

ACEq Browser-Based Software USER'S GUIDE ADORE Field Training Module

ACE – AutomateD Observation Reports and Evaluations CLASS – Academy & In-Service Training ERM – Employee Records Management Q – Equipment Tracking



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LOGGING INTO ACE

From the Login screen (Illustration #1) input your Login ID and Password and hit 'Go'.

MdE, Inc.	ACCE ADDRE/Performance Evaluation Class/In-Service Training Employee Records Management	Licensed ba MdE License Wednessdy, May 13, 2009 <u>change password</u> <u>logout</u>
Classes Positions Administration Eva	l l	
Login		
	Login ID	
	Password	
	Go	
Licensing	© 2005,2006 MdE, Inc. All rights reserved.	version ACEMerge-MT2

Illustration #1

The Administrator of the program must enter your personal password into the system. If you have forgotten your password, notify the Program Manager through the proper chain of command. If you would like to change your password, you can do so by selecting the "Change Password" link in the top right corner (*Illustration #2*), completing the fields, and selecting "Set Password" (*Illustration #3*). Typically training records are considered personnel records, therefore, confidentiality is imperative.



Illustration #2

M	dE, Inc.			ACE	ADORE/Performance Evaluation Class/In-Service Training Employee Records Management	Licened to: HdE Licene Wednesday, Nay 13, 20 <u>change password</u> Jogout Hi CFTO CFTEP	
ERM	Classes	Positions	Administration	Eval			
	Change Password:	8					
					* Designates Required Field		
				* C	ld Password		
				* N6	w Password		
				* Confirm Ne	w Password		
	2				OK Cancel		
Licensing			© 2005	,2006 MdE, Inc. A	rights reserved.	ven	sion ACEMerge-MT2

Illustration #3



Daily Reports - DOR/Task List/Call Log

DORs

From the Positions page, hit 'Expand All' to show the entire organization chart or open the appropriate folders to find the person's name who will be evaluated. Select the "*New DOR*" Button from the drop-down list next to the officer's name. *(Illustration #4).*

MdE, Inc.		erformance Evaluation Service Training • Records Management	WYDoC MdE, Inc. Demo	Amazon Cosele change password logout HI LENNIE D DIMAS
ERM Class OrgCharts	Administration Equipment Reports			
OrgCharts <u>show vacant</u> show unsupe	rvised			
Prison	Contract-WHCC	Go	expand all collapse all find	Periodic Reports
lob	Name	Division Eval	Report	Action
1. Training Academy Manager	NORRIS, PETER H	FTO		edit vacate -
🗎 1 . Field Training Admin.	SMITH, ROBERT	FTO		edit vacate -
🖻 1 . Field Training Coordinato	COON, CLAYTON D	WWC		
😂 1. FTO	Vacant	WWC		
🖾 2. FTO	APPLEGARTH, DANIEL J	WWC		
🗟 2 . Field Training Coordinato	EDWARDS, KEVIN M	WMCI		edit vacate -
🖾 3. FTO	Vacant	WMCI		edit vacate -
🗐 1 . Trainee	CRAWFORD, TODD	WMCI Select.	💌 Select	edit vacate -
🖾 4 . FTO	DIMAS, LENNIE D	WMCI Select.	Select	✓ edit vacate -
😂 5 . FTO	METEVIER, PAUL E	WMCI		edit vacate -
🖻 3 . Field Training Coordinato	HALTER, WENDY	FTO		edit vacate -
😂 4 . Field Training Coordinato	KOSKI, ROBERT J	WHF		
🖼 6 . FTO	Vacant	WHF		
🖼 7. FTO	JACKSON, BRENDA M	WHF		191212
🖼 8. FTO	JOHNSON, RYAN R	WHF		
🔄 9 . FTO	WASHBURN, LAWRENCE J	WHF		5.5.5
🖻 5 . Field Training Coordinato	NELSON, GILBERT J	WHCC		

Illustration #4 NOTE: Use "CTRL – F" on the keyboard to open a Find Window, allowing you to search for a name.



Entering Category Ratings:

When the 'DOR' question group is selected, ACE displays the list of categories on the screen (*Illustration #5*). All other question groups will provide a list of the appropriate Task items to be checked off in the same fashion as the DOR Categories.

M	dE, Inc.	ACE	ADORE/Performance Evaluation Class/In-Service Training Employee Records Management	February 11, 2011 Welcome DMAS, LENNE D. Authority: Employee Logout
Evalua	ation: 1 🔽	Question Group: DOR	Employee: CRAWFORD, TODD	Supervisor/Trainer: DIMAS, LENNIE D
[Date: 02/11/2011	Phase: Select Phase 💌 Select Phase	DivisionReal: FT0	
lumber	Question	Response Phase 1		
1	General Appearance	-		
2	Acceptance of Feedback	2		
3	Self Assurance/Self Co			
4	Physical Control			
5	Security of Facility			
6 7	Operate Equipment			
8	Problem Solving Supervise/Observe Inma			
9	Monitor Inmate Wellbei			
10	Communication with Sta			
11	Written Reports			
12	Personal Mastery			
13	Facility Sanitation			
14	Inmate Rules/Regs	20		
15	Inmate Rights	-		
16	Dept. Policy	-		
17	Officer Safety			
18	Most Acceptable Perf.	2		
19	Least Acceptable Perf	-		
20	Additional Comments	-		

Illustration #5

Complete any fields in the header. Select the category you would like to modify. To read the category description when the text is longer than the visible block, simply click in the text area and a scroll bar will appear on the right hand side of the text block (*Illustration #6*). Use this to read the full description of the category.

A full description of the definition of each DOR response value (Standard Evaluation Guideline (SEG)) is available by selecting the response description, i.e. put a 'bullet' in the circle to the left of "Less Satisfactory," and the SEG appears below (*Illustration #6*). Leave the 'bulleted' item as is or change the rating to the appropriate rating or 'Not Observed.'



MdE, Inc.	ACCE ADORE/Performance Evaluation Classifin-Service Training Classifin-Service Training Addressific Employee Records Management Logout
Evaluation: 1	Question Group: DOR Employee: CRAWFORD, TODD Supervisor/Trainer: DIMAS, LENNIE D Phase: Phase 1 DivisionReal: FTO
Number Question Respond General 0 Appearance 0 2 Acceptance of 0 Feedback 0 Self 0	Question 1: GENERAL APPEARANCE
Assurance/Self Co Physical Control Security of Facility 0 Operate	Response: ○ 0 - Not Observed ⊙ 1 Less Satisfactory ○ 2 Almost Satisfactory ○ 3 Satisfactory ○ 4 Satisfactory Plus ○ 5 Excellent ○ 6 Not Applicable Response Description:
 Equipment Problem Solving Supervise/Observe Inma 	Less Than Satisfactory - Uniform wrinkled, worn improperly, poorly fitted. Shoes other than black, scuffed and dirty. Missing and/or damaged, dirty equipment. Poor hygiene. (Does not know the dress and grooming policy.)
9 Monitor Inmate .	Comments C Training Comments View/Attach file(s) to question 1 0 files attached
Communication . with Sta . 11 Written Reports . 12 Personal Mastery . 13 Facility Sanitation . 14 Inmate Rules/Regs .	Comments (Required): Trainee came in today with uniform wrinkled and shoes scuffed and dirty.
< >	

Illustration #6

If a low or high response is given, the Comments section will turn red/pink and indicate "Comments Required." (*Illustration #6*). You may comment at any time, even with ratings which don't require comments. NOTE: These "require comment" settings are the default settings which can be modified by the user's ACE administrator.

Input the training minutes in the 'Training Time' box when applicable. Bullet "Training Comments" and *detail the specific training provided in the "Training Comments" box (Illustration #7)*.

Date: 02/11/2011	Phase: Phase 1 DivisionReal: FTO
	Question 1:
Number Question Respo	GENERAL APPEARANCE
1 General 0 Appearance 0	
2 Acceptance of 0	
Feedback Self	
3 Assurance/Self Co	Response:
4 Physical Control -	🔿 0. Not Observed 💿 1 Less Satisfactory 🔿 2 Almost Satisfactory 🔿 3 Satisfactory 🔿 4 Satisfactory Plus 🔿 5 Excellent 🔿 6 Not Applicable
5 Security of Facility 0 Operate	Response Description:
6 Equipment	Less Than Satisfactory - Uniform wrinkled, worn improperly, poorly fitted. Shoes other than black, scuffed and dirty. Missing and/or damaged, dirty 🧧
7 Problem Solving - Supervise/Observe	equipment. Poor hygiene. (Does not know the dress and grooming policy.)
8 Inma	
9 Monitor Inmate .	Comments Training Comments ViewIAttach file(s) to question 1 0 files attached
10 Communication	Training Comments:
10 with Sta 11 Written Reports	Discussed with trainee the need to have a professional appearance, especially when dealing with citizens.
12 Personal Mastery -	
13 Facility Sanitation -	
14 Inmate Rules/Regs -	
	Training : 10 (Min.)
Not Complete O Complete	
F	Illustration #7

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Spellcheck

When you complete the category, select another category. Your comments will be automatically spell-checked and the information regarding the DOR category you select will be displayed. The spellcheck box will identify each misspelled word. Select the appropriate word or correct it in the 'Change To' field and click "Change." (*Illustration #8*).

Not In Dictionary: Change To:	equpment equipment		
Suggestions:	equipment	Ignore	Ignore All
	equip eau	Change	Change All
	ECU	Add	Suggest
	e		
		Done	Cancel
did not have	proper equpment belt	on. Shoes we	re not shined
ど Done		🥥 Inte	ernet

Illustration #8

To add the original word (in the gray "Not in Dictionary" field to the Dictionary, hit the 'Add' icon and then 'OK' when prompted to add this word to the dictionary. (*Illustration #9*).



File Edit Vie	ew Favorites Tools Hel	http://12	7.0.0.1:8500 - Spel	l Checker - Mic	crosoft Inter 🔳 🗖	X		4
G Back 🝷	🕗 🖻 🖹 🔇	Not In Dictionary:	equpment			-		
Address 🙆 http	o://127.0.0.1:8500/AceMerge	Change To:	equipment					So Links
M	dE, Inc.	Suggestions:	equipment equip eau ECU e	lign Cha Ai	inge Change All	Evaluatio ing nagemei	May 13, 2009 Welcome CETE	
Eval: 8	3 Que						Trainer: CFTEP, CFTO	Week: 23
				Done	Cancel		· · · · · · · · · · · · · · · · · · ·	
		Done	e proper equpmei		oes were not shined		s physical appearance, dress, demean	nor.
Number 1 2 3 4 5 6 8 9 10 11 12 13	Question General Appearan Rel: With Inmates Rel: With Other D Acceptance of Fe Attitude Written Testing Fld.Perf - Non-Str Fld.Perf - Stress C Interview/Interrog SIFA Gen Officer Safety	ept. edback ress Cond jate	Kesponse 1 - - - - - - - - - - - - - - - - - -		OK Sure you want to add equ OK Cancel OF - NOT ODSERVED OF NOT	nent	se Description: Not Acceptable - Dirty shoes and wrinkled unifo improperly worn. Hair not groomed and/or in viol weapon, equipment. Equipment missing or inop offensive to others.	lation of Department regulations. Dirty
14	Voice Command		-		Comments OTra	•	mments	
15	Physical Skill		-		omments (Require			
	⊙ Not Com	olete ⊜Co	mplete	С			elt on. Shoes were not shined properly.	
					Illustratio	on #9		

On low ratings which require training time, you may get the following prompt. Hit "OK" and input training time in the box provided.

Microsof	t Internet Explorer	×
⚠	Training time is required	ł
	OK)	

Illustration #10

By default, each category has a rating of 'Not Observed.' If you do not enter the category, this will be designated with a hyphen (-). If you enter the category but did not assign a rating, the 'Not Observed' rating will be designated with a zero (0).

You may stop at any point by clicking the "EXIT" icon. Selecting "EXIT" will take you back to the DOR Summary page. Update these fields if necessary. *(Illustration 11)*.



MdE, In	AC	E ADORE/Performance Evaluation Class/In-Service Training Employee Records Management	February 1 Welcome D <i>Authority:</i> I <u>Loqout</u>	DIMAS, LENNIE D.
	Date	02/11/2011	Rapid Entry	
	Supervisor/Trainer	DIMAS, LENNIE D		
	Employee	CRAWFORD, TODD	Call Task Log	
	Phase	Phase 1 💌	Exit	
	Question Group	DOR		
	Evaluation Number	1		
	DivisionReal	FTO		

Illustration 11

Then Exit to return to the Positions/OrgChart home page, (Illustration #4).

Do NOT mark the report as 'Complete' until you have completed the Activity Log and DOR for the day. VIEW the daily reports with the trainee, make any necessary modifications, mark the DOR complete, and sign the report as detailed in the User's Guide.

Task List

To mark off items on the task lists, simply log in and select "Existing Reports" on the Right-side Drop-down list next to the trainee. (Illustration #12)

MdE, Inc.	ACE ADORE/P Class/In-S Employee	erformance Evaluation Service Training PRecords Management	WYDoC MdE, Inc. Demo	Amazon Google change password logout Hi LENNIE D DIMAS
ERM Class OrgCharts Ad	ministration Equipment Reports			
OrgCharts <u>show vacant</u> show unsupervised	1			
Prison	✓ Contract-WHCC	Go expand	<u>d all collapse all find Periodic</u>	Reports
Job	Name	Division Eval	Report	Action
🖹 1 . Training Academy Manager	NORRIS, PETER H	FTO		edit vacate -
😂 1 . Field Training Admin.	SMITH, ROBERT	FTO		<u>edit</u> vacate -
🚔 1 . Field Training Coordinato	COON, CLAYTON D	WWC		
🖼 1. FTO	Vacant	WWC		
🗟 2. FTO	APPLEGARTH, DANIEL J	WWC		
😂 2 . Field Training Coordinato	EDWARDS, KEVIN M	WMCI		edit vacate -
🚔 3. FTO	Vacant	WMCI		<u>edit</u> vacate -
🖾 1 . Trainee	CRAWFORD, TODD	WMCI Select 🗸	Select 💙	edit vacate -
🖾 4. FTO	DIMAS, LENNIE D	WMCI	Select	edit vacate -
😂 5. FTO	METEVIER, PAUL E	WMCI	Existing Journal Existing Trimester Eval	edit vacate -
3 . Field Training Coordinato	HALTER, WENDY	FTO	Performance - Journal	edit vacate -
a . Field Training Coordinato	KOSKI, ROBERT J	WHF	Performance - Trimester Eval Call Task Log	
🖾 6 . FTO	Vacant	WHF	Trimester Special	
🖾 7. FTO	JACKSON, BRENDA M	WHF	Roll Up - Trimester Eval	
😂 8. FTO	JOHNSON, RYAN R	WHF	Existing Reports Performance Chart	0.0.0
😂 9. FTO	WASHBURN, LAWRENCE J	WHF	Measured Item Chart	
😂 5 . Field Training Coordinato	NELSON, GILBERT J	WHCC	Comparison Reports	

Illustration #12

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Select the appropriate DOR for which you are marking off Task List items:

Md	, Inc.		RE/Performance Evaluation s/In-Service Training loyee Records Management	February 11, 2011 Welcome DIMAS, LENNE D. Authority: Supervisor/Trainer Logout	
	n by: Employee: CRAWFORD, TC	DD 🔽 or Supervisor/Trainer:	×		
Show Disabled Users	s? 💿 No 🔘 Yes				
		Modify / Update View Text Report Report		Exit	
		* View buttons are not visible i	if there is only data for Objectives/Tasks.		
Date	Employee Name	Supervisor/Trainer Name	Evaluatio # Completed Upload		
11-Feb-11	CRAWFORD, TODD	DIMAS, LENNIE D	1 No	1	~

Illustration #13

Hit Modify/Update and select the appropriate Question Group:

MdE, Inc.	ADCRE/Performance Evaluation Class/In-Service Training Employee Records Management	February 11, 2011 Welcome DMAS, LENNE D. Authority: Supervisor/Trainer Legent
Date	02/11/2011	Rapid Entry
Supervisor/Trainer	DIMAS, LENNIE D	
Employee	CRAWFORD, TODD	Call Task Log
Phase	FTO	Exit
Question Group	Tasks	
Evaluation Number	1	
DivisionReal	FTO	

Illustration #14

Select "Rapid Entry." Mark the item with the appropriate Response: (Illustration #15).



M	dE, li	IC.	ACCE ADORE/Performance Evaluation Class/In-Service Training Employee Records Management	February 11, 2011 Welcome DIMAS, LENNE D. Authority: Supervisor/Trainer Lengout
	Date: 02/11/201	v 11	Question Group: Tasks Employee: CRAWFORD, TODD Phase: FT0 DivisionReal: FT0	Supervisor/Trainer: DIMAS, LENNIE D
T22 C T23 H T24 T	Facility Access Counts Key/Lock Control Tool Control	Cesponse	Question T21: Facility Access Module 2.1 07/10 Performance Objective: Employees will secure facility access by identify the facility. Identify all persons entering the facility Search persons Search vehicles Search tools/equipment, to include employees, visitors, and volunteers by documenting their presence while in /through their assigner	etc. Track individuals who are present in the facility
125 N	Visitation - Visitors Visitation- Inmates	-	Response: ⊚ 0 - Not Observed ○ 1 Read/Reviewed ○ 2 Explain/Demonstrated ○ 3 Explain to Supervisor ○ Response Description:	4 Proficiency to FTO
127 N F T28 F	Inmate Movement Radio Protocol and Use	•		A
T301 F	Logging Procedures Report Writing Disciplinary		Comments C Training Comments View Attach file(s) to question T21 0 files attached	V
T303 F	Process Form #102 Staff Report Form 340	•	Comments:	<u>×</u>

Illustration #15

Continue marking off task list items that were addressed for the day. Once the task has been marked off and the report has been marked complete, the ratings will 'disappear' on future daily reports.

You may stop at any point by clicking the 'EXIT' icon. Selecting "EXIT" will take you back to the sign in screen, (Illustration #4).

Do NOT mark the report as 'Complete' until you have marked off all Tasks for the day and the Call Task Log, if using. VIEW the daily reports with the trainee, make any necessary modifications, mark the Task List complete and sign the report as detailed in the User's Guide.

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Activity Log (Call/Task Log)

To enter the number of calls/activities handled on a given day, sign in and, from the Positions/OrgChart home page, select *"Existing Reports"* next to the trainee's name. (*Illustration #16*).

MdE, Inc.	ACE ADORE/	Performance Evaluation Service Training e Records Management	WYDoC MdE, Inc. Demo	Amazon Google change password logout Hi LENNIE D DIMAS
ERM Class OrgCharts Adu	ninistration Equipment Reports	3		
gCharts show vacant show unsupervised				
Prison	Contract-WHCC	Go exp	and all collapse all find Periodic	Reports
b	Name	Division Eval	Report	Action
1 . Training Academy Manager	NORRIS, PETER H	FTO		edit vacate -
😂 1 . Field Training Admin.	SMITH, ROBERT	FTO		<u>edit</u> vacate -
🖻 1 . Field Training Coordinato	COON, CLAYTON D	WWC		
🔄 1. FTO	Vacant	WWC		
🚔 2. FTO	APPLEGARTH, DANIEL J	WWC		
🖻 2 . Field Training Coordinato	EDWARDS, KEVIN M	WMCI		edit vacate -
🚔 3. FTO	Vacant	WMCI		edit vacate -
🖻 1 . Trainee	CRAWFORD, TODD	WMCI Select	V Select V	edit vacate -
🖼 4 . FTO	DIMAS, LENNIE D	WMCI	Select	edit vacate -
😂 5. FTO	METEVIER, PAUL E	WMCI	Existing Journal Existing Trimester Eval	edit vacate -
3 . Field Training Coordinato	HALTER, WENDY	FTO	Performance - Journal	edit vacate -
a . Field Training Coordinato	KOSKI, ROBERT J	WHF	Performance - Trimester Eval	
☐ 6. FTO	Vacant	WHF	Call Task Log Trimester Special	
7. FTO	JACKSON, BRENDA M	WHF	Roll Up - Trimester Eval	
8. FTO	JOHNSON, RYAN R	WHF	Existing Reports Performance Chart	
😂 9 . FTO	WASHBURN, LAWRENCE J	WHF	Measured Item Chart	
🚔 5 . Field Training Coordinato	NELSON, GILBERT J	WHCC	Comparison Reports	
- ·				

Illustration #16

Select the DOR that requires modification and hit 'Modify/Update.' (Illustration #17)

MdE	, Inc.	🔺 🤇 🖕 Class/lr	n-Service Ti	ce Evaluation raining : Management		February 11, 2011 Welcome DIMAS, LE Authority: Superviso Logout		
Select Evaluation Show Disabled Users?		• or Supervisor/Trainer:	*					
		Modify / Update View Text Report View Graph	Object	tive InActive objectives for loyee Employee				
		* View buttons are not visible if t	here is on	ly data for Objective	es/Tasks.			
Date	Employee Name	Supervisor/Trainer Name	Evaluati #	o Completed	Uploaded	Responses	Signatures Supervisor Trainer	
11-Feb-11	CRAWFORD, TODD	DIMAS, LENNIE D	1	No		1		

Illustration #17

Complete/change any fields as necessary and choose the "Call Task Log" icon at the DOR Summary Screen. (*Illustration #18*).

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dE, Inc.	ADORE/Performance Evaluation Class/In-Service Training Employee Records Management	February 11, 2011 Welcome DMAS, LENNE D. Authority: Supervisor/Trainer Legout
Date	02/11/2011	Rapid Entry
Supervisor/Trainer	DIMAS, LENNIE D	
Employee	CRAWFORD, TODD	Call Task Log
Phase	FTO	Exit
Question Group	DOR	
Evaluation Number	1	
DivisionReal	FTO	

Illustration #18

Input the number of occurrences for each method in which the trainee was involved, i.e. how many of each activity the trainee completed him/herself should be input as 'Completed' (*Illustration #19*). Activities will be listed alphabetically. By inputting a letter in the box for "Jump to letter," ACE will jump to the first call beginning with that letter or you can scroll using the scroll bar on the right.

MdE, Inc.	ACE ADORE/Performance Evaluat Class/In-Service Training Employee Records Managem	tion nent	February 11, 2011 Welcome DIMAS, LENNE D. Authority: Supervisor/Trainer Longout	
		Performed	Role Played	
Cell Inspection		0	0	~
Pat Down		0	0	
Razor Pass		0	0	
				>
NOTE: Input the total number of each type of call in each box above				
Enter a letter to jump to:				
	Update			

Illustration #19

Click on the "Update" icon to modify the overall totals for that day. (*Illustration #19*). Select "Exit" to exit back to the Positions/OrgChart Home page.



View/Change an existing DOR/Task List/Activity Log

When your trainee is ready to review the reports, log into ACE and select *"Existing Reports"* for the appropriate trainee from the Report Dropdown list on the Positions/OrgChart Home page.

View a DOR

Select a DOR and click the "View Text" or "View Graph" button. (Illustration #20).

MdE, I	hc.	🔺 🤇 📮 Class/In	-Service Tr	ce Evaluation aining Management		February 11, 2011 Welcome DIMAS, LE Authority: Superviso Logout		
Select Evaluation by: E		or Supervisor/Trainer:	~					
		Addify / Update View Text Report View Graph * View buttons are not visible if the	Object Emp	live ives for loyee InActive Objectives for Employee				
		" View buttons are not visible if th	here is on	ly data for Objective	es/Tasks.		Signatures	e 1
Date Emp	ployee Name	Supervisor/Trainer Name	Evaluati #	o Completed	Uploaded	Responses	Supervisor/Trainer	
		DIMAS, LENNIE D	1	No	oproducu	1		

Illustration #20

When selecting the "View Text" icon, the DOR and the Signature Page will generate in two separate windows. *(Illustration #21).*



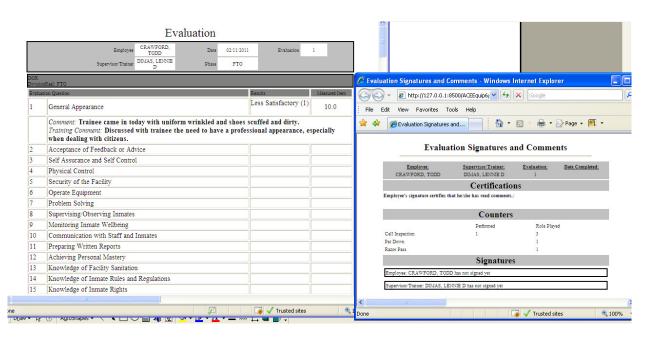
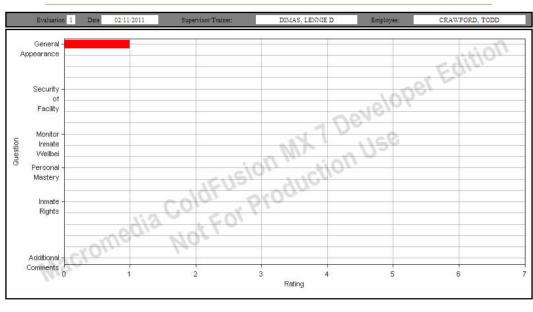


Illustration #21 Signature Page associated with the DOR shows Activities of that day only

The "View Graph" report shows a bar chart of the DOR selected:



Evaluation

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View the Task List – Progress To Date

When your trainee is ready to review the reports, log into ACE from the Positions/OrgChart Home page select *"Existing Reports"* for the appropriate trainee. Click on "Active Objectives for Trainee."

Objectives for Trainee

A report will generate showing all items on the Task List and the date each was Trained or Performed. (*Illustration #22*).

Ouestion	Discussed	Performed
35 KEYS AND EQUIPMENT - Keys: Identification and usage - Proper radio procedures - Accountability of Rescue Knife	04/09/09 (1)	
36 ASSUMING POST - Initial briefing - Shift logs; Log books - Initial Walkthrough and Security Check - Janitorial Inventory	04/09/09 (1)	04/09/09 (2)
37 INMATE COUNTS - Formal, Informal, and Special Counts - Emergency Procedures; Inmate unaccounted for		
38 D.R.C Switch positions and functions - Outer Dayroom and Rec Yard Doors - Emergency Open Button		
39 MEDICATION PASS - Announcement and instructions to inmates - Safety and Positioning - Palming, cheeking, and hiding of medication		
40 SEARCHES: INMATE AND FACILITY - Officer Safety - Contraband & Houskeeping - Systematic Searches		
41 MODULE FORMS - Property, Money, and Vehicle Releases - Inmate Request / Grievances	04/03/09 (1)	04/03/09 (2)
42 COMPUTER SYSTEMS - Functions of ITAG and CTRACK - Creating Reports and Retrieving Information - Memos, Officer's Reports, Application for Leave, Use of Force		
43 ISOLATION HOUSING - Suicide Risks; Signs and Symptoms - Medical: HIV / AIDS / TB / Hepatitis - Transportation of inmates to 2C - 2 and 4 point restraints - Restraint Chair - Reporting procedures		
44 RAZOR PASS - Initial announcement and instructions - Accountability of Razors passed and collected - Magic Shave; Procedures and Safety Issues - Missing or altered razors - Custody Levels		
45 LINEN EXCHANGE - Initial setup and instruction - Room / Bunk searches; main concerns - Disciplinary Procedures for missing or damaged linen		
46 CENTRAL BOOKING (routine) - Post assignments and general responsibilities - Communication skills - Positioning, Officer Safety, and Liability issues - Clothed Searches		
47 CENTRAL BOOKING (less frequent) - Code 5 Inmates - Blood Draws - Probable Cause Strip Searches - Weekenders, Order to Produce Class II & Walk-throughs - Sick / Injured, and / or Intoxicated Subjects - Detox procedures		
48 DISCUSSION GROUP 1 1/000.02 Law Enforcement Code of Ethics 2/102.01 Use of Discretion 4/100.00 Conformity to Rules and Regulations 4/100.01 Violation of Rules and Regulations 4/101.01 Disorderly Conduct		
49 DISCUSSION GROUP 2 4/101.02 Consorting with Persons of III Repute 4/101.03 Fratemization Prohibited 4/101.04 Accepting Gifts from Suspects 4/101.05 Soliciting Special Privileges		
50 DISCUSSION GROUP 3 4/101.18 Cheating on Employ/Promotional Exams 4/102.03 Performance of Duty 4/102.06 Giving Assistance to Suspects 6/002.00 Use of Force (Carrying Off Duty Firearms)		

Illustration #22

You should debrief the trainee as to your ratings and observations. If a discussion ensues in which you are inclined to change a rating or add some descriptions, it is possible to do so as long as the report has NOT been marked 'Complete.'

Sign the Daily Report

If the DOR, Call Log and Task List items have been viewed and are ready to be marked complete for the day, select *"Existing Reports"* for the appropriate trainee to show that trainee's DORs. A Red box indicates that a particular individual has not signed that DOR. If the DOR is not marked as complete, highlight that DOR to activate the icons at the bottom of the screen (*Illustration #23*) and then select 'Modify/Update.'



Select Evaluation by: Employee: CRAWFORD, TODD v or Supervisor/Trainer: v Show Disabled Users? No Ves Modify/ Update View Text Report View Graph * View buttons are not visible if there is only data for Objectives/Tasks.	
Date Employee Name Supervisor/Trainer Name # Completed Uploaded Responses	Signatures Supervisor/Trainer

Illustration #23

Make any necessary corrections to the summary page and choose "Rapid Entry." Make any necessary changes and then select "Complete". The signature screen will appear. (*Illustration #24*).

MdE, Inc.	ACCE ADORE/Performance Evaluation Class/In-Service Training Employee Records Management	February 11, 2011 Welcome DMAS, LENNE D. Adthorfy: Supervisor/Traher Logout
	Signature Page	
Employee: CRAWFORD, TODD 💌	Prepared By: DIMAS, LENNIE D Certifications Signatures	REPORT 1
Employee's signature certifies that he/she has r		
Signature (Employee)	CRAWFORD, TODD	Password:
Signature (Supervisor/Trainer)	DIMAS, LENNIE D	Password:
	Update	

Illustration #24

Read any certifications which may be above the list of signatures. To sign the DOR/Activity Log or Task List, input your password for your authority level and input any names on respective drop-down lists. Select "Update". This will take you back to the Positions/OrgChart home page (*Illustration #4*).

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This is why the security of your password is important. This signature has the same credibility as if you signed with pen. Having a secure password prevents anyone else from signing for you.

Exiting the Daily Report (DOR/Task List/Call Log)

Once a DOR is marked *"Complete"* and you close the ACE program by exiting, the DOR/Task List/Call Log cannot be modified. You must contact the appropriate Supervisor to 'Undo' the Daily Report.

'Undo' a Daily Report (DOR/Task List/Call Log)

From the Positions/OrgChart Home page, select *"Existing Reports"* for the appropriate trainee to show that trainee's DORs. Click on the 'Undo' icon for the respective report. This removes the signatures and marks the Daily Report incomplete so that the Trainer can make modifications to their Daily Report.



PERIODIC REPORTS

To begin a narrative report such as the Remedial Training Worksheet, Supervisor's Progress Report or any other narrative report, select the 'Periodic Report' hyperlink at the top of the Positions/OrgChart Home page. (*Illustration #25*)

MdE, Inc.		AC	Class/In-Sei	formance Evaluation rvice Training lecords Management		Licensed to: MdE License Wednesday, Nay 13, 2009 <u>change password</u> l <u>oqout</u> Hi William Teel
ERM Classes	Positions Administration	Reports	Eval			
Positions add show vac	cant <u>show unsupervised</u>					
		expand all	collapse all	find Periodic Repor	ts	
Job	Name	Platoon	Eval		Report	Action
CFTEP Coordinator	Teel, William				select	edit vacate remove

Illustration #25

Highlight the name of the Report and the name of the Trainee. (Illustration #26)

Report O	Training Session	NewOfficer 〇	Platoon O	Entry Date	Completion Date	Report O	Prepared By 🔾	
Remedial Training Report		CFTEP, Test1 🔽	~			~	~	
Show Disabled Users? ONo Yes								
							2	
Report Count: 0							8	4
			st ding aatures	cit				
License		© 2009 MdE, Inc. / powered by: ColdFusio	All rights reserved. on Server Developer 7				version ACEMerge-MTSetup	

Illustration #26

NOTE: If there is not a drop-down arrow in the box, click inside the box and a list will appear.

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Select 'Enter/Create New Report' to begin a new report. Complete all boxes in the pink area. (*Illustration #27*).

MdE, Inc.	A Class/In-Serv	ormance Evaluation rice Training cords Management	Antezon Goode May 13, 2009 Welcome Teel, Villiam. Authority: Executive Logeut
	Remedial Trai	ning Report	
NewOfficer: CFTEP, Test1	Prepared By:T Certifications	eel, William	REPORT 1
Week Phase			
Subject Persons present in Counseling			
Signature (Lieutenant)		Password:	<u>×</u>
Signature (NewOfficer)	CFTEP, Test1	Password:	
Signature (Trainer)	✓	Password:	
	Update	Exit	
nse	⊚ 2009 MdE, Inc. All powered by: ColdFusion		version ACEMerge-MTSet

Illustration #27

Fill in the signature blocks. Hit the 'Update' icon to exit and save any changes made. The spellcheck will activate. Once any corrections are made, the system will return to the 'Periodic Reports' page. If you hit the 'Exit' icon, the following prompt will appear *(Illustration 28 Hit 'OK' to exit WITHOUT saving your changes. Hit 'cancel' and then the 'Update' icon to spellcheck and save your changes.*



Existing Periodic Reports

To enter an existing report, highlight an existing report and choose "Enter/Modify Past Report" to modify/enter an existing report. *(Illustration #29.*

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MdE, Inc.		ACE ADORE/Pe Class/In-St Employee	erformance Evaluation ervice Training Records Management				
Report O	Training Session 🔾	NewOfficer O	Platoon 🔿	Entry Date	Completion Date		
Show Disabled Users? No Yes	·	CFTEP, Test1 💌	×			~	✓
Remedial Training Report	0	CFTEP, Test1	CBBA	05-13-2009	3	1	Teel, William
Release from Training	0	CFTEP, Test1	CBBA	05-12-2009	5	1	Suey, Richard
Report Count: 2							
	Enter/Create New Report		iew Print port Report	Delete Report	Exit		
License		@ 2000 M/F I	All rights reserved				version ACEMerge MTSetun

Illustration #29

In the center of the screen, notice the scroll bar. This will allow you to scroll down and answer all questions. Input the appropriate names in the drop-down boxes of the signature section. Once you have input data, you must hit the 'Update' button to save those changes. (*Illustration #30*).

MdE, Inc.	ADORE/Performance EV Class/In-Service Trainin Employee Records Man	Antazon Evaluation Gocale ing May 13, 2009 anagement Author3y, Executive Logout Logout
	Remedial Training Rep	eport
NewOfficer: CFTEP, Test1	Prepared By: Teel, Willi Certifications Signatures	
Week Phase	2 *	
Subject Persons present in Counseling	Communication with inmate Sergeant Teel, FTO Smith, New Officer	er.
Signature (Lieutenant)	Butler, Darrick Passv	ssword:
Signature (NewOfficer)	CFTEP, Test1 Passv	ssword:
Signature (Trainer)	CFTEP, CFTO Passv	ssword:
	Update	Exit
cense	© 2009 MdE, Inc. All rights reserv powered by: ColdFusion Server Deve	

Illustration #30

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Sign the Periodic Report

If the Periodic Report has been viewed and is ready to be marked complete, go into "Periodic Reports" from the Positions/OrgChart home page. Select a Trainee and/or Report Type from the drop-down lists. *(Illustration #31*)

MdE, Inc.		Class/In-Se	rformance Evaluation ervice Training Records Management					
Report O	Training Session 🔾	NewOfficer 🔾	Platoon 🔾	Entry Date	Completion Date	Report 🔾	Prepared By 🔿	
Remedial Training Report 💌	~	CFTEP, Test1 💌	~			~	×	
Show Disabled Users?								
Remedial Training Report	0	CFTEP, Test1	CBBA	05-13-2009	3	1	Teel, William	
Report Count: 1								ا آھ
Enter/Create New Report								
License		@ 2009 MdE Jpc	All rights received				version ACEMerce MTS	ietun 💌
🕘 Done							😍 Internet	

Illustration #31

A Red number indicates the number of missing signatures. Click on that number to pull up the signature section of the Periodic Report. *(Illustration #32).*

MdE, Inc.	ADCRE/Performance Evaluation Class/In-Service Training Employee Records Management	Amiszon Gionale May 13, 2009 Velcome Teel, William. <i>Authority:</i> Exocutive Logout
	Remedial Training Report	
NewOfficer: CFTEP, Test1	Prepared By: Teel, William Certifications Signatures	REPORT 1
Week Phase		
Subject Persons present in Counseling	Communication with Inmate Sergeant Teel, FTG Smith, New Officer.	
Signature (Lieutenant)	Butler, Darrick Password:	
Signature (NewOfficer)	CFTEP, Test1 Password:	
Signature (Trainer)	CFTEP, CFTO Password:	
	Update Exit	
inse	© 2009 MdE, Inc. All rights reserved. powered by: ColdFusion Server Developer 7	version ACEMerge-MTSet

Illustration #32

Input passwords, names on drop-down lists and then select "Update."

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View a Periodic Report

To view an existing report, highlight an existing report and choose "View Report" (*Illustration #33*.

Periodic Report Type: Remedial Training Report				
NewOfficer CFTEP, Test1	<u>Prepared By</u> Teel, William	Report 1	Date Entered 05-13-2009	
Certifications				
Week: 2				
Phase: 1				
Subject: Communication with Inmate Persons present in Counseling: Sergeant Teel, FTO Smith, New Officer.				
Incident Details: This describes what the trainee did incorrectly to justify remedial training. Department Policy: This is the Department policy which applies to the issue.				
Targeted Training Area: This describes the targeted training area and what type of training/assignme Teaching Methods Provided: This describes the training methods already provided, e.g. scenario, consul				
Results: These are the results of the training provided.				
	Signatures			
Waiting on signature for Lieutenant Butler, Darrick				
Waiting on signature for NewOfficer CFTEP, Test1 Waiting on signature for Trainer CFTEP, CFTO				
e Done			🔮 Internet	

Illustration #33

<u>'Undo' a Periodic Report</u>

From the Positions/OrgChart Home page, click on *"Periodic Reports."* Select a Trainee and/or Report Type from the drop-down lists and then highlight the report to be marked 'incomplete.' Click on the 'Undo' icon for the respective report. This removes the signatures and marks the report incomplete so that the owner of that report can make modifications.



Pending Signatures Report

To view a list of pending signatures, from the Periodic Reports page, click on the "List Pending Signatures". This will provide a list of signatures which have not been input, sorted by Authority Level (*Illustration #34*).

		Signatures By Signer EP Coordinator			
		Suey, Richard			
Entered	Report Type	Period#	Eval#	NewOfficer	
05/11/2009	Signatures and Comments		1	Butler, Darrick	
05/11/2009	Signatures and Comments		1	Butler, Darrick	
05/11/2009	Signatures and Comments		2	Butler, Darrick	
05/11/2009	Signatures and Comments		2	Butler, Darrick	
05/12/2009	Signatures and Comments		3	Butler, Darrick	
05/12/2009	Signatures and Comments		3	Butler, Darrick	
		Lieutenant			
	Bu	utler, Darrick			
Entered	Report Type	Period#	Eval#	NewOfficer	
05/13/2009	Remedial Training Report	1		CFTEP, Test1	
05/11/2009	Signatures and Comments		1	Butler, Darrick	
05/11/2009	Signatures and Comments		2	Butler, Darrick	
05/12/2009	Signatures and Comments		3	Butler, Darrick	
		NewOfficer			
		CFTEP, Test1			
Entered	Report Type	Period#	Eval#	NewOfficer	
05/13/2009	Remedial Training Report	1		CFTEP, Test1	
05/11/2009	Signatures and Comments		1	CFTEP, Test1	
05/12/2009	Signatures and Comments		2	CFTEP, Test1	
05/12/2009	Signatures and Comments		3	CFTEP, Test1	
05/13/2009	Signatures and Comments		4	CFTEP, Test1	
05/13/2009	Signatures and Comments		5	CFTEP, Test1	
05/13/2009	Signatures and Comments		6	CFTEP, Test1	
05/13/2009	Signatures and Comments		7	CFTEP, Test1	
05/13/2009	Signatures and Comments		8	CFTEP, Test1	

Illustration #34



ADDITIONAL REPORTS

Performance Chart

To access the performance chart select Performance Chart from the "Report" dropdown for the appropriate Trainee. *(Illustration 35)*.

 Ittp://127.0.0.1:8500/ACEEquip6/ACE2011/pos 	sitionsHome.cfm?expand=1			✓ + ×	Google
Edit View Favorites Tools Help					
	sion Administrator			🙆 • 🔊 •	🖶 🔹 🕞 Page 👻 🛄 🔹 🍥 T
MdE, Inc.	ACE ADORI Classifi Employ	E/Performance Evaluation In-Service Training yee Records Management		WYDoC MdE, Inc. Demo	Amazon <u>Gooqle</u> <u>change password</u> logout Hi LENNIE D DIMAS
ERM Class OrgCharts Ad	dministration Equipment Repo	rts			
Charts show vacant show unsupervise	d				
	_				
Prison	Contract-WHCC	✓ Go	expand al	l collapse all find Periodic	Reports
	Name	Division Eval		Report	Action
. Training Academy Manager	NORRIS, PETER H	FTO			edit vacate -
1 . Field Training Admin.	SMITH, ROBERT	FTO			edit vacate -
🚔 1 . Field Training Coordinato	COON, CLAYTON D	WWC			
🔄 1. FTO	Vacant	WWC			
🚔 2. FTO	APPLEGARTH, DANIEL J	WWC			
🚔 2 . Field Training Coordinato	EDWARDS, KEVIN M	WMCI			edit vacate -
🚔 3. FTO	Vacant	WMCI			edit vacate -
🖻 1 . Trainee	CRAWFORD, TODD	WMCI Selec	:t 💌	Select 💙	edit vacate -
🚔 4 . FTO	DIMAS, LENNIE D	WMCI		Select	edit vacate -
😂 5 . FTO	METEVIER, PAUL E	WMCI		 Existing Journal Existing Trimester Eval 	edit vacate -
3 . Field Training Coordinato	HALTER, WENDY	FTO		Performance - Journal	edit vacate -
 4. Field Training Coordinato 	KOSKI, ROBERT J	WHF		Performance - Trimester Eval	
3 6. FTO	Vacant	WHF		Call Task Log Trimester Special	
	JACKSON, BRENDA M	WHF		Roll Up - Trimester Eval	
3 7.FTO				Existing Reports Performance Chart	1212121
	JOHNSON, RYAN R	WHF			
7. FTO	JOHNSON, RYAN R WASHBURN, LAWRENCE J	WHF		Measured Item Chart	

Illustration 35

Select the Group and input the time period and hit 'Generate Report.' (Illustration 36).

MdE, Inc.	ACE ADORE/Performance Evaluation Class/In-Service Training Employee Records Management County 5. LENNE D. Authory, Supervisor/Trainer	
	Question Group DOR Employee CRAWFORD, TODD Evaluation Dates Start End (mm/dd/yyyy) Format HTML	
	Generate Report Exit	

Illustration 36

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Hit 'Generate Report' to view the Performance Chart (Illustration 37).

Daily Rating Chart Employee: CRAWFORD, TODD				
Date	02/11/2011			
Evaluation #	1			
General Appearance	1			
Acceptance of Feedback	0	Rating: 1		
Self Assurance/Self Co	0	Comment: Trainee came in		
Physical Control		today with uniform wrinkled and shoes scuffed and dirty.		
Security of Facility	0	Training		
Operate Equipment		Comment: Discussed with trainee the need to have a		
Problem Solving		professional appearance,		
Supervise/Observe Inma		especially when dealing with citizens.		
Monitor Inmate Wellbei				
Communication with Sta				

Illustration #37

Put your cursor over a colored number to read any associate Comments and/or Training Comments:

<u>Activity Log</u> (Illustration #39)

To access the activity log select Call Task Log from the "Report" dropdown for the appropriate Trainee. Input the time period. *(Illustration 38)*.

MdE, Inc.	A	CEE ADORE/Performance Evaluation Class/In-Service Training Employee Records Management	February 11, 2011 Velcome DIMAS, LENNE D. Authority: Supervisor/Trainer Logout
	Employee	CRAWFORD, TODD	
	Evaluation Dat	es Start End (mm/dd/yyyy)	
	Format	HTML	
		Generate Report Exit	
		Illustration 38	



Hit 'Generate Report.' (Illustration 39).

Call Task Log				
-				
Date	1.07/11/70	0014410044		
Evaluation #	1	I	To	ot.
Counter Type	Ρ	R	Ρ	R
Cell Inspection	1	3	1	3
Pat Down	0	1	0	1
Razor Pass	0	1	0	1

Employee: CRAWFORD, TODD

Illustration #39

<u>Roll-Up Report</u> (Illustration #41)

To access the Roll-Up Report, select "Comparison Reports" from the "Report" dropdown for the appropriate Trainee. Make any changes (*Illustration 40*).

MdE,	ACCE ADORE/Performance Evaluation Class/In-Service Training Employee Records Management Leaguet	
Question	DOR - All Questions -	Generate Report Exit
Time Frame	Start End	
Value to Display		
Statistic Type		
Group By	Supervisor/Trainer ○ Employee ○ Phase ○ DirectLateral ○ DivisionReal	
Sort Type	⊙ Group By ○ Statistic Type	
Report Type	◯ Text ◯ Graph ⑧ Both	

Illustration #40



Hit "Generate Report" on the right side of the screen:

stion Group:											
	iy: Response Value										
tistic Type:	AVERAGES										
up By:	NewOfficer										
wOfficers:	CFTEP, Test1										
Question #1:	General Appearance										
Rating		1	2		3	4	5	6	7	8	9
Totals		0	1		2	0	0	0	0	0	0
Eval	Trainer		Date	Rating	Comments						
1	Varner, Corey		01-Apr-09	3	Comment: spe	lcheck					
1	Varner, Corey CFTEP, CFTO		01-Apr-09 08-Apr-09	2	Comment: Offi Training Comn	Icheck cer did not have prop <i>ent:</i> Showed pictum ficer was currently d	e of properly uniform			s between proper o	dress code
1 8 Question #2:					Comment: Offi Training Comn	cer did not have prop <i>ent:</i> Showed picture	e of properly uniform			s between proper o	dress code
1 8 Question #2: Rating	CFTEP, CFTO	1			Comment: Offi Training Comn	cer did not have prop <i>ent:</i> Showed picture	e of properly uniform			s between proper o	dress code
	CFTEP, CFTO	1 0	08-Apr-09		Comment: Offi Training Comm and how the of	cer did not have prop vent: Showed picture ficer was currently d	e of properly uniforr ressed.	med officer and poi	nted out difference:		
Rating	CFTEP, CFTO	<mark>1</mark> 0	08-Apr-09	2	Comment: Offi Training Comm and how the of	cer did not have prop eent: Showed pictur ficer was currently d	e of properly uniforr ressed. 5	med officer and poi	nted out differences	8	9

Illustration #41