

LUCI INTRESSENTER

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Press release November 20, 2019

Offer document related to Luci Intressenter's cash offer to the shareholders of LightLab published

On November 6, 2019, Luci Intressenter AB ("Luci Intressenter") announced a public offer to the shareholders of LightLab Sweden AB (publ) ("LightLab") to tender all their shares in LightLab to Luci Intressenter at a price of SEK 5.00 in cash per share (the "Offer").

Luci Intressenter holds, via Gunnar Dellner, Östersjöstiftelsen och Gålöstiftelsen, a total of 14,237,963 B shares (54.37 per cent). In addition, the bidders have received indications from a number of shareholders that intends to accept the Offer, amounting to at least 1,441,710 B shares (5.51 per cent).

The offer document and acceptance form are available at Luci Intressenter's website (www.luciintressenter.se), Evli's website (www.evli.com) and Aktieinvest's website (www.aktieinvest.se/lightlab2019). An information folder and a pre-printed acceptance form are distributed to all directly registered shareholders of LightLab as per November 19, 2019. Custodian registered shareholders will receive an information brochure. Please contact Aktieinvest, Evli or Luci Intressenter to order the offer document.

The acceptance period for the Offer commences on November 21, 2019 and ends on December 12, 2019. Settlement is expected to be initiated around December 19, 2019.

For additional information, please contact:

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Information about the Offer is made available at: www.luciintressenter.se.

Luci Intressenter discloses the information provided herein pursuant to the Takeover Rules. The information was submitted for publication on November 20, 2019, at 14:00 CET.

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Important information

The Offer is not being made to persons whose participation in the Offer requires that any additional offer document is prepared or registration effected or that any other measures are taken in addition to those required under Swedish law. This press release and any documentation relating to the Offer are not being distributed and must not be mailed or otherwise distributed or sent in or into any country in which the distribution or offering would require any such additional measures to be taken or would be in conflict with any law or regulation in such country – any such action will not be permitted or sanctioned by Luci Intressenter. Any purported acceptance of the Offer resulting directly or indirectly from a violation of these restrictions may be disregarded.

The Offer is not being made, directly or indirectly, in or into Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States of America by use of mail or any other means or instrumentality (including, without limitation, facsimile transmission, electronic mail, telex, telephone and the Internet) of interstate or foreign commerce, or of any facility of national security exchange, of Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States of America, and the Offer cannot be accepted by any such use, means, instrumentality or facility of, or from within, Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States of America.

Accordingly, this press release and any documentation relating to the Offer are not being and should not be mailed or otherwise distributed, forwarded or sent into Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States of America. Luci Intressenter will not deliver any consideration from the Offer into Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States of America.

The information brochure is not and shall not be considered as an offer document according to current law. The brochure is not intended to replace the offer document as a basis for decision to accept the Offer and is not a recommendation to accept. Investors who wants to, or considers to, accept the Offer are encouraged to read the offer document.

This press release has been published in Swedish and English. In the event of any discrepancy in content between the two language versions, the Swedish version shall prevail.

Forward-looking information

Statements in this press release relating to future status or circumstances, including statements regarding future performance, growth and other trend projections and the other benefits of the Offer, are forward-looking statements. These statements may generally, but not always, be identified by the use of words such as “anticipates”, “intends”, “expects”, “believes”, or similar expressions. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There can be no assurance that actual results will not differ materially from those expressed or implied by these forward-looking statements due to many factors, many of which are outside the control of Luci Intressenter and LightLab.