales levels are good, despite having only one contraceptive product. Estimated coverage of 22,800 couples.	1. Continued sales at same or increased level.
	2. Ave. sales 190,000/month.*	2. Monthly ave. 180,000 condoms sold.	2. Monthly ave. 190,000 condoms sold.	2. N/A	2. Domestic contraceptive registration completed
	3. Resolution of external registration issues for oral contraceptives.	3. Resolution of external registration issues.	3. Power of Attorney received from Syntex.	3. N/A	3. Program Income issues resolved.
	4. Semi annual audits performed as scheduled.	4. Audit performed and received.	4. Target met.	4. N/A	4. Evaluation consultants contracted for 3rd quarter evaluation
5. Training	5. M F	5. M F	5. M F	5. N/A	5. M F
	Long-term Short-term	1 0 0 0	1 0 0 0		1 0 0 0

0170Q

PRJ #:5150168.03

C. OTHER ACCOMPLISHMENTS: Project progress is satisfactory.

1. PROFAMILIA is negotiating with Schering and Ansell to augment contraceptive product line using PROFAMILIA trademark umbrella.
2. Syntex has sent updated FDA certification, samples and laboratory analyses and power of attorney, for product registration in country.
3. *The assumption is that condoms are essentially purchased for avoidance of pregnancy. No data is available on use by males for AIDS prevention.

D. ISSUES:

1. The pill registration process in Costa Rica is estimated to take another 6-9 months to complete.
2. As a possible alternative, Mission is considering the use of program income by PROFAMILIA to finance initiation of activity with Schering. The advantage would be the independence from AID specific brand names. Costa Rican legal issues regarding distribution rights are unresolved. Termination of an existing commercial relationship is expensive for the companies, as 6 years of indemnization of lost commissions must be paid to the representative. PROFAMILIA's distributor, CEFA, has exclusive distribution rights for PROFAMILIA products, and is not willing to share distribution.
3. Mission has requested AID/W assistance for registration of Copper T-380 IUD's in Costa Rica. Response is dependant upon Finishing Enterprises willingness to enter into a commercial relationship with Costa Rica.

E. STATUS OF CP'S & COVENANTS:
Complete.

F. STATUS OF AUDITS:
Received Semi-annual audit report. All annual and semi-annual audit reports have been satisfactory.

G. STATUS OF EVALUATIONS:
Planned for 1991.

9172Q

PRJ NAME: TRAINING FOR PRIVATE SECTOR DEVELOPMENT CAT: A PROJ OFF: David Leak OFF: TD/OPS POSTED ON: 09/30/90
 PRJ #:5150212.00G AGRDT: 09/28/84 LEVDT: 08/89 OBLIG: 5,000 CUM EXP: 4,070 PIPELINE: 930 FY EXP TD: 1,743-
 IPACD: 09/30/89 NEVDT: 09/91 AUTH: 5,000 CUM DIS: 3,256 TFY TGT: 1,545 FY TGT TD: 1,545-
 TDD:06/30/91 PACD: 09/30/91 COMM: 4,842 ACCRUED: 814 % TFY TGT: 113 % FY TGT: 113-

PARTIES TO AGR.: CINDE/PROCAP/AID COUNTERPART PLANNED: N/A 79% LOP ELAPSED
 MAJ. COCR AGENCY: N/A COUNTERPART ACTUAL: N/A 65% TOT OBLIG EXP
 IMPLEMENTING AGENCIES: CINDE/PROCAP CONTRACTORS: Education Development Center for ST/US only.

II. PROJECT PURPOSE: To strengthen the human resources needed for Costa Rican Private Sector Development through a program of selected training activities.

III. PROJECT DESCRIPTION: To train Costa Rican professionals and Technicians in the U.S. and in Costa Rica who are working in the private, non-traditional productive sector; in the financial sector; and the university system.

IV. PROJECT STATUS:

A. Planned EOPS Progress to Date

1. Private sector managers/technicians trained and applying new skills
1. 1989 evaluation emphasized the appropriateness and the impact of training.
2. Selected banking personnel trained and applying new skills.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Private Sector	1. Private Sector	1. Private Sector	1. Private Sector	1. Private Sector	1. Private Sector
a. In C.R.: 2,200 part.	a. 4,424	a. 350	a. 1,781	a. 0	a. 1,263
2. Financial Sector	2. Financial Sector	2. Financial Sector	2. Financial Sector	2. Financial Sector	2. Financial Sector
a. In C.R.:1,100 part	a. 1,594	a. 20	a. 50	a. 0	a. 66
b. LT/US: 8 M.S.	b. 9 MS	b. 0	b. 0	b. 0	b. 0
	M F				
	7 2				
3. University Sector	3. University Sect.	3. University Sect.	3. University Sector	3. University Sector	3. Univ. Sector
a. In C.R.: 700 part.	a. 697	a. 0	a. 0	a. 0	a. 0
b. LT/US: 14 MS, 3 PHD	b. 14 MS/3 PHD	b. 0	b. 0	b. 0	b. 0
	M F				
	16 3				
4. Short term U.S.	4. ST/US	4. ST/US	4. ST/US	4. ST/US	4. ST/US
a. 311 part.	a. 298	a. 57	a. 91	a. 0	a. 148
			M F		M F
			86 5		136 12

NR

C. OTHER ACCOMPLISHMENTS:

1. EDC project officer came to Costa Rica for a planning meeting which has resulted in more efficient implementation of the U.S.-short term training component in a variety of formats.

2. As of 9/30/90 project data was not disaggregated by sex. Especially noteworthy is that LOP targets were not established by sex. CINDE is aware of this requirement and will maintain sex-disaggregated data for all future project activities. Also, where possible CINDE will provide such data for previous project activities as well. The above notwithstanding, CINDE and the Mission endeavor to select as many women as possible for short-term U.S. training. However, many key sectors are male-dominated (eg-metal working), making it difficult to select female participants.

3. EDC contract was extended to 6/91.

D. ISSUES: 1. Selection criteria for individuals and companies was reviewed for consistency with project goals and purposes.

E. STATUS OF CP'S AND COVENANTS: All met

F. STATUS OF AUDITS: 1. Annual audits are executed in each calendar year.

G. STATUS OF EVALUATIONS: 1. The conclusions/recommendations of the 1989 Interim evaluation - especially in terms of expanded training mode options - are being implemented.

PRJ NAME: FVO Support Grant CAT: A PROJ OFF: Henry Reynolds OFF: GDO POSTED ON: 09/30/90
 PRJ #:5150232.00G AGRDT: 06/27/86 LEVDT: 02/89 OBLIG: 4,900 CUM EXP: 4,291 PIPELINE: 609 FY EXP TD: 1,355-
 IPACD: 06/26/91 NEVDT: N/A AUTH: 4,900 CUM DIS: 3,394 TFY TGT: 964 FY TGT TD: 964-
 TDD:03/26/92 PACD: 06/26/91 COMM: 4,900 ACCRUED: 897 % TFY TGT: 140.56 % FY TGT: 140.56-

I. BACKGROUND DATA:

PARTIES TO AGR.: Private Agencies Collaborating Together (PACT); A.I.D. COUNTERPART PLANNED: N/A % LOP ELAPSED 85
 MAJ. GOCR AGENCY: NONE COUNTERPART ACTUAL: N/A % TOT OBLIG EXP 95
 IMPLEMENTING AGENCIES: Private Agencies Collaborating Together (PACT) CONTRACTORS: N/A

II. PROJECT PURPOSE: To maintain USAID Mission support to FVOs, and especially the U.S. FVO community.

III. PROJECT DESCRIPTION: To achieve this purpose, PACT will provide technical assistance to assist in establishing an independent FVO as a legal entity in Costa Rica and channel dollars to FVOs registered with AID/W to finance OPG activities.

IV. PROJECT STATUS:

A. Planned EOPS:

1. A smoothly-running process that provides ACORDE with the option to make dollar as well as colon grants to qualified FVO projects.
2. A support system that is able to process grant applications within an 8-10 week period, monitor project progress, evaluate project impact, and report back to all interested parties on a timely and informative basis.
3. The existence of a separate set of activities which provide on-going assistance to the FVO community in such areas as project design, proposal writing, project implementation, project monitoring and evaluation, and report writing, among others.

Progress to Date:

1. ACORDE is now operating as a completely independent organization, managing a large loan and grant portfolio in colones and dollars.
2. An average of six FVO proposals are analyzed for quarterly selection meetings.
3. ACORDE provides T.A., training, and grants for FVO institutional strengthening.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 20 Auth. sub-projects.	1. 20	1. 0	1. 0	1. N/A	1. N/A
2. Create new FVO support entity.	2. 1	2. 0	2. 0	2. N/A	2. N/A
3. 15 FVO workshops.	3. 17	3. 3	3. 3	3. Target met.	3. None.
4. 18 mini-grants to FVOs.	4. 74	4. 4	4. 12	4. Target exceeded.	4. Mini-grants will continue to be utilized by FVOs for short-term TA and training. New OPG funds will be used for this purpose.
5. 7 internat'l training trips for ACORDE personnel.	5. 18	5. 0	5. 5	5. Target exceeded.	5. None.
6. Training	6. M F	6. M F	6. M F	6. Target met.	6. None
Long-term	0 0	0 0	0 0		
Short-term	574 183	10 10	15 5		

0232Q

PRJ #:5150232.00

C. OTHER ACCOMPLISHMENTS:

PACT's Resident Advisor, Kris Marshrod, completed his work at the end of June. All funds to finance projects of U.S. PVOs in Costa Rica were committed and PACT will continue disbursements until the PACD. ACORDE is responsible for monitoring the projects.

D. ISSUES:

1. None.

E. STATUS OF CP'S & COVENANTS:

All met.

F. STATUS OF AUDITS:

1. Annual audits continue to be done each year by Coopers & Lybrand in U.S.A.

G. STATUS OF EVALUATIONS:

Midterm evaluation Feb. 1989 completed.

0:120

PRJ NAME: Central America Peace Scholarship (CAPS) CAT: A PROJ OFF: David Loak OFF: TD POSTED ON: 09/30/90
 PRJ #:5150242.00G AGRDT: 04/08/87 LEVDT: 04/89 OBLIG: 20,362 CUM EXP: 10,699 PIPELINE: 9,663 FY EXP TD: 5,304-
 IPACD: 08/28/93 NEVDT: N/A AUTH: 20,362 CUM DIS: 10,698 TFY TGT: 6,050 FY TGT TD: 6,050-
 TDD:06/30/94 PACD: 09/30/93 COMM: 17,385 ACCRUED: 1 % TFY TGT: 87.66 % FY TGT: 87.66-

I. BACKGROUND DATA:

PARTIES TO AGR.: A.I.D.; GOCR COUNTERPART PLANNED: N/A 54 % LOP ELAPSED
 MAJ. GOCR AGENCY: None COUNTERPART ACTUAL: N/A 53 % TOT OBLIG EXP
 IMPLEMENTING AGENCIES: USAID CONTRACTORS: PIET, CID, USDA, and various sub-contractors

II. PROJECT PURPOSE: To counter Soviet Bloc and Cuban Training activity by increasing the number of U.S. trained individuals from the socially and economically disadvantaged class; to increase the number of U.S. trained public and private sector individuals at the planning, implementation, technical, managerial, and administrative levels.

III. PROJECT DESCRIPTION: Long-term (university and high school) and short-term (technical) training programs are components of the project. Candidates are selected with careful attention to CAPS guidelines, including economic need, leadership potential, and rural origins. The "Experience America" component provides the opportunity for immersion in the U.S. culture and complements the academic/technical component of the program.

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

- | | |
|---|--|
| 1. U.S. trained leaders, technicians and administrators employing newly acquired skills in host country and private sector programs. | 1. To date, over 1700 participants have returned to Costa Rica and are applying their skills to their respective areas of expertise. |
| 2. Institutions providing increased development related services. | 2. Empirically we have observed that the CAPS returnees have had a positive impact on their institutions. |
| 3. A system in place which provides more cost effective and meaningful undergraduate training and technical training for the disadvantaged. | 3. The selection/system assures broad participation of the socio-economically disadvantaged. The Mission continually seeks lower costs through cost-containment initiatives. |

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 1822 total partic.	1. 1908 partic.	1. 50 long-term depart for U.S.	1. 49 long-term trainees departed for U.S.	Planned outputs were achieved during reporting period.	No departures are planned for the next period (see notes under "Issues").
2. 30% long-term	2. 31% long-term	2. 40 short-term will	2. 89 short-term trainees departed for U.S.		
3. 40% women	3. 42% women	3. 125 High School trainees depart for U.S.	3. 123 High School trainees departed for U.S.		
4. 70% disadvantaged	4. 94% disadvantaged				
5. Participants: M F Long term: 328 219 Short term: 765 510	5. M F 321 276 779 532	5. M F 105 70 24 16	5. M F 93 79 77 12	5. M F targets met	5. M F none (see "Issues")

C. OTHER ACCOMPLISHMENTS: Because of high projected costs, the long term academic group that departed for the U.S. during this period did not receive English language training (ELT) prior to departure. They went directly to 5 college campuses for a two-semester ELT program. This resulted in savings of more than \$500,000. Mission will monitor their progress to determine the effects, if any, of arriving in the U.S. with no prior language training. Because the participation of women is an intrinsic element of CAPS, special care is taken to assure adequate female participation in project activities. Our numbers indicate our success in this regard.

D. ISSUES: No major problems constrain the implementation of this project. However, the reader will note that no plans exist for the next period in terms of trainees or new groups. The reason for this is the following: the group of long term academic participants who departed during this period is the last such group under CAPS. The 49 participants have until September, 1993 (project PACD) to conclude their studies. Several of these, as their programs evolve, will probably require additional funding. All CAPS funds uncommitted as of 9/30/90 will be reserved for this eventuality. By January, 1993 most of the requests for additional funds will have been made; at that time, a review of the participants will be made and any anticipated unspent funds will be committed to the appropriate number of short term programs. Therefore, the Mission will assure itself of adequate reserves for long term funding needs and will take prudent steps to commit and disburse all project funds by PACD. Training activities undertaken beyond 9/30/90 will fall under CAPS II (see CAPS II Report).

E. STATUS OF CP's & COVENANTS: None

F. STATUS OF AUDITS: CAPS has not been audited. No plans currently exist for an audit in the future.

G. STATUS OF EVALUATIONS: The last process evaluation of CAPS/Costa Rica was performed in Winter, 1988, and reported in April, 1989 by Aguirre International, under contract to LAC/EHR. The conclusions were favorable. We do not know when the next complete evaluation of CAPS/Costa Rica will be done.

PRJ NAME: Central America Peace Scholarships (CAPS) CAT: A PROJ OFF: David J. Lusk OFF: TD POSTED ON: 0
 PRJ #:5970001.01G AGRDT: 05/15/95 LEVDT: 03/89 OBLIG: 10,300 CUM EXP: 9,941 PIPELINE: 359 FY EXP TD: 385-
 TDDA:08/28/93 IPACD: 08/28/93 SEVDT: N/A AUTH: 10,300 CUM DIS: 9,910 TFY TGT: 900 FY TGT TD: 900-
 TDD:05/28/94 PACD: 08/28/93 COMM: 9,990 ACCRUED: 31 % TFY TGT: 42.77 % FY TGT:42.77-

PARTIES TO AGR.: COUNTERPART PLANNED: 65 % LOP ELAPSE
 MAJ. GOGR AGENCY: COUNTERPART ACTUAL: 96 % TOT OBLIG
 IMPLEMENTING AGENCIES: CONTRACTORS:

NOTE: This project, 5970001.01G, and 5150242.00G are jointly
 implemented. This report only contains financial information
 for 5970001.001G. Please see the narrative describing project
 implementation progress on the report for project 5150242.

8/2

PRJ NAME: Support to FVOs (ACORDE) CAT: A PROJ OFF: HReynolds OFF: GDO POSTED ON: 09/30/90
 PRJ #:5150252.00G AGRDT: 07/20/90 LEVDT: N/A OBLIG: 1,300 CUM EXP: 0 PIPELINE: 1,300 FY EXP TD: 0-
 IPACD: 04/15/92 NEVDT: N/A AUTH: 1,000 CUM DIS: 0 TFY TGT: 50 FY TGT TD: 50-
 TDD:05/01/95 PACD: 08/01/94 COMM: 1,000 ACCRUED: 0 % TFY TGT: 0 % FY TGT: 0-

I. BACKGROUND DATA:

PARTIES TO AGR.: AID/ACORDE
 MAJ. GOCR AGENCY: N/A
 IMPLEMENTING AGENCIES: ACORDE

COUNTERPART PLANNED: \$661,000 % LOP ELAPSED 4
 COUNTERPART ACTUAL: \$661,000 % TOT OBLIG EXP 0
 CONTRACTORS:

II. PROJECT PURPOSE: To allow ACORDE to continue its program aimed at developing and strengthening FVOs involved in the social and economic development of Costa Rica.

III. PROJECT DESCRIPTION: The Project will provide ACORDE with resources to meet the FVO's requests for financial assistance, T.A., and training. It will also promote the institutional strengthening and self-sufficiency of ACORDE, and the self-sufficiency of the FVOs through the establishment of sound credit systems.

IV. PROJECT STATUS:

A. Planned EOPS:

1. ACORDE will be partially (60%) self-sufficient.
2. ACORDE will be strengthened in areas such as credit systems and organization, planning, investment and credit portfolio management, and evaluation.
3. FVOs managing credit programs will be self-sufficient through the establishment of sound credit systems, which charge real interest rates to the end users.

Progress to Date:

1. Project has not been initiated.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Five projects financed.	1.	1.	1.	1.	1.
2. 1,500 new jobs generated or consolidated.	2.	2.	2.	2.	2.
3. 20 T.A. activities financed.	3.	3.	3.	3.	3.
4. 40 minigrants made.	4.	4.	4.	4.	4.
5. 40 FVOs assisted through training program.					
6. Training (Persons)	6. M F	6. M F ^u	6. M F	6. M F	6. M F
Long-term	0 0	0 0	0 0	0 0	0 0
Short-term	0 0	0 0	0 0	0 0	0 0

0252Q

PRJ #:5150252.00

C. OTHER ACCOMPLISHMENTS:

1. The OPG was signed on July 29, 1990. It was amended on October 10 to increase by \$300,000 the amount originally obligated. Project activities have not yet been initiated, as CP regarding the establishment of interest rate policies has not been met. ACORDE has contracted the services of private consultants to conduct a study of credit needs of small and micro enterprises, as well as small farmers, and of existing interest rates. Based on the results of this study, ACORDE will be in a better position to establish interest rate policies acceptable to A.I.D.

D. ISSUES:

1. None.

E. STATUS OF CP's & AUDITS:

1. CPs have not been met.

F. STATUS OF COVENANTS:

N/A

G. STATUS OF EVALUATIONS:

N/A.

9252Q

925

PRJ NAME: Drug Awareness & Education
 PRJ #: 5150253.00G AGRDT: 03/24/90 LEVDT: N/A OBLIG: 500 CUM EXP: 78 PROJ OFF: David Loak OFF: GDO POSTED ON: 09/30/90
 IPACD: 03/30/92 NEVDT: 09/92 AUTH: 500 CUM DIS: 0 PIPELINE: 422 FY EXP TD: 78
 TDD: 12/30/92 PACD: 03/30/92 COMM: 500 ACCRUED: 78 & TTY TGT: N/A & FY TGT: 000
 & FY TGT: N/A

I. BACKGROUND DATA:

PARTIES TO AGR.: ADIFAC; A.I.D.
 MAJ. GOGR AGENCY: N/A
 IMPLEMENTING AGENCIES: ADIFAC

COUNTERPART PLANNED: \$187,188 & LOP ELAPSED 20
 COUNTERPART ACTUAL: \$187,188 & TOT OBLIG EXP 16
 CONTRACTORS:

II. PROJECT PURPOSE: To establish a community awareness program on drug abuse.

III. PROJECT DESCRIPTION: ADIFAC will train community leaders who will act as multiplying agents in their communities. It will also design and implement training activities, develop didactic material and establish a publicity campaign as a basis for development of sustained drug awareness projects in each community.

IV. PROJECT STATUS:

A. Planned EOPS:

1. 840 members of the "Drugs No" Committees trained by the end of the first year in the prevention of drug abuse.
2. By the end of the second year, 8,000 members of 91 communities aware of the danger of using drugs.

Progress to Date:

1. ADIFAC is in the process of identifying community leaders and establishing committees.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 112 courses conducted	1. 0	1. 0	1. 0	1. -	1. 15
2. 54 workshops conducted.	2. 17	2. 10	2. 17	2. Target exceeded.	2. 20
3. 24 bulletins prepared and distributed.	3. 8	3. 5	3. 8	3. Target exceeded.	3. 6
4. 4 audio-visuals produced.	4. 0	4. 0	4. 0	4. -	4. 0
5. Training (Persons)	5. M F	5. M F	5. M F	5. Target exceeded.	5. M F
Long-term	0 0	0 0	0 0		0 0
Short-term	347 262	170 130	347 262		200 150
40 community leaders trained.					

0253Q

PRJ #:5150253.00L

C. OTHER ACCOMPLISHMENTS:

Most Project personnel have been contracted and commodities are being purchased, including a 25 passenger microbus to transport community leaders to and from training sites. Training sessions were initiated in July.

F. STATUS OF AUDITS:

N/A

9253Q

D. ISSUES:

None.

E. STATUS OF CP's & COVENANTS:

CPs were met.

G. STATUS OF EVALUATIONS:

N/A

PRJ NAME: CAPS II
 PRJ #: 5150254.00G AGRDT: 05/04/90 LEVDT: N/A OBLIG: 4,000 CAT: N/A PROJ OFF: DAVID J. LOSK OFF: TD POSTED ON: 9/30/9
 TDDA: 09/30/98 IPACD: 09/30/98 NEVDT: N/A AUTH: 15,000 CUM EXP: 0 PIPELINE: 4,000 FY EXP TD: 0
 TDD: 06/30/99 PACD: 09/30/98 COMM: 0 ACCRUED: 0 & FY TGT: 800 FY TGT TD: 800
 & FY TGT: 0

PRJ NAME: CAPS II CAT: N/A PROJ OFF: DAVID J. LOSK OFF: TD POSTED ON: 9/30/90

PARTIES TO AGR.:
 MAJ. GOCR AGENCY: COUNTERPART PLANNED: 5 & LOP ELAPSED
 IMPLEMENTING AGENCIES: CONTRACTORS: COUNTERPART ACTUAL: 0 & TOT OBLIG EXP

II. PROJECT PURPOSE: To equip a broad base of leaders and potential leaders with technical skills, training, and academic education and an appreciation and understanding of the workings of a free enterprise economy in a democratic society.

III. PROJECT DESCRIPTION: Like its predecessor CAPS, this project will select participants for long-term (academic and high school) and short-term technical programs. Selection criteria include current and potential leadership qualities and economic need, exposure to the U.S. cultural is an objective of the "Experience America" component.

IV. PROJECT STATUS:

A. Planned EOPS Progress to Date
 1. Greater participation in economic and social progress by poorer and disadvantaged groups. 1. Because this is a new project, there is no progress to report for the period.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 711 total participants.	1. None	1. N/A	1. N/A	1. project implementation was not begun during the period.	1. 110 short term participants depart for U.S.
2. 20% long term	2.	2.	2.		
3. 40% women	3.	3.	3.		
4. Participants: F M	4. M F	4. M F	4. M F	5. M F	5. M F
Long term: 140 211	0 0	0 0	0 0	N/A	0 0
Short term: 144 216	0 0	0 0	0 0		66 44

C. OTHER ACCOMPLISHMENTS: 1. Long term proposals reviewed; Best and final list sent to RCO for negotiation & signing of contract. 2. Because this is a new project, there are no other accomplishments or issues to discuss for the reporting period.
 D. ISSUES: None
 E. STATUS OF CP's & COVENANTS: All met

F. STATUS OF AUDITS: N/A
 G. STATUS OF EVALUATIONS: N/A

40

PRJ NAME: CHF OPG
 PRJ #: 5150258.00G AGRDT: 02/01/90 LEVDT: N/A OBLIG: 1,600 CUM EXP: 299 PIPELINE: 1,301 FY EXP TD: 299-
 TDDA: 02/03/92 IPACD: 02/03/92 NEVDT: 02/92 AUTH: 1,600 CUM DIS: 30 TFY TGT: 350 FY TGT TD: 350-
 TDD: 11/03/92 PACD: 02/03/92 COMM: 1,600 ACCRUED: 269 % TFY TGT: 85.43 % FY TGT: 85.43-

I. BACKGROUND DATA:

PARTIES TO AGR.: CHF/USAID OPG
 MAJ. GOGR AGENCY: NONE
 IMPLEMENTING AGENCIES: COOPERATIVES

COUNTERPART PLANNED: N/A % LOP ELAPSED 29.2
 COUNTERPART ACTUAL: N/A % TOT OBLIG EXP 10
 CONTRACTORS: N/A

II. PROJECT PURPOSE: Provide credit to finance the repair and expansion of low cost shelter and infrastructure with the assistance of CHF and Peace Corps.

III. PROJECT DESCRIPTION: Makes loans through cooperatives of up to C150,000 (4 years) available for low income families.

IV. PROJECT STATUS:

A. Planned EOPS:

1. To strengthen one or more local technical service organizations which will provide cooperatives with the training and T.A. which they will require for future housing programs after the grant period.

Progress to Date

1. C P's Met and initiation of promotion and briefing of coops on project.

2. Rotating fund established with COPISA.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Increase institutional housing capacity in federations and cooperatives (NGO/YVO) to successfully develop shelter projects.	1. CHF has started working with cooperatives and meeting with many of them.	1. Start promotion and briefing of different cooperatives on the project.	1. Met	1. N/A	1. To increase the # of cooperatives participating the program
2. Provide approximately 1100 individual housing loans.	2. Approximately 150 loans have been formalized.	2. Approximately 370 loans (Sept. 1990)	2. Approximately 150 loans have been formalized during this period.	2. Increase in cost of living is main cause of shortfall in loans. Time lost in preliminary debt swap negotiations.	2. Three hundred loans made.

Doc. 0258Q

PRJ #:5150258.00L

C. OTHER ACCOMPLISHMENTS:

In the Northern Zone CHF has initiated several projects with women's groups.

G. STATUS OF EVALUATIONS:

N/A.

Doc. 9258Q

D. ISSUES:

Increase in construction costs will decrease number of units to be renovated for LOP. Estimate will be revised for next report. Considerable time was lost in attempting to negotiate a debt swap agreement with the Central Bank.

E. STATUS OF CP's & COVENANTS:

Met.

F. STATUS OF AUDITS:

N/A.

GENERAL DEVELOPMENT OFFICE

LC ACTIVITIES (C000,000)

00700/00099

SP

AS OF 09/30/90, (END OF 4TH QTR)
 (BY OFFICE, C000)
 00099/00700

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)
515K194.19G	RURAL SCHOOL REFRUBISHMENT	A	120,000	94,000	26,000
515K222.07G	FINANCING FOR PVO ACTIVITIE	A	349,100	272,400	76,700
515K222.99G	SELF HELP COMMUNITY FUND	A	61,202	27,843	33,359
515K231.11G	SUPPORT TO NAT. HOUSING FIN	A	2,262,591	2,262,591	0
TOTAL : 00700 00099			2,792,893	2,642,418	150,475

15

PRJ # 515K0194.01 AGRDT:04/27/87 LEVDT:8/89 OBLIG:120,000 CUM EXP: 79,584 PIPELINE: 40,416
 IPACD:04/26/89 NEVDT: 10/90
 PACD: 12/31/91

I. BACKGROUND DATA:

PARTIES TO AGR.: Ministry of Public Education, Peace Corps (PC), AID COUNTERPART PLANNED: 120,000,000 % LOP ELAPSED 70
 MAJ. GOCR AGENCY: Ministry of Public Education (MEP) COUNTERPART ACTUAL: 43,594,440 % TOT OBLIG EXP 64
 IMPLEMENTING AGENCIES: MEP, PC, AID, Communities CONTRACTORS: N/A

II. PROJECT PURPOSE: To assist rural communities to upgrade the quality of education through physical improvement of their primary schools. The goal is to improve the structures of more than 800 rural schools, encompassing over 2,000 classrooms and benefiting over 50,000 children.

III. PROJECT DESCRIPTION: The project provides financing to communities to work on a matching grant basis. The communities prioritize their school's physical improvement needs and must be willing to invest the time and effort to develop and complete the construction phase, with subsequent liquidation of their USAID provided advances. The project is managed primarily as a USAID activity, implemented in collaboration with Peace Corps Volunteers and coordinated with the Ministry of Education Central Planning Office.

IV. PROJECT STATUS:

A. Planned-EOPS

1. Originally over 900 rural schools, but due to an increase in costs, the total number has been adjusted to about 828.
2. Over 50,000 students benefiting.

Progress To Date

- 1.- 636 rural schools approved (77%)
519 completed (62.68%).
- 2.- 37,000 students benefitted (74%).

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 828 Rural Schools (40% of total eligible schools in CR)	1. 636 sub-projects approved	1. 30 sub-projects approved.	1. 36 sub-projects approved.	1. Target exceeded.	1. 40 sub-projects approved.
	2. 519 sub-projects completed.	2. 45 sub-projects completed.	2. 74 sub-projects completed.	2. Target exceeded.	2. 50 sub-projects completed.

0019Q

910

C. OTHER ACCOMPLISHMENTS/COMMENTS: The measurable accomplishments and overall status of this project are reflected in the number of completed sub-projects (519) and the number of beneficiaries, approximately 37,000 primary rural school students. The 636 sub-projects approved represent 70% of Project target and over 30% of total eligible schools in Costa Rica. There are approximately 50 School Refurbishment sub-activity proposals in various stages of LDC approval process.

The Selection Committee approved 36 new proposals on 07/20/90. The checks for those sub-projects were distributed on 09/15/90 in Cobano, Puntarenas and on 10/18/90 in AID Central Building. The next Selection Committee Meeting is scheduled for mid-November, 1990.

D. ISSUES: SRP Management has been placing more emphasis on the sub-project liquidation procedures (i.e. filling out the Certificate of Completion and confirming that all expenditures are supported with correct invoices). The Office has also been more vigorous with all approval procedures, which will eventually produce better quality sub-projects. We were able to respond quickly to those communities affected by the earthquakes of the first semester of 1990, matching donations to 13 schools. There has been a consistent shortage of PCVs assigned to the regional offices of MEP, and this has had a negative impact in the number of sub-projects evaluated and liquidated. We are working with Peace Corps to resolve this problem.

E. STATUS OF CP'S & COVENANTS: N/A

F. STATUS OF AUDITS: Project external audit was carried out during September 1990. Results will be submitted in November.

G. STATUS OF EVALUATIONS: N/A

9019Q

PROJ NAME: FINANCING FOR PVO ACTIVITIES

CAT: A PROJ OFF: Henry Reynolds OFF: GDO

POSTED ON: 09/30/90

PRJ #:515R222.07G AGRDT: 10/13/87 LEVDT: 02/89 OBLIG: 349,100 CUM EXP: 272,400 PIPELINE: 76,700

IPACD: 10/12/92 NEVDT: N/A AUTH: 349.1 CUM DIS: 0

TDD:07/28/93 PACD: 10/12/92 COMM: 0 ACCRUED: 0

I. BACKGROUND DATA:

PARTIES TO AGR.: Ministry of Presidency, ACORDE

COUNTERPART PLANNED: N/A

% LOP ELAPSED 60

MAJ. COCR AGENCY: N/A

COUNTERPART ACTUAL: N/A

% TOT OBLIG EXP N/A

IMPLEMENTING AGENCIES: ACORDE - Asociaci3n Costarricense de Organizaciones de Desarrollo

CONTRACTORS: N/A

II. PROJECT PURPOSE: To support the establishment and strengthening of ACORDE as a separate and independent organization, ... and funding PVO activities aimed at improving the quality of life of the rural segments of the ...

III. PROJECT OBJECTIVES: Under this Project, ACORDE is presently ... identifying priority areas for socio-economic development initiatives, financing eligible development projects in accord with established project selection criteria, and implementing an effective system of project monitoring and evaluation.

IV. PROJECT STATUS:

A. Planned EOPS:

- 1. N/A. Local currency activity. EOPS not included in MOU.

Progress to Date:

N/A.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 45 projects financed.	1. 23	1. 3 new projects.	1. 1 new, 4 amendments.	1. Only one new project was approved, pending approval of a new interest rate policy.	1. 3 new projects funded.
2. 10 TA projects.	2. 18	2. 1	2. 4	2. Target exceeded.	2. 3 new TA projects.
3. Training	3. M F	3. M F	3. M F	3. Training funded under AID/PACT OPG #0232. (See separate report.)	3. M F
Long-term	0 0	0 0	0 0		0 0
Short-term	0 0	0 0	0 0		0 0

7000Q

9.2

C. OTHER ACCOMPLISHMENTS: Overall project implementation is satisfactory. *

1. ACORDE submitted a final proposal to the Mission for a four-year, \$2 million project. The proposal was approved and an OPG obligated in the amount of \$1 million on July 20. In August, an additional \$300,000 was obligated for this project and the remaining \$700,000 will be obligated in FY 91. (See separate report on the new OPG Project).
2. So far, ACORDE has been able to raise C7.6 million and \$20,000 from private local firms in support of its projects. A total of \$15,569 was also raised from other international donors. Part of these funds is destined to ACORDE's endowment fund and the rest will go to individual FVOs.
3. The President of the Board of Directors and the Executive Director traveled to Holland to attend a seminar on fund raising for NGOs. They also visited potential donors in other European countries in an effort to raise funds for ACORDE and the Costa Rican FVOs. This trip was financed with ACORDE's own funds.

D. ISSUES:

Funding for this project originates from the interest earned (11%) by the Central Bank on loans from AID special line of credit. During the past 18 months, ACORDE has been receiving less funds each quarter. This is due to the fact that the Central Bank has not been lending to private banks all of the funds available under this line of credit. The President of ACORDE has contacted the Central Bank directly, and the Mission Director also brought this issue up to the attention of the Central Bank officials by letter dated May 17, 1990. However, no response has been received.

E. STATUS OF CP'S & COVENANTS:

Met.

STATUS OF AUDITS:

1. 1988 annual audit report completed.
2. Review of internal controls carried out by Mission Controller's Office. (See C.1)

G. STATUS OF EVALUATIONS:

Mid-term evaluation of PACT/ACORDE union completed February 1989.

* Funding originates from the interest earned (1%) by the Central Bank on loans from AID special line of credit. Therefore, the total obligated for this activity is constantly changing and was C349.1 million as of 09/30/90.

7009Q

PRJ # 515K0222.01

ACRDT:10/27/88

LEVDT: N/A

OBLIG: 61,202

CUM EXP:27,843

PIPELINE:33,359

IPACD:12/31/89

NEVDT: N/A

CUM DIS:30,355

PACD: 12/31/91

ACCRUED: N/A

II. PROJECT PURPOSE: The purpose of this Project is to fund small-scale community development projects in the areas of renovation/construction of classrooms, health posts, school lunchrooms, water systems, rural roads and bridges and support for group income-generating activities. The Project covers a maximum of C400,000 per sub-project and the approved funds are advanced directly to the communities.

III. PROJECT DESCRIPTION: The SDF Office receives a large number of applications for small projects in rural communities, which are designed to promote development at the community level. The applicants are responsible for identifying local resources and normally get support also from GOCR or Municipal institutions. This contribution must be at least 50% of the total cost of the project. The other 50% is then requested to AID which is used only for the purchase of construction materials. AID donation is always highly appreciated because without it most of the participant communities would not be able to fulfill their needs.

IV. PROJECT STATUS:

A. Planned EOPS

1. N/A

Progress to Date

1. 723 approved subprojects.
2. C109,470,481.
3. over 75,000 direct beneficiaries.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 100 sub-grants approved for CY 1990	1. 13 sub-grants approved.	1. 30 sub-grants approved.	1. 13 sub-grants approved.	1. See Issues on following page	1. 25 sub-grants approved.

0099Q

PL

PROJ NAME: SELF HELP COMMUNITY FUND

C. OTHER ACCOMPLISHMENTS. 13 sub-projects were approved in the last Selection Committee meeting in May, for a total amount of C4,448,751. Since March, 12 sub-projects have been liquidated and the open projects account for only 21. SDF has designed a new Application and Evaluation formats, which have made the information gathering process more complete and efficient. A new Selection Committee meeting has been scheduled for the fourth week of October. The new SDF Coordinator assumed duties 08/16/90.

D. ISSUES: The delay of approval of the LC 1990 budget had its impact in the approval of sub-projects. However it will not affect the overall impact of the SDF Project. The number of eligible sub-projects has diminished from that of the same period of last year. Two positions for Peace Corps SDF Regional Representatives have not been filled and this situation has affected the evaluation process as well as that of passing on the information to interested communities, affecting also the number of projects presented for approval to the SDF Office. Peace Corps does not have candidates for these positions yet.- After the new government came into power, some municipalities did not abide with the commitment letters that the old municipality members had approved as support to projects. This situation has affected around 10% of SDF open sub-projects.- SDF Officers have taken a more aggressive attitude towards promoting the program through meetings with Community Associations and regional groups of local leaders, as well as talking to participants in the AID Scholarship programs. We hope these steps will result in a larger number of good projects to be considered in the last part of 1990 and the first semester of 1991.

E. STATUS OF CP'S & COVENANTS: N/A

F. STATUS OF AUDITS: N/A

G. STATUS OF EVALUATIONS: N/A

9099Q

PRJ NAME: SUPPORT TO NATIONAL HOUSING FINANCE SYSTEM CAT: A PROJ OFF: HReynolds OFF: GDC/MIO POSTED ON: 09/30/90
 PRJ #:515K231.01G AGRDT: 12/11/87 LEVDT: N/A OBLIG: 2,262,591 CUM EXP: 2,262,591 PIPELINE: 0
 IPACD: 12/11/92 NEVDT: N/A
 TDD:09/28/93 PACD: 12/11/92

I. BACKGROUND DATA:

PARTIES TO AGR.: Office of the Presidency, Housing Mortgage Bank, and USAID COUNTERPART PLANNED: N/A % LOP ELAPSED 67
 MAJ. GOCR AGENCY: Housing Mortgage Bank (BANHVI) COUNTERPART ACTUAL: N/A % TOT OBLIG EXP N/A
 IMPLEMENTING AGENCIES: BANHVI and Authorized Lending Institutions CONTRACTORS: N/A

II. PROJECT PURPOSE: To support the long-term growth and financial stability of the National Housing Finance System as created by Law No. 7052.

III. PROJECT DESCRIPTION: USAID funds will capitalize BANHVI's National Housing Fund (FORNAVI) so that it may discount eligible mortgages from authorized primary lenders and, thereby, contribute to carrying out its regulatory, supervisory, financial, and secondary mortgage market functions.

IV. PROJECT STATUS:

A. Planned EOPS:

1. N/A. Local currency activity. EOPS not included in MOU. Progress to Date: 1. N/A.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Contribute to the capitalization of the non-subsidized National Housing Fund (FORNAVI).	1. Total USAID financing to BANHVI's FORNAVI operations equivalent to \$32.5 million.	1. \$3 million. (Local currency)	1. \$3 million. (Local currency)	1. None	1. None.
2. Support the long-term growth and financial stability of the Nat. Housing Finance System (NEFS) as administered by BANHVI.	2. Since mid-1987, the bank has established all of the required administrative and financial mechanisms.	2. Continued advice on policy and administrative matters, with emphasis on internal generation of capital.	2. Resident advisor under PADCO contract continues to advise BANHVI and government officials on proposed modifications of BANHVI law and related matters.	2. None	2. Continue technical assistance.
3. Discount approximately 11,800 mortgages with at least 70% benefiting the 40th percentile and below and no more than 30% for families at the 41st to 60th percentile.	3. As of 09/30/90, 8,897 mortgages have been financed with the \$2,263 million in grant funds and 5,005 with \$1,168 million in reflows. Of these 13,902 mortgages, 70% have gone to the lower group and 30% to the higher.	3. 1,600 mortgages.	3. 1,856 mortgages.	3. None	3. None.

1000Q

C. OTHER ACCOMPLISHMENTS:

1. The \$3 million disbursement was carried out as planned.
2. BANHVI and its authorized entities initiated the design of a coordinated marketing plan to generate additional capital. Implementation will get underway in the coming period.

D. ISSUES:

The Mission has recently initiated discussions with the GOCR on the issues below. These discussions will continue during the next period.

1. Although the terms of the MOU are being adequately met in terms of prudent management and mortgage discounting, the long-term growth of the system will require increased mobilization of local capital.
2. Although prior quarterly and semi-annual reports have projected a total of \$50 million in local currency assistance, there is no formal USAID/GOCR agreement to this effect. During the coming period, the Mission will formally agree with the GOCR that disbursements beyond CY 1990 will be subject to availability of funds, GOCR and Mission priorities, and revised GOCR sector policy--especially in regard to mobilization of local capital.

E. STATUS OF CP'S & COVENANTS:

In conformance.

F. STATUS OF AUDITS:

Mission reviewed CY 1989 audit and sent recommendations to BANHVI. These have been satisfactorily acted upon. Controller's financial review found project development satisfactory except for two technical violations of the MOU which have since been corrected.

G. STATUS OF EVALUATIONS:

None to date.

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)
515K222.01G	SUPPORT TO NAT. HOUSING FIN A		284500	284500	0
515K231.01G	SUPPORT TO NAT. HOUSING FIN A		993750	993750	0
515K236.06G	SUPPORT TO NAT. HOUSING FIN A		741000	741000	0
515K239.09G	SUPPORT TO NAT. HOUSING FIN A		243341	243341	0
1009Q					

CA

REG. ADMIN. OF JUSTICE

DOLLAR PRJ. - USAID/COSTA RICA
00901/00010

93

AS OF 09/30/90, (END OF 4TH QTR)
 (BY OFFICE, \$000)
 00010/00901

FISCAL YEAR '90
 EXPENDITURE PERFORMANCE

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	PLANNED	PLANNED	ACTUAL	ACTUAL %	FY 90 BAL
						FY 90	THRU 4TH QTR	THRU 4TH QTR	PLAN THRU 4TH QTR	AGAINST TOT YR TGT
5150244.00G	JUSTICE SECTOR IMPROVEMENT	B	2,900	805	2,095	1,300	1,300	703	54.07	597
5970002.00G	REG. ADMINISTRATION OF JUST	C	13,586	13,002	584	3,262	3,262	1,721	52.76	1,541
5980642.01G	REG. ADMINISTRATION OF JUST	C	2,855	1,728	1,127	217	217	1,127	519.35	-910
TOTAL : --- 00901/00010			19,341	15,535	3,806	4,779	4,779	3,551	74.30	1,228

PRJ NAME: Justice Sector Improvement Project CAT: B PROJ OFF: Carl Cira OFF: RAJO POSTED ON: 09/30/90
 PRJ #: 5150244.00G AGRDT: 09/28/88 LEVDT: N/A OBLIG: 2,900 CUM EXP: 805 PIPELINE: 2,095 FY EXP TD: 703
 TODA: 09/30/91 IPACD: 09/30/91 NEVDT: 09/91 AUTH: 2,900 CUM DIS: 505 TTY TGT: 1,300 FY TGT TD: 1,300
 TOD: 06/30/92 PACD: 06/30/92 COM: 2,833 ACCRUED: 300 % TTY TGT: 54 % FY TGT: 54

I. BACKGROUND DATA:

PARTIES TO AGR.: AID/Min. Just. (Sup. Ct., Att. Genrl., Natl. Comm., ILANUD) COUNTERPART PLANNED: \$ 1,244,046 * LOP ELAPSED 53 *
 MAJ. GOCR AGENCY: Ministry of Justice COUNTERPART ACTUAL: CLS 51,699,593 * TOT OBLIG EXP 28*
 IMPLEMENTING AGENCIES: ILANUD CONTRACTORS: N/A (But some TA from separate AID/W CoopAg with FIU)

II. PROJECT PURPOSE:

The purpose of the Project is to consolidate and modernize the Costa Rican justice system by strengthening important areas of the justice system: a) national coordination and planning in the justice sector; b) professional judicial education and training; and c) availability of up-to-date information on legislation currently in force.

III. PROJECT DESCRIPTION:

a) strengthen the Costa Rica National Commission for the Administration of Justice so that it can lead sector planning, coordination and development; b) strengthen and expand Judicial School through technical assistance and training; and c) establish a legislative reference system in the Office of the Attorney General of Costa Rica.

IV. PROJECT STATUS:

A. Planned EOPS Progress to Date

- | | |
|--|--|
| <ol style="list-style-type: none"> 1. The National Commission will be an effective instrument for planning, promoting, monitoring, and evaluating the execution of a coordinated national administration of criminal justice program with its own budget. 2. The Judicial School of the Supreme Court will provide a system-wide, career-long, professional education and training program for all judicial branch personnel. 3. The Attorney General's Office will have an automated system to provide up-to-date, systematic information on legislation in force which is accessible both to public and private sector institutions and to the general public. 4. Through the experience gained in implementing the Project, ILANUD will be able to implement other justice sector improvement projects in member countries. | <ol style="list-style-type: none"> 1. The National Commission has effectively begun to fulfill its role as justice sector planner, promotor and monitor. The Commission has already supported numerous justice sector activities. The law making the Commission official and giving it financial autonomy will soon be passed by the CR Legislative Assembly. 2. The Judicial School is developing into a local center of excellence for the training of legal professionals. Staff have been upgraded, and the School's curriculum expanded and improved. 3. The Legislative Reference System is beginning its substantive phase of implementation and is receiving renewed impetus as a result of confirmed commitment by the new Attorney General. 4. Although the ILANUD Project Implementation Unit is functioning effectively, at this time it is doubtful that ILANUD will be capable of implementing other similar projects. |
|--|--|

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Natl Comm: TA/TRG for Sect. Assess. follow-up; admin. strengthening of Judiciary; revamping of legal ed; institutional development of Ntl Comm.	1. ILANUD/Ntl Comm. MOA signed; up-dating CR Sector Assessment; Sala IV Project developed; Judicial Planning Dept. staffed; develop activities under National Juridical Information System	1. Continue implementation of 1990 Work/Procurement Plans; name Judicial Planning Advisor to Planning Dept.; Sala IV project under way; plus Actual in Period activities.	1. Prepared 1991 Work Plan; developed index of possible international donors; 5 tryg activities; 5 books published; 2 consultancies; presented draft law to Legislative Assembly giving legal status to the National Commission; developing 2 DBases; delivered equipment.	1. Judicial Planning Advisor not named - National Commission defining terms of reference and looking at possible candidates.	1. Continue implementation of 1990 Procurement and Work Plans; develop 1991 Plans.

100

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
2. Judicial School (JS): TA/TRG to strengthen JS programs.	2. ILANUD/Sup.Ct. MOA signed; 6 research projects; 8 publications; 1 course; up-dating Try. Needs Assess.	2. Same as Actual in Period, plus completion of Training Needs Assessment.	2. 43 training activities; 10 publications; 4 consultancies; partial remodeling of Judicial School; delivered equipment.	2. Training Needs Assessment not completed.	2. Continue implementation of 1990 Procurement and Work Plans; develop 1991 Plans.
3. Leg.Ref.System (LRS): TA/TRG to establish DBase of valid laws.	3. ILANUD/Attorney General MOA signed; trained LRS staff; Relational DBase operational; compared Macrothesaurus descriptors w/ legislative terms.	3. Same as Actual in Period plus: propose law making LRS official and financially autonomous.	3. Up-dated, published and distributed 3 legal thesauri and 1 document index; participated in seminar; contracted 2 consultancies; delivered project equipment.	3. Passage of proposed law for LRS delayed due to change in GOCR.	3. Continue implementation of 1990 Procurement and Work Plans; develop 1991 Plans.
4. ILANUD Proj.Imp.Unit: planning/supervising of Project activities; some financial mgmt. duties.	4. Proj. Imp. Unit created/staff hired and project implementation/follow-up continues.	4. Work with Nat'l Comm. on terms of ref. for Sector Assess. update; work with SupCt. and Nat'l Comm. on Sala IV project and proposals for similar projects w/ other Salas and on try program for Leg. Assembly; work with Nat'l Comm. on purchase of ref library for AGO; delivered equipment to Components.	4. Same as Planned for Period.	4. N/A	4. Continue Project implementation and follow up.

C. OTHER ACCOMPLISHMENTS:

1. LRS - At RAJO insistence, based on our perception that project was inadequately designed and managed, outside consultants (ECOM - Chile) reviewed project organization and recommended significant changes (6/90). Follow-up consultancy has produced basic plan for reorganized and professionally upgraded effort. Attorney General has become personally committed and involved, and LRS receiving renewed impetus.
2. National Commission - GOCR changeover delayed focus on sector assessment update. FIU advisors charged under Cooperative Agreement with TA have now come to agreement with National Commission on elements of update.

F. STATUS OF AUDITS:

Tentative date third quarter of FY 91.

D. ISSUES:

1. Lack of clear commitment of current GOCR administration to assume financial obligations for LRS, Judicial School and National Commission by extended PACD. RAJO will work to clarify and achieve reaffirmation of various GOCR agencies commitments.
2. Continued deadlock in Legislative Assembly on law to give legal status to the National Commission. RAJO is continuing to urge passage.

G. STATUS OF EVALUATIONS:

Mid-term evaluation in June 1991.

E. STATUS OF CP's & COVENANTS:

All met.

101

PRJ NAME: Regional Administration of Justice CAT: C PROJ OFF: Carl Cira OFF: RAJO POSTED ON: 09/30/90
 PRJ #: 5970002.00G AGRDT: 03/22/85 LEVDT: 06/88 OBLIG: 13,586 CUM EXP: 13,002 PIPELINE: 584 FY EXP TD: 1,721
 TDDA: 12/31/90 IPACD: 03/31/90 NEVDT: N/A AUTH: 23,117 CUM DIS: 12,307 TFY TGT: 3,362 FY TGT TD: 3,262
 TDD: 09/31/93 PACD: 12/31/92 COMM: 13,300 ACCRUED: 695 % TFY TGT: 53 % FY TGT: 53

I. BACKGROUND DATA:

PARTIES TO AGR.: AID and ILANUD
 MAJ. GOCR AGENCY: N/A
 IMPLEMENTING AGENCIES: ILANUD

COUNTERPART PLANNED: N/A % LOP ELAPSED 71%
 COUNTERPART ACTUAL: N/A % TOT OBLIG EXP 96%
 CONTRACTORS: N/A (But some TA from separate AID/W CoopAg with FIU)

II. PROJECT PURPOSE:

The purpose of the Project is to strengthen regional and national institutions in order to provide services necessary for the improvement of administrative, technical and legal performance of justice systems in the region with major emphasis on criminal justice system improvement.

III. PROJECT DESCRIPTION:

The Project addresses the needs for long and short-term training, improvement of the criminal justice statistical system, more and better legal documentation, assistance to bar associations, technical assistance in these areas and for raising the awareness of judicial reform needs among decision makers.

IV. PROJECT STATUS:

A. Planned EOPS

Progress to Date

1. TRG: reinforce/expand judicial role in case decisions and court administration; develop technical capacity of national court staffs; reinforce progressive elements in nat'l justice systems; increase popular awareness of human and legal rights to encourage recourse to courts and enhance respect for rule of law.
2. ADV SVCS: TA in design of activities relating to major issues of regional concern; TA to ILANUD Try. Dept. in course development/evaluation; TA to nat'l organizations in dealing with country-specific technical problems.
3. INST DEV: strengthen ILANUD's capacity to carry out activities; strengthen ILANUD's permanent capacity so it may continue to provide MOJ leadership beyond LOP.
4. HONDURAS JUDC'L SCHOOL: develop a systematic training plan leading to the institutionalization of judicial training thru the establishment of a permanent Judicial School.

1. Training continues of judicial and support staff. Two Judicial School programs now underway. ILANUD developing methodologies in training needs assessment. Curriculum designed and planning for application throughout region.
2. ILANUD pilot projects in information technology and training nearing completion; to be prepared for wider dissemination. TA provided to ILANUD Training Dept. and to national organizations in a variety of areas.
3. Institutional Development strategy revised and beginning implementation with search for new ILANUD director and partial implementation of revised USAID/ILANUD relationship. TA package for identified areas of weakness now being discussed with ILANUD.
4. School organized, first year curriculum set, Supreme Court prepared to assume part of expenses beginning June 1991.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. TRG: 24 seminars/wk-shops; 20 short courses; 45 study tours; 48 UCR scholarships. Short-Term: 2349 pers Long-Term: 48 persons	1. 75 seminars/wk shops; 34 short courses; 10 study tours; 57 UCR scholarships Long-Term: 29 M 28 F	1. Activities to be carried out subject to availability of funds. No further study tours planned.	1. 5 seminars/wkshops; 2 short courses Short-Term: 119 M 58 F Long-Term: 0	1. N/A	1. 7 new training activities

LOP

 2. ADVISORY SERVICES: TA/ TRG on Criminal Justice Statistics; Reporting of Legislation and Jurisprudence; Bibliographic Assistance; Data Base; Court Administration; Agrarian Justice; Environmental Protection; Limited Technical Assistance; Instructional Design; establishment of Regional AOJ Office in USAID/CR; Justice Sector Assessments

Cumulative

 2. 91 TA assignments; 48 training activities; concluded Criminal Justice Statistics project; 7 thesauri developed and distributed, publication and distribution of 3 volumes of jurisprudence; 6 basic Law libraries established and evaluated; legal DBase completed and updated periodically; implementation of a Court Administration project in Guatemala; photocopy and classify Costa Rican court opinions in the area of Agrarian Law/develop activities for other countries; 40 try materials developed; continue RAJO support; CA Sector Assessments completed.

Planned for Period

 2. 11 TA assignments; 11 TRG activities; finish report summarizing Criminal Justice Statistics project; continue publication/distribution of jurisprudence and TA to JSIP LRS component; implement Basic Law Libraries evaluation recommendations; continue up-dating legal DBase; complete Phase I of Guatemala Court Administration project; complete Ag Law DBase and begin its publication, continue copying and classifying of court opinions; continue activities on Ecuador sector assessment; print training manual for DR Justices of the Peace.

Actual in Period

 2. Same as Planned for Period

Comments if less than planned

 2. N/A

Next Period Plans

 2. Activities under the Reporting of Legislation and Jurisprudence will depend on availability of funds; continue up-dating legal DBase and obtain funding for projects; draft projects to upgrade the Basic Law Libraries; finish photocopying classifying court opinions on Agrarian Law; continue limited TA; 3 try materials designed; continue support for RAJO

10

PRJ NAME: Regional Administration of Justice CAT: C PROJ OFF: Carl Cira OFF: RAJO POSTED ON: 09/30/90
 PRJ #: 5980642.00L AGRDT: 03/22/85 LEVDT: 06/88 OBLIG: 2,855 CUM EXP: 1728 PIPELINE: 1127 FY EXP TD: 1,127
 IPACD: 03/31/90 NEVDT: N/A AUTH: 2,855 CUM DIS: 2288 TFF TGT: 217 FY TGT TD: 217
 TDD: 09/31/93 PACD: 12/31/92 COMM: 2,288 ACCRUED: 567 \$ TFF TGT: 704 \$ FY TGT: 704

I. BACKGROUND DATA:

PARTIES TO AGR.: AID and ILANUD
 MAJ. GOGR AGENCY: N/A
 IMPLEMENTING AGENCIES: ILANUD

COUNTERPART PLANNED: N/A \$ LOP ELAPSED 71%
 COUNTERPART ACTUAL: N/A \$ TOT OBLIG EXP 61%
 CONTRACTORS: N/A (But some TA from separate AID/W CoopAg with FIU)

NOTE: The Project Nos. 598-0642.01G and 597-0002.00G designate separate funding elements of a single project.
 Continuation of narrative from previous page.

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
3. INSTITUTIONAL DEVELOPMENT: ILANUD Organizational; Long-term Development Strategy; Long-term Resident Advisors; Support to Other Regional Institutions; Resident Coordinators; National Justice Reform Commissions	3. 2 Advisory Board meetings; consultancy for restructuring of ILANUD and new project strategy; liaison offices in Honduras and Bolivia; support to Resident Coordinators and National Commissions; completed assistance to IIHR.	3. Develop program strategies laid out in Institutional Development Plan; strengthen liaison offices; continue fund-raising activities and internal re-organization; review consultant's report on ILANUD management and organization; formulate revision of AID/ILANUD relationship.	3. Same as Planned for Period, however, the restructuring of ILANUD, the revision of its relationship with AID, and the development of a new program strategy are still under discussion.	3. N/A	3. Identify new ILANUD Director; continue restructuring; implement new program strategy; continue fund-raising activities; continue support for Resident Coordinators and National Commissions; strengthen Honduras and Bolivia liaison offices.

LOP -----	Cumulative -----	Planned for Period -----	Actual in Period -----	Comments if less Comments if less than planned -----	Next Period Plans -----
4. HONDURAN JUDICIAL SCHOOL PROGRAM: Create and maintain up-to-date training needs studies; design continuing education, basic orientation, and advanced judicial courses; assist in production of teaching aids; design a curriculum for the School participants; design a training plan; establish ILANUD Project Implementation Unit in Honduras	4. Iss. Plan developed; Agreement w/ Honduran Judicial Branch modified; Implementation Unit restructured; School regs. developed; 15 seminars held; TRG Needs Assessment finalized; 2 judges manuals prepared.	4. Discuss results of Training Needs Assessment; develop Judicial School course program.	4. Same as Planned for Period plus publication of study for the restructuring of the Judicial School; developed Administrative Procedures Guide for the implementation of the training program; 2 conferences, 7 seminars, 10 training materials developed; training on use of Manual for Justices of the Peace study tour to Argentina.	4. N/A	4. Continue training activities and publication of training materials; revise 1991 budget.
C. OTHER ACCOMPLISHMENTS:		D. ISSUES:		E. STATUS OF CP's & COVENANTS:	
1. Projectization of RAJP/ILANUD activities.		1. Funding level for 1991 needed.		All met.	
2. Preparations underway for formation of an Executive Search Committee for the identification of a new ILANUD Director.		2. AID decision on projects to be funded through ILANUD and level of overhead.			
		3. Project Agreement modified to reflect new funding policy.			
		4. Project likely to be fundamentally redesigned.			
F. STATUS OF AUDITS:		G. STATUS OF EVALUATIONS:			
Actions taken to close RIG Audit scheduled for completion 12/90 include, 1) reimbursement to AID of part of "cuotas de inscripcion", 2) document criteria for UCR scholarship selection, 3) explain and/or rectify various procedural "shortcuts".		Midterm (1988) evaluation by Checchi. Actions taken on majority of recommendations.			

3. Evaluation Plan

The following table presents the Mission Evaluation Plan.

Table 3-1. Mission Evaluation Plan

Table 3-1

EVALUATION PLAN

<u>PROJECT NO. & TITLE</u>		<u>DATE OF LAST EVALUATION</u>	<u>DATE OF NEXT EVALUATION</u>		<u>PURPOSE/ISSUES</u>
			<u>FY 91</u>	<u>FY 92</u>	
515-0234	Northern Zone Consolidation	N/A		1st qtr.	The evaluation will assess the extent to which the administrative and technical bases of the project design have been proven effective in the provision of road maintenance, support of community development, and establishment of production of non-traditional crops.
515-0226	Agric. Serv. and Union Dev. Serv.	1988		2nd qtr.	This final evaluation will assess the extent to which the small farmer union NTAE enterprises have been consolidated in this follow-on project.
596-0129B	Regional Agricultural Higher Education	N/A		2nd qtr.	The evaluation will review the administrative and technical capacity of the institution created by this project to provide quality technical education.
515-0231 LC	Industrial Development	N/A		2nd qtr.	The evaluation will determine the effectiveness of the pilot program in increasing exports as a result of the transfer of technology that it has provided.
\$ & LC	Financial/Credit programs	1/90 \$proj		2-4th qtr.	The evaluations will be impact/evaluation analyses to determine the volume of exports, investment and jobs that can be credited to the programs. Covers the programs of: COFISA, PIC, AIR, BANEX, and Special Credit Lines
515-0168	Family Planning Self-reliance	1987		3rd qtr.	This mid-term evaluation will assess the long-term plans of both public and private sector grantees, and gather information and ideas in preparation for a follow-on consolidation project.

10/1

<u>PROJECT NO. & TITLE</u>		<u>DATE OF LAST EVALUATION</u>	<u>DATE OF NEXT EVALUATION</u>		<u>PURPOSE/ISSUES</u>
			<u>FY 91</u>	<u>FY 92</u>	
515-0244	Justice Sector Improvement	N/A		3rd qtr.	The mid-term evaluation will measure progress in the three project activities: strengthening of the National Commission, establishment of professional training curriculum in the Judicial School, and the creation of a computerized data base on existing legislation.
515-0231 LC	Nat. Housing Mortgage Bank	N/A		4th qtr.	The evaluation will determine to what extent the grants to BANHVI have contributed to the long-term growth and stability of the National Housing Finance System.
515-0249	Tortugero (CCC OPG)	N/A		2nd qtr.	This final evaluation of a biodiversity and buffer zone project will review its success in integrating nature tourism into an area of fragile ecosystems.
515-0243	FORESTA	N/A		3rd qtr.	The midterm evaluation will review the progress achieved in improving the management of forest resources, particularly in the buffer zones surrounding the targeted national parks.
515-0253	Drug Awareness	N/A		3rd qtr.	The evaluation will review the training and communication impacts of this project in the targeted communities.
515-0240 LC	FUNDEX Export fund	N/A		4th qtr.	The mid-term evaluation of management and systems will assess the Foundation's performance in administering the Export Fund, and in financing and monitoring export and investment promotion programs and activities in Costa Rica.

10/1

AGENCY FOR INTERNATIONAL DEVELOPMENT

WASHINGTON, D.C. 20523

DEC 5 1990

MEMORANDUM

TO: See Distribution

FROM: LAC/DR/CEN, Jeanne Bourgault JB

SUBJECT: The Costa Rica Semi Annual Report Update

Attached is an enlarged version of the Financial Summary Table to include with the Costa Rica SAR. Just a reminder: the SAR Review is scheduled for December 13, 1990 at 2:00 pm in Room 2248. Please submit issues to Jeanne Bourgault, LAC/DR/CEN by 10:00 am, December 10, 1990.

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LAC/DI:WSchoux
GC/LAC:TGeiger
FVA/FFP/LAC:JStanley
PPC/PB:TBarker
APRE/H:JHagger

cc: AA/LAC:JMichel
DAA/LAC:FSchieck

RECEIVED
BY LAC/DR/HN
DEC -6-1990

AM PM
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Attachment:
Financial Summary Table: Costa Rica

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FINANCIAL SUMMARY OF USAID/CR PORTFOLIO
(MARCH 31, 1990 THROUGH SEPTEMBER 30, 1990)
(\$000)

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)	(19)
PROJECT	PROGRAM/PROJECT TITLE	CATEGORY	DATE OF INT. OBLIG.	LAST REVISED FACT.	% OF LOP	% OBLIG. EXPEND.	AUTH. AMOUNT	CURRENT FY OBLIG. TO DATE	CUMUL. OBLIG. AMOUNT	MORTGAGE	BEGINNING FY BALANCE	PLANNED EXPEND. SEMESTER	ACCURD. REQUESTED EXPEND.	ACCURD. AS % OF PLANNED	ACCURD. CUMULATIVE EXPEND.	PENDING PIPELINE OBLIG.	PLANNED EXPEND. TO TOT PIPEL	PROJECTS CONTRIBUT
ACTIVE PROJECTS																		
515-0168.02	Family Planning (G)	A	27-May-83	18-Jul-93	46%	35%	1,800	0	1,800	0	1,666	224	284	127%	636	1,164	300	2%
	Self Reliance																	
515-0168.03	Family Planning (G)	A	3-Aug-83	18-Jul-93	44%	28%	2,200	0	2,200	0	1,875	176	113	64%	613	1,587	199	3%
	Self Reliance																	
515-0204	Private Invest. Corp. (G)	A	31-Aug-84	30-Jun-90	104%	47%	1,000	0	1,000	0	667	0	0	0%	20,000	0	0	0%
	Private Invest. Corp. (L)																	
515-0190	Policy, Planning (G)	A	5-May-83	30-Jun-90	104%	99%	8,900	0	8,900	0	1,725	531	752	142%	8,771	129	129	0%
	& Admin. Improve.																	
515-212	Trning for Pvt. (G)	A	28-Sep-84	30-Sep-91	86%	81%	5,000	0	5,000	0	2,674	865	1,217	141%	4,070	930	345	2%
	Sector Development																	
515-0223	Agric. & Indust. (G)	B	28-Aug-86	30-Sep-90	100%	0%	350	0	0	0	0	0	168	N/A	7,131	524	0	1%
	Reactivation (L)	B	28-Aug-86	30-Sep-90	100%	93%	7,655	0	7,655	0	5,354	140	149	106%	1,930	70	70	0%
515-0226	Agr. Services & (G)	B	17-Jun-85	31-May-91	89%	97%	2,000	0	2,000	0	0	0	0	0%	0	0	0	0%
	Union Development																	
515-0232	PVO Support (G)	A	27-May-83	18-Jun-91	77%	88%	4,900	0	4,900	0	1,964	538	1,337	249%	4,291	609	609	1%
515-0235	Northern Zone (G)	B	24-Aug-83	30-Sep-93	41%	10%	5,150	0	5,150	0	4,969	575	123	21%	531	4,619	1,790	8%
	Consolidation																	
515-0237	Nontraditional (G)	A	25-Sep-87	30-Aug-91	77%	34%	3,500	0	3,500	0	3,032	568	185	33%	1,193	2,307	630	4%
	Agric. Exports																	
515-0238	Emergency Health (G)	A	2-Apr-87	2-Apr-90	117%	100%	600	0	600	0	130	0	69	N/A	600	0	0	0%
	Services																	
515-0242	Central Am. (G)	A	8-Apr-87	30-Sep-93	54%	53%	20,362	0	20,362	0	14,967	3,350	2,458	73%	10,699	9,663	2,434	16%
	Peace Scholarships																	
(597-0001)	Policy and (G)	A	15-May-85	29-Aug-93	65%	97%	10,300	0	10,300	0	744	450	83	18%	9,941	359	236	1%
515-0241	Training Support	A	31-Aug-89	31-Aug-93	27%	6%	5,000	3,361	4,400	600	1,839	839	280	33%	280	4,120	478	7%
515-0243	FORESTA (G)	B	28-Apr-89	31-Mar-96	21%	1%	7,500	2,000	7,500	0	5,500	1,200	41	3%	41	7,459	380	12%
515-0244	Justice Sector (G)	B	14-Sep-88	30-Sep-91	67%	28%	2,900	0	2,900	0	2,798	710	685	85%	885	2,895	191	3%
	Improvement																	
515-0248	Co-op Management (G)	A	1-Apr-89	31-Mar-92	50%	38%	1,000	0	1,000	0	850	350	3	1%	381	619	164	1%
	Strengthening																	
515-0249	Tortugarcero (G)	A	30-Mar-89	30-Mar-92	50%	32%	550	0	550	0	490	103	37	36%	174	376	100	1%
515-0252	Support to PVO's (G)	A	20-Jul-90	15-Apr-92	11%	0%	1,300	1,300	1,300	0	0	50	0	0%	0	1,300	50	2%

515-0253	Drug Awareness (G)	B	24-Mar-90	30-Mar-92	26%	16%	500	500	500	0	0	0	78	N/A	78	422	135	1%
515-0254	CAPS II (G)	A	4-May-90	30-Sep-90	5%	0%	15,000	4,000	4,000	11,000	0	800	0	0%	0	4,000	560	7%
515-0255	BOSCOSA (G)	A	31-Mar-90	31-Mar-93	17%	12%	1,000	1,000	1,000	0	0	100	120	120%	120	880	180	1%
515-0257	IESC. OPG (G)	A	1-Jan-90	31-Dec-92	25%	25%	1,300	650	650	650	0	350	162	46%	162	483	195	1%
515-0258	CHF (G)	A	1-Feb-90	3-Feb-92	33%	19%	1,600	1,600	1,600	0	0	350	250	71%	299	1,301	608	2%
515-0266	L.A. Emerg. Mgmt. Dev.(G)	A	30-Jul-90	30-Sep-91	15%	44%	25	25	25	0	0	N/A	11	N/A	11	14	N/A	0%
596-0129.01	Reg. Agricul. (G)	A	30-Sep-85	30-Sep-95	62%	62%	6,705	0	6,705	0	4,723	2,774	1,523	55%	4,178	2,527	460	4%
596-0129.02	Higher Educa. (G)	A	29-Aug-89	28-Aug-94	22%	10%	11,206	0	11,206	0	11,206	2,063	846	41%	1,137	10,069	2,080	17%
596-0129.03	(EARTH) (G)	A	30-Sep-85	30-Sep-95	50%	100%	295	0	295	0	0	0	0	0%	295	0	0	0%
597-0002	Regional Admia. (G)	C	22-Mar-85	31-Dec-92	71%	96%	13,586	0	13,586	0	2,314	1,623	618	38%	13,002	584	292	1%
(598-0642)	of Justice (G)	C	14-Aug-86	31-Dec-92	65%	61%	2,855	1,450	2,855	0	841	127	423	333%	1,728	1,127	564	2%
597-0003.02	Strengthening Democ. (G)	B	30-Sep-89	30-Sep-91	50%	12%	262	0	262	0	262	N/A	32	N/A	32	230	N/A	0%
936-5542.12	Prog. in Science & Tech. (G)	B	31-Aug-88	30-Aug-91	69%	56%	146	0	146	0	183	N/A	27	N/A	82	64	N/A	0%
936-5542.13	Prog. in Science & Tech. (G)	B	31-May-89	30-Jan-93	33%	3%	150	0	150	0	150	N/A	4	N/A	4	146	N/A	0%
SUBTOTAL ACTIVE PROJECTS			29-Nov-87	1-Oct-92	59%	61%	166,597	15,846	153,997	12,600	71,834	18,856	12,110	64%	93,000	60,317	13,509	

TERMINATED PROJECTS

515-0168.01	Family Planning (G)		29-Jul-83	10-Mar-89	128%	97%	2,500	0	2,235	265	74	0	0	N/A	2,160	75		4%
	Self-Reliance																	
515-0191	Northern Zone (G)		29-Jul-83	30-Sep-88	139%	97%	500	0	500	0	21	0	0	N/A	487	13		1%
	Infrastr. Dev. (L)																	
515-0203	Health Services (G)		29-Aug-83	31-Dec-88	133%	94%	14,200	0	14,200	0	844	0	0	N/A	13,357	843		50%
	Health Services (L)		29-Aug-83	31-Dec-88	133%	100%	300	0	300	0	10	0	7	N/A	300	0		0%
515-0239	Foreign Disaster (G)		1-Oct-83	31-Oct-89	115%	85%	1,172	0	1,172	0	44	0	0	N/A	9,956	44		3%
	Assistance																	
515-0998	Central America (G)		1-May-89	1-May-90	142%	59%	1,250	0	1,250	0	125	0	141	N/A	992	180		11%
	Self-Sufficiency																	
SUBTOTAL TERMINATED PROJECTS			11-Jan-84	6-Apr-89	131%	94%	29,922	0	29,657	265	2,348	0	148	N/A	27,986	1,671		31%

ACTIVE PROGRAM

515-0240	Econ. Stabilization & Recovery VIII (G)	A	26-Apr-89	30-Nov-89	239%	88%	85,000	0	85,000	0	20,000	10,000	0	0%	75,000	10,000	10,000	100%
515-0245	ESR IX (G)	A	11-May-90	30-Nov-90	70%	100%	60,000	0	60,000	0	60,000	60,000	60,000	100%	60,000	0	0	0%
SUBTOTAL ACTIVE PROGRAM			2-Nov-89	31-May-90	158%	93%	145,000	0	145,000	0	80,000	70,000	60,000	100%	135,000	10,000	10,000	0%

SOURCE:	PSR	PSR	PSR	PSR	PSR	PSR	(10)(10)	PSR	MISSION	PSR	(8)(10)	ENDING	PLANNED	PSR	(14)	PSR	(12)-(14)	PSR
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